

BASL Daily Market Commentary

Tuesday, November 27, 2018

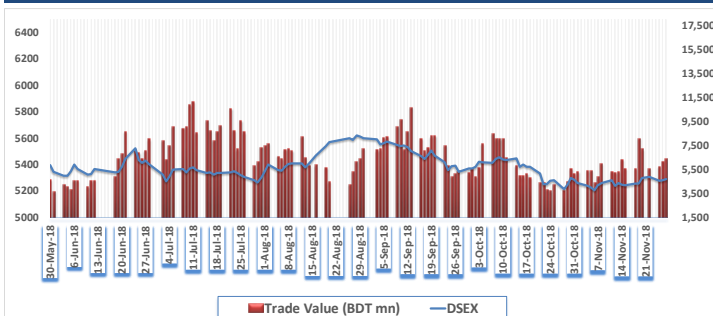
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Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index increased by 9.3 points or 0.2% and closed at 5288.5 points today. The blue-chip index DS30 and the shariah based index DSES both closed in green, closing to 1862.0 and 1226.4 respectively. Turnover stood at BDT million 6389 (USD 77.0 million), about 3.75% higher than the previous trading session's value. Most of the sectors witnessed bullish performance today. IT sector (+3.4%) was the highest gainer followed by Life Insurance (+2.5%), Miscellaneous (+2.1%) respectively. Whereas Paper & Printing (-1.2%) was the highest loser and followed by Tannery (-0.6%) and Service & Real Estate (-0.6%) respectively. KPCL (+4.8%) was the highest traded share with a turnover of BDT 371.8 million followed by BERGERPBL (+4.6%) and UPGDCL (-0.4%) respectively. Banks sector has highest turnover of 16.9% in the market. AGNISYSL (+7.4%) was the today's top gainer while SHAHJABANK (-3.9%) was the top loser today.

Last Six Months Market Movement



Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5288.5	5279.3	9.3	0.2%	-15.3%
DSES	1226.4	1224.2	2.1	0.2%	-11.8%
DS30	1862.0	1857.7	4.3	0.2%	-18.4%

Total Scripts	Advanced	Declined	Unchanged
330	159	133	44

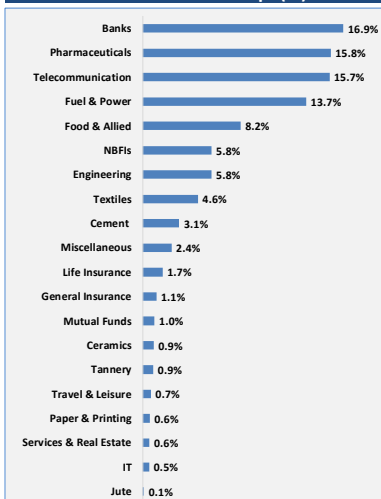
Market Indicators	Today	Last day	Today	Last day
Market PE	14.51	14.57	Market RSI (14)	50.18
				48.47

Market Statistics	Today	Last day	Change	Change (%)
Mn BDT	3,842,645	3,827,759	14,886	
Mn USD	46,297	46,118	179	0.39%
Mn BDT	6,389	6,157	231	3.75%
Mn USD	77.0	74.2	2.8	
Mn Shares	149.1	135.3	13.8	10%

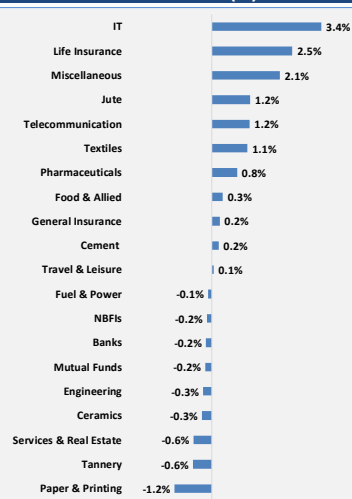
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	243.0	4.0%	-35.9%	546,695	16.9%	-0.2%	9.7
Cement	7	31.4	0.5%	14.8%	99,620	3.1%	0.2%	36.1
Ceramics	5	89.9	1.5%	5.3%	29,633	0.9%	-0.3%	22.0
Engineering	35	648.1	10.8%	17.6%	186,918	5.8%	-0.3%	15.7
Food & Allied	18	277.8	4.6%	4.3%	266,305	8.2%	0.3%	19.8
Fuel & Power	18	862.8	14.3%	31.7%	445,541	13.7%	-0.1%	10.9
General Insurance	35	48.2	0.8%	-16.6%	37,105	1.1%	0.2%	11.2
IT	8	357.5	5.9%	30.9%	17,257	0.5%	3.4%	21.2
Jute	3	65.1	1.1%	1.4%	3,470	0.1%	1.2%	155.3
Life Insurance	12	133.7	2.2%	20.4%	54,452	1.7%	2.5%	n/m
Miscellaneous	12	555.5	9.2%	57.4%	78,389	2.4%	2.1%	22.5
Mutual Funds	36	10.7	0.2%	-20.7%	31,959	1.0%	-0.2%	14.4
NBFIs	23	174.8	2.9%	14.4%	187,086	5.8%	-0.2%	23.0
Paper & Printing	2	21.7	0.4%	26.4%	18,839	0.6%	-1.2%	26.1
Pharmaceuticals	28	838.1	13.9%	-19.1%	512,220	15.8%	0.8%	17.7
Services & Real Estate	4	31.6	0.5%	-31.9%	18,011	0.6%	-0.6%	12.8
Tannery	6	135.7	2.3%	-13.7%	28,550	0.9%	-0.6%	16.1
Telecommunication	2	41.9	0.7%	-27.8%	508,771	15.7%	1.2%	14.5
Textiles	48	1397.9	23.2%	-17.8%	150,101	4.6%	1.1%	17.5
Travel & Leisure	4	50.0	0.8%	-17.8%	22,197	0.7%	0.1%	26.7

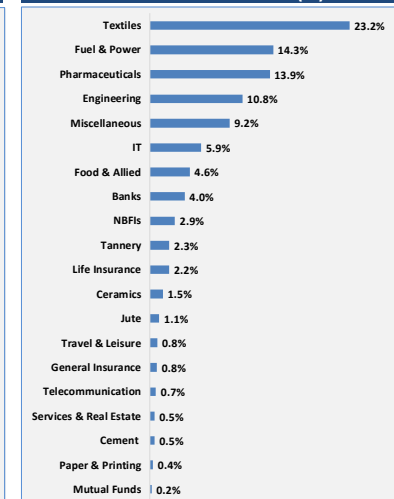
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



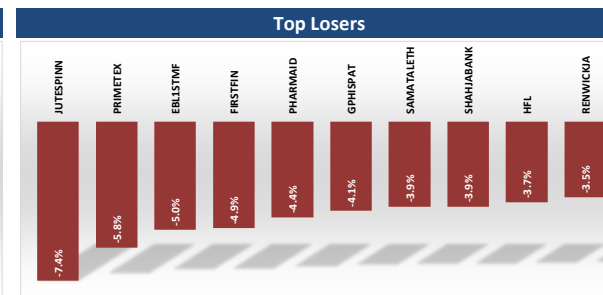
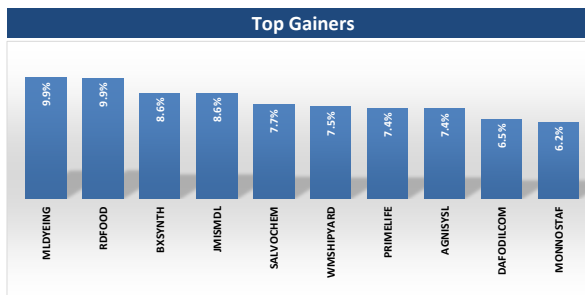
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
KPCL	69.2	4.8%	371.8	6.2%
BERGERPBL	1432	4.6%	240.0	4.0%
UPGDCL	311.1	-0.4%	196.7	3.3%
SAIHAMCOT	27.5	2.6%	190.2	3.2%
WMSHIPYARD	21.5	7.5%	174.4	2.9%
INTECH	61.1	-2.6%	159.9	2.7%
SHEPHERD	44.3	0.7%	149.0	2.5%
SKTRIMS	48	2.8%	145.0	2.4%
PHARMAID	625.6	-4.4%	128.1	2.1%
IFADAUTOS	107.8	0.1%	112.5	1.9%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	366	1.2%	494,210	15.2%
SQURPHARMA	274.5	0.0%	202,414	6.2%
BATBC	3363.5	0.4%	201,810	6.2%
UPGDCL	311.1	-0.4%	149,044	4.6%
RENATA	1130.4	0.2%	91,038	2.8%
ICB	113.9	-0.6%	79,465	2.5%
BRACBANK	72.4	1.1%	77,649	2.4%
LHBL	41.5	-0.2%	48,197	1.5%
OLYMPIC	219.4	0.1%	43,867	1.4%
MARICO	1352.2	6.2%	42,594	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings			
Scrip	Declaration	Record Date	AGM Date
SQUARETEXT	20%C 5%S	27.11.2018	20.12.2018
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SQURPHARMA	36%C 7%S	27.11.2018	20.12.2018
AMANFEED	20%C 10% S	25.11.2018	19.12.2018
HRTEX	10%C	28.11.2018	23.01.2019
KPCL	30%C 10%S	09.12.2018	22.11.2018
KEYACOSME	10%S	12.12.2018	26.01.2019
FAMILYTEX	5%S	15.12.2018	25.11.2018
KPCL	30%C 10%S	09.12.2018	22.11.2018
SPCL	25%C 3%S	03.12.2018	27.01.2019

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

SPCL: Commencement of Commercial Operation of 150 MW HFO Fired Power Plant

Referring to their earlier news disseminated on August 13, 2017 with regard to "LOI issued by BPDB to an associate to implement HFO fired IPP power plant ", the Company has further informed that after successful testing and pre-commissioning, the 150 MW HFO Fired Power Plant at Ashugonj, B. Baria named Midland East Power Limited, which is a subsidiary of Midland Power Co. Ltd. has started its commercial operation successfully on November 26, 2018. (cont.)

SPCL: Commencement of Commercial Operation of 150 MW HFO Fired Power Plant

(Continuation news of SPCL): The project is being operated on Build, Own and Operate (BOO) basis for a period of 15 years commencing on Commercial Operation Date (COD). Shahjibazar Power Co. Ltd. holds 49% stake of Midland Power Co. Ltd., which eventually will have a prospective impact on the profitability of the Company. (end)

Comodity Prices

Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	50.8	-1.5%	50.1	76.9
Gold (\$/Ounce)	1221.2	-0.1%	1167.0	1369.0

Exchange Rates

USD	EURO	GBP	RUPEE	CAD
83.9	95.0	107.0	1.2	60.7

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

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