

BASL Daily Market Commentary

Monday, January 21, 2019

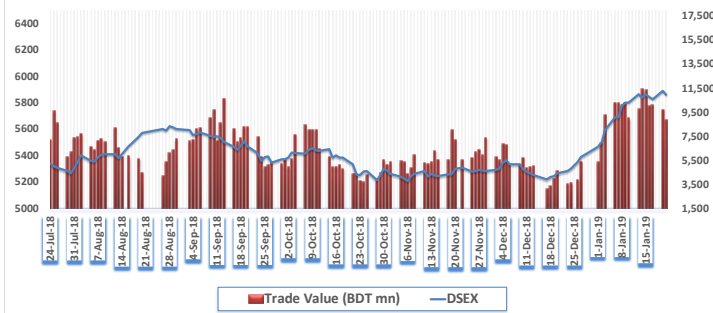
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index decreased by 28.0 points or 0.5% and closed at 5859.3 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red, closing to 2021.7 and 1315.8 respectively. Turnover stood at BDT million 8853 (USD 106.7 million), about 8.63 % lower than the previous trading session's value. Most of the sectors witnessed bearish performance today. IT Sector (+2.0%) was the highest gainer followed by General Insurance (+1.7%) and Fuel & Power (+0.5%) respectively whereas Jute sector (-2.2%) was the highest loser followed by Banks (-1.4%), Service & Real Estate (-0.8%) respectively. GP (-0.2%) was the highest traded share with a turnover of BDT 67.6 million followed by SQUAREPHARMA (+0.5%) and BATBC (+0.2%) respectively. Banks sector has highest turnover of 18.0% in the market. BEACHHATCH (+9.9%) was the today's top gainer while SAVAREER (-9.9%) was the top loser today.

Last Six Months Market Movement



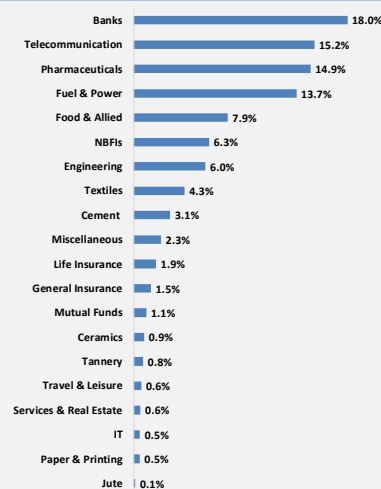
Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5859.3	5887.3	-28.0	-0.5%	-6.2%
DSES	1315.8	1318.9	-3.1	-0.2%	-5.4%
DS30	2021.7	2029.9	-8.2	-0.4%	-11.5%
Total Scripts		Advanced	Declined	Unchanged	
330		126	184	37	
Market Indicators	Today	Last day	Market RSI (14)		
Market PE	15.73	15.77	75.24 79.64		
Market Statistics		Today	Last day	Change	Change (%)
Market Cap	Mn BDT	4,151,910	4,162,392	(10,482)	-0.25%
	Mn USD	50,023	50,149	(126)	
Turnover	Mn BDT	8,853	9,689	(836)	-8.63%
	Mn USD	106.7	116.7	(10.1)	
Volume	Mn Shares	246.2	297.4	(51.2)	-17%

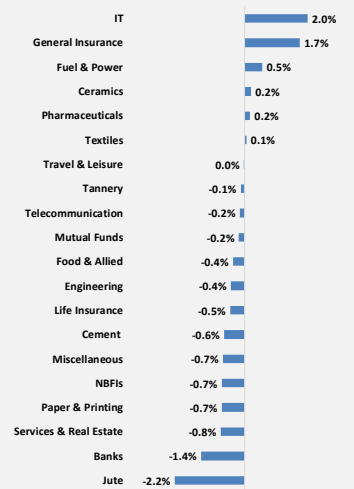
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	1000.4	11.4%	-43.0%	637,367	18.0%	-1.4%	11.4
Cement	7	74.1	0.8%	-29.5%	108,920	3.1%	-0.6%	39.5
Ceramics	5	60.3	0.7%	-23.0%	30,804	0.9%	0.2%	22.9
Engineering	36	994.7	11.3%	16.3%	213,711	6.0%	-0.4%	16.9
Food & Allied	17	425.1	4.8%	17.1%	280,130	7.9%	-0.4%	20.8
Fuel & Power	19	581.8	6.6%	-2.9%	485,688	13.7%	0.5%	12.0
General Insurance	35	854.3	9.7%	22.5%	51,701	1.5%	1.7%	15.6
IT	8	368.4	4.2%	93.9%	18,623	0.5%	2.0%	22.8
Jute	3	41.4	0.5%	-14.1%	4,877	0.1%	-2.2%	100.8
Life Insurance	12	482.7	5.5%	19.8%	66,586	1.9%	-0.5%	n/m
Miscellaneous	13	294.9	3.4%	-34.3%	81,864	2.3%	-0.7%	23.2
Mutual Funds	37	96.5	1.1%	-31.3%	37,659	1.1%	-0.2%	14.3
NBFIs	23	910.6	10.4%	-31.4%	224,453	6.3%	-0.7%	27.5
Paper & Printing	3	23.2	0.3%	-26.1%	18,010	0.5%	-0.7%	24.9
Pharmaceuticals	31	1054.0	12.0%	6.3%	528,211	14.9%	0.2%	17.5
Services & Real Estate	4	99.9	1.1%	39.0%	20,194	0.6%	-0.8%	14.3
Tannery	6	107.8	1.2%	-2.5%	28,131	0.8%	-0.1%	15.9
Telecommunication	2	105.5	1.2%	-31.1%	539,032	15.2%	-0.2%	15.4
Textiles	53	1157.4	13.2%	-1.9%	151,637	4.3%	0.1%	17.9
Travel & Leisure	4	61.2	0.7%	10.9%	22,326	0.6%	0.0%	26.9

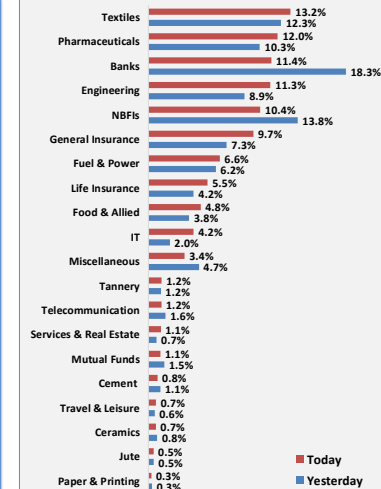
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



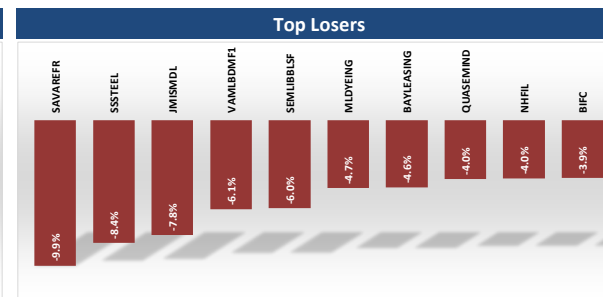
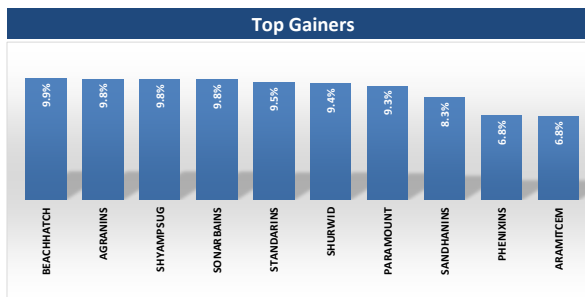
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
GP	384.6	-0.2%	67.6	14.6%
SQURPHARMA	263.8	0.5%	241.7	5.9%
BATBC	3458.5	0.2%	3.2	5.8%
UPGDCL	354.2	2.1%	252.6	4.8%
ICB	135.9	-0.7%	14.4	2.7%
RENATA	1140	0.1%	25.5	2.6%
BRACBANK	81.7	-1.4%	57.7	2.5%
LHBL	46.3	-1.7%	15.5	1.5%
OLYMPIC	244.3	-2.9%	155.1	1.4%
SUMITPOWER	42	-0.2%	26.8	1.3%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	384.6	-0.2%	519,325	14.6%
SQURPHARMA	263.8	0.5%	208,140	5.9%
BATBC	3458.5	0.2%	207,510	5.8%
UPGDCL	354.2	2.1%	169,693	4.8%
ICB	135.9	-0.7%	94,814	2.7%
RENATA	1140	0.1%	91,811	2.6%
BRACBANK	81.7	-1.4%	87,623	2.5%
LHBL	46.3	-1.7%	53,772	1.5%
OLYMPIC	244.3	-2.9%	48,845	1.4%
SUMITPOWER	42	-0.2%	44,851	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings

Scrip	Declaration	Record Date	AGM Date

Performances of World Stock Indices

Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

BDCOM: Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the surveillance rating of the Company as "AA-" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2018 and other relevant quantitative and qualitative information up to the date of rating.

Commodity Prices

Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	53.9	-0.3%	42.4	76.9
Gold (\$/Ounce)	1280.8	-0.1%	1167.0	1369.0

Exchange Rates

USD	EURO	GBP	RUPEE	CAD
83.9	95.4	107.8	1.2	60.1

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

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Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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