

BASL Daily Market Commentary

Wednesday, September 19, 2018

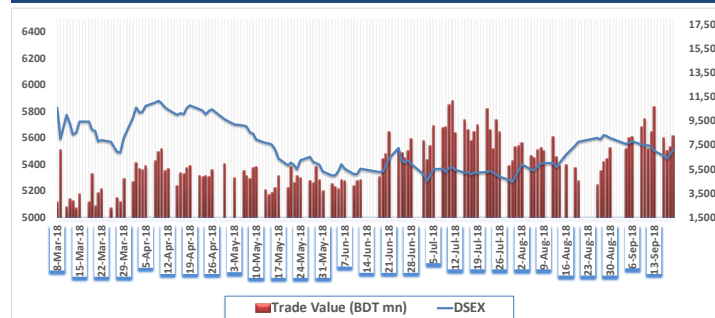
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index advanced by 32.5 points or 0.6% and closed at 5505.1 points today. Today the blue-chip index DS30 closed in green and closed at 1911.2 and the shariah based index DSES closed in red closed at 1261.4. Turnover stood at BDT 8247 million (USD 99.4 million), about 12.71% higher than the previous trading session's value. Most of the sectors witnessed bullish performance today. Life Insurance sector (+6.7%) was the highest gainer, followed by Banks (+1.3%) and NBFIs (+1.2%) respectively, whereas Jute (-1.5%) was the highest loser, followed by Travel & Leisure (-0.8%) and Pharmaceuticals (-0.7%). KPCL (+6.4%) was the highest traded share with a turnover of BDT 818.6 million followed by INTECH (+2.4%) and ACTIVEFINE (-4.8%) respectively. Banks sector has highest turnover of 17.0% in the market. JANATAINS (+10.0%) was the today's top gainer while MLDYEING (-8.0%) was the top loser today.

Last Six Months Market Movement



Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5505.1	5472.6	32.5	0.6%	-11.8%
DSES	1261.4	1262.4	-1.0	-0.1%	-9.3%
DS30	1911.2	1905.1	6.1	0.3%	-16.3%

Total Scripts	Advanced	Declined	Unchanged
330	157	132	47

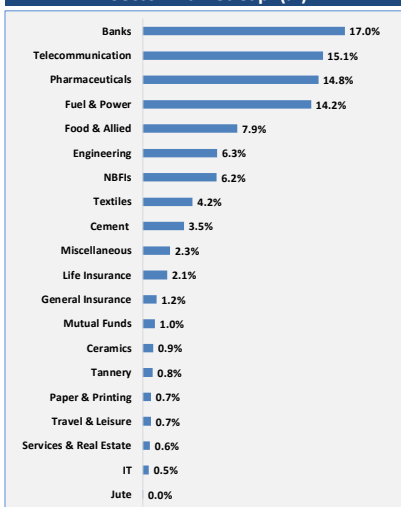
Market Indicators	Today	Last day	Today	Last day
Market PE	15.38	15.33	Market RSI (14)	56.88
				58.72

Market Statistics	Today	Last day	Change	Change (%)
Market Cap				
Mn BDT	3,917,231	3,907,347	9,884	0.25%
Mn USD	47,196	47,076	119	
Turnover				
Mn BDT	8,247	7,317	930	12.71%
Mn USD	99.4	88.2	11.2	
Volume				
Mn Shares	197.8	179.6	18.2	10%

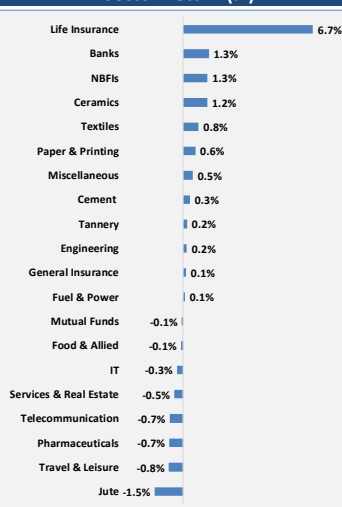
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	390.3	4.8%	17.0%	564,397	17.0%	1.3%	9.8
Cement	7	221.5	2.7%	86.4%	115,017	3.5%	0.3%	36.4
Ceramics	5	80.8	1.0%	-19.0%	29,366	0.9%	1.2%	32.1
Engineering	35	1071.8	13.2%	-9.7%	207,824	6.3%	0.2%	20.0
Food & Allied	18	320.3	3.9%	7.9%	263,892	7.9%	-0.1%	19.0
Fuel & Power	18	1189.0	14.6%	7.4%	470,760	14.2%	0.1%	15.2
General Insurance	35	90.8	1.1%	-38.4%	38,647	1.2%	0.1%	10.5
IT	8	453.0	5.6%	124.8%	17,553	0.5%	-0.3%	20.6
Jute	3	12.2	0.1%	-6.4%	1,583	0.0%	-1.5%	319.5
Life Insurance	12	493.8	6.1%	123.3%	68,432	2.1%	6.7%	n/m
Miscellaneous	12	385.6	4.7%	38.9%	76,824	2.3%	0.5%	20.8
Mutual Funds	36	21.0	0.3%	-6.7%	34,489	1.0%	-0.1%	8.0
NBFIs	23	517.3	6.4%	26.9%	206,157	6.2%	1.3%	17.7
Paper & Printing	2	61.4	0.8%	25.1%	23,320	0.7%	0.6%	46.2
Pharmaceuticals	28	764.7	9.4%	-24.0%	490,394	14.8%	-0.7%	17.6
Services & Real Estate	4	59.6	0.7%	-47.3%	20,537	0.6%	-0.5%	16.8
Tannery	6	134.3	1.7%	69.2%	28,038	0.8%	0.2%	16.8
Telecommunication	2	96.0	1.2%	8.8%	503,131	15.1%	-0.7%	14.6
Textiles	48	1624.9	20.0%	19.7%	139,590	4.2%	0.8%	20.5
Travel & Leisure	4	132.9	1.6%	-4.6%	23,269	0.7%	-0.8%	30.9

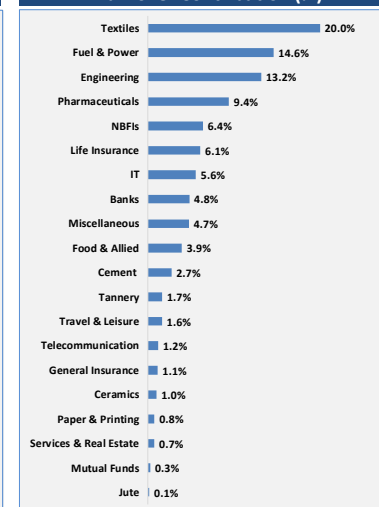
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



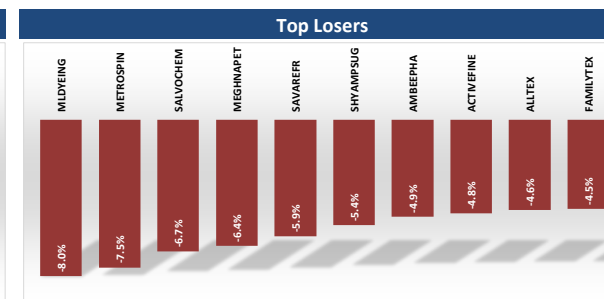
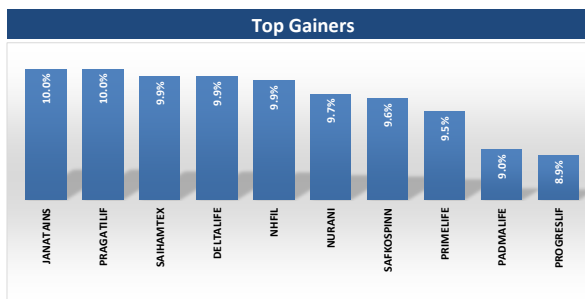
BASL Daily Market Commentary

Wednesday, September 19, 2018

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
KPCL	137.6	6.4%	818.6	10.1%
INTECH	69.4	2.4%	366.0	4.5%
ACTIVEFINE	43.9	-4.8%	362.7	4.5%
NHFIL	71.3	9.9%	271.1	3.3%
PTL	69	3.1%	223.5	2.8%
BBS-CABLES	125.4	1.0%	210.0	2.6%
SAIHAMTEX	38.8	9.9%	202.5	2.5%
CONFIDCEM	221.5	4.6%	191.7	2.4%
NATLIFEINS	273.7	6.7%	189.5	2.3%
AMANFEED	75.2	2.7%	184.8	2.3%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	361.2	-0.7%	487,728	14.7%
BATBC	3362.7	-0.9%	201,762	6.1%
SQURPHARMA	266.6	-1.3%	196,588	5.9%
UPGDCL	299.1	-1.7%	143,295	4.3%
ICB	137	0.5%	91,030	2.7%
RENATA	1226.5	0.4%	85,893	2.6%
BRACBANK	73.6	2.6%	78,936	2.4%
LHBL	52.4	-0.4%	60,856	1.8%
KPCL	137.6	6.4%	49,713	1.5%
SUMITPOWER	40.9	-1.4%	43,676	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Scrip	Declaration	Record Date	AGM Date	
RUPALILIFE	8% C 4% S	26.09.2018	17.10.2018	
MEGHNAPEM	10% S	04.10.2018	31.10.2018	
EHL	25% C	11.10.2018	08.11.2018	

Performances of World Stock Indices					
Indices	Country	Index Value	Change	Change (%)	
DJIA	USA	24,682	-45	-0.2%	
FTSE 100	UK	7,039	-22	-0.3%	
SENSEX	India	33,133	-3	0.0%	
Nikkei 225	Japan	21,592	211	1.0%	
STI	Singapore	3,507	-4	-0.1%	
SSE Comp.	China	3,266	-15	-0.5%	
NASDAQ Co	USA	7,345	-19	-0.3%	
NYSE Comp.	USA	12,684	20	0.2%	

Today's News Cut

BDFINANCE: Buy declaration of a Corporate Director

Anwar Ispat Ltd., one of the Corporate Directors of the Company, has expressed its intention to buy 14,75,000 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (DSE) within next 30 working days.

PTL: Decision to purchase some brand new machineries

The Company has informed that the Board of Directors has decided to purchase few brand new capital machineries as a part of BMRE Program and the post import facilities will be settled down by 5 years local currency term loan from Pubali Bank Limited. The specifications of the machineries are as follows: Name and origin of Machineries: GE Jenbacher Natural Gas Genset (Austria), Rotary Screen Endring 640 MM (2080 pc) (Italy) and Hydroextractor Machine (Italy). (cont.)

Commodity Prices				
Commodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	70.0	0.2%	49.1	75.3
Gold (\$/Ounce)	1208.0	0.4%	1167.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
84.0	98.3	110.8	1.2	60.8

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

Disclaimer: This document has been prepared by Bank Asia Securities Ltd (BASL) based on publicly available data for information purpose only and does not solicit any action based on the material contained herein and should not be construed as an offer or solicitation to buy or sell or subscribe to any security. Neither BASL nor any of its directors, shareholders, member of the management or employee represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic and correct. However, all reasonable care has been taken to ensure the accuracy of the contents of this document. BASL or Research & Development Department will not take any responsibility for any decisions made based on the information herein. As this document has been made for the Traders of BASL and strongly prohibited for circulation to any clients, investors or any other persons from outside of BASL.

BASL Daily Market Commentary

Wednesday, September 19, 2018

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Disclaimer

This document has been prepared by Bank Asia Securities Ltd (BASL) based on publicly available data for information purpose only and does not solicit any action based on the material contained herein and should not be construed as an offer or solicitation to buy or sell or subscribe to any security. Neither BASL nor any of its directors, shareholders, member of the management or employee represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic and correct. However, all reasonable care has been taken to ensure the accuracy of the contents of this document. BASL or Research & Development Department will not take any responsibility for any decisions made based on the information herein. As this document has been made for the Traders of BASL and strongly prohibited for circulation to any clients, investors or any other persons from outside of BASL.

About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

BASL Research Team

Mr. Shariful Alam Chowdhury
Head of Research & Investments

tushar@basl-bd.com, tusharbd@bloomberg.net

Mr. Shohidul Islam
Research Analyst

shohidul@basl-bd.com, shohidulbd@bloomberg.net

Mr. Monir Hossain
Research Associate

monir@basl-bd.com

BASL Networks

Head Office Hadi Mansion (7th Floor) 2, Dilkusha Commercial Area Dhaka-1000 Phone: +88-02-9515826-28 Fax: +88-02-9567884	Modhumita Extension Office 158-160 Modhumita Building (5th Floor) Motijheel C/A, Dhaka-1000 Phone: +88-01819118893	Dhanmondi Branch Meher Plaza (1st Floor), House # 13/A, Road # 05 Dhanmondi, Dhaka - 1207 Phone: +8802-8624874-5	Mirpur Branch Nishi Plaza, plot # 01, Avenue-04, Section-06, Block-C Mirpur, Dhaka - 1216 Phone: +88-02-9013841	Uttara Branch House # 79/A, (4th Floor), Road # 07, Sector # 04 Uttara Model Town, Dhaka-1230 Phone: +88-02-8958371	Banani Branch Nur Empori, Plot # 77 (1st Floor), Road No # 11, Banani, Dhaka-1213 Phone: +8801716180767	Khulna Branch 28, Sir Iqbal Road (1st Floor) Khulna Phone: +88-041-731208-9
--	--	---	---	---	--	---

For International Trade & Sales, please contact **Mr. Sumon Das, Chief Executive Officer**. Please call at +8801993111666, +880 02 9515826, Ext:101 at Business hour.

For further query, write to us at research@basl-bd.com.