

BASL Daily Market Commentary

Wednesday, February 27, 2019

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
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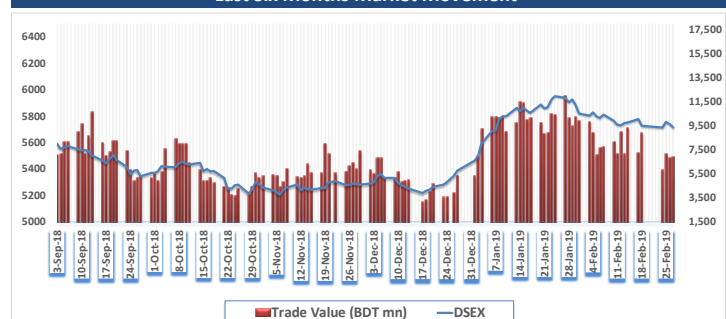
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Today's Market View Sector Review

The DSE broad Index- DSEX closed in red today. The benchmark index decreased by 26.8 points or 0.5% and closed at 5711.8 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red, closing to 1998.7 and 1314.6 respectively. Turnover stood at BDT million 6892 (USD 83.0 million), about 1.44% higher than the previous trading session's value. Most of the sectors witnessed bearish performance today. Jute Sector (+3.7%) was the highest gainer followed by Ceramics (+2.7%) and Services & Real Estate (+2.0%) respectively whereas Telecommunication sector (-1.2%) was the highest loser followed by IT (-0.9%) and Travel & Leisure (-0.9%) respectively. UPGDCL (0.0%) was the highest traded share with a turnover of BDT 372.7 million followed by FORTUNE (+1.3%) and MONNOCERA (+6.8%) respectively. Banks sector has highest turnover of 17.1% in the market. AIL (+10.0%) was the today's top gainer while EMERALDOIL (-9.9%) was the top loser today.

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	487.1	7.6%	-16.8%	603,894	17.1%	-0.8%	10.8
Cement	7	66.5	1.0%	5.3%	100,834	2.8%	-0.1%	40.3
Ceramics	5	336.0	5.3%	18.1%	34,690	1.0%	2.7%	22.8
Engineering	36	847.9	13.3%	38.6%	206,042	5.8%	-0.2%	17.9
Food & Allied	17	137.9	2.2%	7.5%	290,768	8.2%	1.6%	22.1
Fuel & Power	19	936.4	14.7%	-2.8%	512,844	14.5%	-0.3%	13.6
General Insurance	35	656.9	10.3%	-34.8%	54,233	1.5%	-0.4%	15.8
IT	8	137.0	2.1%	22.9%	20,998	0.6%	-0.9%	20.6
Jute	3	26.0	0.4%	9.8%	4,528	0.1%	3.7%	95.3
Life Insurance	12	86.1	1.3%	-10.5%	59,483	1.7%	-0.8%	n/m
Miscellaneous	13	203.9	3.2%	45.4%	89,662	2.5%	-0.3%	26.3
Mutual Funds	37	22.7	0.4%	18.0%	34,026	1.0%	-0.6%	13.0
NBFIs	23	167.1	2.6%	17.6%	197,029	5.6%	-0.4%	25.1
Paper & Printing	3	20.2	0.3%	-8.8%	16,546	0.5%	-0.1%	36.1
Pharmaceuticals	31	557.9	8.7%	-19.8%	538,133	15.2%	-0.7%	18.9
Services & Real Estate	4	63.7	1.0%	20.0%	19,500	0.6%	2.0%	17.8
Tannery	6	514.6	8.1%	12.0%	28,466	0.8%	0.7%	17.2
Telecommunication	2	339.3	5.3%	-20.4%	560,070	15.8%	-1.2%	15.7
Textiles	53	709.0	11.1%	43.6%	146,584	4.1%	0.5%	19.2
Travel & Leisure	4	71.3	1.1%	2.4%	21,919	0.6%	-0.9%	29.8

Last Six Months Market Movement



Market Summary

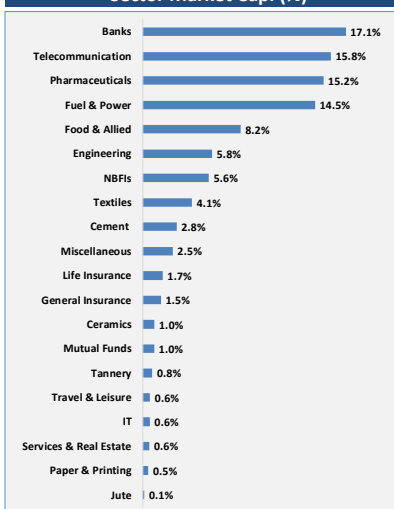
Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5711.8	5738.6	-26.8	-0.5%	-8.5%
DSES	1314.6	1319.7	-5.1	-0.4%	-5.5%
DS30	1998.7	2014.4	-15.8	-0.8%	-12.5%

Total Scripts	Advanced	Declined	Unchanged
330	105	190	51

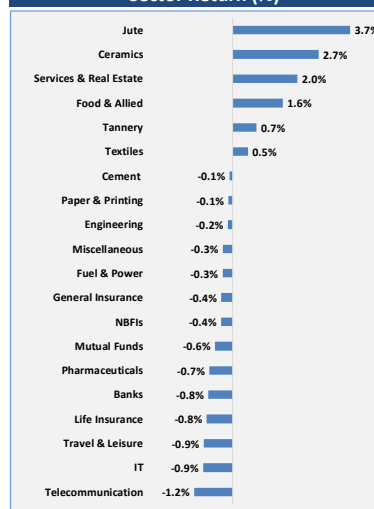
Market Indicators	Today	Last day	Today	Last day	
Market PE	16.22	16.28	Market RSI (14)	44.77	48.19

Market Statistics	Today	Last day	Change	Change (%)	
Market Cap	Mn BDT	4,150,738	4,163,910	(13,173)	-0.32%
	Mn USD	50,009	50,168	(159)	
Turnover	Mn BDT	6,892	6,795	98	1.44%
	Mn USD	83.0	81.9	1.2	
Volume	Mn Shares	144.5	132.4	12.0	9%

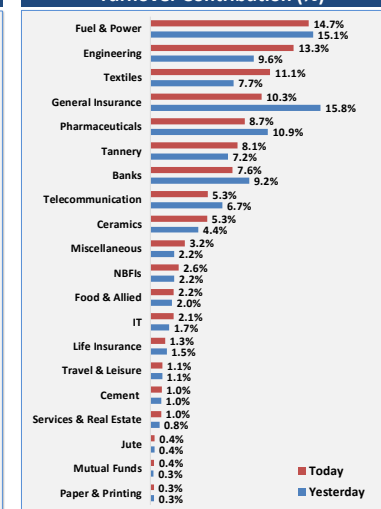
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



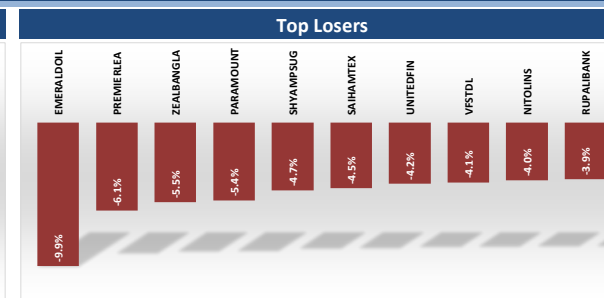
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
UPGDCL	407.7	0.0%	372.7	5.8%
FORTUNE	38.4	1.3%	352.0	5.5%
MONNOCERA	413.7	6.8%	318.1	5.0%
BSCCL	174.2	0.1%	283.5	4.4%
MPETROLEUM	234.9	0.9%	195.0	3.1%
KPCL	64.4	-0.5%	160.9	2.5%
SQURPHARMA	273.8	-0.8%	157.1	2.5%
LEGACYFOOT	180.7	6.2%	154.4	2.4%
NPOLYMAR	89.2	7.3%	151.5	2.4%
MONNOSTAF	2001.1	3.9%	140.3	2.2%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	393.5	-1.3%	531,343	15.0%
BATBC	3717.3	2.1%	223,038	6.3%
SQURPHARMA	273.8	-0.8%	216,031	6.1%
UPGDCL	407.7	0.0%	195,324	5.5%
RENATA	1167	-0.6%	93,985	2.7%
BRACBANK	81.2	-1.1%	87,087	2.5%
ICB	120.2	0.2%	83,861	2.4%
LHBL	40.8	-0.5%	47,384	1.3%
OLYMPIC	232	0.1%	46,386	1.3%
SUMITPOWER	42.2	-0.9%	45,064	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings			
Scrip	Declaration	Record Date	AGM Date

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

EMERALDOIL: BSEC Directive to freeze securities of Emerald Oil Industries Ltd.

BSEC News: BSEC, vide its Directive No. BSEC/SRMIC/2014/47/753 dated February 26, 2019, has directed the CDBL and their Depository Participants (DPs) the following: - "The Central Depository Bangladesh Limited (CDBL) and their Depository Participants (DPs) shall freeze all types of securities directly or indirectly held by the sponsor shareholders, directors (excluding Independent Directors), (cont.)

EMERALDOIL: BSEC Directive to freeze securities of Emerald Oil Industries Ltd.

(Continuation news of EMERALDOIL): Managing Director (MD)/Chief Executive Officer (CEO), Chief Financial Officer (CFO), Head of Internal Audit and Compliance and Company Secretary of Emerald Oil Industries Ltd. in their respective Beneficial Owners (BO) Accounts until further order of the Commission. This directive shall have immediate effect." (end)

Commodity Prices

Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	56.0	0.9%	42.4	76.9
Gold (\$/Ounce)	1328.0	0.0%	1167.0	1369.0

Exchange Rates

USD	EURO	GBP	RUPEE	CAD
84.1	95.8	111.7	1.2	60.3

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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