

# BASL Daily Market Commentary

Sunday, November 25, 2018

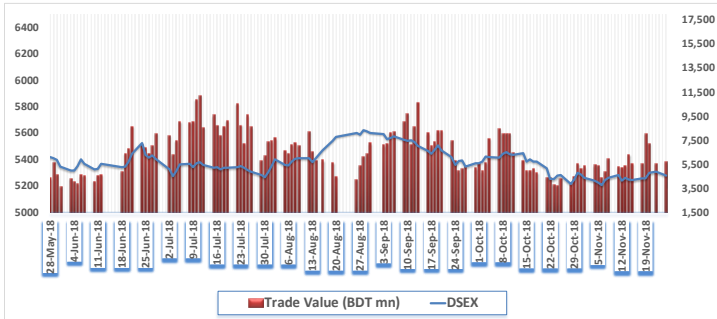
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



## Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index decreased by 29.7 points or 0.6% and closed at 5276.2 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red, closing to 1855.4 and 1221.1 respectively. Turnover stood at BDT million 5695 (USD 68.6 million), about 3.05% higher than the previous trading session's value. Most of the sectors witnessed bearish performance today. Jute sector (+4.2%) was the highest gainer followed by IT (+3.5%), Ceramics (+1.4%) respectively. Whereas Paper & Printing (-3.8%) was the highest loser and followed by NBFIs (-1.2%) and Bank (-0.9%) respectively. KPCL (-3.7%) was the highest traded share with a turnover of BDT 268.6 million followed by INTECH (-0.2%) and SKTRIMS (+0.4%) respectively. Banks sector has highest turnover of 17.0% in the market. ISNLD (+9.9%) was the today's top gainer while KTL (-7.7%) was the top loser today.

## Last Six Months Market Movement



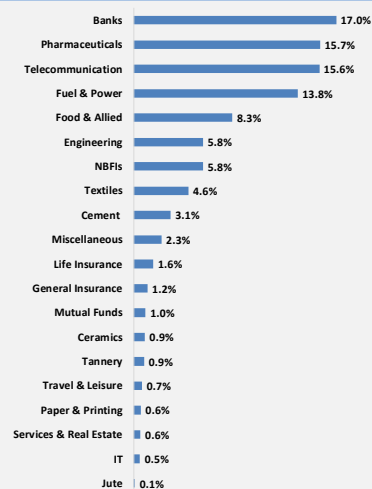
## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5276.2	5306.0	-29.7	-0.6%	-15.5%
DSES	1221.1	1227.6	-6.5	-0.5%	-12.2%
DS30	1855.4	1869.0	-13.5	-0.7%	-18.7%
<b>Total Scripts</b>	<b>Advanced</b>	<b>Declined</b>	<b>Unchanged</b>		
	330	110	184	31	
<b>Market Indicators</b>	<b>Today</b>	<b>Last day</b>	<b>Today</b>	<b>Last day</b>	
<b>Market PE</b>	14.54	14.64	<b>Market RSI (14)</b>	47.92	53.00
<b>Market Statistics</b>	<b>Today</b>	<b>Last day</b>	<b>Change</b>	<b>Change (%)</b>	
<b>Market Cap</b>	Mn BDT	3,816,305	3,830,015	(13,709)	-0.36%
	Mn USD	45,980	46,145	(165)	
<b>Turnover</b>	Mn BDT	5,695	5,526	168	3.04%
	Mn USD	68.6	66.6	2.0	
<b>Volume</b>	Mn Shares	124.8	128.9	(4.1)	-3%

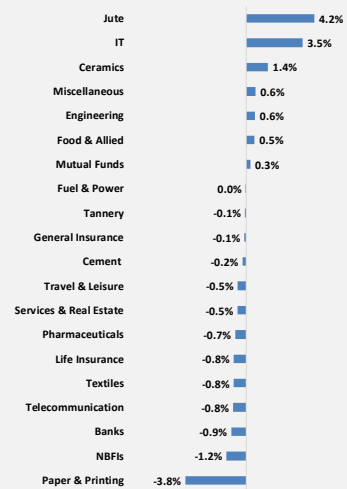
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	263.7	4.8%	-31.3%	547,434	17.0%	-0.9%	9.8
Cement	7	86.4	1.6%	430.5%	99,871	3.1%	-0.2%	36.2
Ceramics	5	91.8	1.7%	0.5%	29,813	0.9%	1.4%	22.3
Engineering	35	539.8	9.9%	15.8%	187,299	5.8%	0.6%	15.7
Food & Allied	18	195.0	3.6%	-28.0%	266,399	8.3%	0.5%	23.1
Fuel & Power	18	763.0	14.0%	24.2%	443,783	13.8%	0.0%	10.9
General Insurance	35	60.1	1.1%	-2.9%	37,179	1.2%	-0.1%	11.2
IT	8	392.3	7.2%	40.1%	16,754	0.5%	3.5%	20.6
Jute	3	27.5	0.5%	-53.1%	3,251	0.1%	4.2%	145.5
Life Insurance	12	98.1	1.8%	55.0%	53,100	1.6%	-0.8%	n/m
Miscellaneous	12	398.2	7.3%	118.0%	75,036	2.3%	0.6%	22.5
Mutual Funds	36	7.7	0.1%	-23.1%	31,965	1.0%	0.3%	13.0
NBFIs	23	162.7	3.0%	-46.0%	187,240	5.8%	-1.2%	23.0
Paper & Printing	2	21.6	0.4%	-34.6%	18,995	0.6%	-3.8%	26.3
Pharmaceuticals	28	838.5	15.4%	-27.5%	504,288	15.7%	-0.7%	17.4
Services & Real Estate	4	31.6	0.6%	-8.2%	18,092	0.6%	-0.5%	12.8
Tannery	6	150.6	2.8%	302.9%	27,813	0.9%	-0.1%	15.7
Telecommunication	2	52.7	1.0%	-11.3%	502,203	15.6%	-0.8%	14.3
Textiles	48	1211.4	22.2%	-2.1%	147,577	4.6%	-0.8%	17.4
Travel & Leisure	4	69.2	1.3%	-18.2%	22,174	0.7%	-0.5%	26.7

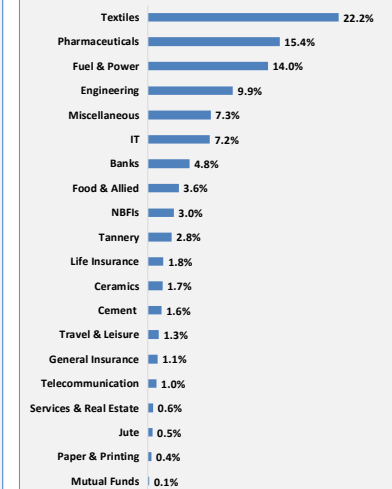
## Sector Market Cap. (%)



## Sector Return (%)



## Turnover Contribution (%)



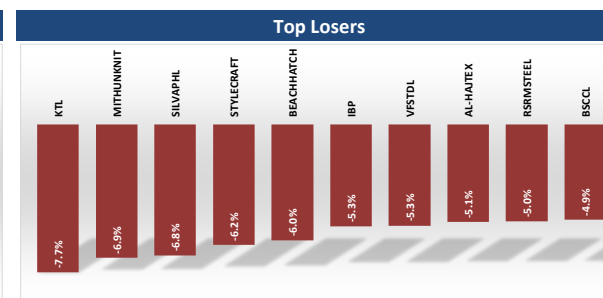
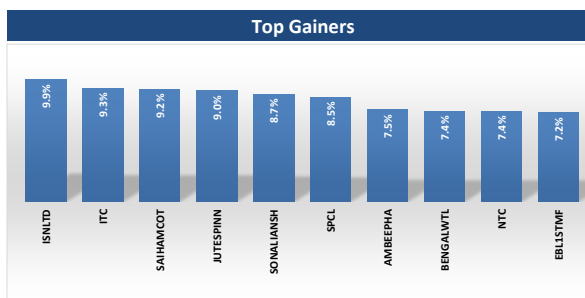
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
KPCL	68	-3.7%	268.6	4.9%
INTECH	65.4	-0.2%	217.1	4.0%
SKTRIIMS	46.2	0.4%	209.7	3.8%
SAIHAMCOT	27.4	9.2%	191.3	3.5%
UPGDCL	306	0.1%	176.5	3.2%
WATACHEM	496.4	6.6%	167.0	3.1%
PTL	63.2	3.3%	144.5	2.6%
KTL	30	-7.7%	140.6	2.6%
SHEPHERD	44.9	6.1%	138.3	2.5%
ITC	47.2	9.3%	130.5	2.4%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	361.6	-0.7%	488,268	15.2%
SQURPHARMA	275.3	-1.0%	203,004	6.3%
BATBC	3376.1	0.9%	202,566	6.3%
UPGDCL	306	0.1%	146,601	4.6%
RENATA	1115.5	-1.1%	89,838	2.8%
ICB	113.5	-1.5%	79,186	2.5%
BRACBANK	71.1	-0.4%	76,255	2.4%
LHBL	41.7	-0.7%	48,429	1.5%
OLYMPIC	218.3	-1.4%	43,647	1.4%
SUMITPOWER	37.7	-1.6%	40,259	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings			
Scrip	Declaration	Record Date	AGM Date
SQUARETEXT	20%C 5%S	27.11.2018	20.12.2018
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SQURPHARMA	36%C 7%S	27.11.2018	20.12.2018
AMANFEED	20%C 10% S	25.11.2018	19.12.2018
GEMINISEA	15%S	20.11.2018	13.12.2018
HRTEX	10%C	28.11.2018	23.01.2019
GHAIL	10%S	19.11.2018	19.12.2018
MLDYING	20%S	22.11.2018	29.12.2018
BXPBARMA	12.5%C	26.11.2018	22.12.2018

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

## Today's News Cut

### AMCL(PRAN): Dividend Declaration

The Board of Directors has recommended 32% cash dividend for the year ended on June 30, 2018. Date of AGM: 22.12.2018, Time: 9:30 AM, Venue: FUZI Trade Centre, Cha 87/C, Progoti Soroni, Uttar Badda, Dhaka-1212. Record Date: 13.12.2018. The Company has also reported EPS of Tk. 6.94, NAV per share of Tk. 75.39 and NOCFPS of Tk. 27.86 for the year ended on June 30, 2018 as against Tk. 6.87, Tk. 71.72 and Tk. 28.25 respectively for the same period of the previous year.

### ARAMITCEM: Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "BBB+" in the long term and "ST-4" in the short term along with negative outlook in consideration of its audited financials up to June 30, 2018, unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Commodity Prices				
Commodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	50.4	-0.1%	50.2	76.9
Gold (\$/Ounce)	1223.4	0.0%	1167.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
83.9	95.2	107.6	1.2	60.7

\*Considering current outstanding no. of shares; \*Changes/return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

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