

BASL Daily Market Commentary

Thursday, December 13, 2018

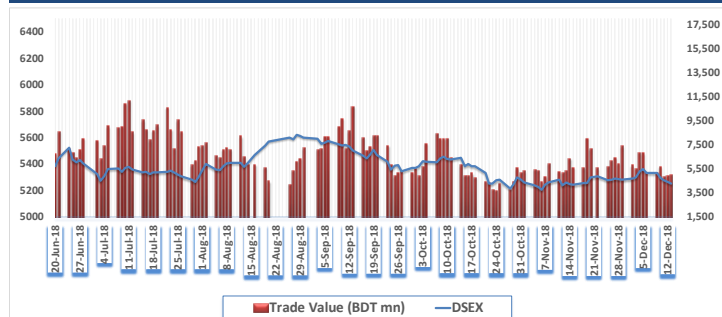
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index decreased by 14.8 points or 0.3% and closed at 5251.0 points today. Today the blue-chip index DS30 closed in green and closed at 1843.8 and the shariah based index DSES closed in red and closed at 1206.8. Turnover stood at BDT 4997 million (USD 60.2 million), about 2.52% higher than the previous trading session's value. Most of the sectors witnessed bearish performance today. General Insurance sector (+2.4%) was the highest gainer, followed by NBFIs (+0.5%) and Fuel & Power (+0.4%) respectively, whereas Jute (-2.1%) was the highest loser, followed by Textiles (-2.0%) and paper & Printing (-1.5%). SQUARPHARMA (-0.1%) was the highest traded share with a turnover of BDT 236.7 million followed by UPGDCL (+1.1%) and JMISMDL (-0.3%) respectively. Banks sector has highest turnover of 17.1% in the market. PARAMOUNT (+10.0%) was the today's top gainer while ALLTEX (-10.0%) was the top loser today.

Last Six Months Market Movement



Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5251.0	5265.8	-14.8	-0.3%	-15.9%
DSES	1206.8	1210.4	-3.7	-0.3%	-13.2%
DS30	1843.8	1842.8	1.0	0.1%	-19.2%

Total Scripts	Advanced	Declined	Unchanged
330	112	183	44

Market Indicators	Today	Last day	Market RSI (14)	Today	Last day
Market PE	14.24	14.29	41.21	45.51	

Market Statistics	Today	Last day	Change	Change (%)
Mn BDT	3,798,227	3,808,280	(10,053)	-0.26%

Market Cap	Today	Last day	Change	Change (%)
Mn USD	45,762	45,883	(121)	-0.26%

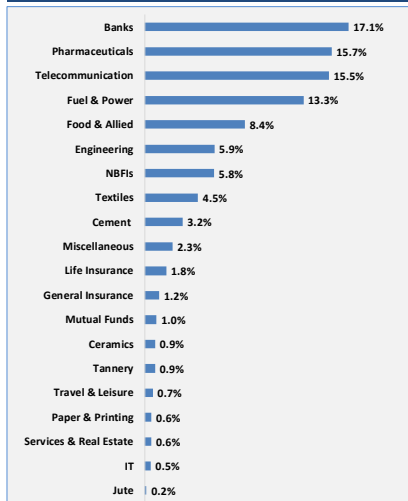
Turnover	Today	Last day	Change	Change (%)
Mn BDT	4,997	4,874	123	2.52%

Volume	Today	Last day	Change	Change (%)
Mn Shares	123.7	110.4	13.3	12%

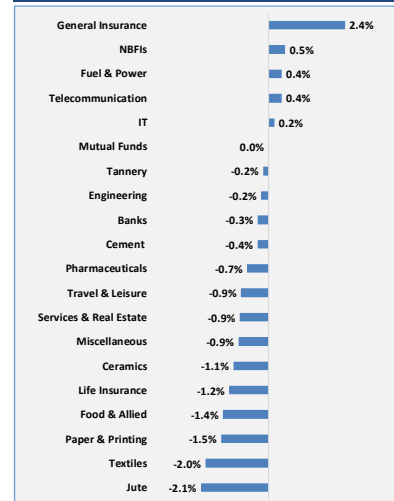
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	210.4	4.6%	-23.6%	548,374	17.1%	-0.3%	9.8
Cement	7	105.5	2.3%	47.9%	102,041	3.2%	-0.4%	37.0
Ceramics	5	41.5	0.9%	6.6%	27,697	0.9%	-1.1%	20.6
Engineering	36	390.8	8.5%	-6.6%	187,245	5.9%	-0.2%	15.7
Food & Allied	17	255.2	5.6%	14.8%	269,305	8.4%	-1.4%	20.0
Fuel & Power	19	358.2	7.8%	40.3%	426,915	13.3%	0.4%	10.5
General Insurance	35	255.3	5.6%	126.3%	39,050	1.2%	2.4%	11.8
IT	8	120.9	2.6%	-4.1%	16,443	0.5%	0.2%	20.2
Jute	3	69.6	1.5%	-27.3%	4,930	0.2%	-2.1%	223.8
Life Insurance	12	356.3	7.8%	-6.9%	57,929	1.8%	-1.2%	n/m
Miscellaneous	13	208.8	4.5%	-37.5%	74,857	2.3%	-0.9%	21.5
Mutual Funds	37	33.0	0.7%	84.2%	31,823	1.0%	0.0%	14.3
NBFIs	23	162.9	3.5%	22.7%	186,555	5.8%	0.5%	22.9
Paper & Printing	3	17.2	0.4%	12.6%	17,974	0.6%	-1.5%	24.9
Pharmaceuticals	31	1068.7	23.3%	10.7%	502,871	15.7%	-0.7%	16.8
Services & Real Estate	4	14.1	0.3%	13.2%	17,676	0.6%	-0.9%	12.5
Tannery	6	56.2	1.2%	14.9%	27,695	0.9%	-0.2%	15.6
Telecommunication	2	26.2	0.6%	-10.5%	495,690	15.5%	0.4%	14.1
Textiles	53	819.3	17.8%	-23.0%	143,284	4.5%	-2.0%	16.6
Travel & Leisure	4	20.4	0.4%	-14.0%	21,570	0.7%	-0.9%	26.0

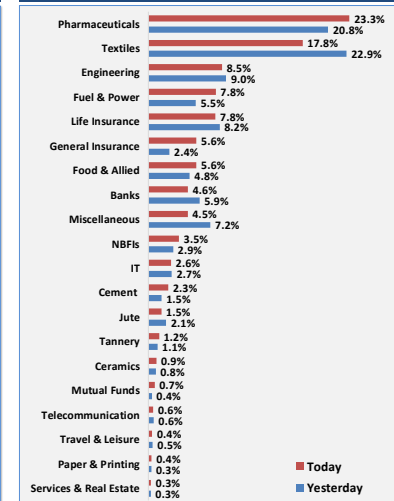
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



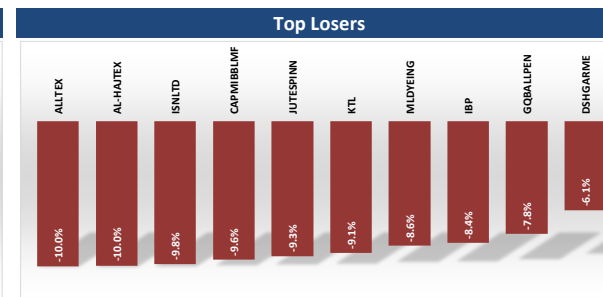
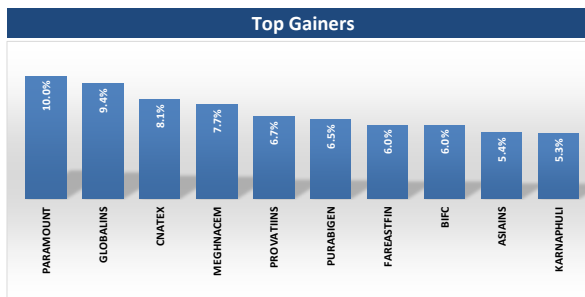
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
SQURPHARMA	247.9	-0.1%	236.7	5.2%
UPGDCL	292.8	1.1%	195.1	4.3%
JMISMDL	255.2	-0.3%	142.7	3.1%
WATACHEM	496.6	-1.5%	110.8	2.4%
MEGHNALIFE	77	-1.0%	107.0	2.3%
AL-HAJTEX	88.4	-10.0%	99.5	2.2%
NTC	896.3	-4.4%	97.7	2.1%
RUPALILIFE	85.3	-3.2%	91.5	2.0%
OLYMPIC	220.8	2.5%	87.2	1.9%
IFADAUTOS	108.2	-0.6%	77.5	1.7%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	356.3	0.4%	481,112	15.0%
BATBC	3398.5	-2.1%	203,910	6.4%
SQURPHARMA	247.9	-0.1%	195,595	6.1%
UPGDCL	292.8	1.1%	140,277	4.4%
RENATA	1142.2	0.0%	91,988	2.9%
ICB	113.7	0.7%	79,326	2.5%
BRACBANK	72.3	0.4%	77,542	2.4%
LHBL	43.9	-0.5%	50,984	1.6%
OLYMPIC	220.8	2.5%	44,147	1.4%
SUMITPOWER	38.8	-0.3%	41,434	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings

Scrip	Declaration	Record Date	AGM Date

Performances of World Stock Indices

Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

PIONEERINS: Credit Rating Result
Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AAA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2017 and relevant qualitative information till December 12, 2018.

TOSRIFA: Sale Confirmation of a Director
Mrs. Lyra Rizwana Hassan, one of the Directors of the Company, has further reported that she has completed her sale of 1,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 27.11.2018.

Comodity Prices

Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	51.3	0.2%	49.4	76.9
Gold (\$/Ounce)	1250.6	0.1%	1167.0	1369.0

Exchange Rates

USD	EURO	GBP	RUPEE	CAD
83.9	95.4	106.3	1.2	60.7

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

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Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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