

BASL Daily Market Commentary

Sunday, February 17, 2019

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
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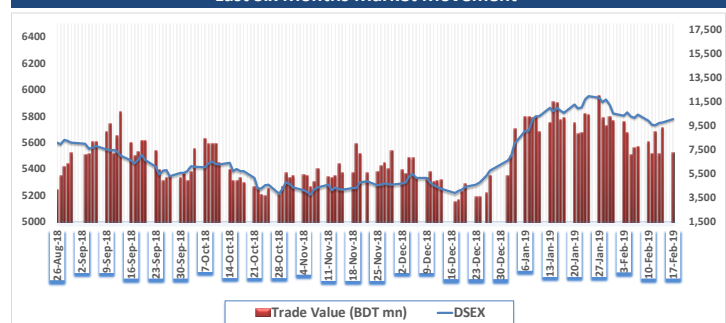


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Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index increased by 25.5 points or 0.4% and closed at 5775.8 points today. The blue-chip index DS30 and the shariah based index DSES both closed in green, closing to 2004.7 and 1314.8 respectively. Turnover stood at BDT million 7255 (USD 87.4 million), about 22.19% lower than the previous trading session's value. Most of the sectors witnessed bearish performance today. Banks Sector (+1.4%) was the highest gainer followed by IT (+0.9%) and Paper & Printing (+0.7%) respectively whereas Jute sector (-1.4%) was the highest loser followed by General Insurance (-1.2%), Miscellaneous (-0.9%) respectively. BSCCL (+9.4%) was the highest traded share with a turnover of BDT 595.0 million followed by FORTUNE (-3.8%) and UPGDCL (0.6%) respectively. Banks sector has highest turnover of 17.3% in the market. SALAMCRST (+9.9%) was the today's top gainer while TRUSTBANK (-10.0%) was the top loser today.

Last Six Months Market Movement



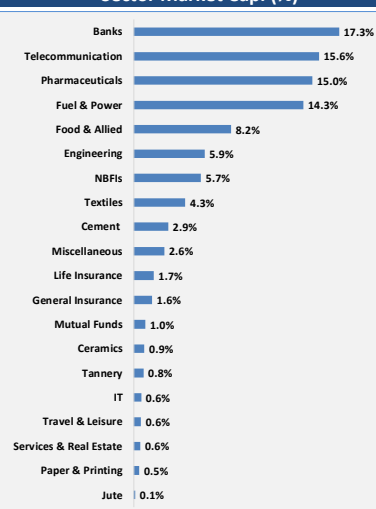
Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5775.8	5750.3	25.5	0.4%	-7.5%
DSES	1314.8	1311.4	3.3	0.3%	-5.5%
DS30	2004.7	1999.1	5.7	0.3%	-12.2%
Total Scripts					
	330	138	Declined	173	Unchanged
					36
Market Indicators					
	Today	Last day			
Market PE	16.26	16.21	Market RSI (14)	52.29	48.58
Market Statistics					
	Today	Last day	Change	Change (%)	
Market Cap					
Mn BDT	4,165,220	4,156,819	8,401	0.20%	
Mn USD	50,183	50,082	101		
Turnover					
Mn BDT	7,255	9,324	(2,069)	-22.19%	
Mn USD	87.4	112.3	(24.9)		
Volume					
Mn Shares	194.9	252.5	(57.6)	-23%	

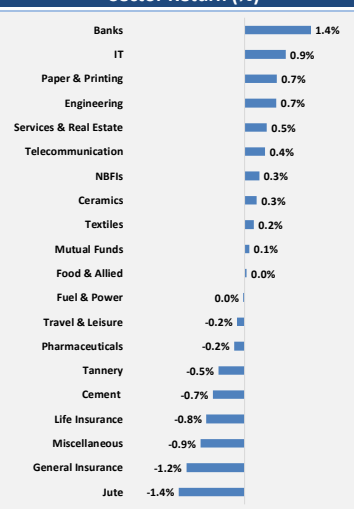
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	588.8	8.3%	38.3%	613,426	17.3%	1.4%	10.9
Cement	7	55.5	0.8%	11.5%	102,551	2.9%	-0.7%	41.0
Ceramics	5	170.0	2.4%	-4.7%	32,109	0.9%	0.3%	21.1
Engineering	36	815.3	11.5%	9.2%	211,373	5.9%	0.7%	18.3
Food & Allied	17	166.4	2.4%	5.3%	289,963	8.2%	0.0%	22.1
Fuel & Power	19	536.8	7.6%	-40.6%	507,000	14.3%	0.0%	13.4
General Insurance	35	761.5	10.8%	-47.1%	55,156	1.6%	-1.2%	16.3
IT	8	272.3	3.8%	-4.1%	22,281	0.6%	0.9%	21.9
Jute	3	25.7	0.4%	32.2%	4,380	0.1%	-1.4%	92.2
Life Insurance	12	100.0	1.4%	-41.3%	59,711	1.7%	-0.8%	n/m
Miscellaneous	13	366.3	5.2%	-9.8%	91,313	2.6%	-0.9%	26.8
Mutual Funds	37	42.0	0.6%	23.3%	34,766	1.0%	0.1%	13.3
NBFIs	23	236.8	3.3%	-13.2%	201,043	5.7%	0.3%	24.8
Paper & Printing	3	16.8	0.2%	-49.7%	16,773	0.5%	0.7%	36.6
Pharmaceuticals	31	652.8	9.2%	-22.8%	533,870	15.0%	-0.2%	18.8
Services & Real Estate	4	52.4	0.7%	-37.2%	19,785	0.6%	0.5%	18.0
Tannery	6	318.0	4.5%	-63.1%	29,013	0.8%	-0.5%	17.6
Telecommunication	2	595.0	8.4%	99.3%	553,691	15.6%	0.4%	15.5
Textiles	53	1260.9	17.8%	-32.9%	154,200	4.3%	0.2%	20.2
Travel & Leisure	4	40.6	0.6%	-25.8%	21,871	0.6%	-0.2%	29.7

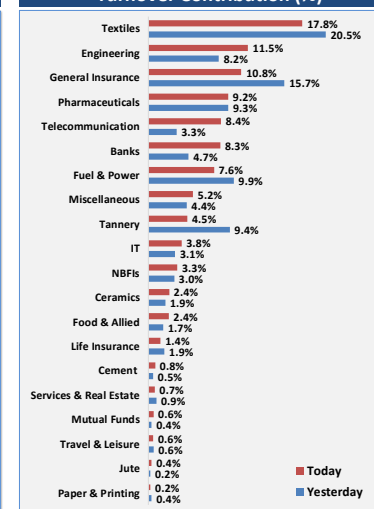
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



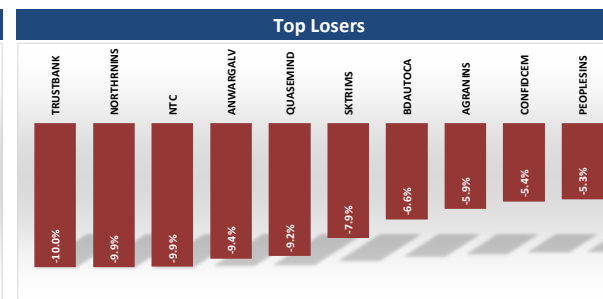
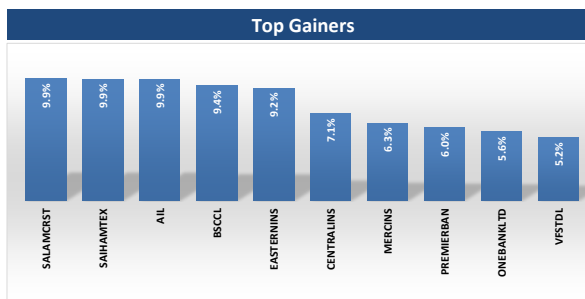
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
BSCCL	165	9.4%	595.0	8.4%
FORTUNE	37.9	-3.8%	242.0	3.4%
UPGDCL	395.5	0.6%	229.7	3.2%
PREMIERBAN	16	6.0%	174.9	2.5%
MONNOCERA	335.4	1.0%	152.2	2.2%
VFSTDL	63.1	5.2%	125.2	1.8%
BEXIMCO	24.6	2.1%	123.1	1.7%
NURANI	19.5	-1.5%	118.4	1.7%
SKTRIMS	54	1.3%	106.3	1.5%
ADVENT	39.7	1.0%	101.6	1.4%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	389.9	0.0%	526,482	14.8%
BATBC	3663.7	0.2%	219,822	6.2%
SQURPHARMA	264	0.0%	208,298	5.9%
UPGDCL	395.5	0.6%	189,479	5.3%
RENATA	1179.6	0.3%	95,000	2.7%
BRACBANK	79.2	0.0%	84,942	2.4%
ICB	120.1	0.7%	83,791	2.4%
LHBL	41.4	-0.7%	48,081	1.4%
OLYMPIC	238.2	-0.4%	47,625	1.3%
SUMITPOWER	42.5	-1.2%	45,385	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Scrip	Declaration	Record Date	AGM Date	

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

SHASHADNIM: Decision to Acquire Shares of EOS Textile Mills Ltd.

Referring to their earlier news disseminated by DSE on 25.02.2018, the Company has further informed that the Board of Directors has decided to acquire 80% shares of EOS Textile Mills Ltd. instead of earlier decision of 40% shares at a value of US \$ 12.00 million in which the company already paid Tk. 30.00 crore from IPO fund. Rest of the amount will be paid from its cash flow after getting approval from Bangladesh Bank.

FEKDIL: Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA-" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2018; unaudited financial up to December 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Commodity Prices				
Commodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	55.8	0.4%	42.4	76.9
Gold (\$/Ounce)	1325.0	0.2%	1167.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
83.6	94.9	108.4	1.2	60.1

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

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Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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