

# BASL Daily Market Commentary

Monday, November 11, 2019

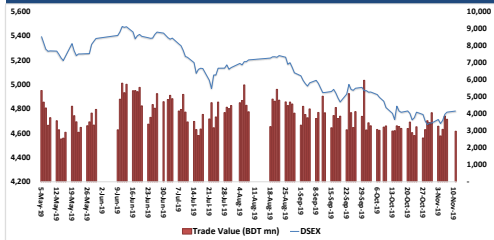
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## Today's Market View

The DSE broad index- DSEX closed in green today. The benchmark index advanced by 9.6 points or 0.2% and closed at 4781.5 points today. The blue-chip index D530 and the shariah based index DSES both closed in green, closing to 1664.4 and 1090.8 respectively. Turnover stood at BDT million 2,966 (USD 35.0 million), about -19.19% lower than the previous trading session's value. Most of the sectors witnessed bullish performance today. NBFi Sector (+2.6%) was the highest gainer followed by Travel & Leisure Sector (+1.9%) whereas Paper & Printing Sector (-2.6%) was the highest loser followed by Services & Real Estate Sector (-0.5%). NTLUBES (-5.2%) was the highest traded share with a turnover of BDT 121.4 million followed by SONARBAINS (+8.7%) and GENEXIL (+5.6%) respectively. Engineering sector has continued its highest turnover position of 13.9% in the whole market. NFML(+8.9%) was the today's top gainer while PROGRESSLIF (-7.1%) was the top loser today.

## Last Six Months Market Movement



## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	4781.5	4771.9	9.6	0.2%	-23.4%
DSES	1090.8	1089.6	1.2	0.1%	-21.6%
D530	1664.4	1657.9	6.4	0.4%	-27.1%

	Total Scripts	Advanced	Declined	Unchanged	Not Traded
	356	135	149	47	24

Market Indicators	Today	Last day	Today	Last day	
Market PE	13.53	13.61	Market RSI (14)	49.12	47.96

Market Statistics	Today	Last day	Change	Change (%)
Mn BDT	3,601,722	3,591,103	10,619	0.30%

Market Cap	Mn USD	42,493	42,368	125	0.30%
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Turnover	Mn BDT	2,966	3,671	(705)	-19.19%
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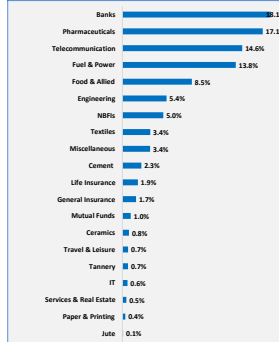
	Mn USD	35.0	43.3	(8.3)	
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Volume	Mn Shares	100.1	128.9	(28.8)	-22%
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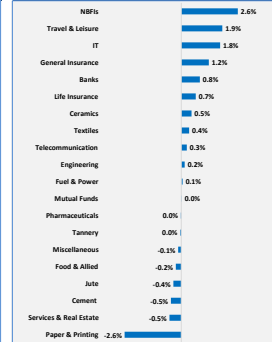
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	352.8	12.3%	-5.0%	546,779	18.1%	0.8%	8.3
Cement	7	38.8	1.4%	7.3%	70,024	2.3%	-0.5%	24.3
Ceramics	5	47.8	1.7%	-37.4%	24,414	0.8%	0.5%	27.9
Engineering	39	400.4	13.9%	-27.9%	163,027	5.4%	0.2%	13.9
Food & Allied	17	151.8	5.3%	31.8%	256,451	8.5%	-0.2%	23.1
Fuel & Power	19	231.4	8.1%	-20.4%	418,643	13.8%	0.1%	10.9
General Insurance	35	361.5	12.6%	-9.9%	50,545	1.7%	1.2%	14.2
IT	9	129.9	4.5%	233.5%	18,991	0.6%	1.8%	20.4
Jute	3	8.7	0.3%	-38.4%	2,774	0.1%	-0.4%	43.3
Life Insurance	12	55.6	1.9%	3.9%	57,343	1.9%	0.7%	n/m
Miscellaneous	13	108.0	3.8%	-41.4%	102,417	3.4%	-0.1%	20.5
Mutual Funds	37	55.9	1.9%	-34.1%	31,009	1.0%	0.0%	47.9
NBFIs	23	115.4	4.0%	-29.8%	151,022	5.0%	2.6%	21.7
Paper & Printing	3	13.2	0.5%	-44.1%	10,941	0.4%	-2.6%	30.7
Pharmaceuticals	32	348.2	12.1%	-32.8%	517,974	17.1%	0.0%	17.0
Services & Real Estate	4	12.1	0.4%	-28.6%	14,835	0.5%	-0.5%	12.4
Tannery	6	83.7	2.9%	-44.3%	20,996	0.7%	0.0%	21.7
Telecommunication	2	69.3	2.4%	-40.9%	442,279	14.6%	0.3%	12.9
Textiles	55	253.9	8.8%	-20.9%	102,560	3.4%	0.4%	16.5
Travel & Leisure	5	35.2	1.2%	47.8%	21,087	0.7%	1.9%	27.4

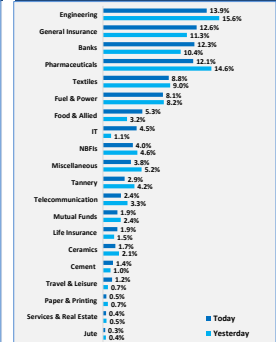
## Sector Market Cap. (%)



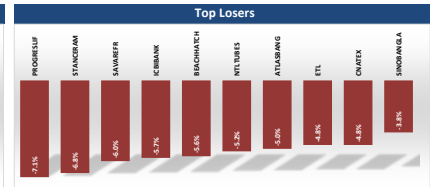
## Sector Return (%)



## Turnover Contribution (%)



Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
NTLUBES	157.5	-5.2%	121.4	4.2%
SONARBANS	46	8.7%	102.7	3.6%
GENEXIL	54.2	5.6%	98.9	3.4%
UTTARABANK	27.6	-2.8%	78.3	2.7%
FORTUNE	31.3	2.0%	63.1	2.2%
SQURPHARMA	237.6	-0.2%	61.6	2.1%
KPCL	48.8	2.3%	55.7	1.9%
BANGAS	236.4	-1.9%	50.6	1.8%
SHURWID	31.6	5.3%	50.6	1.8%
RUPALLIFE	46.6	2.2%	46.6	1.6%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	313.9	0.2%	423,859	14.0%
BATC	1127.3	0.1%	202,914	6.7%
SQURPHARMA	237.6	-0.2%	187,468	6.2%
UPGCL	260.7	-0.8%	137,388	4.5%
RENATA	1306.9	0.9%	105,252	3.5%
BRACBANK	59.7	3.1%	73,633	2.4%
BERGERPBL	1447	0.0%	67,109	2.2%
ICB	94.6	4.3%	66,000	2.2%
MARICO	1708.6	-0.1%	53,821	1.8%
SUMITPOWER	37.7	0.5%	40,259	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Scrip	Declaration	Record Date	AGM Date	
FEXDIL	5% cash, 5% stock	14.11.2019	05.12.2019	
APEXSPINN	20% cash	11.11.2019	12.12.2019	

Performances of World Stock Indices					
Indices	Country	Index Value	Change	Change (%)	
DIA	USA	24,882	-45	-0.2%	
FTSE 100	UK	7,039	-22	-0.3%	
SENSEX	India	33,133	-3	0.0%	
Nikkei 225	Japan	21,592	211	1.0%	
STI	Singapore	3,507	-4	-0.1%	
SSE Comp.	China	3,266	-15	-0.5%	
NASDAQ Co	USA	7,345	-19	-0.3%	
NYSE Comp.	USA	12,684	20	0.2%	

### Today's News Cut

#### ACI: Dividend Declaration

The Board of Directors has recommended 100% cash and 15% stock dividend for the year ended on June 30, 2019. Date of AGM: 23.12.2019, Time: 11:00 AM, Venue: Officers Club, 26 Baily Road, Dhaka. Record Date: 03.12.2019. The Company has also reported Consolidated EPS of Tk. (14.87), Consolidated NAV per share of Tk. 196.59 and Consolidated NOCFPS of Tk. (37.90) for the year ended on June 30, 2019 as against Tk. 10.36, Tk. 222.09 and Tk. (53.96) respectively for the same period of the previous year.

#### CONFIDEM: Q1 Financials

(Q1 Un-audited): Consolidated EPS was Tk. 2.51 for July-September 2019 as against Tk. 1.81 (Solo) for July-September 2018; Consolidated NOCFPS was Tk. (2.74) for July-September 2019 as against Tk. 0.41 (Solo) for July-September 2018. Consolidated NAV per share was Tk. 70.82 as on September 30, 2019 and Tk. 67.24 (Solo) as on June 30, 2019.

Commodity Prices				
Commodity	Latest	Change (%)	\$2W-Low	\$2W-High
Oil (\$/barrel)	56.3	-1.7%	42.4	66.6
Gold (\$/Ounce)	1467.2	0.3%	1197.0	1566.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
84.8	93.5	108.7	1.2	58.1

\*Considering current outstanding no. of shares; \*Changes/return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

Source: www.dsebd.org, www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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