

BASL Daily Market Commentary

Tuesday, August 28, 2018

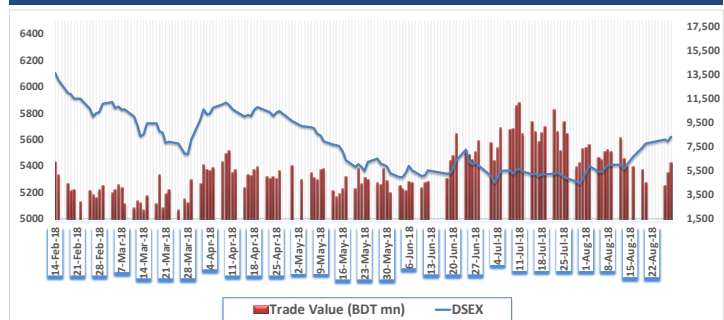
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
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Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index advanced by 34.4 points or 0.6% and closed at 5619.4 points today. The blue-chip index DS30 and the shariah based index DSES both closed in green closing to 1974.3 and 1274.9 respectively. Turnover stood at BDT 6117 million (USD 73.7 million), about 14.98% higher than the previous trading session's value. Most of the sectors witnessed bearish performance today. Jute sector (+2.7%) was the highest gainer, followed by IT (+2.2%) and Banks (+2.0%), whereas Miscellaneous (-2.2%) was the highest loser, followed by Cement (-0.6%) and General Insurance (-0.5%). UPGDCL (+2.0%) was the highest traded share with a turnover of BDT 442.9 million followed by NHFIL (+3.6%) and IPDC (+9.9%) respectively. Banks sector has highest turnover of 18.2% in the market. IPDC (+9.9%) was the today's top gainer while IMAMBUTTON (-6.4%) was the top loser today.

Last Six Months Market Movement



Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5619.4	5585.0	34.4	0.6%	-10.0%
DSES	1274.9	1272.9	2.0	0.2%	-8.3%
DS30	1974.3	1964.9	9.4	0.5%	-13.5%

Total Scripts	Advanced	Declined	Unchanged
330	137	148	48

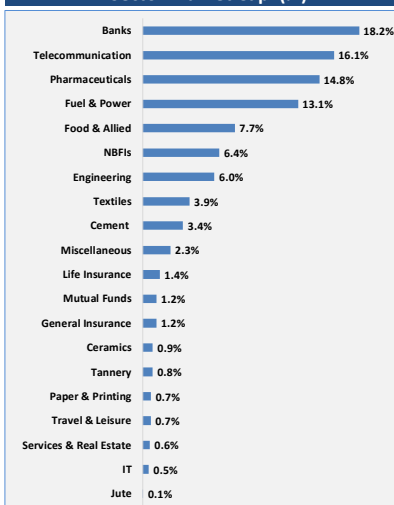
Market Indicators	Today	Last day	Today	Last day
Market PE	15.66	15.54	Market RSI (14)	74.48
				72.05

Market Statistics	Today	Last day	Change	Change (%)
Market Cap				
Mn BDT	3,969,764	3,944,049	25,715	0.65%
Mn USD	47,828	47,519	310	
Turnover				
Mn BDT	6,117	5,320	797	14.98%
Mn USD	73.7	64.1	9.6	
Volume				
Mn Shares	171.3	161.0	10.3	6%

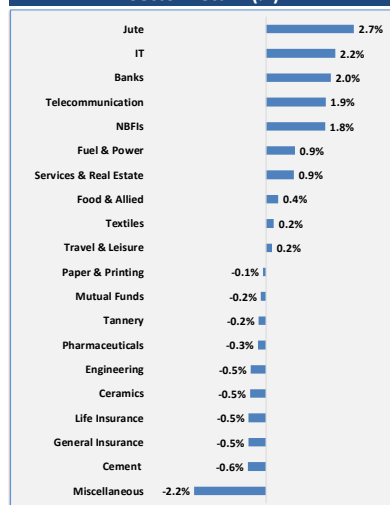
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	921.9	15.1%	18.1%	613,248	18.2%	2.0%	10.6
Cement	7	82.9	1.4%	132.1%	114,683	3.4%	-0.6%	36.8
Ceramics	5	54.7	0.9%	10.7%	28,922	0.9%	-0.5%	31.6
Engineering	35	841.0	13.8%	13.3%	203,628	6.0%	-0.5%	18.8
Food & Allied	18	269.2	4.4%	18.2%	260,879	7.7%	0.4%	18.8
Fuel & Power	18	852.5	14.0%	52.4%	440,292	13.1%	0.9%	14.6
General Insurance	35	51.3	0.8%	-10.1%	38,888	1.2%	-0.5%	10.6
IT	8	134.7	2.2%	35.9%	17,540	0.5%	2.2%	20.6
Jute	3	38.7	0.6%	16.7%	1,696	0.1%	2.7%	342.2
Life Insurance	12	72.7	1.2%	48.3%	48,676	1.4%	-0.5%	n/m
Miscellaneous	12	321.1	5.3%	-39.3%	78,911	2.3%	-2.2%	21.4
Mutual Funds	36	39.9	0.7%	-18.3%	39,119	1.2%	-0.2%	9.0
NBFIs	23	932.6	15.3%	70.9%	216,868	6.4%	1.8%	18.6
Paper & Printing	2	57.2	0.9%	30.2%	23,838	0.7%	-0.1%	47.2
Pharmaceuticals	28	435.0	7.1%	-26.8%	500,654	14.8%	-0.3%	17.9
Services & Real Estate	4	52.7	0.9%	57.7%	20,419	0.6%	0.9%	16.7
Tannery	6	54.1	0.9%	-14.3%	28,350	0.8%	-0.2%	17.0
Telecommunication	2	76.9	1.3%	42.8%	541,769	16.1%	1.9%	15.7
Textiles	48	753.7	12.4%	12.7%	132,619	3.9%	0.2%	20.4
Travel & Leisure	4	52.9	0.9%	-19.3%	22,713	0.7%	0.2%	30.1

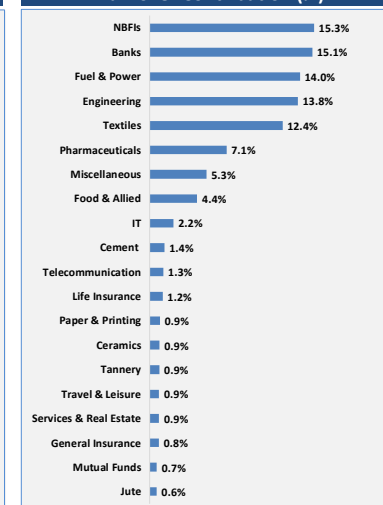
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



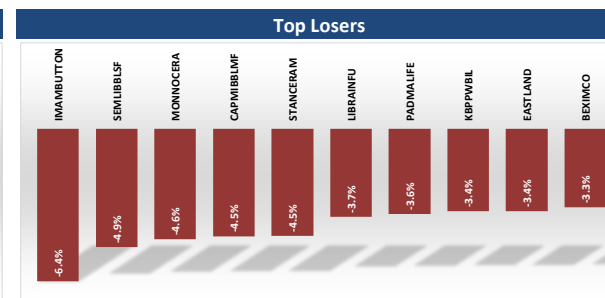
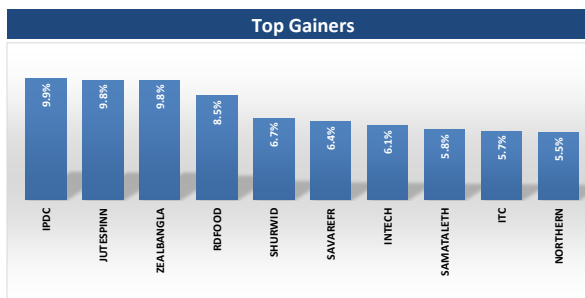
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
UPGDCL	344.5	2.0%	442.9	7.3%
NHFIL	65.4	3.6%	182.5	3.0%
IPDC	42.1	9.9%	168.2	2.8%
BRACBANK	77.7	2.9%	161.7	2.7%
LANKABAFIN	30.8	2.7%	159.1	2.6%
ILFSL	17.6	3.5%	156.5	2.6%
BBSABLES	115.2	-1.9%	148.3	2.4%
IFDAUTOS	120.9	-1.5%	138.2	2.3%
CITYBANK	35.8	3.5%	131.4	2.2%
ACTIVEFINE	38.7	-0.3%	128.8	2.1%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	389.9	1.8%	526,482	15.6%
SQURPHARMA	277.1	-0.2%	204,331	6.1%
BATBC	3300.2	0.7%	198,012	5.9%
UPGDCL	344.5	2.0%	137,538	4.1%
ICB	142.3	1.9%	94,552	2.8%
RENATA	1230	0.3%	86,138	2.6%
BRACBANK	77.7	2.9%	83,333	2.5%
LHBL	54.1	-0.6%	62,830	1.9%
ISLAMIBANK	26.9	2.7%	43,309	1.3%
OLYMPIC	213.4	-1.1%	42,667	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Scrip	Declaration	Record Date	AGM Date	
PRAGATILIF	15% C & 10% S	27.08.2018	27.09.2018	
SUNLIFEINS	2% S	28.08.2018	19.09.2018	
UPGDCL	90% C 20% S	06.09.2018	30.10.2018	
SANDHANINS	20% S	13.09.2018	30.09.2018	
DSSL	5% C 20% S	13.09.2018	12.11.2018	
KDSALTD	10% C & 5% S	18.09.2018	25.10.2018	

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

SHAHJABANK: Sale Declaration of a Director

Mrs. Tahera Faruque, one of the Directors of the Company, has expressed her intention to sell 8,70,000 shares out of her total holding of 2,97,91,205 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

STANDARINS: Credit Rating Result

ARGUS Credit Rating Services Limited (ACRSL) has announced the claim paying ability rating of the Company as "A" for long term and "ST-2" for short term in consideration of financials of the Company up to December 31, 2017 (audited), Q2FY18 (unaudited) and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Commodity Prices				
Commodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	69.0	0.2%	45.6	75.3
Gold (\$/Ounce)	1219.4	0.3%	1167.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
83.5	95.3	106.4	1.2	61.0

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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