

BASL Daily Market Commentary

Tuesday, December 11, 2018

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
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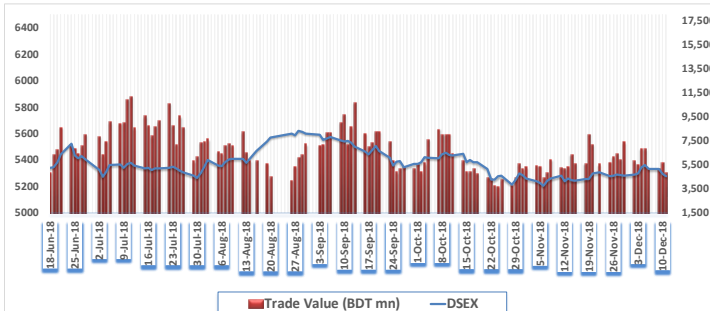


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Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index decreased by 19.9 points or 0.4% and closed at 5275.8 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red, closing to 1848.7 and 1213.2 respectively. Turnover stood at BDT million 4835 (USD 58.2 million), about 14.83% lower than the previous trading session's value. Most of the sectors witnessed bearish performance today. Food & Allied sector (+3.3%) was the highest gainer followed by Travel & Leisure (+0.7%), Cement (+0.4%) respectively. Whereas Jute (-5.7%) was the highest loser and followed by IT (-1.7%) and Paper & Printing (-1.7%) respectively. VFSTDL (+8.9%) was the highest traded share with a turnover of BDT 234.1 million followed by SKTRIMS (+6.0%) and JMISMDL (+5.2%) respectively. Banks sector has highest turnover of 17.2% in the market. ANLIMAYARN (+9.9%) was the today's top gainer while ISNLTD (-9.8%) was the top loser today.

Last Six Months Market Movement



Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5275.8	5295.7	-19.9	-0.4%	-15.5%
DSES	1213.2	1219.8	-6.6	-0.5%	-12.8%
DS30	1848.7	1849.7	-1.0	-0.1%	-19.0%

Total Scripts	Advanced	Declined	Unchanged
330	100	202	39

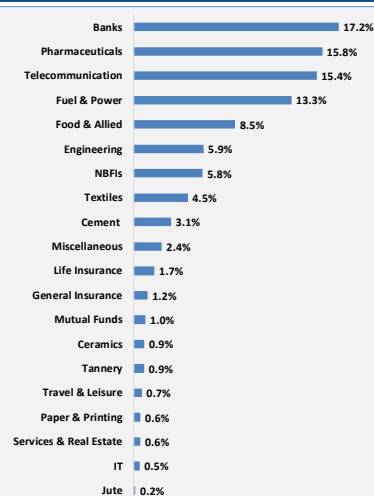
Market Indicators	Today	Last day	Market RSI (14)	Today	Last day
Market PE	14.33	14.35	45.51	45.51	49.17

Market Statistics	Today	Last day	Change	Change (%)
Mn BDT	3,815,027	3,820,906	(5,879)	-0.15%
Mn USD	45,964	46,035	(71)	-0.15%
Turnover	4,835	5,677	(842)	-14.83%
Mn USD	58.2	68.4	(10.1)	-14.83%
Volume	112.9	126.8	(13.9)	-11%

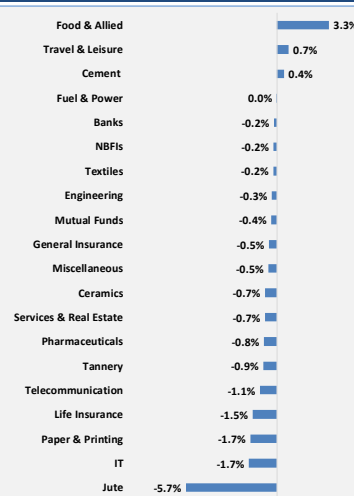
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	333.3	7.0%	41.8%	554,180	17.2%	-0.2%	9.9
Cement	7	39.0	0.8%	-9.1%	101,118	3.1%	0.4%	36.7
Ceramics	5	32.6	0.7%	-20.1%	28,595	0.9%	-0.7%	21.2
Engineering	36	506.0	10.6%	-5.5%	188,319	5.9%	-0.3%	15.8
Food & Allied	17	293.1	6.2%	-18.5%	274,034	8.5%	3.3%	20.3
Fuel & Power	19	344.8	7.3%	-34.5%	426,802	13.3%	0.0%	10.5
General Insurance	35	74.1	1.6%	24.0%	37,467	1.2%	-0.5%	11.3
IT	8	100.4	2.1%	-31.2%	16,066	0.5%	-1.7%	19.7
Jute	3	130.1	2.7%	-3.8%	4,886	0.2%	-5.7%	221.8
Life Insurance	12	251.8	5.3%	29.2%	56,057	1.7%	-1.5%	n/m
Miscellaneous	13	401.2	8.4%	-0.1%	75,693	2.4%	-0.5%	21.8
Mutual Funds	37	21.8	0.5%	-28.1%	31,816	1.0%	-0.4%	14.3
NBFIs	23	128.1	2.7%	-26.8%	186,194	5.8%	-0.2%	22.9
Paper & Printing	3	24.8	0.5%	-12.3%	18,246	0.6%	-1.7%	25.2
Pharmaceuticals	31	940.8	19.8%	-31.5%	509,309	15.8%	-0.8%	17.1
Services & Real Estate	4	19.6	0.4%	5.2%	17,810	0.6%	-0.7%	12.6
Tannery	6	40.9	0.9%	-46.8%	27,914	0.9%	-0.9%	15.8
Telecommunication	2	84.0	1.8%	92.1%	494,477	15.4%	-1.1%	14.1
Textiles	53	955.2	20.1%	-11.3%	145,739	4.5%	-0.2%	16.9
Travel & Leisure	4	29.8	0.6%	21.8%	21,658	0.7%	0.7%	26.1

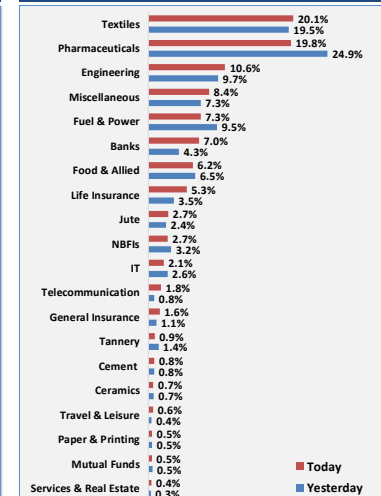
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



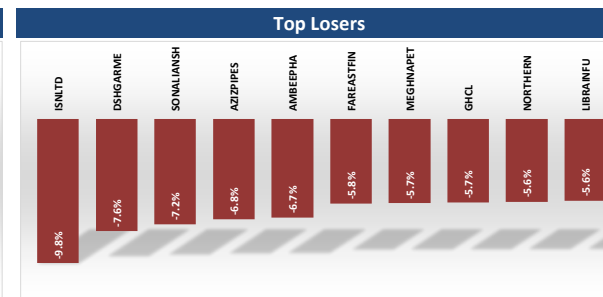
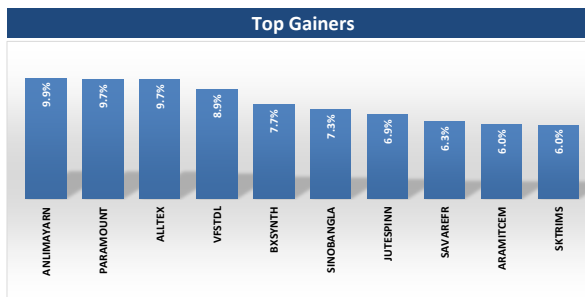
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
VFSTDL	63.5	8.9%	234.1	4.9%
SKTRIMS	49.3	6.0%	187.0	3.9%
JMISMDL	249.2	5.2%	134.5	2.8%
KPCL	54.6	-5.4%	133.3	2.8%
RUPALILIFE	83.9	4.2%	118.2	2.5%
SONALIANSH	729.2	-7.2%	114.4	2.4%
WATACHEM	489.8	-1.8%	101.1	2.1%
NTC	908.4	-3.9%	89.0	1.9%
NLTUBES	110.2	2.0%	87.3	1.8%
IBNSINA	262.9	3.7%	86.8	1.8%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	355.5	-1.2%	480,032	14.9%
BATBC	3483.8	4.2%	209,028	6.5%
SQURPHARMA	251.7	-1.1%	198,593	6.2%
UPGDCL	294.4	1.2%	141,043	4.4%
RENATA	1135	0.8%	91,408	2.8%
ICB	113	0.1%	78,837	2.5%
BRACBANK	73.4	-1.2%	78,722	2.4%
LHBL	43.3	1.2%	50,287	1.6%
OLYMPIC	217.8	1.7%	43,547	1.4%
SUMITPOWER	38.5	-0.8%	41,113	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Scrip	Declaration	Record Date	AGM Date	
KEYACOSME	10%S	12.12.2018	26.01.2019	
FAMILYTEX	5%S	15.12.2018	25.11.2018	

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

GBBPOWER: Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2018 and relevant qualitative information up to December 09, 2018.

RAKCERAMIC: 1 tiles plant out of 4 tiles plant will be stopped for 46 days

The Company has informed that due to the maintenance work of the machineries of tiles production plant, # 1 tiles plant out of 4 tiles plant of RAK Ceramics (Bangladesh) Limited will be stopped for 46 days approximately from December 11, 2018 to January 25, 2019. All other plants of tiles and sanitary ware of the company will continue as usual.

Comodity Prices				
Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	50.9	-0.3%	49.4	76.9
Gold (\$/Ounce)	1254.0	0.4%	1167.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
83.8	95.4	105.6	1.2	60.3

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

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