

# BASL Daily Market Commentary

Thursday, November 14, 2019

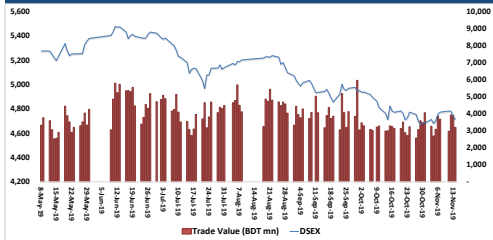
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## Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index declined by 26.8 points or 0.6% and closed at 4710.4 points today. The blue-chip index DS30 and the shariah based index DSES both closed in green, closing to 1638.2 and 1080.9 respectively. Turnover stood at BDT million 3,191 (USD 37.6 million), about 18.17% higher than the previous trading session's value. Most of the sectors witnessed bearish performance today. General Insurance Sector (+0.9%) was the highest gainer followed by Ceramics Sector (+0.8%) whereas Jute Sector (-1.8%) was the highest loser followed by Pharmaceuticals Sector (-1.5%). RENATA (-2.9%) was the highest traded share with a turnover of BDT 140.6 million followed by NTLTUBES (+6.3%) and SQRPHARMA (-2.2%) respectively. Pharmaceuticals sector lead highest turnover position of 17.9% in the whole market. NFML(+9.9%) was the today's top gainer while KPPL (-8.5%) was the top loser today.

## Last Six Months Market Movement



## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	4710.4	4737.2	-26.8	-0.6%	-24.6%
DSES	1080.9	1087.9	-6.9	-0.6%	-22.3%
DS30	1638.2	1647.1	-8.8	-0.5%	-28.2%

	Total Scrips	Advanced	Declined	Unchanged	Not Traded
	356	132	154	59	10

Market Indicators	Today	Last day	Today	Last day
Market PE	13.25	13.46	Market RSI (14)	41.11
				43.93

Market Statistics	Today	Last day	Change	Change (%)
Mn BDT	3,549,503	3,568,374	(18,871)	-0.53%

Market Cap	Today	Last day	Change	Change (%)
Mn USD	41,872	42,095	(223)	-0.53%

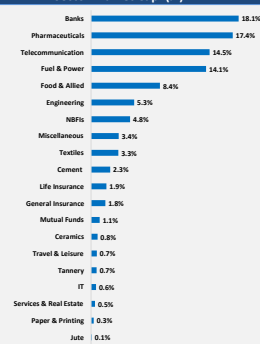
Turnover	Today	Last day	Change	Change (%)
Mn BDT	3,191	3,900	(709)	-18.17%

Volume	Today	Last day	Change	Change (%)
Mn Shares	114.8	135.2	(20.4)	-15%

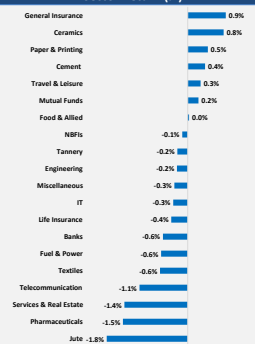
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	236.1	7.7%	-16.7%	537,148	18.1%	-0.6%	8.2
Cement	7	21.3	0.7%	-34.7%	69,722	2.3%	0.4%	24.0
Ceramics	5	87.2	2.8%	-11.5%	23,832	0.8%	0.8%	27.2
Engineering	39	408.5	13.3%	-24.4%	157,013	5.3%	-0.2%	13.4
Food & Allied	17	129.8	4.2%	-9.7%	250,775	8.4%	0.0%	22.6
Fuel & Power	19	116.0	3.8%	-52.0%	418,659	14.1%	-0.6%	10.7
General Insurance	35	465.1	15.2%	-35.3%	52,129	1.8%	0.9%	14.6
IT	9	35.2	1.1%	-61.1%	18,114	0.6%	-0.3%	19.5
Jute	3	9.3	0.3%	-25.7%	2,631	0.1%	-1.8%	41.0
Life Insurance	12	63.9	2.1%	-25.7%	55,930	1.9%	-0.4%	n/m
Miscellaneous	13	144.2	4.7%	23.8%	100,674	3.4%	-0.3%	20.1
Mutual Funds	37	118.6	3.9%	-17.0%	31,397	1.1%	0.2%	41.9
NBFs	23	89.1	2.9%	-16.2%	142,139	4.8%	-0.1%	20.4
Paper & Printing	3	20.9	0.7%	1.1%	9,803	0.3%	0.5%	33.6
Pharmaceuticals	32	548.8	17.9%	-1.8%	515,769	17.4%	-1.5%	17.0
Services & Real Estate	4	12.2	0.4%	-13.0%	14,480	0.5%	-1.4%	12.1
Tannery	6	150.7	4.9%	22.6%	20,242	0.7%	-0.2%	20.9
Telecommunication	2	101.0	3.3%	-4.2%	431,404	14.5%	-1.1%	12.6
Textiles	55	277.5	9.0%	-9.5%	99,295	3.3%	-0.6%	15.9
Travel & Leisure	5	33.3	1.1%	-48.7%	21,129	0.7%	0.3%	27.5

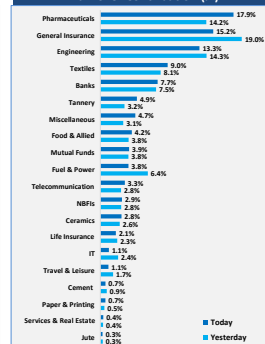
## Sector Market Cap. (%)



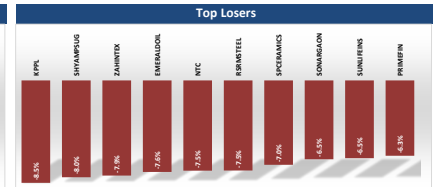
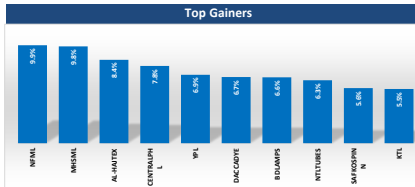
## Sector Return (%)



## Turnover Contribution (%)



Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
RENATA	1306.6	-2.9%	140.6	4.6%
NLTUBES	154.2	6.3%	124.7	4.1%
SQURPHARMA	237.3	-2.2%	117.7	3.8%
FORTUNE	30.7	1.7%	90.2	2.9%
SONARBAINS	49.6	4.9%	74.3	2.4%
NTL	13.5	5.5%	69.5	2.3%
GP	306.2	-1.3%	58.3	1.9%
STANCERAM	529.6	4.4%	58.3	1.9%
WATACHEM	598.8	-0.8%	58.2	1.9%
BEACONPHAR	28.2	-0.7%	53.9	1.8%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	306.2	-1.3%	413,462	13.9%
BATBC	1099.4	-0.6%	197,892	6.7%
SQURPHARMA	237.3	-2.2%	187,232	6.2%
UPGDCL	266.4	-1.8%	140,392	4.7%
RENATA	1306.6	-2.9%	105,228	3.5%
BRACBANK	58.3	-0.5%	71,906	2.4%
BERGERPBL	1445	0.0%	67,016	2.3%
ICB	84.4	-0.9%	58,884	2.0%
MARICO	1722.3	0.0%	54,252	1.8%
SUMITPOWER	37.4	-0.8%	39,939	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Scrip	Declaration	Record Date	AGM Date	
FEKDIL	5% cash, 5% stock	14.11.2019	05.12.2019	
APKSPIN	20% cash	11.11.2019	12.12.2019	
MONNOSTAF	20% stock	14.11.2019	05.12.2019	
STANCERAM	5% cash	18.11.2019	28.12.2019	
MICEMENT	10% cash	18.11.2019	19.12.2019	
MONNOCERA	10% cash, 10% stock	19.11.2019	19.12.2019	
AZIZPIPES	7% cash	19.11.2019	11.12.2019	

Performances of World Stock Indices					
Indices	Country	Index Value	Change	Change (%)	
DJIA	USA	24,682	-45	-0.2%	
FTSE 100	UK	7,039	-22	-0.3%	
SENSEX	India	31,133	-3	0.0%	
Nikkei 225	Japan	21,592	211	1.0%	
STI	Singapore	3,507	-4	-0.1%	
SSE Comp.	China	3,266	-15	-0.5%	
NASDAQ Co	USA	7,345	-19	-0.3%	
NYSE Comp.	USA	12,684	20	0.2%	

#### Today's News Cut

##### BXPHARMA: Q1 Financials

(Q1 Un-audited): Consolidated EPS was Tk. 2.13 for July-September 2019 as against Tk. 1.86 for July-September 2018; Consolidated NOCFPS was Tk. 4.59 for July-September 2019 as against Tk. 1.05 for July-September 2018. NAV per share was Tk. 75.09 as on September 30, 2019 and Tk. 68.59 as on September 30, 2018.

##### SUMITPOWER: Q1 Financials

(Q1 Unaudited): Consolidated EPS was Tk. 1.40 from July-September 2019 as against Tk. 1.34 from July-September 2018. Consolidated NOCFPS was Tk. 2.87 from July-September 2019 as against Tk. 0.67 from July-September 2018. Consolidated NAV per share was Tk. 33.24 as on September 30, 2019 as against Tk. 32.40 as on June 30, 2019.

#### Comodity Prices

Comodity	Latest	Change (%)	S2W-Low	S2W-High
Oil (\$/barrel)	57.7	1.0%	42.4	66.6
Gold (\$/Ounce)	1469.3	0.4%	1198.0	1566.0

#### Exchange Rates

USD	EURO	GBP	RUPEE	CAD
84.8	93.2	108.9	1.2	57.5

\*Considering current outstanding no. of shares; \*Changes/return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

Source: www.dsebd.org, www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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