

# BASL Daily Market Commentary

Sunday, February 24, 2019

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



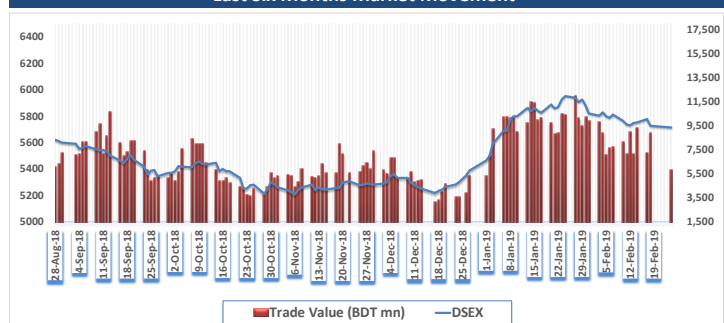
Your Trusted Broker

## Today's Market View Sector Review

The DSE broad Index- DSEX closed in red today. The benchmark index decreased by 31.6 points or 0.5% and closed at 5714.3 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red, closing to 1996.8 and 1312.6 respectively. Turnover stood at BDT million 5807 (USD 70.0 million), about 15.16% lower than the previous trading session's value. Most of the sectors witnessed bearish performance today. Jute Sector (+0.6%) and General Insurance (0.6%) was the highest gainer followed by Telecommunication (+0.2%) and Food and Allied (+0.1%) respectively whereas IT sector (-1.6%) was the highest loser followed by Banks (-1.2%), NBFIs (-1.2%) respectively. BSCCL (+4.8%) was the highest traded share with a turnover of BDT 489.0 million followed by KPCL (+4.7%) and MONNOCERA (-0.3%) respectively. Banks sector has highest turnover of 17.0% in the market. KARNAPHULI (+9.6%) was the today's top gainer while SAVAREER (-9.9%) was the top loser today.

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	341.5	6.0%	-18.0%	600,451	17.0%	-1.2%	10.7
Cement	7	48.8	0.9%	-14.7%	100,882	2.9%	-0.6%	40.4
Ceramics	5	302.0	5.3%	-39.0%	33,171	0.9%	-0.8%	21.8
Engineering	36	752.1	13.2%	-9.3%	209,446	5.9%	-0.4%	18.2
Food & Allied	17	97.8	1.7%	-29.2%	288,399	8.2%	0.1%	21.9
Fuel & Power	19	905.9	15.9%	-24.2%	518,061	14.7%	-0.5%	13.7
General Insurance	35	477.6	8.4%	2.9%	53,256	1.5%	0.6%	15.5
IT	8	98.5	1.7%	-17.5%	21,198	0.6%	-1.6%	20.8
Jute	3	16.8	0.3%	-6.1%	4,204	0.1%	0.6%	88.5
Life Insurance	12	85.7	1.5%	-48.0%	59,683	1.7%	-0.5%	n/m
Miscellaneous	13	150.8	2.6%	-5.3%	89,924	2.5%	-0.3%	26.4
Mutual Funds	37	16.9	0.3%	15.2%	34,422	1.0%	-0.6%	13.1
NBFIs	23	189.7	3.3%	12.6%	197,682	5.6%	-1.2%	25.2
Paper & Printing	3	28.3	0.5%	57.4%	16,791	0.5%	-0.7%	36.6
Pharmaceuticals	31	494.7	8.7%	-36.6%	535,739	15.2%	0.0%	18.9
Services & Real Estate	4	34.4	0.6%	21.5%	19,376	0.5%	-1.1%	17.6
Tannery	6	469.3	8.2%	-9.3%	28,363	0.8%	-0.7%	17.1
Telecommunication	2	535.4	9.4%	43.8%	549,732	15.6%	0.2%	15.4
Textiles	53	587.2	10.3%	-15.8%	148,257	4.2%	-1.1%	19.4
Travel & Leisure	4	65.8	1.2%	-42.4%	22,012	0.6%	-0.4%	29.9

### Last Six Months Market Movement



### Market Summary

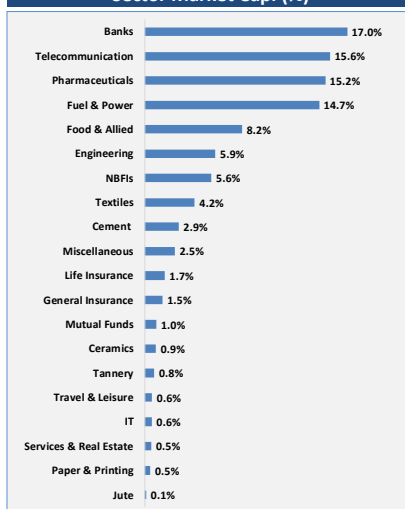
Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5714.3	5745.8	-31.6	-0.5%	-8.5%
DSES	1312.6	1312.9	-0.3	0.0%	-5.6%
DS30	1996.8	2002.2	-5.4	-0.3%	-12.5%

Total Scrips	Advanced	Declined	Unchanged
330	77	225	41

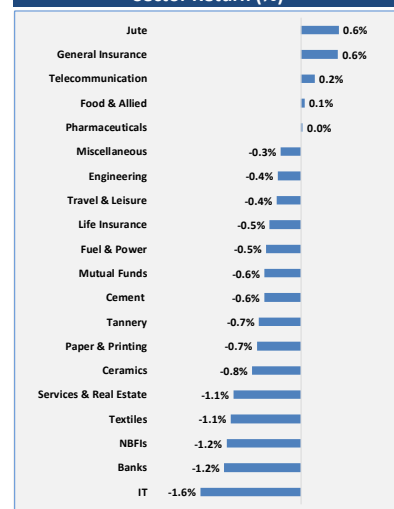
Market Indicators	Today	Last day	Today	Last day	
Market PE	16.17	16.24	Market RSI (14)	44.56	48.67

Market Statistics	Today	Last day	Change	Change (%)	
Market Cap	Mn BDT	4,141,287	4,130,299	10,988	0.27%
	Mn USD	49,895	49,763	132	
Turnover	Mn BDT	5,807	6,845	(1,038)	-15.16%
	Mn USD	70.0	82.5	(12.5)	
Volume	Mn Shares	119.9	120.5	(0.6)	-1%

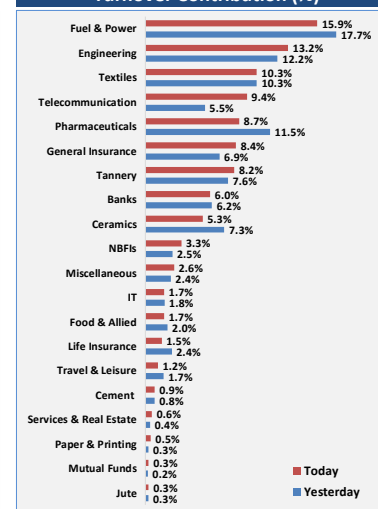
### Sector Market Cap. (%)



### Sector Return (%)



### Turnover Contribution (%)



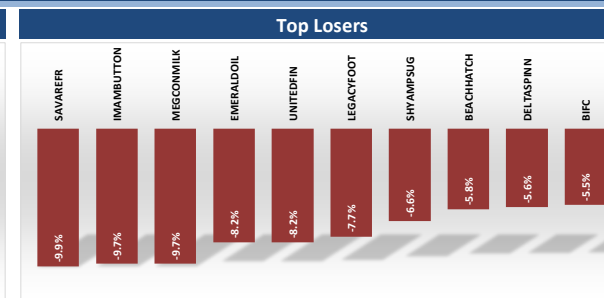
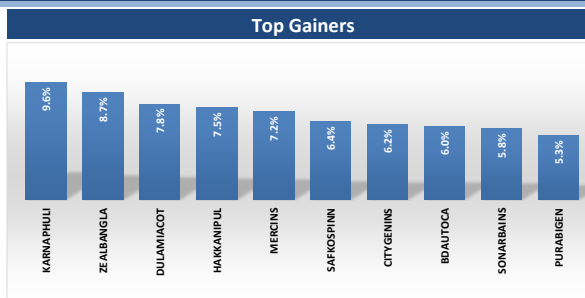
# BASL Daily Market Commentary

Sunday, February 24, 2019

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
BSCCL	176.2	4.8%	489.0	8.6%
KPCL	66.3	4.7%	408.3	7.2%
MONNOCERA	362	-0.3%	289.6	5.1%
FORTUNE	37.1	0.8%	277.4	4.9%
UPGDCL	414.9	-1.0%	272.5	4.8%
LEGACYFOOT	181.4	-7.7%	186.8	3.3%
SQRPHARMA	270.9	0.4%	111.0	1.9%
AIL	77.2	-2.6%	84.2	1.5%
NPOLYMAR	85.4	0.1%	79.2	1.4%
MONNOSTAF	2095.6	-1.6%	78.3	1.4%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	385.6	0.0%	520,676	14.7%
BATBC	3652.9	0.1%	219,174	6.2%
SQRPHARMA	270.9	0.4%	213,742	6.1%
UPGDCL	414.9	-1.0%	198,773	5.6%
RENATA	1170.3	0.1%	94,251	2.7%
BRACBANK	79.2	0.0%	84,942	2.4%
ICB	120.3	-0.3%	83,930	2.4%
LHBL	40.9	-0.2%	47,500	1.3%
OLYMPIC	235	0.4%	46,986	1.3%
SUMITPOWER	42.6	-0.2%	45,492	1.3%

### Upcoming Record Date & AGM date for Dividends/Right Offerings

Scrip	Declaration	Record Date	AGM Date

### Performances of World Stock Indices

Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

### Today's News Cut

#### AFCAGRO: Credit Rating Result

National Credit Ratings Limited (NCR) has announced the surveillance entity rating of the Company as "A" in the long term and "ST-3" in the short term along with a stable outlook based on audited financial statements of the Company as on June 30, 2018.

#### ACTIVEFINE: Credit Rating Result

National Credit Ratings Limited (NCR) has announced the surveillance entity rating of the Company as "A+" in the long term, "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on June 30, 2018.

### Commodity Prices

Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	57.1	-0.3%	42.4	76.9
Gold (\$/Ounce)	1330.7	-0.2%	1167.0	1369.0

### Exchange Rates

USD	EURO	GBP	RUPEE	CAD
84.0	95.3	109.6	1.2	59.9

\*Considering current outstanding no. of shares; \*Changes/ return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

# BASL Daily Market Commentary

Sunday, February 24, 2019

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



## Disclaimer

This document has been prepared by Bank Asia Securities Ltd (BASL) based on publicly available data for information purpose only and does not solicit any action based on the material contained herein and should not be construed as an offer or solicitation to buy or sell or subscribe to any security. Neither BASL nor any of its directors, shareholders, member of the management or employee represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic and correct. However, all reasonable care has been taken to ensure the accuracy of the contents of this document. BASL or Research & Development Department will not take any responsibility for any decisions made based on the information herein. As this document has been made for the Traders of BASL and strongly prohibited for circulation to any clients, investors or any other persons from outside of BASL.

## About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

## BASL Research Team

Mr. Shariful Alam Chowdhury  
Head of Research & Investments

tushar@basl-bd.com, tusharbd@bloomberg.net

Mr. Shohidul Islam  
Research Analyst

shohidul@basl-bd.com, shohidulbd@bloomberg.net

Tanzin Naher  
Research Associate

Tanzin.naher@basl-bd.com

## BASL Networks

<b>Head Office</b> Hadi Mansion (7th Floor) 2, Dilkusha Commercial Area Dhaka-1000 Phone: +88-02-9515826-28 Fax: +88-02-9567884	<b>Modhumita Extension Office</b> 158-160 Modhumita Building (5th Floor) Motijheel C/A, Dhaka-1000 Phone: +88-01819118893	<b>Dhanmondi Branch</b> Meher Plaza (1st Floor), House # 13/A, Road # 05 Dhanmondi, Dhaka - 1207 Phone: +8802-8624874-5	<b>Mirpur Branch</b> Nishi Plaza, plot # 01, Avenue-04, Section-06, Block-C Mirpur, Dhaka - 1216 Phone: +88-02-9013841	<b>Uttara Branch</b> House # 79/A, (4th Floor), Road # 07, Sector # 04 Uttara Model Town, Dhaka-1230 Phone: +88-02-8958371	<b>Banani Branch</b> Nur Empori, Plot # 77 (1st Floor), Road No # 11, Banani, Dhaka-1213 Phone: +8801716180767	<b>Khulna Branch</b> 28, Sir Iqbal Road (1st Floor) Khulna Phone: +88-041-731208-9
--	--	---	---	---	--	---

For International Trade & Sales, please contact **Mr. Sumon Das, Chief Executive Officer**. Please call at +8801993111666, +880 02 9515826, Ext:101 at Business hour. For further query, write to us at [research@basl-bd.com](mailto:research@basl-bd.com).