

BASL Daily Market Commentary

Monday, December 17, 2018

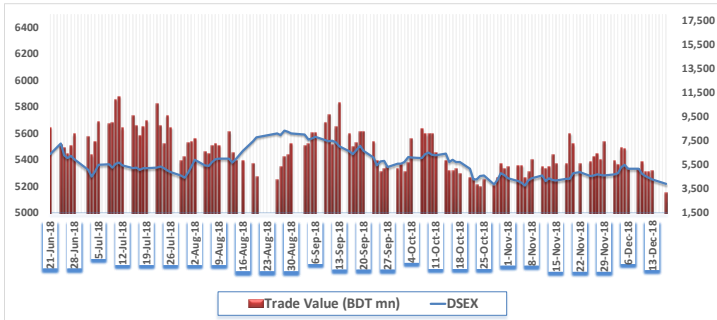
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Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index decreased by 33.0 points or 0.6% and closed at 5218.0 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red, closing to 1842.2 and 1201.5 respectively. Turnover stood at BDT million 3146 (USD 37.9 million), about 37.05% lower than the previous trading session's value. Most of the sectors witnessed bearish performance today. Telecommunication sector (+0.7%) was the highest gainer followed by Mutual Funds (+0.6%), Fuel & Power (+0.1%) respectively. Whereas Jute (-6.7%) was the highest loser, followed by Textiles (-3.2%) and Paper & Printing (-3.0%) respectively. SQUARPHARMA (+1.1%) was the highest traded share with a turnover of BDT 101.9 million followed by JMISMDL (-8.2%) and UPGDCL (+1.3%) respectively. Banks sector has highest turnover of 17.2% in the market. SUNLIFEINS (+10.0%) was the today's top gainer while JUTESPINN (-9.9%) was the top loser today.

Last Six Months Market Movement



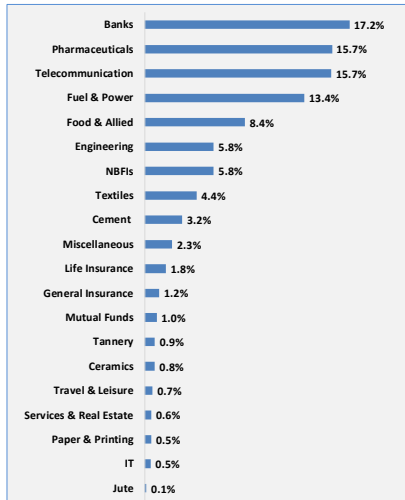
Market Summary

| Index | Today | Last day | Change | Change (%) | YTD Change (%) |
|--------------------------|-----------------|-----------------|------------------------|-------------------|----------------|
| DSEX | 5218.0 | 5251.0 | -33.0 | -0.6% | -16.4% |
| DSES | 1201.5 | 1206.8 | -5.3 | -0.4% | -13.6% |
| DS30 | 1842.2 | 1843.8 | -1.6 | -0.1% | -19.3% |
| Total Scripts | Advanced | Declined | Unchanged | | |
| | 330 | 61 | 231 | 47 | |
| Market Indicators | Today | Last day | Today | Last day | |
| Market PE | 14.17 | 14.24 | Market RSI (14) | 36.16 | 41.21 |
| Market Statistics | Today | Last day | Change | Change (%) | |
| Market Cap | Mn BDT | 3,780,161 | 3,798,227 | (18,066) | -0.48% |
| | Mn USD | 45,544 | 45,762 | (218) | |
| Turnover | Mn BDT | 3,146 | 4,997 | (1,851) | -37.05% |
| | Mn USD | 37.9 | 60.2 | (22.3) | |
| Volume | Mn Shares | 86.0 | 123.7 | (37.7) | -30% |

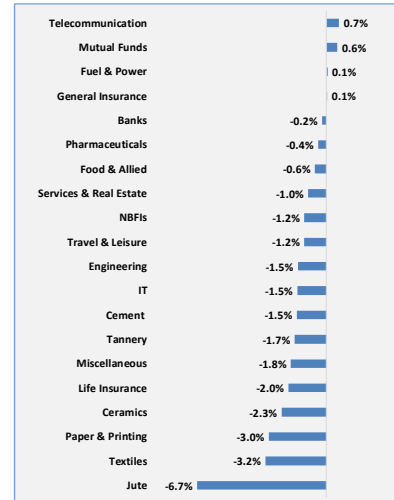
Sector Review

| Sector Index | No. of Company | Turnover (mn) | (%) of Total Turnover | Turnover Δ (%) | M.Cap (mn) | (%) of Total M.Cap | M.Cap Δ (%) | P/E (x) |
|------------------------|----------------|---------------|-----------------------|----------------|------------|--------------------|-------------|---------|
| Banks | 30 | 269.5 | 8.7% | 28.1% | 547,117 | 17.2% | -0.2% | 9.8 |
| Cement | 7 | 44.7 | 1.4% | -57.6% | 100,462 | 3.2% | -1.5% | 36.4 |
| Ceramics | 5 | 36.5 | 1.2% | -12.0% | 27,049 | 0.8% | -2.3% | 20.1 |
| Engineering | 36 | 244.5 | 7.9% | -37.5% | 184,447 | 5.8% | -1.5% | 15.5 |
| Food & Allied | 17 | 145.4 | 4.7% | -43.0% | 267,715 | 8.4% | -0.6% | 19.9 |
| Fuel & Power | 19 | 308.3 | 10.0% | -13.9% | 427,154 | 13.4% | 0.1% | 10.5 |
| General Insurance | 35 | 144.2 | 4.7% | -43.5% | 39,070 | 1.2% | 0.1% | 11.8 |
| IT | 8 | 98.0 | 3.2% | -19.0% | 16,194 | 0.5% | -1.5% | 19.9 |
| Jute | 3 | 43.9 | 1.4% | -36.8% | 4,598 | 0.1% | -6.7% | 208.7 |
| Life Insurance | 12 | 209.8 | 6.8% | -41.1% | 56,786 | 1.8% | -2.0% | n/m |
| Miscellaneous | 13 | 132.2 | 4.3% | -36.7% | 73,475 | 2.3% | -1.8% | 21.1 |
| Mutual Funds | 37 | 42.2 | 1.4% | 27.8% | 32,006 | 1.0% | 0.6% | 14.4 |
| NBFIs | 23 | 124.1 | 4.0% | -23.8% | 184,408 | 5.8% | -1.2% | 22.6 |
| Paper & Printing | 3 | 11.2 | 0.4% | -34.7% | 17,435 | 0.5% | -3.0% | 24.1 |
| Pharmaceuticals | 31 | 580.2 | 18.8% | -45.7% | 500,683 | 15.7% | -0.4% | 16.7 |
| Services & Real Estate | 4 | 11.7 | 0.4% | -17.0% | 17,508 | 0.6% | -1.0% | 12.4 |
| Tannery | 6 | 29.6 | 1.0% | -47.4% | 27,237 | 0.9% | -1.7% | 15.4 |
| Telecommunication | 2 | 60.0 | 1.9% | 129.1% | 498,969 | 15.7% | 0.7% | 14.2 |
| Textiles | 53 | 520.6 | 16.9% | -36.5% | 138,727 | 4.4% | -3.2% | 16.1 |
| Travel & Leisure | 4 | 28.1 | 0.9% | 38.2% | 21,321 | 0.7% | -1.2% | 25.7 |

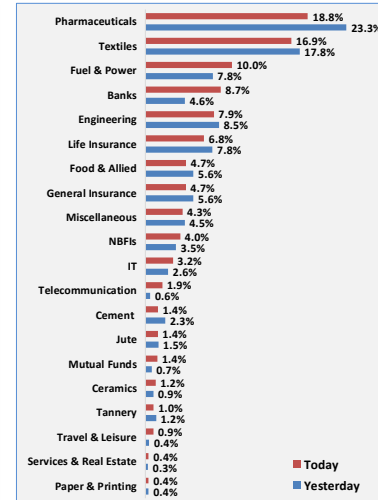
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



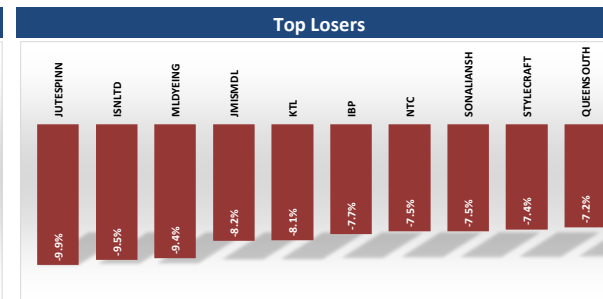
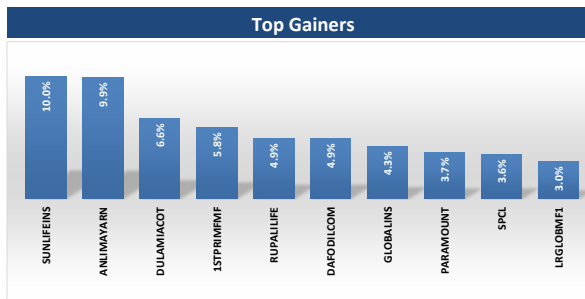
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| Most Active Stocks | | | | |
|--------------------|-------|------------|-------------------|-----------------|
| Scrip | Price | Change (%) | Turnover (BDT mn) | Turnover As (%) |
| SQRPHARMA | 250.7 | 1.1% | 101.9 | 3.3% |
| JMISMDL | 234.3 | -8.2% | 90.3 | 2.9% |
| UPGDCL | 296.5 | 1.3% | 88.8 | 2.9% |
| BRACBANK | 73 | 1.0% | 82.1 | 2.7% |
| ANLIMAYARN | 43.4 | 9.9% | 72.2 | 2.3% |
| KPCL | 54.5 | -2.5% | 68.7 | 2.2% |
| RUPALILIFE | 89.5 | 4.9% | 62.3 | 2.0% |
| MEGHNALIFE | 76.8 | -0.3% | 59.7 | 1.9% |
| NTC | 829.1 | -7.5% | 59.1 | 1.9% |
| GP | 358.9 | 0.7% | 52.2 | 1.7% |



| Market Leaders Composition | | | | |
|----------------------------|--------|------------|----------------------|--------------------|
| Scrip | Price | Change (%) | Market Cap. (BDT mn) | Market Cap. As (%) |
| GP | 358.9 | 0.7% | 484,623 | 15.2% |
| BATBC | 3397.1 | 0.0% | 203,826 | 6.4% |
| SQRPHARMA | 250.7 | 1.1% | 197,804 | 6.2% |
| UPGDCL | 296.5 | 1.3% | 142,049 | 4.5% |
| RENATA | 1142.6 | 0.0% | 92,020 | 2.9% |
| BRACBANK | 73 | 1.0% | 78,293 | 2.5% |
| ICB | 111.2 | -2.2% | 77,582 | 2.4% |
| LHBL | 43.2 | -1.6% | 50,171 | 1.6% |
| OLYMPIC | 217.5 | -1.5% | 43,487 | 1.4% |
| SUMITPOWER | 38.5 | -0.8% | 41,113 | 1.3% |

| Upcoming Record Date & AGM date for Dividends/Right Offerings | | | |
|---|-------------|-------------|----------|
| Scrip | Declaration | Record Date | AGM Date |
| | | | |

| Performances of World Stock Indices | | | | |
|-------------------------------------|-----------|-------------|--------|------------|
| Indices | Country | Index Value | Change | Change (%) |
| DJIA | USA | 24,682 | -45 | -0.2% |
| FTSE 100 | UK | 7,039 | -22 | -0.3% |
| SENSEX | India | 33,133 | -3 | 0.0% |
| Nikkei 225 | Japan | 21,592 | 211 | 1.0% |
| STI | Singapore | 3,507 | -4 | -0.1% |
| SSE Comp. | China | 3,266 | -15 | -0.5% |
| NASDAQ Co | USA | 7,345 | -19 | -0.3% |
| NYSE Comp. | USA | 12,684 | 20 | 0.2% |

Today's News Cut

STYLECRAFT: Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the surveillance Entity Rating of the Company as "BBB1" along with Stable outlook based on audited financial statements up to June 30, 2018; bank liability position as on June 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

DESHBANDHU: Credit Rating Result

National Credit Ratings Limited (NCR) has announced the Surveillance Rating of the Company as "A+" in the long term and "ST-2" in the short term along with Stable Outlook based on audited financial statements of the Company of June 30, 2018.

Commodity Prices

| Commodity | Latest | Change (%) | 52W-Low | 52W-High |
|-----------------|--------|------------|---------|----------|
| Oil (\$/barrel) | 51.2 | 0.0% | 49.4 | 76.9 |
| Gold (\$/Ounce) | 1241.6 | 0.0% | 1167.0 | 1369.0 |

Exchange Rates

| USD | EURO | GBP | RUPEE | CAD |
|------|------|-------|-------|------|
| 83.7 | 94.7 | 105.4 | 1.2 | 60.0 |

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

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BASL Networks

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