BASL Weekly Mutual Fund Review
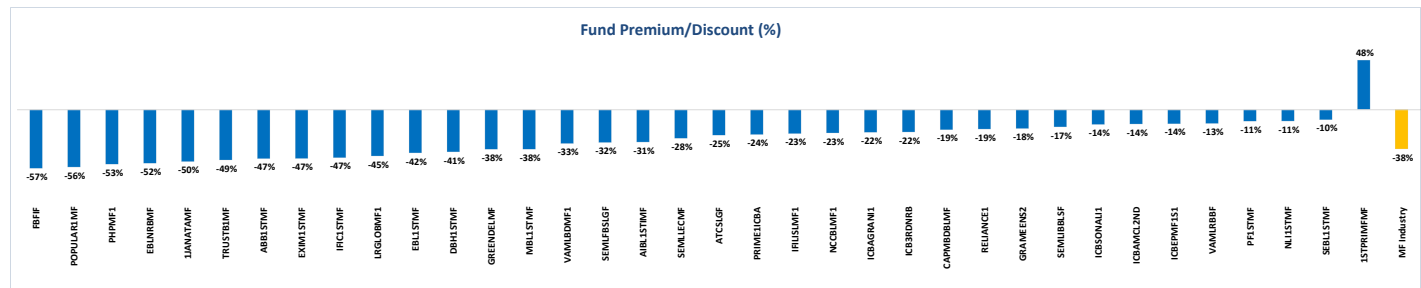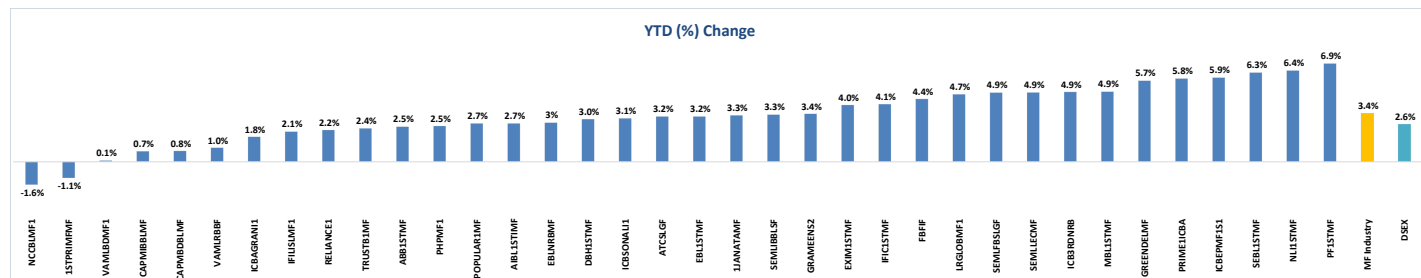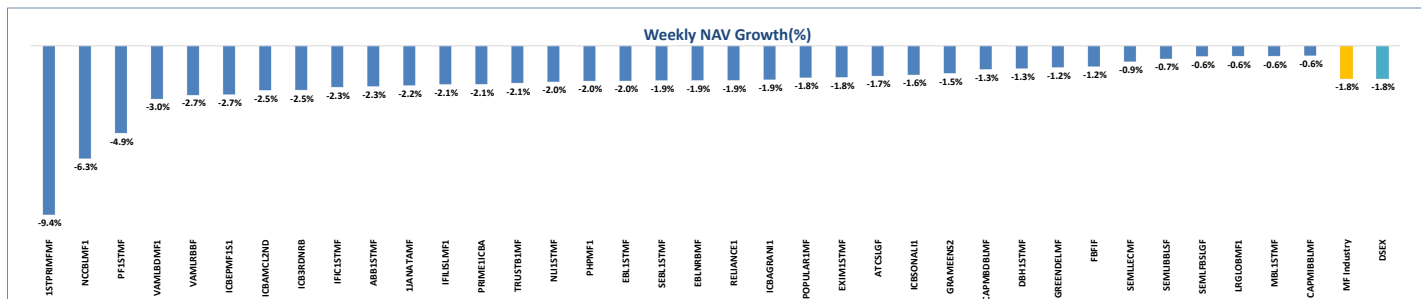
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
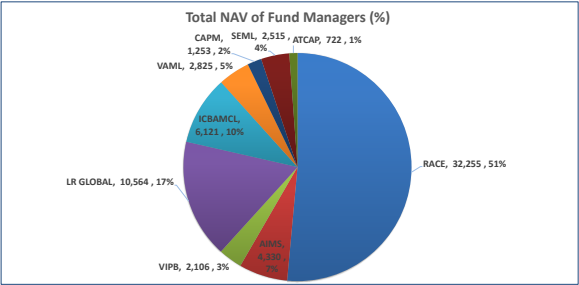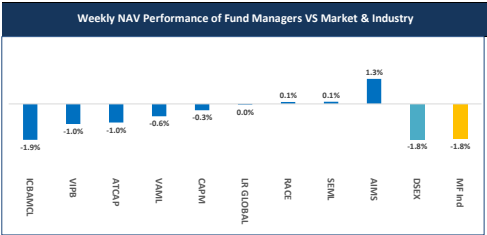info@basl-bd.com, Tel– 9515826-2, www.basl-bd.com

Listed Close-End Mutual Funds in DSE as on February 11, 2021

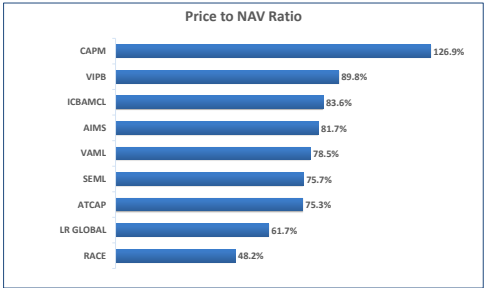| Sl. No.	Funds	AMCs	Units (mn)	Price (BDT)	Market Capitalization (BDT mn)	NAV at Cost Price (BDT)	NAV at Market Price (BDT)	YTD (%) Change	Total NAV (BDT mn)	Weekly NAV Growth (%)	Price/NAV	Premium/Discount (%)	Latest Dividend (%)	Latest Dividend Yield (%)	Year End	Redemption Date
1	RELIANCE1	AIMS	61	10.8	653	11.39	13.3	2.2%	804	-1.9%	81%	-19%	0.0%	0.00%	June	Jul 21,2021
2	GRAMEENS2	AIMS	182	15.8	2882	11.17	19.3	3.4%	3526	-1.5%	82%	-18%	7.0%	6.31%	June	Sep-2023
3	ATCSLGF	ATCAP	62	8.8	544	11.75	11.7	3.2%	722	-1.7%	75%	-25%	0.0%	0.00%	June	Mar 30, 2025
4	CAPMBDBLMF	CAPM	50	8.5	426	11.59	10.6	0.8%	529	-1.3%	81%	-19%	0.0%	0.00%	June	Jan 12, 2027
5	CAPMIBBLMF	CAPM	67	17.4	1163	11.41	10.8	0.7%	724	-0.6%	161%	61%	0.0%	0.00%	June	Mar 05,2028
6	PF1STMF	ICBAMCL	60	7.3	438	11.83	8.2	6.9%	493	-4.9%	89%	-11%	5.0%	6.49%	June	May-2020
7	PRIME1ICBA	ICBAMCL	100	6.6	660	11.92	8.7	5.8%	869	-2.1%	76%	-24%	5.0%	6.49%	June	Jan 24,2030
8	ICBSONALI1	ICBAMCL	100	7.8	780	11.56	9.1	3.1%	910	-1.6%	86%	-14%	5.0%	6.58%	June	Jun-2023
9	ICBAGRANI1	ICBAMCL	98	7.7	756	11.01	9.9	1.8%	968	-1.9%	78%	-22%	5.0%	8.06%	June	Oct-2027
10	ICB3RDNRB	ICBAMCL	100	6.2	620	11.62	7.9	4.9%	791	-2.5%	78%	-22%	5.0%	9.43%	June	May-2020
11	IFILISLMF1	ICBAMCL	100	6.3	630	10.87	8.2	2.1%	820	-2.1%	77%	-23%	4.0%	7.14%	June	10-Nov-2030
12	ICBEPMF1S1	ICBAMCL	75	6.8	510	11.77	7.9	5.9%	591	-2.7%	86%	-14%	5.0%	8.06%	June	Jan 09, 2030
13	ICBAMCL2ND	ICBAMCL	50	7.8	390	13.47	9.1	7.0%	453	-2.5%	86%	-14%	5.0%	8.06%	June	Oct 25, 2029
14	1STPRIMFMF	ICBAMCL	20	16.8	336	17.52	11.3	-1.1%	227	-9.4%	148%	48%	8.0%	4.10%	Dec	Mar 14, 2029
15	LRGLOBMF1	LR GLOBAL	311	6.7	2084	11.03	12.2	4.7%	3780	-0.6%	55%	-45%	4.0%	5.33%	Sept	Sep 18, 2031
16	AIBL1STIMF	LR GLOBAL	100	8.1	810	11.17	11.8	2.7%	1180	-0.5%	69%	-31%	0.0%	0.00%	March	Jan 09, 2031
17	MBL1STMF	LR GLOBAL	100	7.5	750	11.09	12.2	4.9%	1215	-0.6%	62%	-38%	0.0%	0.00%	March	Feb 07, 2031
18	DBH1STMF	LR GLOBAL	120	6.9	828	10.13	11.7	3.0%	1402	-1.3%	59%	-41%	8.0%	9.41%	June	Feb 06, 2030
19	NCCBLMF1	LR GLOBAL	109	9	977	10.36	11.6	-1.6%	1261	-6.3%	77%	-23%	7.25%	8.15%	Dec	May 23, 2032
20	GREENDELMF	LR GLOBAL	150	7.1	1065	9.99	11.5	5.7%	1727	-1.2%	62%	-38%	8.0%	10.67%	June	Sep 27, 2030
21	ABB1STMF	RACE	241	5.9	1420	11.83	11.2	2.5%	2702	-2.3%	53%	-47%	0.0%	0.0%	June	Jan 10, 2032
22	FBFIF	RACE	780	4.8	3743	11.01	11.1	4.4%	8664	-1.2%	43%	-57%	0.0%	0.0%	June	Feb 21, 2032
23	TRUSTB1MF	RACE	306	5.8	1772	11.35	11.3	2.4%	3459	-2.1%	51%	-49%	0.0%	0.0%	June	Jan 26, 2030
24	POPULAR1MF	RACE	300	4.9	1471	11.50	11.0	2.7%	3315	-1.8%	44%	-56%	0.0%	0.0%	June	Oct 18, 2030
25	IFIC1STMF	RACE	183	5.9	1078	11.23	11.0	4.1%	2018	-2.3%	53%	-47%	0.0%	0.0%	June	Mar 31, 2030
26	1JANATAMF	RACE	291	5.5	1602	11.53	11.1	3.3%	3224	-2.2%	50%	-50%	0.0%	0.0%	June	Sep 19, 2030
27	EBLNRBMF	RACE	225	5.4	1218	11.06	11.2	2.7%	2530	-1.9%	48%	-52%	0.0%	0.0%	June	May 15, 2031
28	PHPMF1	RACE	283	5.2	1473	11.17	11.0	2.5%	3119	-2.0%	47%	-53%	0.0%	0.0%	June	Nov 24, 2030
29	EXIM1STMF	RACE	145	5.9	853	11.36	11.2	4.0%	1619	-1.8%	53%	-47%	0.0%	0.0%	June	Jun 26, 2033
30	EBL1STMF	RACE	146	6.4	933	11.27	11.0	3.2%	1606	-2.0%	58%	-42%	0.0%	0.0%	June	Aug 18, 2029
31	SEMLFBSLGF	SEML	73	8.1	591	11.80	11.9	4.9%	866	-0.6%	68%	-32%	2.5%	6.10%	June	Mar-2029
32	SEMLIBBLSF	SEML	100	9.1	908	11.67	10.9	3.3%	1090	-0.7%	83%	-17%	0%	0.00%	June	Feb-2027
33	SEMLLECMF	SEML	50	8.1	405	12.28	11.2	4.9%	560	-0.9%	72%	-28%	0%	0.00%	June	Jan-2026
34	VAMLRBBF	VAML	159	8.9	1413	10.96	10.3	1.0%	1630	-2.7%	87%	-13%	0%	0.00%	Dec	Jan-2026
35	VAMLBDMF1	VAML	104	7.7	803	11.51	11.5	0.1%	1194	-3.0%	67%	-33%	0%	0%	Sept	Jan-2026
36	SEBL1STMF	VIPB	100	12.4	1237	12.66	13.7	6.3%	1371	-1.9%	90%	-10%	3.0%	3.23%	June	May-2021
37	NLI1STMF	VIPB	50	13	654	13.53	14.6	6.4%	735	-2.0%	89%	-11%	5.0%	5.21%	June	Feb-2022
	MF Industry				**38876**				**62691**		**62%**	**-38%**				

Note: NAV at Market price is taken on the last day NAV value which is declared on the first trading day (Sunday) of the next week. YTD= Year to the date (January 01, 2019 to up to date).

Weekly NAV Growth(%)

Fund	Value
1STPRIMFMF	-9.4%
NCCBLMF1	-6.3%
PF1STMF	-4.9%
VAMLBDMF1	-3.0%
VAMLRBBF	-2.7%
ICBEPMF1S1	-2.7%
ICBAMCL2ND	-2.5%
ICB3RDNRB	-2.5%
IFIC1STMF	-2.3%
ABB1STMF	-2.3%
1JANATAMF	-2.2%
IFILSLMF1	-2.1%
PRIME1ICBA	-2.1%
TRUSTB1MF	-2.1%
NLI1STMF	-2.0%
PHPMF1	-2.0%
EBL1STMF	-2.0%
SEBL1STMF	-1.9%
EBLNRBMF	-1.9%
RELIANCE1	-1.9%
ICBAGRAN1	-1.9%
POPULAR1MF	-1.8%
EXIM1STMF	-1.8%
ATCSLGF	-1.7%
ICBSONALI1	-1.6%
GRAMEENS2	-1.5%
CAPMBDBLMF	-1.3%
DBH1STMF	-1.3%
GREENDELMF	-1.2%
FBFIF	-1.2%
SEMLLECMF	-0.9%
SEMLIBBLSF	-0.7%
SEMLFBSLGF	-0.6%
LRGLOBMF1	-0.6%
MBL1STMF	-0.6%
CAPMBBLUMF	-0.6%
MF Industry	-1.8%
DSEX	-1.8%

YTD (%) Change

Fund	Value
NCCBLMF1	-1.6%
1STPRIMFMF	-1.1%
VAMLBDMF1	0.1%
CAPMIBBLUMF	0.7%
CAPMBDBLMF	0.8%
VAMLRBBF	1.0%
ICBAGRAN1	1.8%
IFILSLMF1	2.1%
RELIANCE1	2.2%
TRUSTB1MF	2.4%
ABB1STMF	2.5%
PHPMF1	2.5%
POPULAR1MF	2.7%
AIBL1STMF	2.7%
EBLNRBMF	3%
DBH1STMF	3.0%
ICBSONALI1	3.1%
ATCSLGF	3.2%
EBL1STMF	3.2%
1JANATAMF	3.3%
SEMLIBBLSF	3.3%
GRAMEENS2	3.4%
EXIM1STMF	4.0%
IFIC1STMF	4.1%
FBFIF	4.4%
LRGLOBMF1	4.7%
SEMLFBSLGF	4.9%
SEMLLECMF	4.9%
ICB3RDNRB	4.9%
MBL1STMF	4.9%
GREENDELMF	5.7%
PRIME1ICBA	5.8%
ICBEPMF1S1	5.9%
SEBL1STMF	6.3%
NLI1STMF	6.4%
PF1STMF	6.9%
MF Industry	3.4%
DSEX	2.6%

Fund Premium/Discount (%)

Fund	Value
FBFIF	-57%
POPULAR1MF	-56%
PHPMF1	-53%
EBLNRBMF	-52%
1JANATAMF	-50%
TRUSTB1MF	-49%
ABB1STMF	-47%
EXIM1STMF	-47%
IFIC1STMF	-47%
LRGLOBMF1	-45%
EBL1STMF	-42%
DBH1STMF	-41%
GREENDELMF	-38%
MBL1STMF	-38%
VAMLBDMF1	-33%
SEMLFBSLGF	-32%
AIBL1STMF	-31%
SEMLLECMF	-28%
ATCSLGF	-25%
PRIME1ICBA	-24%
IFILSLMF1	-23%
NCCBLMF1	-23%
ICBAGRAN1	-22%
ICB3RDNRB	-22%
CAPMBDBLMF	-19%
RELIANCE1	-19%
GRAMEENS2	-18%
SEMLIBBLSF	-17%
ICBSONALI1	-14%
ICBAMCL2ND	-14%
ICBEPMF1S1	-14%
VAMLRBBF	-13%
PF1STMF	-11%
NLI1STMF	-11%
SEBL1STMF	-10%
1STPRIMFMF	48%
MF Industry	-38%

Sl. No.	Fund Managers	Market Cap (BDT mn)	Total NAV (BDT mn)	Price/NAV	Premium/Discount (%)
1	RACE	15,563	32,255	48%	-52%
2	AIMS	3,535	4,330	82%	-18%
3	VIPB	1,892	2,106	90%	-10%
4	LR GLOBAL	6,514	10,564	62%	-38%
5	ICBAMCL	5,120	6,121	84%	-16%
6	VAML	2,216	2,825	78%	-22%
7	CAPM	1,589	1,253	127%	27%
8	SEML	1,904	2,515	76%	-24%
9	ATCAP	544	722	75%	-25%
	Total	**38,876**	**62,691**	**62%**	**-38%**

Weekly NAV Performance of Fund Managers VS Market & Industry

ICBAMCL	-1.9%
VIPB	-1.0%
ATCAP	-1.0%
VAML	-0.6%
CAPM	-0.3%
LR GLOBAL	0.0%
RACE	0.1%
SEML	0.1%
AIMS	1.3%
DSEX	-1.8%
MF Ind	-1.8%

Total NAV of Fund Managers (%)

Taka in

- RACE, 32,255 , 51%
- LR GLOBAL, 10,564 , 17%
- ICBAMCL, 6,121 , 10%
- VAML, 2,825 , 5%
- CAPM, 1,253 , 2%
- SEML, 2,515 , 4%
- ATCAP, 722 , 1%
- AIMS, 4,330 , 7%
- VIPB, 2,106 , 3%

Price to NAV Ratio

CAPM	126.9%
VIPB	89.8%
ICBAMCL	83.6%
AIMS	81.7%
VAML	78.5%
SEML	75.7%
ATCAP	75.3%
LR GLOBAL	61.7%
RACE	48.2%

Disclaimer

About Bank Asia Securities Ltd

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

Research Team

Mr. Shariful Alam Chowdhury	
Head of Research & Investments	tushar@basl-bd.com, tusharbd@bloomberg.net
Mr. Shohidul Islam	
Research Analyst	shohidul@basl-bd.com, shohidulbd@bloomberg.net

BASL Networks

Head Office	Dhanmondi Branch	Mirpur Branch	Uttara Branch	Banani Branch	Bijoynagar Extension	Khulna Branch
Hadi Mansion (2nd Floor) 2, Dilkusha Commercial Area Dhaka-1000, Bangladesh Phone: +88-02-9515826-28 Fax: +88-02-9567884	Meher Plaza (1st Floor), House # 13/A, Road # 05 Dhanmondi, Dhaka - 1207 Phone: +8802-8624874-5	Nishi Plaza, plot # 01, Avenue-04, Section-06, Block-C Mirpur, Dhaka - 1216 Phone: +88-02-9013841	House # 79/A, (4th Floor), Road # 07, Sector # 04 Uttara Model Town, Dhaka-1230 Phone: +88-02-8958371	Nur Empori, Plot # 77 (1st Floor), Road No # 11, Banani, Dhaka-1213 Phone: +8801716180767	Prime Tower (3rd Floor), 180-181 Dhaka-1213 Phone: +8801716180767	28, Sir Iqbal Road (1st Floor) Khulna Phone: +88-041-731208-9

For International Trade & Sales, please call at +8801993111666, +880 02 9515826, Ext: 101 at Business hour. For further query, write to us at research@basl-bd.com.