

BASL Daily Market Commentary

Wednesday, December 12, 2018

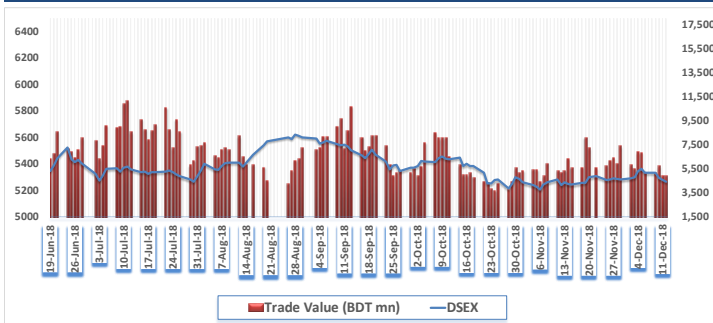
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index decreased by 9.9 points or 0.2% and closed at 5265.8 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red, closing to 1842.8 and 1210.4 respectively. Turnover stood at BDT million 4874 (USD 58.7 million), about .81% higher than the previous trading session's value. Most of the sectors witnessed bullish performance today. Life Insurance sector (+4.6%) was the highest gainer followed by Jute (+3.1%), IT (+2.2%) respectively. Whereas Ceramics (-2.1%) was the highest loser, followed by Banks (-0.7%) and Tannery (-0.6%) respectively. JMISMDL (+2.7%) was the highest traded share with a turnover of BDT 152.1 million followed by MEGHNALIFE (+7.2%) and SQUARPHARMA (-1.4%) respectively. Banks sector has highest turnover of 17.1% in the market. ISLAMIIINS (+8.2%) was the today's top gainer while USMANIAGL (-3.5%) was the top loser today.

Last Six Months Market Movement



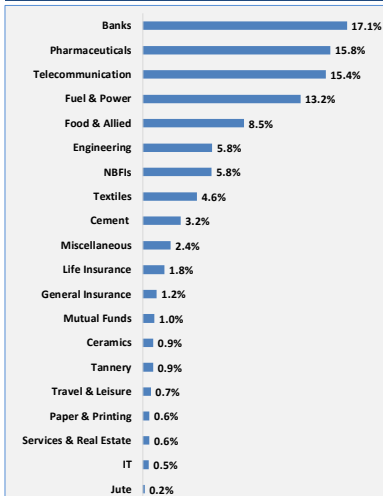
Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5265.8	5275.8	-9.9	-0.2%	-15.7%
DSES	1210.4	1213.2	-2.7	-0.2%	-13.0%
DS30	1842.8	1848.7	-5.9	-0.3%	-19.3%
Total Scripts					
	330	163	128	49	
Market Indicators					
	Today	Last day	Today	Last day	
Market PE	14.30	14.33	Market RSI (14)	45.51	45.51
Market Statistics					
	Today	Last day	Change	Change (%)	
Market Cap	Mn BDT	3,808,280	3,815,027	(6,748)	-0.18%
	Mn USD	45,883	45,964	(81)	
Turnover	Mn BDT	4,874	4,835	39	0.81%
	Mn USD	58.7	58.2	0.5	
Volume	Mn Shares	110.4	112.9	(2.5)	-2%

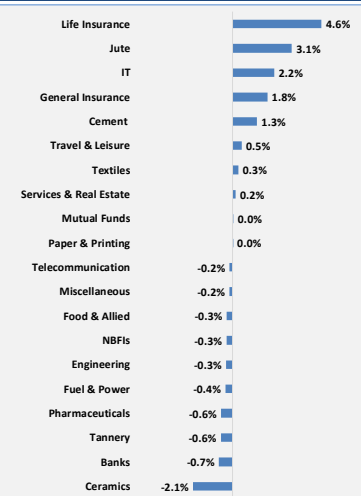
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	275.5	5.9%	-17.3%	550,263	17.1%	-0.7%	9.8
Cement	7	71.3	1.5%	83.1%	102,402	3.2%	1.3%	37.1
Ceramics	5	38.9	0.8%	19.3%	28,008	0.9%	-2.1%	20.8
Engineering	36	418.3	9.0%	-17.3%	187,688	5.8%	-0.3%	15.7
Food & Allied	17	222.3	4.8%	-24.1%	273,208	8.5%	-0.3%	20.3
Fuel & Power	19	255.3	5.5%	-26.0%	425,197	13.2%	-0.4%	10.4
General Insurance	35	112.8	2.4%	52.3%	38,144	1.2%	1.8%	11.5
IT	8	126.1	2.7%	25.6%	16,415	0.5%	2.2%	20.1
Jute	3	95.8	2.1%	-26.4%	5,037	0.2%	3.1%	228.6
Life Insurance	12	382.7	8.2%	52.0%	58,653	1.8%	4.6%	n/m
Miscellaneous	13	333.9	7.2%	-16.8%	75,574	2.4%	-0.2%	21.7
Mutual Funds	37	17.9	0.4%	-17.7%	31,827	1.0%	0.0%	14.3
NBFIs	23	132.7	2.9%	3.6%	185,605	5.8%	-0.3%	22.8
Paper & Printing	3	15.3	0.3%	-38.4%	18,246	0.6%	0.0%	25.2
Pharmaceuticals	31	965.6	20.8%	2.6%	506,295	15.8%	-0.6%	17.0
Services & Real Estate	4	12.4	0.3%	-36.6%	17,837	0.6%	0.2%	12.6
Tannery	6	48.9	1.1%	19.6%	27,744	0.9%	-0.6%	15.7
Telecommunication	2	29.2	0.6%	-65.2%	493,717	15.4%	-0.2%	14.1
Textiles	53	1064.4	22.9%	11.4%	146,170	4.6%	0.3%	17.0
Travel & Leisure	4	23.7	0.5%	-20.5%	21,759	0.7%	0.5%	26.2

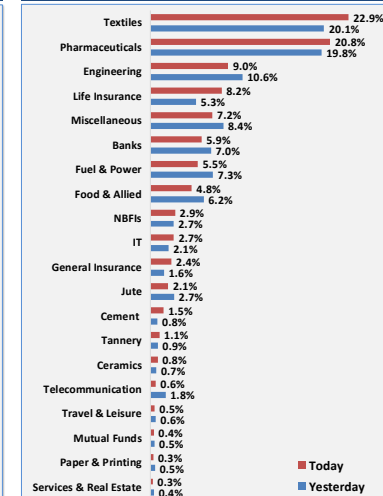
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



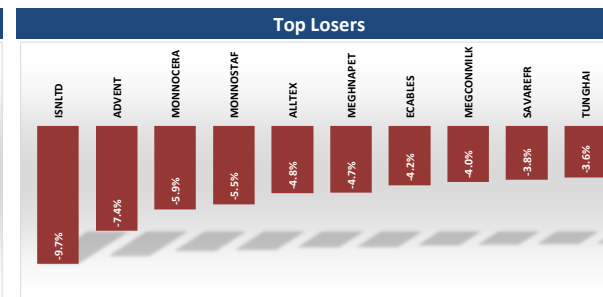
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
JMISMDL	256	2.7%	152.1	3.3%
MEGHNALIFE	77.8	7.2%	139.7	3.0%
SQURPHARMA	248.2	-1.4%	136.5	2.9%
SKTRIMS	48.5	-1.6%	130.8	2.8%
VFSTDL	62.5	-1.6%	124.0	2.7%
AL-HAJTEX	98.2	9.8%	107.4	2.3%
WATACHEM	504	2.9%	101.5	2.2%
SONALIANSH	738.9	1.3%	88.5	1.9%
ADVENT	46.2	-7.4%	85.5	1.8%
MLDYEING	39.6	1.3%	85.4	1.8%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	354.9	-0.2%	479,221	14.9%
BATBC	3471.1	-0.4%	208,266	6.5%
SQURPHARMA	248.2	-1.4%	195,832	6.1%
UPGDCL	289.6	-1.6%	138,744	4.3%
RENATA	1142.1	0.6%	91,980	2.9%
ICB	112.9	-0.1%	78,768	2.5%
BRACBANK	72	-1.9%	77,220	2.4%
LHBL	44.1	1.8%	51,217	1.6%
OLYMPIC	215.5	-1.1%	43,087	1.3%
SUMITPOWER	38.9	1.0%	41,540	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Scrip	Declaration	Record Date	AGM Date	
KEYACOSME	10%\$	12.12.2018	26.01.2019	
FAMILYTEX	5%\$	15.12.2018	25.11.2018	

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

FEDERALINS: Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "A" along with a stable outlook in consideration of audited financials of the Company up to December 31, 2017, unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

NBL: Board Decision to Sell Floor Space

The Company has informed that the Board of Directors has decided to sell 2nd floor, 4th floor, 5th floor and 6th floor (total 133,780 sq. ft.) of the building (including undivided & undemarcated proportionate land & 08 car parks at the basement) located at Goshaidanga, Sk Mujib Road, P.S. Double Mooring, Chittagong owned by the company, the estimated sale value is Tk. 62.00 Crore only.

Commodity Prices				
Commodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	52.5	1.7%	49.4	76.9
Gold (\$/Ounce)	1248.9	0.1%	1167.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
83.9	94.9	105.1	1.2	60.4

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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