

BASL Daily Market Commentary

Sunday, December 9, 2018

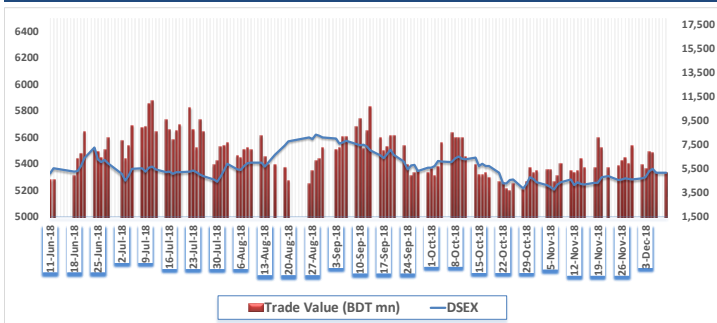
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index decreased by 26.6 points or 0.5% and closed at 5306.2 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red, closing to 1855.7 and 1222.1 respectively. Turnover stood at BDT million 5168 (USD 62.3 million), about 0.53% lower than the previous trading session's value. Most of the sectors witnessed bearish performance today. Jute sector (+5.5%) was the highest gainer followed by Life Insurance (+4.1%), Miscellaneous (+1.4%) respectively. Whereas IT (-2.5%) was the highest loser and followed by Textile (-2.0%) and Travel & Leisure (-1.5%) respectively. UPGDCL (1.9%) was the highest traded share with a turnover of BDT 268.8 million followed by ADVENT (+5.7%) and PTL (-3.7%) respectively. Banks sector has highest turnover of 17.1% in the market. JUTESPINN (+10.0%) was the today's top gainer while RNSPINN (-8.2%) was the top loser today.

Last Six Months Market Movement



Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5306.2	5332.8	-26.6	-0.5%	-15.0%
DSES	1222.1	1224.2	-2.1	-0.2%	-12.1%
DS30	1855.7	1862.5	-6.8	-0.4%	-18.7%

Total Scripts	Advanced	Declined	Unchanged
330	112	195	34

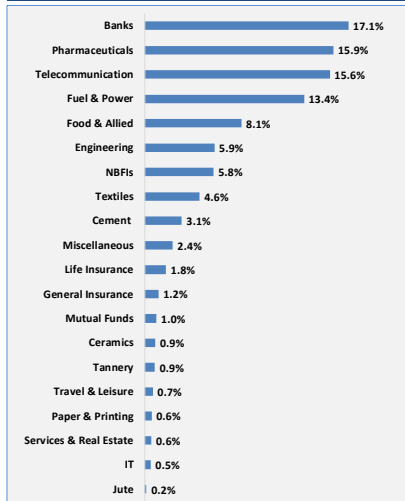
Market Indicators	Today	Last day	Today	Last day
Market PE	14.40	14.42	Market RSI (14)	51.20
				56.66

Market Statistics	Today	Last day	Change	Change (%)	
Market Cap	Mn BDT	3,836,252	3,836,252	-	0.00%
	Mn USD	46,220	46,220	-	0.00%
Turnover	Mn BDT	5,168	5,140	27	0.53%
	Mn USD	62.3	61.9	0.3	0.53%
Volume	Mn Shares	127.0	150.6	(23.6)	-16%

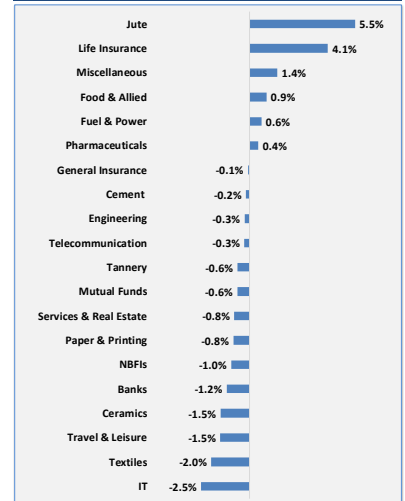
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	215.8	4.2%	-24.5%	553,990	17.1%	-1.2%	9.9
Cement	7	57.4	1.1%	15.2%	100,862	3.1%	-0.2%	36.6
Ceramics	5	43.8	0.9%	9.0%	28,877	0.9%	-1.5%	21.4
Engineering	36	552.5	10.7%	1.1%	189,387	5.9%	-0.3%	15.9
Food & Allied	17	239.0	4.6%	16.1%	262,685	8.1%	0.9%	19.5
Fuel & Power	19	526.8	10.2%	30.8%	432,981	13.4%	0.6%	10.6
General Insurance	35	90.7	1.8%	57.2%	37,788	1.2%	-0.1%	11.4
IT	8	160.1	3.1%	-25.6%	16,720	0.5%	-2.5%	20.5
Jute	3	102.2	2.0%	-2.2%	4,996	0.2%	5.5%	226.8
Life Insurance	12	344.9	6.7%	92.6%	58,139	1.8%	4.1%	n/m
Miscellaneous	13	238.3	4.6%	1.1%	76,397	2.4%	1.4%	22.0
Mutual Funds	37	20.8	0.4%	71.4%	32,014	1.0%	-0.6%	14.4
NBFIs	23	197.1	3.8%	-21.2%	187,115	5.8%	-1.0%	23.0
Paper & Printing	3	35.9	0.7%	5.6%	18,898	0.6%	-0.8%	26.1
Pharmaceuticals	31	1078.6	21.0%	32.3%	512,796	15.9%	0.4%	17.2
Services & Real Estate	4	18.9	0.4%	2.1%	18,051	0.6%	-0.8%	12.8
Tannery	6	55.8	1.1%	-24.5%	27,738	0.9%	-0.6%	15.7
Telecommunication	2	19.7	0.4%	-52.2%	503,106	15.6%	-0.3%	14.3
Textiles	53	1109.7	21.6%	-24.3%	149,059	4.6%	-2.0%	17.3
Travel & Leisure	4	39.5	0.8%	-1.4%	21,800	0.7%	-1.5%	26.2

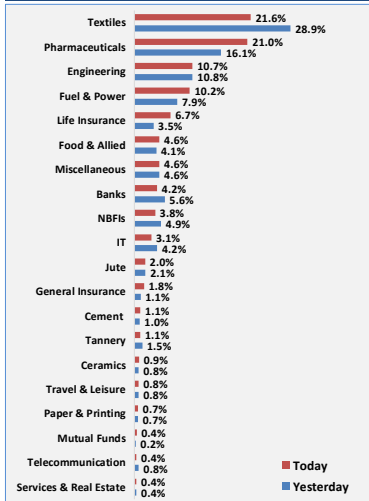
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



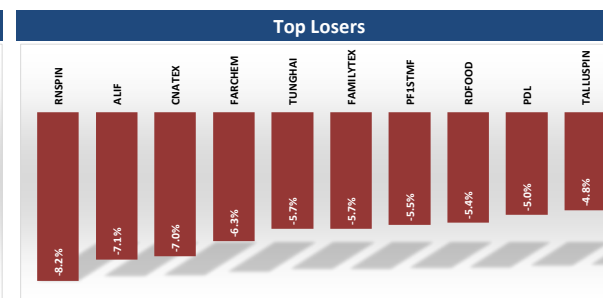
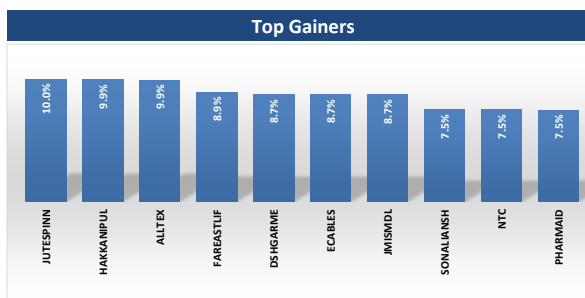
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
UPGDCL	297.4	1.9%	268.8	5.2%
ADVENT	49.8	5.7%	155.0	3.0%
PTL	65.5	-3.7%	147.4	2.9%
WATACHEM	508.8	6.4%	127.8	2.5%
PHARMAID	649.1	7.5%	121.1	2.4%
DSSL	24.5	-3.9%	120.8	2.3%
KTL	31.1	0.3%	103.3	2.0%
NTC	879.2	7.5%	101.8	2.0%
MEGHNALIFE	72.2	6.3%	101.4	2.0%
JMISMDL	218.4	8.7%	94.4	1.8%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	362	-0.2%	488,809	15.1%
SQURPHARMA	254.2	0.2%	200,566	6.2%
BATBC	3313.1	0.6%	198,786	6.1%
UPGDCL	297.4	1.9%	142,480	4.4%
RENATA	1125.4	-0.1%	90,635	2.8%
BRACBANK	74.8	-1.4%	80,223	2.5%
ICB	113.3	-0.4%	79,047	2.4%
LHBL	43	0.7%	49,939	1.5%
OLYMPIC	212.1	1.5%	42,407	1.3%
SUMITPOWER	38.8	-0.5%	41,434	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings			
Scrip	Declaration	Record Date	AGM Date
KPCL	30%C 10%S	09.12.2018	22.11.2018
KEYACOSME	10%S	12.12.2018	26.01.2019
FAMILYTEX	5%S	15.12.2018	25.11.2018
KPCL	30%C 10%S	09.12.2018	22.11.2018

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

PRIMELIFE: Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2017. Date of AGM: 27.12.2018, Time: 11:00 AM, Venue: Police Convention Hall (1st floor), Eskaton Garden, Ramna, Dhaka. Record Date: 18.12.2018.

PENINSULA: Buy Confirmation of Sponsors Directors

Engineer Mosharraf Hossain and Ms. Aysha Sultana, both are Sponsors/Directors of the Company, have further reported that they have completed their buy of 1,00,000 shares each at prevailing market price through Stock Exchanges as per declaration disseminated on 13.11.2018.

Commodity Prices				
Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	52.1	-0.9%	49.4	76.9
Gold (\$/Ounce)	1254.0	0.1%	1167.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
83.7	95.3	106.6	1.2	60.4

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

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Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

BASL Research Team

Mr. Shariful Alam Chowdhury
Head of Research & Investments

tushar@basl-bd.com, tusharbd@bloomberg.net

Mr. Shohidul Islam
Research Analyst

shohidul@basl-bd.com, shohidulbd@bloomberg.net

Mr. Monir Hossain
Research Associate

monir@basl-bd.com

Tanzin Naher
Research Associate

Tanzin.naher@basl-bd.com

BASL Networks

Head Office Hadi Mansion (7th Floor) 2, Dilkusha Commercial Area Dhaka-1000 Phone: +88-02-9515826-28 Fax: +88-02-9567884	Modhumita Extension Office 158-160 Modhumita Building (5th Floor) Motijheel C/A, Dhaka-1000 Phone: +88-01819118893	Dhanmondi Branch Meher Plaza (1st Floor), House # 13/A, Road # 05 Dhanmondi, Dhaka - 1207 Phone: +8802-8624874-5	Mirpur Branch Nishi Plaza, plot # 01, Avenue-04, Section-06, Block-C Mirpur, Dhaka - 1216 Phone: +88-02-9013841	Uttara Branch House # 79/A, (4th Floor), Road # 07, Sector # 04 Uttara Model Town, Dhaka-1230 Phone: +88-02-8958371	Banani Branch Nur Empori, Plot # 77 (1st Floor), Road No # 11, Banani, Dhaka-1213 Phone: +8801716180767	Khulna Branch 28, Sir Iqbal Road (1st Floor) Khulna Phone: +88-041-731208-9
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For International Trade & Sales, please contact **Mr. Sumon Das, Chief Executive Officer**. Please call at +8801993111666, +880 02 9515826, Ext:101 at Business hour. For further query, write to us at research@basl-bd.com.