

BASL Daily Market Commentary

Sunday, November 18, 2018

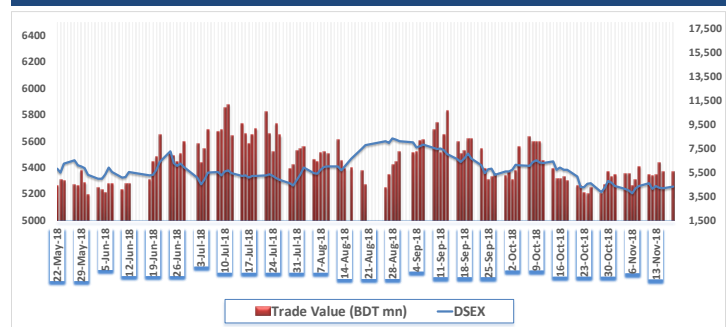
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
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Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index increased by 11.4 points or 0.2% and closed at 5256.1 points today. Today the blue-chip index DS30 closed in red and closed at 1853.0 and the shariah based index DSES closed in green and closed at 1212.5. Turnover stood at BDT 556.5 million (USD 67.1 million), about .14% higher than the previous trading session's value. Most of the sectors witnessed bullish performance today. Paper & Printing (+3.6 %) was the highest gainer, followed by textile (+1.7%) and Food 7 Allied (+0.9%) respectively, whereas Ceramics (-5.1%) was the highest loser, followed by Services & Real Estate (-2.8%) and Pharmaceuticals (-2.0%). UPGDCL (+0.5%) was the highest traded share with a turnover of BDT 395.6 million followed by KPCL (-0.3%) and SKTRIMS (+4.1%) respectively. Banks sector has highest turnover of 17.0% in the market. HAKKANIPUL (+9.9%) was the today's top gainer while JUTESPINN (-4.7%) was the top loser today.

Last Six Months Market Movement



Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5256.1	5244.6	11.4	0.2%	-15.8%
DSES	1212.5	1208.1	4.4	0.4%	-12.8%
DS30	1853.0	1856.1	-3.1	-0.2%	-18.8%

	Total Scripts	Advanced	Declined	Unchanged
	330	144	128	43

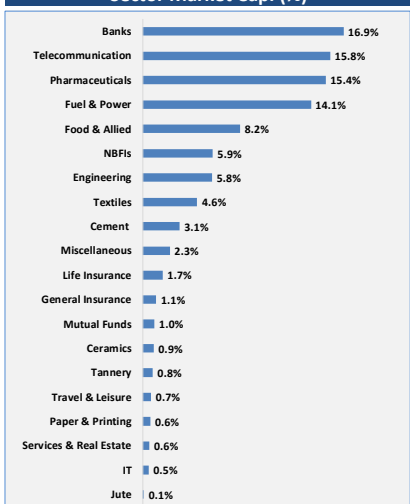
Market Indicators	Today	Last day	Market RSI (14)	Today	Last day
Market PE	14.90	14.94	44.39	44.39	42.32

Market Statistics	Today	Last day	Change	Change (%)
Mn BDT	3,820,265	3,813,398	6,867	0.18%
Mn USD	46,027	45,945	83	0.18%
Turnover	5,565	5,558	8	0.14%
Mn USD	67.1	67.0	0.1	0.14%
Volume	135.7	130.8	5.0	4%

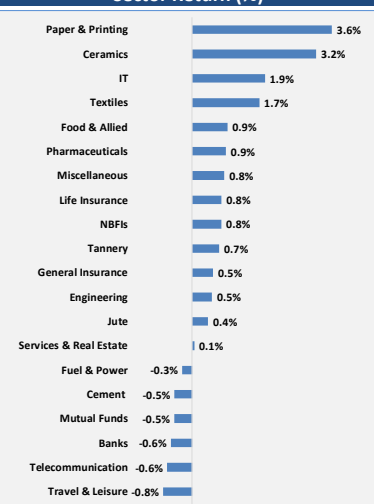
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	245.9	4.6%	8.3%	544,585	16.9%	-0.6%	9.7
Cement	7	145.0	2.7%	121.7%	99,743	3.1%	-0.5%	36.9
Ceramics	5	30.7	0.6%	-19.7%	29,789	0.9%	3.2%	22.2
Engineering	35	532.2	9.9%	-14.7%	187,327	5.8%	0.5%	15.9
Food & Allied	18	314.7	5.8%	58.8%	263,317	8.2%	0.9%	23.1
Fuel & Power	18	930.2	17.3%	-17.7%	456,019	14.1%	-0.3%	11.9
General Insurance	35	54.3	1.0%	26.3%	36,677	1.1%	0.5%	11.0
IT	8	83.7	1.6%	-72.2%	15,866	0.5%	1.9%	20.8
Jute	3	12.6	0.2%	-73.3%	3,269	0.1%	0.4%	146.3
Life Insurance	12	184.4	3.4%	72.8%	54,341	1.7%	0.8%	n/m
Miscellaneous	12	354.7	6.6%	-9.8%	73,492	2.3%	0.8%	22.9
Mutual Funds	36	10.0	0.2%	-4.4%	31,745	1.0%	-0.5%	8.6
NBFIs	23	142.3	2.6%	-14.9%	189,901	5.9%	0.8%	23.3
Paper & Printing	2	68.5	1.3%	28.2%	20,326	0.6%	3.6%	25.3
Pharmaceuticals	28	968.2	18.0%	8.0%	496,035	15.4%	0.9%	18.6
Services & Real Estate	4	49.5	0.9%	337.6%	17,852	0.6%	0.1%	12.6
Tannery	6	139.5	2.6%	76.7%	27,255	0.8%	0.7%	16.1
Telecommunication	2	59.6	1.1%	66.0%	508,116	15.8%	-0.6%	14.5
Textiles	48	985.4	18.3%	7.3%	147,670	4.6%	1.7%	19.4
Travel & Leisure	4	76.4	1.4%	-39.9%	22,611	0.7%	-0.8%	27.2

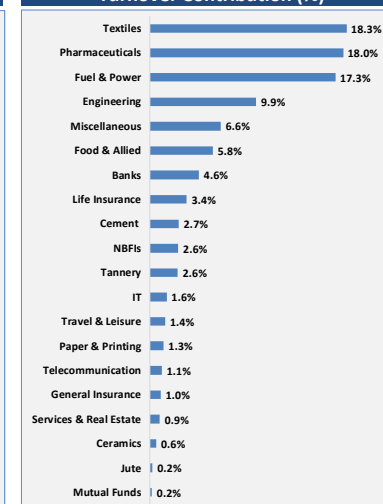
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



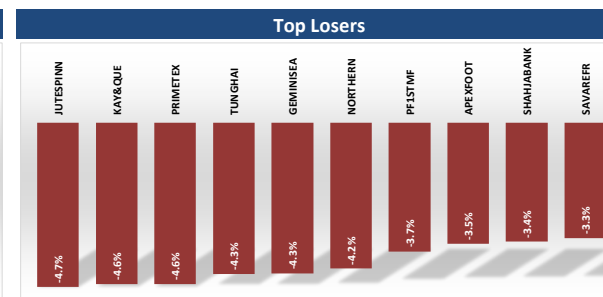
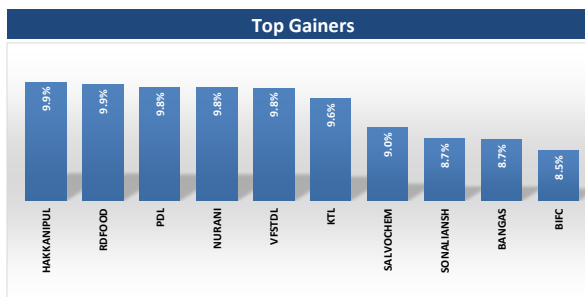
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
UPGDCL	325.2	0.5%	395.6	7.3%
KPCL	91.2	-0.3%	342.8	6.4%
SKTRIMS	48.8	4.1%	184.1	3.4%
SAIHAMCOT	25.5	3.2%	169.4	3.1%
IFADAUTOS	106.3	0.9%	159.4	3.0%
WATACHEM	524.4	4.4%	137.2	2.5%
SHEPHERD	44.8	2.3%	113.8	2.1%
CONFIDCEM	224.9	4.8%	112.9	2.1%
SILVAPHL	35.5	7.6%	106.5	2.0%
FORTUNE	35.8	5.3%	99.5	1.8%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	365.1	-0.7%	492,995	15.3%
BATBC	3341.9	1.1%	200,514	6.2%
SQURPHARMA	265.6	1.0%	195,851	6.1%
UPGDCL	325.2	0.5%	155,799	4.8%
ICB	118	2.1%	82,326	2.6%
RENATA	1136.2	0.9%	91,505	2.8%
BRACBANK	69.3	-0.1%	74,324	2.3%
LHBL	42	-1.4%	48,778	1.5%
OLYMPIC	216.3	-1.3%	43,247	1.3%
SUMITPOWER	38	-2.1%	40,579	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings			
Scrip	Declaration	Record Date	AGM Date
RAHIMTEXT	20%C 10%S	12.11.2018	27.12.2018
SQUARETEXT	20%C 5%S	27.11.2018	20.12.2018
MICEMENT	15%C	12.11.2018	06.12.2018
DESCO	10%C	22.11.2018	12.01.2019
SQUARETEXT	20%C 5%S	27.11.2018	20.12.2018
SQURPHARMA	36%C 7%S	27.11.2018	20.12.2018
SHEPHERD	12%C	12.11.2018	19.12.2018
BBSABLES	10%C 15%S	18.11.2018	23.12.2018
KAY&QUE	5%C	15.11.2018	09.12.2018
UNIQUEHRL	22%C	13.11.2018	06.12.2018
BPML	20%C	22.11.2018	19.12.2018

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

PREMIERCEM: Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

BEACONPHAR: Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity (surveillance) Rating of the Company as "A3" based on audited financial statements up to June 30, 2018; bank liability position as on September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Commodity Prices				
Commodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	56.8	0.7%	54.8	76.9
Gold (\$/Ounce)	1222.0	-0.1%	1167.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
83.1	94.9	106.7	1.2	61.0

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

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Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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