

BASL Daily Market Commentary

Sunday, August 19, 2018

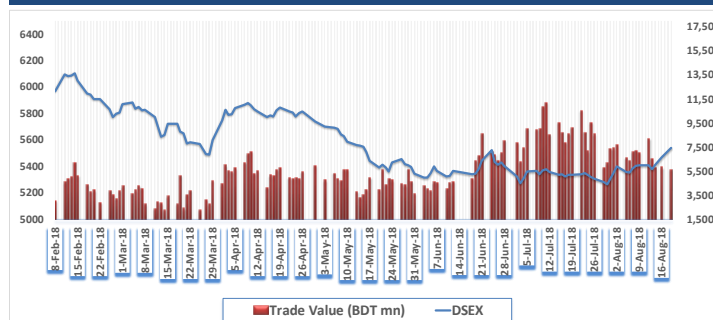
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index advanced by 70.8 points or 1.3% and closed at 5538.5 points today. The blue-chip index DS30 and the shariah based index DSES both closed in green closing to 1938.4 and 1250.6 respectively. Turnover stood at BDT 5606 million (USD 67.5 million), about 3.48% lower than the previous trading session's value. Most of the sectors witnessed bearish performance today. NBFIs sector (+5.4%) was the highest gainer, followed by Banks (+4.4%) and General Insurance (+1.6%), whereas Paper & Printing (-5.9%) was the highest loser, followed by IT (-3.5%) and Jute (-3.4%). BBSCABLES (-6.4%) was the highest traded share with a turnover of BDT 244.8 million followed by LANKABAFIN (+6.1%) and CITYBANK (+6.0%) respectively. Banks sector has highest turnover of 18.6% in the market. REPUBLIC (+10.0%) was the today's top gainer while DSSL (-11.6%) was the top loser today.

Last Six Months Market Movement



Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5538.5	5467.7	70.8	1.3%	-11.3%
DSES	1250.6	1246.9	3.7	0.3%	-10.1%
DS30	1938.4	1915.3	23.1	1.2%	-15.1%

Total Scripts	Advanced	Declined	Unchanged
330	127	183	23

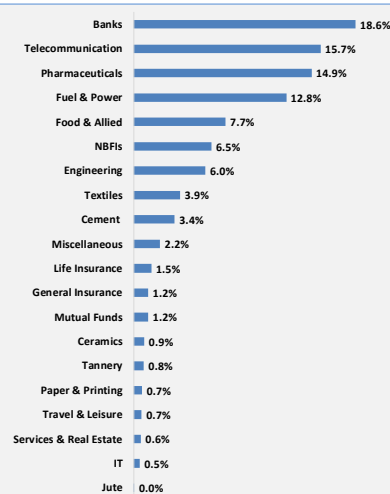
Market Indicators	Today	Last day	Today	Last day
Market PE	15.39	15.30	Market RSI (14)	70.23
				63.95

Market Statistics	Today	Last day	Change	Change (%)
Market Cap				
Mn BDT	3,898,505	3,874,243	24,262	0.63%
Mn USD	46,970	46,678	292	
Turnover				
Mn BDT	5,606	5,808	(202)	-3.48%
Mn USD	67.5	70.0	(2.4)	
Volume				
Mn Shares	208.4	176.1	32.4	18%

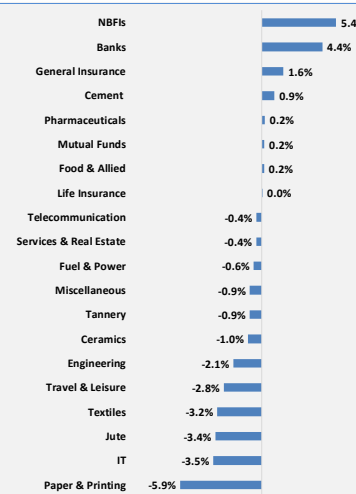
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	1475.6	26.4%	70.1%	616,382	18.6%	4.4%	10.7
Cement	7	63.1	1.1%	11.9%	113,736	3.4%	0.9%	36.5
Ceramics	5	22.2	0.4%	-72.4%	29,082	0.9%	-1.0%	31.8
Engineering	35	713.9	12.8%	-25.6%	198,611	6.0%	-2.1%	18.3
Food & Allied	18	140.1	2.5%	-14.0%	254,619	7.7%	0.2%	18.3
Fuel & Power	18	261.8	4.7%	-3.7%	423,912	12.8%	-0.6%	14.1
General Insurance	35	210.0	3.8%	22.2%	40,219	1.2%	1.6%	10.9
IT	8	129.6	2.3%	3.6%	16,635	0.5%	-3.5%	19.5
Jute	3	15.2	0.3%	-54.3%	1,506	0.0%	-3.4%	304.0
Life Insurance	12	37.3	0.7%	-18.3%	48,866	1.5%	0.0%	n/m
Miscellaneous	12	207.2	3.7%	11.0%	73,378	2.2%	-0.9%	19.9
Mutual Funds	36	54.0	1.0%	-30.1%	40,165	1.2%	0.2%	10.9
NBFIs	23	849.8	15.2%	58.6%	215,187	6.5%	5.4%	18.5
Paper & Printing	2	63.7	1.1%	-60.5%	22,906	0.7%	-5.9%	45.3
Pharmaceuticals	28	310.1	5.6%	-29.9%	494,006	14.9%	0.2%	17.7
Services & Real Estate	4	26.3	0.5%	-38.8%	19,763	0.6%	-0.4%	16.1
Tannery	6	64.3	1.2%	-54.0%	27,873	0.8%	-0.9%	16.7
Telecommunication	2	34.0	0.6%	-45.6%	518,941	15.7%	-0.4%	15.1
Textiles	48	846.9	15.2%	-2.5%	128,270	3.9%	-3.2%	19.7
Travel & Leisure	4	57.0	1.0%	39.1%	22,234	0.7%	-2.8%	29.5

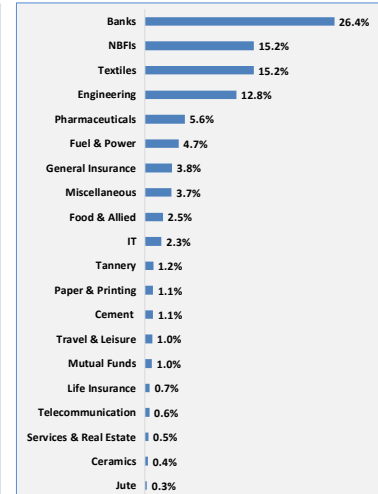
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



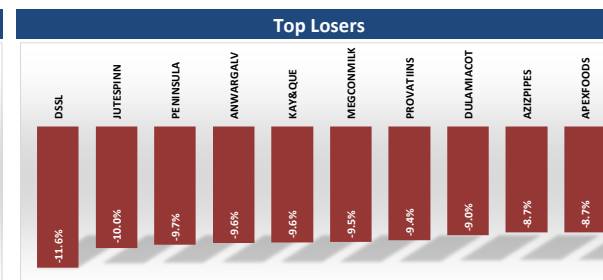
BASL Daily Market Commentary

Sunday, August 19, 2018

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
BBSCABLES	112.2	-6.4%	244.8	4.4%
LANKABAFIN	29.7	6.1%	207.2	3.7%
CITYBANK	35.1	6.0%	153.2	2.7%
DHAKABANK	17.1	4.3%	121.9	2.2%
PREMIERBAN	12.9	6.6%	106.9	1.9%
ILFSL	17.1	7.5%	104.3	1.9%
IFDAUTOS	120.4	-2.4%	97.7	1.8%
NBL	10.6	7.1%	95.1	1.7%
BRACBANK	76.9	1.5%	95.0	1.7%
UPGDCL	326.3	-1.5%	93.5	1.7%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	373.8	-0.3%	504,742	15.3%
SQURPHARMA	276.4	1.2%	203,815	6.2%
BATBC	3269.3	0.4%	196,158	5.9%
UPGDCL	326.3	-1.5%	130,272	3.9%
ICB	144.5	4.3%	96,013	2.9%
RENATA	1230.9	0.8%	86,201	2.6%
BRACBANK	76.9	1.5%	82,475	2.5%
LHBL	53.7	1.3%	62,366	1.9%
ISLAMIBANK	26.2	4.4%	42,182	1.3%
SUMITPOWER	38.4	0.5%	41,006	1.2%

Upcoming Record Date & AGM date for Dividends/Right Offerings			
Scrip	Declaration	Record Date	AGM Date
MEGHNALIFE	20% C	19.08.2018	27.09.2018
NATLIFEINS	20% C & 15% S	20.08.2018	26.09.2018
PRAGATILIF	15% C & 10% S	27.08.2018	27.09.2018
SUNLIFEINS	2% S	28.08.2018	19.09.2018
UPGDCL	90% C 20% S	06.09.2018	30.10.2018
SANDHANINS	20% S	13.09.2018	30.09.2018
DSSL	5% C 20% S	13.09.2018	12.11.2018

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

DSSL: Dividend Declaration

The Board of Directors has recommended 5% cash and 20% stock dividend for the year ended on June 30, 2018. Date of AGM: 12.11.2018, Time: 11.00 AM, Venue: Imperial Convention Center (4th Floor), 68/B, DIT Road, Malibagh, Chowdhury Para, Dhaka. Record date: 13.09.2018. The Company has also reported EPS of Tk. 2.25, NAV per share of Tk. 21.95 and NOCFPS of Tk. 1.23 for the year ended on June 30, 2018 as against Tk. 1.32, Tk. 13.73, Tk. 0.04 respectively for the same period of the previous year.

DSENEWS: Holidays for Eid-ul-Adha-2018

Due to "Eid-ul-Adha-2018" trading and official activities of DSE will remain closed from Tuesday, August 21, 2018 to Thursday, August 23, 2018 and will resume on Sunday, August 26, 2018 as per normal schedule.

Commodity Prices				
Commodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	65.9	0.7%	45.6	75.3
Gold (\$/Ounce)	1191.8	0.7%	1167.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
84.5	96.8	107.8	1.2	61.8

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com; www.finance.yahoo.com; http://money.cnn.com; https://fx-rate.net

Disclaimer: This document has been prepared by Bank Asia Securities Ltd (BASL) based on publicly available data for information purpose only and does not solicit any action based on the material contained herein and should not be construed as an offer or solicitation to buy or sell or subscribe to any security. Neither BASL nor any of its directors, shareholders, member of the management or employee represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic and correct. However, all reasonable care has been taken to ensure the accuracy of the contents of this document. BASL or Research & Development Department will not take any responsibility for any decisions made based on the information herein. As this document has been made for the Traders of BASL and strongly prohibited for circulation to any clients, investors or any other persons from outside of BASL.

BASL Daily Market Commentary

Sunday, August 19, 2018

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Disclaimer

This document has been prepared by Bank Asia Securities Ltd (BASL) based on publicly available data for information purpose only and does not solicit any action based on the material contained herein and should not be construed as an offer or solicitation to buy or sell or subscribe to any security. Neither BASL nor any of its directors, shareholders, member of the management or employee represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic and correct. However, all reasonable care has been taken to ensure the accuracy of the contents of this document. BASL or Research & Development Department will not take any responsibility for any decisions made based on the information herein. As this document has been made for the Traders of BASL and strongly prohibited for circulation to any clients, investors or any other persons from outside of BASL.

About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

BASL Research Team

Mr. Shariful Alam Chowdhury
Head of Research & Investments

tushar@basl-bd.com, tusharbd@bloomberg.net

Mr. Shohidul Islam
Research Analyst

shohidul@basl-bd.com, shohidulbd@bloomberg.net

Mr. Monir Hossain
Research Associate

monir@basl-bd.com

BASL Networks

Head Office Hadi Mansion (7th Floor) 2, Dilkusha Commercial Area Dhaka-1000 Phone: +88-02-9515826-28 Fax: +88-02-9567884	Modhumita Extension Office 158-160 Modhumita Building (5th Floor) Motijheel C/A, Dhaka-1000 Phone: +88-01819118893	Dhanmondi Branch Meher Plaza (1st Floor), House # 13/A, Road # 05 Dhanmondi, Dhaka - 1207 Phone: +8802-8624874-5	Mirpur Branch Nishi Plaza, plot # 01, Avenue-04, Section-06, Block-C Mirpur, Dhaka - 1216 Phone: +88-02-9013841	Uttara Branch House # 79/A, (4th Floor), Road # 07, Sector # 04 Uttara Model Town, Dhaka-1230 Phone: +88-02-8958371	Banani Branch Nur Empori, Plot # 77 (1st Floor), Road No # 11, Banani, Dhaka-1213 Phone: +8801716180767	Khulna Branch 28, Sir Iqbal Road (1st Floor) Khulna Phone: +88-041-731208-9
--	--	---	---	---	--	---

For International Trade & Sales, please contact **Mr. Sumon Das, Chief Executive Officer**. Please call at +8801993111666, +880 02 9515826, Ext:101 at Business hour.

For further query, write to us at research@basl-bd.com.