

# BASL Daily Market Commentary

Monday, July 30, 2018

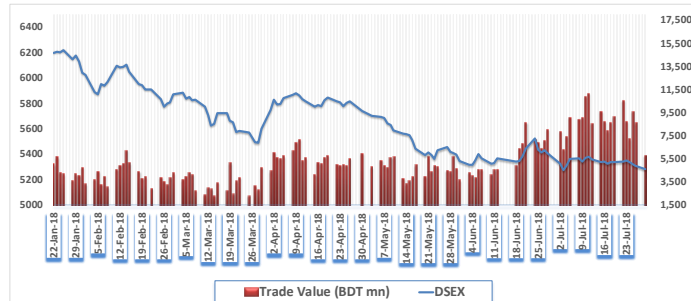
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



## Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index declined by 17.2 points or 0.3% and closed at 5262.9 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red closing to 1871.7 and 1240.9 respectively. Turnover stood at BDT 6146 million (USD 74.0 million), about 6.45% higher than the previous trading session's value. Most of the sectors witnessed bearish performance today. Travel & Leisure sector (+1.6%) was the highest gainer, followed by Fuel & Power (+0.7%) and Banks (+0.5%) respectively, whereas Service & Real Estate (-1.6%) was the highest loser, followed by Paper & Printing (-1.6%) and Cement (-1.4%). SAIHAMTEX (+6.6%) was the highest traded share with a turnover of BDT 327.7 million followed by UPGDCL (+3.7%) and PENINSULA (+3.7%) respectively. Telecommunication sector has highest turnover of 16.8% in the market. LEGACYFOOT (+10.0%) was the today's top gainer while MEGHNAPET (-10.0%) was the top loser today.

## Last Six Months Market Movement



## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5262.9	5280.1	-17.2	-0.3%	-15.7%
DSES	1240.9	1248.7	-7.8	-0.6%	-10.8%
DS30	1871.7	1878.8	-7.0	-0.4%	-18.0%

Total Scripts	Advanced	Declined	Unchanged
330	92	200	43

Market Indicators	Today	Last day	Today	Last day	
Market PE	14.8	15.60	Market RSI (14)	34.76	36.89

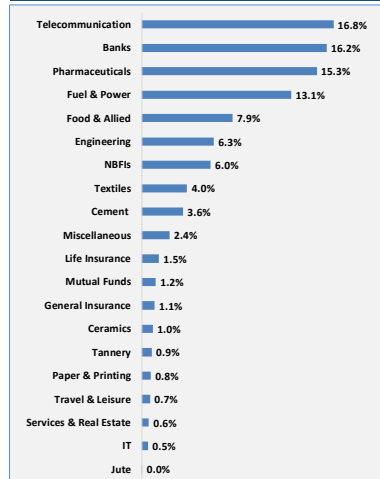
  

Market Statistics	Today	Last day	Change	Change (%)
Mn BDT	3,832,233	3,843,057	(10,824)	-0.28%
Mn USD	46,171	46,302	(130)	-0.28%
Turnover Mn BDT	6,146	5,773	372	6.45%
Mn USD	74.0	69.6	4.5	6.45%
Volume Mn Shares	135.8	140.0	(4.2)	-3%

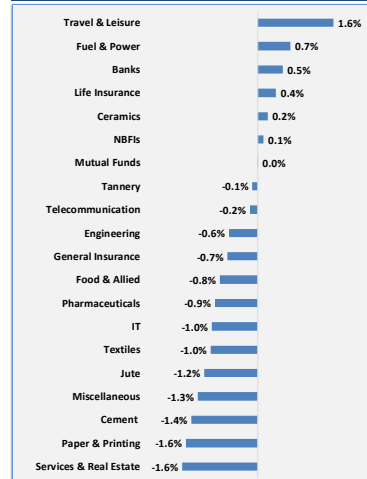
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	356.5	6.7%	33.4%	520,983	16.2%	0.5%	8.4
Cement	7	47.5	0.9%	-61.9%	115,952	3.6%	-1.4%	38.6
Ceramics	5	161.7	3.0%	55.7%	31,101	1.0%	0.2%	34.0
Engineering	35	1103.1	20.6%	-21.6%	202,876	6.3%	-0.6%	19.2
Food & Allied	18	158.3	3.0%	-14.1%	255,158	7.9%	-0.8%	18.3
Fuel & Power	18	445.5	8.3%	58.0%	421,528	13.1%	0.7%	14.1
General Insurance	35	22.2	0.4%	-24.8%	36,232	1.1%	-0.7%	9.7
IT	8	196.6	3.7%	-4.6%	17,580	0.5%	-1.0%	20.6
Jute	3	11.2	0.2%	-15.1%	1,517	0.0%	-1.2%	306.1
Life Insurance	12	70.5	1.3%	-23.3%	48,465	1.5%	0.4%	n/m
Miscellaneous	12	280.3	5.2%	-16.8%	78,152	2.4%	-1.3%	21.2
Mutual Funds	36	20.4	0.4%	27.2%	39,708	1.2%	0.0%	12.0
NBFIs	23	123.2	2.3%	12.0%	194,076	6.0%	0.1%	16.9
Paper & Printing	2	100.6	1.9%	-7.6%	25,388	0.8%	-1.6%	50.3
Pharmaceuticals	28	534.7	10.0%	-18.4%	492,909	15.3%	-0.9%	17.7
Services & Real Estate	4	46.1	0.9%	2.3%	20,030	0.6%	-1.6%	16.3
Tannery	6	281.7	5.3%	-13.6%	28,076	0.9%	-0.1%	25.7
Telecommunication	2	38.9	0.7%	9.3%	539,957	16.8%	-0.2%	15.7
Textiles	48	1167.3	21.8%	4.6%	127,678	4.0%	-1.0%	19.6
Travel & Leisure	4	176.8	3.3%	20.4%	23,237	0.7%	1.6%	30.8

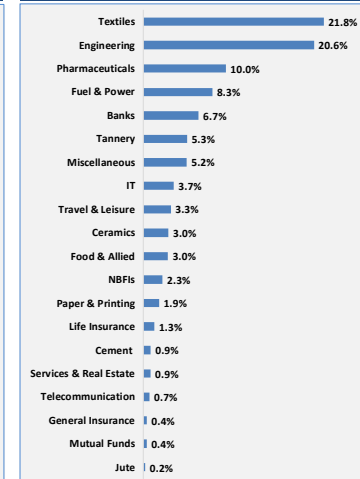
## Sector Market Cap. (%)



## Sector Return (%)



## Turnover Contribution (%)



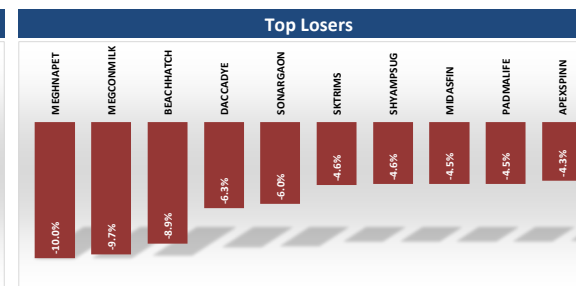
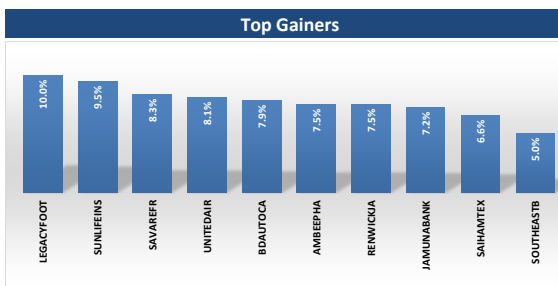
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
SAIHAMTEX	29.1	6.6%	327.7	6.1%
UPGDCL	319.7	3.7%	234.4	4.4%
PENINSULA	36.1	3.7%	153.2	2.9%
KDSLTD	109.6	-0.1%	148.7	2.8%
BBSCABLES	98.2	0.3%	148.1	2.8%
MONNOCERA	347.9	2.9%	147.1	2.8%
SIMTEX	34.5	2.4%	144.0	2.7%
LEGACYFOOT	217.3	10.0%	140.1	2.6%
PDL	22.8	0.4%	101.1	1.9%
BPML	131.5	-1.6%	90.2	1.7%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	388.9	-0.1%	525,132	16.3%
SQURPHARMA	264.2	-0.8%	194,819	6.0%
BATBC	3226.4	-0.2%	193,584	6.0%
UPGDCL	319.7	3.7%	127,637	4.0%
ICB	138.4	0.1%	91,960	2.9%
RENATA	1245.5	-0.4%	87,224	2.7%
BRACBANK	65	0.0%	69,713	2.2%
LHBL	54.7	-2.1%	63,527	2.0%
SUMITPOWER	38.7	0.3%	41,327	1.3%
OLYMPIC	206	-3.9%	41,187	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Scrip	Declaration	Record Date	AGM Date	
JANATAINS	5% S	31.07.2018	04.09.2018	
GP	125% C	05.08.2018		
PRAGATIUF	15% C & 10% S	27.08.2018	27.09.2018	
MEGHNALIFE	20% C	19.08.2018	27.09.2018	

Performances of World Stock Indices					
Indices	Country	Index Value	Change	Change (%)	
DJIA	USA	24,682	-45	-0.2%	
FTSE 100	UK	7,039	-22	-0.3%	
SENSEX	India	33,133	-3	0.0%	
Nikkei 225	Japan	21,592	211	1.0%	
STI	Singapore	3,507	-4	-0.1%	
SSE Comp.	China	3,266	-15	-0.5%	
NASDAQ Co	USA	7,345	-19	-0.3%	
NYSE Comp.	USA	12,684	20	0.2%	

## Today's News Cut

### MEGHNALIFE: Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2017. Date of AGM: 27.09.2018, Time: 10:30 AM, Venue: Muktijuddha Smrity Auditorium (1st Floor), Institution of Diploma Engineers Bangladesh, 160/A, Kakrail, VIP Road, Dhaka-1000. Record Date: 19.08.2018.

### ABBANK: Q2 Financials

(Q2 Un-audited): Consolidated EPS was Tk. 0.24 for April-June 2018 as against Tk. 0.47 for April-June 2017; Consolidated EPS was Tk. 0.39 for January-June 2018 as against Tk. 0.79 for January-June 2017. Consolidated NOCFPS was Tk. (10.90) for January-June 2018 as against Tk. (11.74) for January-June 2017. Consolidated NAV per share was Tk. 32.02 as on June 30, 2018 and Tk. 32.49 as on June 30, 2017.

Commodity Prices				
Commodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	69.4	1.1%	45.6	75.3
Gold (\$/Ounce)	1220.3	-0.2%	1211.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
84.1	98.3	110.4	1.2	62.2

\*Considering current outstanding no. of shares; \*Changes/return has calculated based on the dividend adjusted price on record date; \*Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

Source: www.dsebd.org, www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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## About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

## BASL Research Team

*Mr. Shariful Alam Chowdhury*  
Head of Research & Investments

*tushar@basl-bd.com, tusharbd@bloomberg.net*

*Mr. Shohidul Islam*  
Research Analyst

*shohidul@basl-bd.com, shohidulbd@bloomberg.net*

*Mr. Monir Hossain*  
Research Associate

*monir@basl-bd.com*

## BASL Branches

<b>Head Office</b> Hadi Mansion (7th Floor) 2, Dilkusha Commercial Area Dhaka-1000, Bangladesh Phone: +88-02-9515826-28 Fax: +88-02-9567884	<b>Modhumita Extension Office</b> 158-160 Modhumita Building (5th Floor) Motijheel C/A, Dhaka-1000 Phone: +88-01819118893	<b>Dhanmondi Branch</b> Meher Plaza (1st Floor), House # 13/A, Road # 05 Dhanmondi, Dhaka - 1207 Phone: +8802-8624874-5	<b>Mirpur Branch</b> Nishi Plaza, plot # 01, Avenue-04, Section-06, Block-C Mirpur, Dhaka - 1216 Phone: +88-02-9013841	<b>Uttara Branch</b> House # 79/A, (4th Floor), Road # 07, Sector # 04 Uttara Model Town, Dhaka-1230 Phone: +88-02-8958371	<b>Banani Branch</b> Nur Empori, Plot # 77 (1st Floor), Road No # 11, Banani, Dhaka-1213 Phone: +8801716180767	<b>Khulna Branch</b> 28, Sir Iqbal Road (1st Floor) Khulna Phone: +88-041-731208-9
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For International Trade & Sales, please contact **Mr. Sumon Das, Chief Executive Officer**. Please call at +8801993111666, +880 02 9515826, Ext:101 at Business hour.

For further query, write to us at [research@basl-bd.com](mailto:research@basl-bd.com).