

BASL Daily Market Commentary

Thursday, February 14, 2019

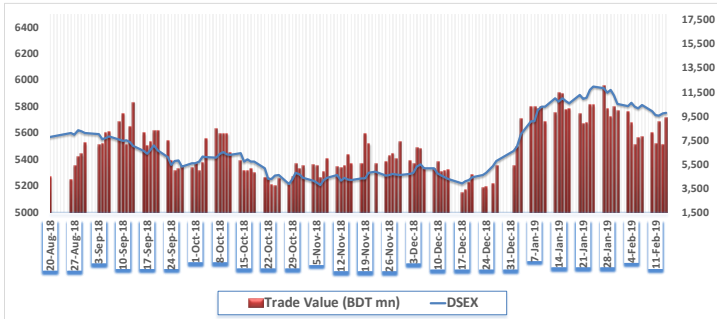
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index increased by 2.0 points or 0.0% and closed at 5750.3 points today. Today the blue-chip index DS30 closed in red and closed at 1999.1 and the shariah based index DSES closed in green and closed at 1311.4. Turnover stood at BDT 9324 million (USD 112.3 million), about 30.83 % higher than the previous trading session's value. Most of the sectors witnessed bullish performance today. General Insurance sector (+4.7%) was the highest gainer, followed by Textiles (+2.0%) and Life Insurance (+1.9%) respectively, whereas Paper & Printing sector (-1.2%) was the highest loser, followed by Ceramics (-1.1%) and IT (-1.0%). GP (-0.8%) was the highest traded share with a turnover of BDT 121.5 million followed by BATBC (+0.1%) and SQRPHARMA (-0.3%) respectively. Banks sector has highest turnover of 17.1% in the market. CENTRALINS (+10.0%) was the today's top gainer while NORTHERINS (-10.0%) was the top loser today.

Last Six Months Market Movement



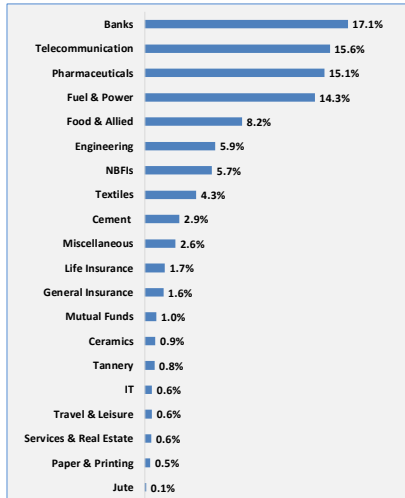
Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5750.3	5748.3	2.0	0.0%	-7.9%
DSES	1311.4	1311.3	0.1	0.0%	-5.7%
DS30	1999.1	2003.3	-4.2	-0.2%	-12.4%
Total Scripts					
	330	160	148	39	
Market Indicators					
	Today	Last day	Today	Last day	
Market PE	16.21	16.24	Market RSI (14)	48.58	48.58
Market Statistics					
	Today	Last day	Change	Change (%)	
Market Cap	Mn BDT	4,156,819	4,159,065	(2,246)	-0.05%
	Mn USD	50,082	50,109	(27)	
Turnover	Mn BDT	9,324	7,126	2,197	30.83%
	Mn USD	112.3	85.9	26.5	
Volume	Mn Shares	252.5	174.7	77.8	45%

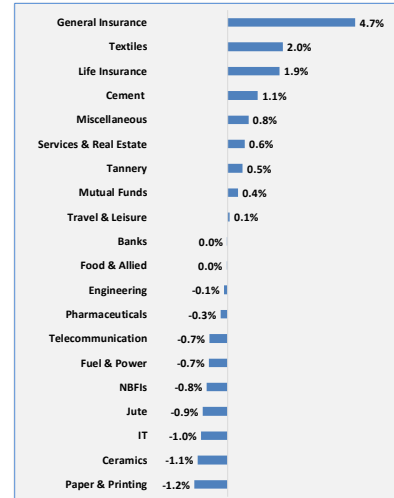
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	425.7	4.7%	-3.4%	605,111	17.1%	0.0%	10.8
Cement	7	49.8	0.5%	17.7%	103,236	2.9%	1.1%	41.3
Ceramics	5	178.3	1.9%	-51.5%	32,029	0.9%	-1.1%	21.1
Engineering	36	746.5	8.2%	-3.5%	209,990	5.9%	-0.1%	18.2
Food & Allied	17	158.0	1.7%	-5.4%	289,850	8.2%	0.0%	22.0
Fuel & Power	19	903.5	9.9%	50.0%	507,167	14.3%	-0.7%	13.4
General Insurance	35	1440.1	15.7%	106.9%	55,836	1.6%	4.7%	16.5
IT	8	283.9	3.1%	-7.6%	22,093	0.6%	-1.0%	21.7
Jute	3	19.4	0.2%	-40.2%	4,441	0.1%	-0.9%	93.5
Life Insurance	12	170.3	1.9%	167.9%	60,192	1.7%	1.9%	n/m
Miscellaneous	13	406.0	4.4%	35.8%	92,167	2.6%	0.8%	27.1
Mutual Funds	37	34.0	0.4%	59.1%	34,732	1.0%	0.4%	13.2
NBFIs	23	272.7	3.0%	-37.1%	200,441	5.7%	-0.8%	24.7
Paper & Printing	3	33.4	0.4%	16.2%	16,662	0.5%	-1.2%	36.3
Pharmaceuticals	31	845.9	9.3%	6.6%	535,067	15.1%	-0.3%	18.8
Services & Real Estate	4	83.4	0.9%	53.2%	19,694	0.6%	0.6%	17.9
Tannery	6	861.5	9.4%	61.7%	29,173	0.8%	0.5%	17.7
Telecommunication	2	298.6	3.3%	1.9%	551,350	15.6%	-0.7%	15.5
Textiles	53	1878.5	20.5%	77.6%	153,907	4.3%	2.0%	20.2
Travel & Leisure	4	54.6	0.6%	66.1%	21,906	0.6%	0.1%	29.8

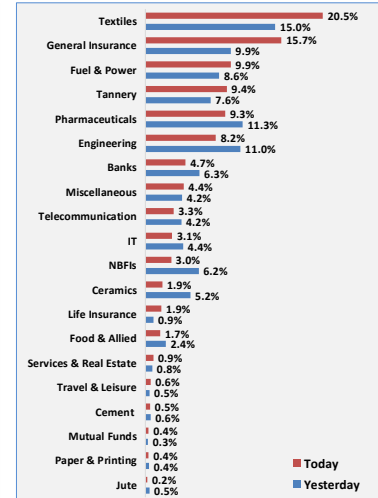
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



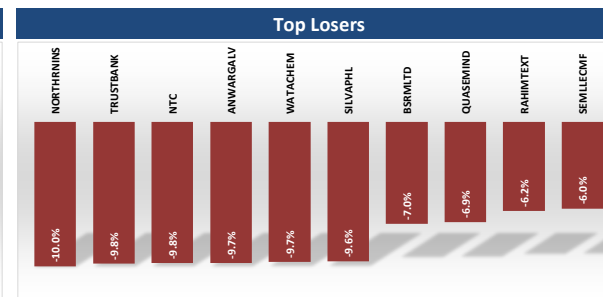
BASL Daily Market Commentary

Thursday, February 14, 2019

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
FORTUNE	39.4	5.1%	750.3	8.2%
UPGDCL	393.1	-1.4%	496.3	5.4%
SIMTEX	37	8.5%	206.1	2.3%
NURANI	19.8	2.6%	202.1	2.2%
BSCCL	150.8	1.5%	182.4	2.0%
PTL	74.3	0.7%	165.6	1.8%
SKTRIMS	53.3	8.1%	161.6	1.8%
MONNOCERA	332.2	-1.7%	158.6	1.7%
GLOBALINS	24.2	10.0%	140.5	1.5%
SHURWID	39.7	3.1%	134.1	1.5%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	389.9	-0.8%	526,482	14.9%
BATBC	3655.6	0.1%	219,336	6.2%
SQURPHARMA	264	-0.3%	208,298	5.9%
UPGDCL	393.1	-1.4%	188,329	5.3%
RENATA	1176.6	1.4%	94,758	2.7%
BRACBANK	79.2	-1.2%	84,942	2.4%
ICB	119.3	0.3%	83,233	2.3%
LHBL	41.7	1.2%	48,429	1.4%
OLYMPIC	239.1	0.1%	47,805	1.3%
SUMITPOWER	43	1.2%	45,919	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings			
Scrip	Declaration	Record Date	AGM Date

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

RENATA: Board Decision to establish a Subsidiary Company in Ireland

Referring to their earlier news disseminated by DSE on 18.01.2018, the Company has further informed that the Board of Directors has approved to establish a Subsidiary Company in Ireland fulfilling the Regulatory REQUIREMENT (DIRECTIVE 2001/83/EC OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL) to export in EU Countries. The Company has also informed that earlier they committed to export in European countries (cont.)

RENATA: Board Decision to establish a Subsidiary Company in Ireland

(Continuation news of RENATA): and for that they established a company in UK which was disseminated on 17.05.2018 in DSE Website. However, unfortunately UK had withdrawn them from the European Union (EU) as process known as Brexit. Now they have decided to establish a new company in other EU countries (Ireland) to export un-interrupt in EU countries. (end)

Commodity Prices

Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	54.5	1.1%	42.4	76.9
Gold (\$/Ounce)	1309.6	-0.4%	1167.0	1369.0

Exchange Rates

USD	EURO	GBP	RUPEE	CAD
83.2	94.6	107.7	1.2	59.7

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

BASL Daily Market Commentary

Thursday, February 14, 2019

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Disclaimer

This document has been prepared by Bank Asia Securities Ltd (BASL) based on publicly available data for information purpose only and does not solicit any action based on the material contained herein and should not be construed as an offer or solicitation to buy or sell or subscribe to any security. Neither BASL nor any of its directors, shareholders, member of the management or employee represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic and correct. However, all reasonable care has been taken to ensure the accuracy of the contents of this document. BASL or Research & Development Department will not take any responsibility for any decisions made based on the information herein. As this document has been made for the Traders of BASL and strongly prohibited for circulation to any clients, investors or any other persons from outside of BASL.

About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

BASL Research Team

Mr. Shariful Alam Chowdhury
Head of Research & Investments

tushar@basl-bd.com, tusharbd@bloomberg.net

Mr. Shohidul Islam
Research Analyst

shohidul@basl-bd.com, shohidulbd@bloomberg.net

Tanzin Naher
Research Associate

Tanzin.naher@basl-bd.com

BASL Networks

Head Office Hadi Mansion (7th Floor) 2, Dilkusha Commercial Area Dhaka-1000 Phone: +88-02-9515826-28 Fax: +88-02-9567884	Modhumita Extension Office 158-160 Modhumita Building (5th Floor) Motijheel C/A, Dhaka-1000 Phone: +88-01819118893	Dhanmondi Branch Meher Plaza (1st Floor), House # 13/A, Road # 05 Dhanmondi, Dhaka - 1207 Phone: +8802-8624874-5	Mirpur Branch Nishi Plaza, plot # 01, Avenue-04, Section-06, Block-C Mirpur, Dhaka - 1216 Phone: +88-02-9013841	Uttara Branch House # 79/A, (4th Floor), Road # 07, Sector # 04 Uttara Model Town, Dhaka-1230 Phone: +88-02-8958371	Banani Branch Nur Empori, Plot # 77 (1st Floor), Road No # 11, Banani, Dhaka-1213 Phone: +8801716180767	Khulna Branch 28, Sir Iqbal Road (1st Floor) Khulna Phone: +88-041-731208-9
--	--	---	---	---	---	---

For International Trade & Sales, please contact **Mr. Sumon Das, Chief Executive Officer**. Please call at +8801993111666, +880 02 9515826, Ext:101 at Business hour. For further query, write to us at research@basl-bd.com.