

# BASL Daily Market Commentary

Thursday, September 27, 2018

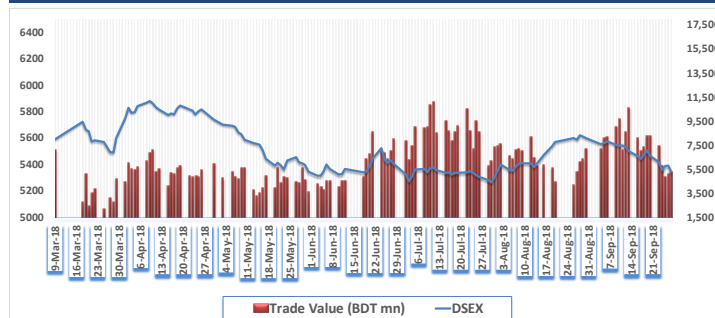
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
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## Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index declined by 48.0 points or 0.9% and closed at 5342.9 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red closing to 1884.8 and 1230.0 respectively. Turnover stood at BDT 5253 million (USD 63.3 million), about 2.20% higher than the previous trading session's value. Most of the sectors witnessed bearish performance today. Mutual Funds sector (+0.1%) was the highest gainer followed by Food & Allied (+0.1%), whereas Life Insurance (-3.6%) was the highest loser, followed by Paper & Printing (-2.7%) and Services & Real Estate (-1.6%). UPGDCL (+1.6%) was the highest traded share with a turnover of BDT 518.6 million followed by IFADAUTUS (-1.1%) and KPCL (-5.3%) respectively. Banks sector has highest turnover of 16.8% in the market. DULAMIACOT (10.0%) was the today's top gainer while KPPL (-9.5%) was the top loser today.

## Last Six Months Market Movement



## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5342.9	5390.9	-48.0	-0.9%	-14.4%
DSES	1230.0	1240.3	-10.2	-0.8%	-11.6%
DS30	1884.8	1897.9	-13.1	-0.7%	-17.4%

Total Scripts	Advanced	Declined	Unchanged
330	77	224	36

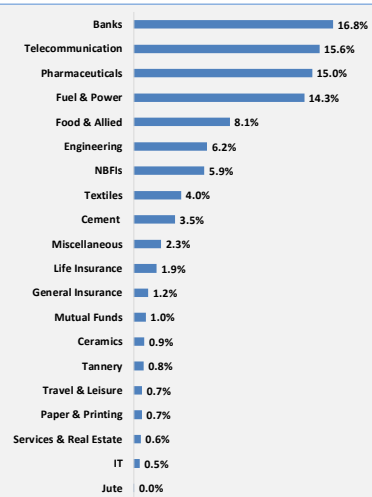
Market Indicators	Today	Last day	Today	Last day
Market PE	15.02	15.23	Market RSI (14)	57.35
				60.18

Market Statistics	Today	Last day	Change	Change (%)
Market Cap				
Mn BDT	3,859,274	3,880,121	(20,847)	-0.54%
Mn USD	46,497	46,748	(251)	
Turnover				
Mn BDT	5,253	5,140	113	2.20%
Mn USD	63.3	61.9	1.4	
Volume				
Mn Shares	117.5	127.6	(10.2)	-8%

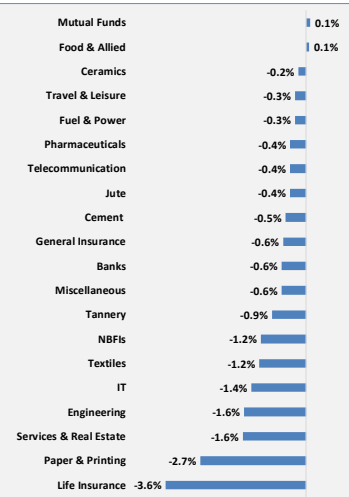
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	221.1	4.4%	-5.8%	546,981	16.8%	-0.6%	9.5
Cement	7	69.7	1.4%	-10.2%	113,367	3.5%	-0.5%	35.9
Ceramics	5	71.8	1.4%	-3.2%	29,181	0.9%	-0.2%	31.9
Engineering	35	952.8	18.9%	0.6%	201,424	6.2%	-1.6%	17.2
Food & Allied	18	173.9	3.4%	-16.0%	263,198	8.1%	0.1%	18.9
Fuel & Power	18	1086.2	21.5%	53.0%	467,501	14.3%	-0.3%	15.1
General Insurance	35	263.7	5.2%	-32.7%	39,965	1.2%	-0.6%	10.9
IT	8	298.9	5.9%	864.6%	16,314	0.5%	-1.4%	19.2
Jute	3	5.1	0.1%	17.6%	1,471	0.0%	-0.4%	296.9
Life Insurance	12	146.5	2.9%	-2.0%	62,804	1.9%	-3.6%	n/m
Miscellaneous	12	278.9	5.5%	4.0%	75,554	2.3%	-0.6%	20.5
Mutual Funds	36	26.7	0.5%	-17.8%	33,066	1.0%	0.1%	7.6
NBFIs	23	198.8	3.9%	-11.2%	193,836	5.9%	-1.2%	16.6
Paper & Printing	2	34.6	0.7%	10.4%	22,019	0.7%	-2.7%	43.6
Pharmaceuticals	28	394.0	7.8%	-21.2%	489,066	15.0%	-0.4%	17.4
Services & Real Estate	4	29.0	0.6%	-21.3%	19,471	0.6%	-1.6%	16.1
Tannery	6	41.2	0.8%	0.8%	27,374	0.8%	-0.9%	16.5
Telecommunication	2	40.6	0.8%	-31.8%	509,778	15.6%	-0.4%	14.8
Textiles	48	675.4	13.4%	-14.9%	129,743	4.0%	-1.2%	19.5
Travel & Leisure	4	40.8	0.8%	-51.4%	22,514	0.7%	-0.3%	29.9

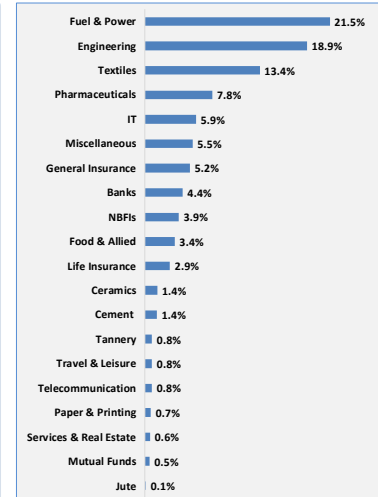
## Sector Market Cap. (%)



## Sector Return (%)



## Turnover Contribution (%)



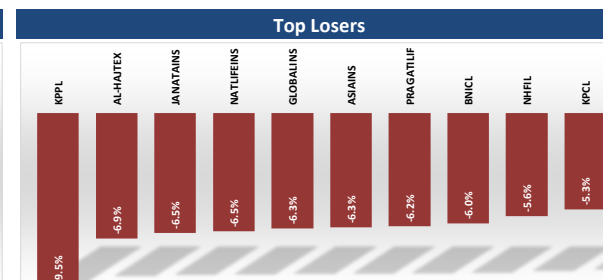
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
UPGDCL	322.6	1.6%	518.6	10.3%
IFADAUTOS	131	-1.1%	362.9	7.2%
KPCL	110	-5.3%	354.9	7.0%
INTECH	63.3	6.6%	259.6	5.1%
ACTIVEFINE	41.2	-4.4%	155.9	3.1%
BBSABLES	122.5	-2.6%	125.6	2.5%
SHASHADNIM	68.6	-3.4%	115.2	2.3%
SKTRIMS	31.1	9.9%	103.0	2.0%
NHFIL	57.2	-5.6%	92.9	1.8%
REPUBLIC	39.3	2.6%	92.6	1.8%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	367.1	-0.4%	495,695	15.2%
BATBC	3390	0.3%	203,400	6.2%
SQURPHARMA	270.3	-0.6%	199,317	6.1%
UPGDCL	322.6	1.6%	154,553	4.7%
RENATA	1222	-0.1%	85,578	2.6%
ICB	127.2	-1.1%	84,518	2.6%
BRACBANK	70.2	-0.7%	75,290	2.3%
LHBL	51.9	-0.2%	60,275	1.8%
SUMITPOWER	41	-1.9%	43,783	1.3%
OLYMPIC	204.5	-0.7%	40,888	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Scrip	Declaration	Record Date	AGM Date	
MEGHNACEM	10% S	04.10.2018	31.10.2018	
EHL	25% C	11.10.2018	08.11.2018	
ETL	No dividend	11.10.2018	30.10.2018	
ARGONDENIM	15% C 10% S	11.10.2018	30.10.2018	
APEXFOOT	55% C	14.10.2018	14.11.2018	
DOREENPWR	15% C 10% S	18.10.2018	13.12.2018	
NORTHERN	No dividend	14.10.2018	04.11.2018	
LEGACYFOOT	5% C 15% S	17.10.2018	17.11.2018	
BSRMLTD	10% C 10% S	21.10.2018	03.12.2018	
IBNSINA	30% C 10% S	22.10.2018	22.11.2018	

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

## Today's News Cut

### BDAUTOCA: Dividend Declaration

The Board of Directors has recommended 3% cash and 12% stock dividend for the year ended on June 30, 2018. The Board has also decided to implement installation of LPG facilities in the existing premises or any other suitable location from Company's own resources and apply to Bangladesh Securities and Exchange Commission (BSEC) for approval of the Rights Shares at the of 1R:1 at a premium of Tk. 100.00 per share subject to the approval of shareholders in the AGM and BSEC. Date of AGM: 29.11.2018, (cont.)

### MTB: Buy declaration of a Director

Mr. Md. Wakiluddin, one of the Directors of the Company, has expressed his intention to buy 2,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within October 31, 2018.

Commodity Prices				
Commodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	72.3	1.0%	49.1	75.3
Gold (\$/Ounce)	1200.4	0.1%	1167.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
84.1	98.4	110.3	1.2	60.8

\*Considering current outstanding no. of shares; \*Changes/ return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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