

BASL Daily Market Commentary

Sunday, January 27, 2019

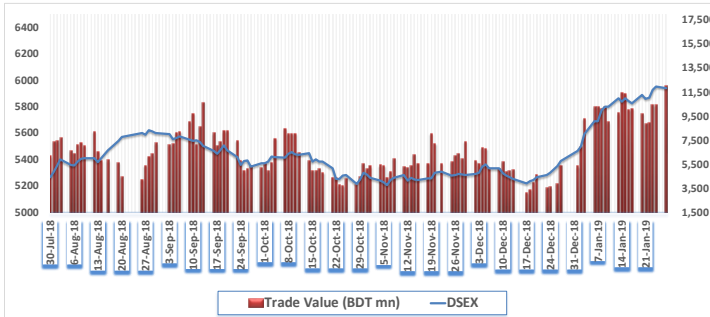
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index decreased by 10.6 points or 0.2% and closed at 5939.5 points today. Today the blue-chip index DS30 closed in red and closed at 2043.5 and the shariah based index DSES closed in green and closed at 1322.3. Turnover stood at BDT 11986 million (USD 144.4 million), about 15.25% higher than the previous trading session's value. Most of the sectors witnessed bullish performance today. General Insurance sector (+4.1%) was the highest gainer, followed by Service & Real Estate (+2.7%) and Fuel & Power (+2.1%) respectively, whereas Jute (-6.2%) was the highest loser, followed by Paper & Printing (-1.9%) and Banks (-1.8%). GP (-0.5%) was the highest traded share with a turnover of BDT 124.5 million followed by SQUAREPHARMA (+1.6%) and BATBC (0.0%) respectively. Banks sector has highest turnover of 18.1% in the market. EHL (+10.0%) was the today's top gainer while EMERALDOIL (-9.2%) was the top loser today.

Last Six Months Market Movement



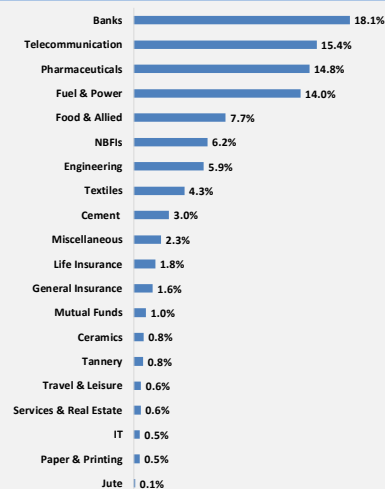
Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5939.5	5950.0	-10.6	-0.2%	-4.9%
DSES	1322.3	1321.6	0.7	0.0%	-4.9%
DS30	2043.5	2049.0	-5.5	-0.3%	-10.5%
Total Scripts					
	330	162	159	26	
Advanced					
Declined					
Unchanged					
Market Indicators					
	Today	Last day	Today	Last day	
Market PE	16.04	16.01	Market RSI (14)	77.55	79.56
Market Statistics					
	Today	Last day	Change	Change (%)	
Market Cap	Mn BDT	4,198,129	4,199,880	(1,752)	-0.04%
	Mn USD	50,580	50,601	(21)	
Turnover	Mn BDT	11,986	10,376	1,610	15.52%
	Mn USD	144.4	125.0	19.4	
Volume	Mn Shares	379.2	335.7	43.5	13%

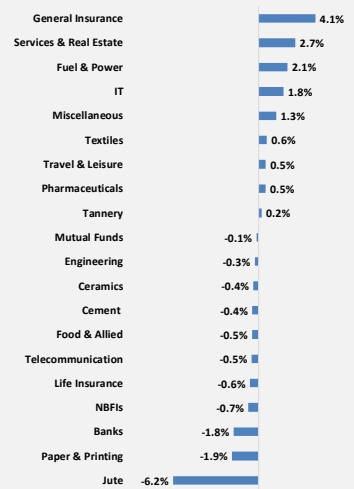
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	1897.4	16.0%	-10.6%	652,297	18.1%	-1.8%	11.6
Cement	7	75.9	0.6%	14.4%	106,838	3.0%	-0.4%	38.7
Ceramics	5	57.3	0.5%	17.1%	30,155	0.8%	-0.4%	22.4
Engineering	36	1179.8	10.0%	25.6%	211,443	5.9%	-0.3%	17.5
Food & Allied	17	323.4	2.7%	8.9%	277,894	7.7%	-0.5%	20.6
Fuel & Power	19	1039.6	8.8%	28.5%	504,166	14.0%	2.1%	12.5
General Insurance	35	1859.3	15.7%	49.1%	57,398	1.6%	4.1%	17.3
IT	8	257.7	2.2%	10.0%	18,582	0.5%	1.8%	22.8
Jute	3	32.3	0.3%	5.6%	4,148	0.1%	-6.2%	85.7
Life Insurance	12	350.7	3.0%	2.2%	64,895	1.8%	-0.6%	n/m
Miscellaneous	13	417.9	3.5%	80.3%	82,614	2.3%	1.3%	23.4
Mutual Funds	37	67.8	0.6%	27.1%	36,898	1.0%	-0.1%	14.7
NBFIs	23	1309.3	11.1%	8.4%	222,510	6.2%	-0.7%	27.3
Paper & Printing	3	30.5	0.3%	16.9%	17,800	0.5%	-1.9%	24.6
Pharmaceuticals	31	739.3	6.3%	-10.8%	530,908	14.8%	0.5%	17.9
Services & Real Estate	4	452.2	3.8%	211.8%	20,878	0.6%	2.7%	15.3
Tannery	6	164.7	1.4%	-0.3%	28,048	0.8%	0.2%	15.8
Telecommunication	2	210.9	1.8%	-26.4%	552,471	15.4%	-0.5%	15.7
Textiles	53	1291.6	10.9%	9.7%	153,172	4.3%	0.6%	18.0
Travel & Leisure	4	67.2	0.6%	37.7%	22,367	0.6%	0.5%	35.2

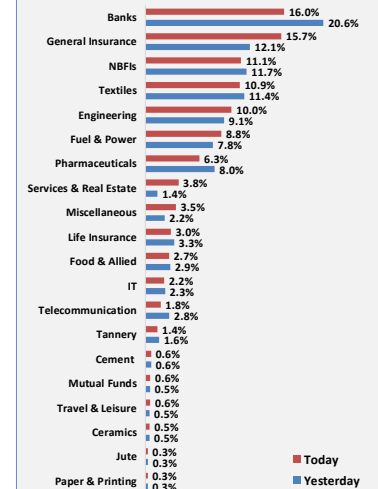
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



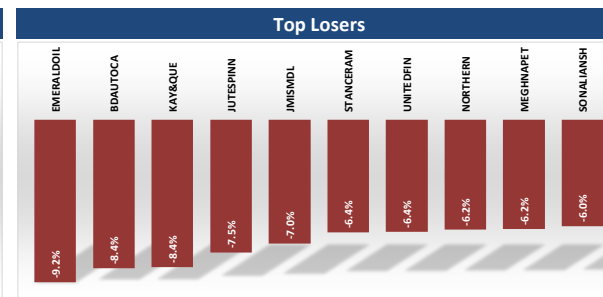
BASL Daily Market Commentary

Sunday, January 27, 2019

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
GP	393.6	-0.5%	124.5	14.8%
SQURPHARMA	269.3	1.6%	108.9	5.9%
BATBC	3460.1	0.0%	2.1	5.8%
UPGDCL	379.4	2.1%	352.3	5.1%
RENATA	1139.5	-0.1%	15.9	2.6%
ICB	130.6	-0.5%	6.8	2.5%
BRACBANK	83.6	-0.9%	141.0	2.5%
LHBL	45.7	-0.4%	16.1	1.5%
OLYMPIC	237	-2.5%	87.1	1.3%
SUMITPOWER	42.8	0.5%	57.6	1.3%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	393.6	-0.5%	531,478	14.8%
SQURPHARMA	269.3	1.6%	212,480	5.9%
BATBC	3460.1	0.0%	207,606	5.8%
UPGDCL	379.4	2.1%	181,766	5.1%
RENATA	1139.5	-0.1%	91,770	2.6%
ICB	130.6	-0.5%	91,116	2.5%
BRACBANK	83.6	-0.9%	89,661	2.5%
LHBL	45.7	-0.4%	53,075	1.5%
OLYMPIC	237	-2.5%	47,386	1.3%
SUMITPOWER	42.8	0.5%	45,705	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings			
Scrip	Declaration	Record Date	AGM Date

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

MONNOCERA: Sale Declaration of a Corporate Director

Monno Welfare Foundation, one of the Corporates Directors of the Company, has expressed its intention to sell 3,25,000 shares out of its total holding of 1,45,65,330 shares at prevailing market price (in the Block Market) through Stock Exchange (DSE) within next 30 working days.

Commodity Prices

Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	53.6	-0.3%	42.4	76.9
Gold (\$/Ounce)	1302.5	0.3%	1167.0	1369.0

Exchange Rates

USD	EURO	GBP	RUPEE	CAD
83.4	95.1	110.1	1.2	59.9

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

BASL Daily Market Commentary

Sunday, January 27, 2019

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Disclaimer

This document has been prepared by Bank Asia Securities Ltd (BASL) based on publicly available data for information purpose only and does not solicit any action based on the material contained herein and should not be construed as an offer or solicitation to buy or sell or subscribe to any security. Neither BASL nor any of its directors, shareholders, member of the management or employee represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic and correct. However, all reasonable care has been taken to ensure the accuracy of the contents of this document. BASL or Research & Development Department will not take any responsibility for any decisions made based on the information herein. As this document has been made for the Traders of BASL and strongly prohibited for circulation to any clients, investors or any other persons from outside of BASL.

About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

BASL Research Team

Mr. Shariful Alam Chowdhury
Head of Research & Investments

tushar@basl-bd.com, tusharbd@bloomberg.net

Mr. Shohidul Islam
Research Analyst

shohidul@basl-bd.com, shohidulbd@bloomberg.net

Mr. Monir Hossain
Research Associate

monir@basl-bd.com

Tanzin Naher
Research Associate

Tanzin.naher@basl-bd.com

BASL Networks

Head Office Hadi Mansion (7th Floor) 2, Dilkusha Commercial Area Dhaka-1000 Phone: +88-02-9515826-28 Fax: +88-02-9567884	Modhumita Extension Office 158-160 Modhumita Building (5th Floor) Motijheel C/A, Dhaka-1000 Phone: +88-01819118893	Dhanmondi Branch Meher Plaza (1st Floor), House # 13/A, Road # 05 Dhanmondi, Dhaka - 1207 Phone: +8802-8624874-5	Mirpur Branch Nishi Plaza, plot # 01, Avenue-04, Section-06, Block-C Mirpur, Dhaka - 1216 Phone: +88-02-9013841	Uttara Branch House # 79/A, (4th Floor), Road # 07, Sector # 04 Uttara Model Town, Dhaka-1230 Phone: +88-02-8958371	Banani Branch Nur Empori, Plot # 77 (1st Floor), Road No # 11, Banani, Dhaka-1213 Phone: +8801716180767	Khulna Branch 28, Sir Iqbal Road (1st Floor) Khulna Phone: +88-041-731208-9
--	--	---	---	---	--	---

For International Trade & Sales, please contact **Mr. Sumon Das, Chief Executive Officer**. Please call at +8801993111666, +880 02 9515826, Ext:101 at Business hour. For further query, write to us at research@basl-bd.com.