

BASL Daily Market Commentary

Tuesday, November 5, 2019

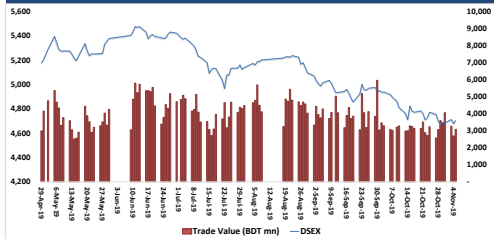
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Today's Market View

The DSE broad index -DSEX closed in red today. The benchmark index advanced by 25.3 points or 0.5% and closed at 4703.7 points today. The blue-chip index D530 and the shariah based index DSEX both closed in green, closing to 1637.1 and 1081.4 respectively. Turnover stood at BDT million 3,078 (USD 36.3 million), about 14.40% higher than the previous trading session's value. Most of the sectors witnessed bullish performance today. Paper & Printing Sector (+3.5%) was the highest gainer followed by Travel & Leisure Sector (+2.4%) whereas Tannery Sector (-0.8%) was the highest loser followed by IT Sector (-0.5%). BRACBANK (+5.2%) was the highest traded share with a turnover of BDT 156.7 million followed by NTLUBES (+9.9%) and VFSTDL (+4.3%) respectively. Engineering sector has highest turnover of 18.5% in the whole market. SONARGAON (+10.0%) was the today's top gainer while YPL (-10.0%) was the top loser today.

Last Six Months Market Movement



Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	4703.7	4678.4	25.3	0.5%	-24.7%
D5ES	1081.4	1074.6	6.8	0.6%	-22.2%
D530	1637.1	1626.6	10.5	0.6%	-28.3%

	Total Scripts	Advanced	Declined	Unchanged	Not Traded
	356	192	101	57	5

Market Indicators	Today	Last day	Today	Last day
Market PE	13.27	13.35	Market RSI (14)	44.06
				35.50

Market Statistics	Today	Last day	Change	Change (%)
Mn BDT	3,557,334	3,547,820	9,514	
Mn USD	41,984	41,872	112	0.27%

Market Cap	Today	Last day	Change	Change (%)
Mn BDT	3,078	2,690	387	14.40%
Mn USD	36.3	31.8	4.6	

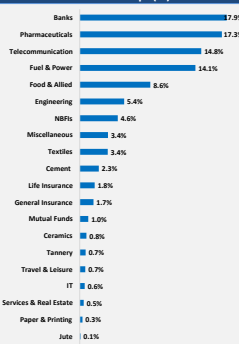
Turnover	Today	Last day	Change	Change (%)
Mn BDT	3,078	2,690	387	14.40%
Mn USD	36.3	31.8	4.6	

Volume	Today	Last day	Change	Change (%)
Mn Shares	108.0	94.5	13.4	14%

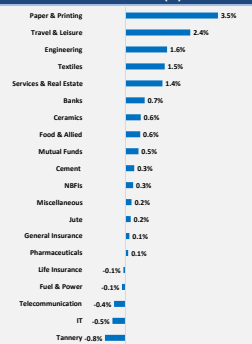
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	392.7	13.2%	3.4%	532,647	17.9%	0.7%	8.0
Cement	7	22.2	0.7%	1.8%	69,060	2.3%	0.3%	24.0
Ceramics	5	97.0	3.3%	2.6%	24,130	0.8%	0.6%	27.5
Engineering	39	552.0	18.5%	34.5%	160,989	5.4%	1.6%	14.1
Food & Allied	17	138.9	4.7%	64.8%	255,863	8.5%	0.6%	23.1
Fuel & Power	19	204.2	6.8%	-22.6%	419,347	14.1%	-0.1%	11.0
General Insurance	35	242.8	8.1%	23.3%	49,852	1.7%	0.1%	13.5
IT	9	28.7	1.0%	58.4%	18,048	0.6%	-0.5%	19.4
Jute	3	5.3	0.2%	-94.8%	2,855	0.1%	0.2%	54.3
Life Insurance	12	23.9	0.8%	38.1%	54,177	1.8%	-0.1%	n/m
Miscellaneous	13	114.4	3.8%	21.7%	102,273	3.4%	0.2%	20.4
Mutual Funds	37	81.0	2.7%	8.6%	30,918	1.0%	0.5%	37.9
NBFIs	23	50.9	1.7%	10.2%	137,709	4.6%	0.3%	18.0
Paper & Printing	3	11.0	0.4%	36.5%	10,017	0.3%	3.5%	28.1
Pharmaceuticals	32	467.9	15.7%	56.2%	515,134	17.3%	0.1%	17.0
Services & Real Estate	4	15.5	0.5%	21.0%	14,473	0.5%	1.4%	12.4
Tannery	6	87.9	2.9%	-16.6%	21,221	0.7%	-0.8%	21.9
Telecommunication	2	26.3	0.9%	-46.3%	440,292	14.8%	-0.4%	12.8
Textiles	55	386.3	13.0%	16.0%	101,549	3.4%	1.5%	16.1
Travel & Leisure	5	32.5	1.1%	45.3%	20,147	0.7%	2.4%	26.2

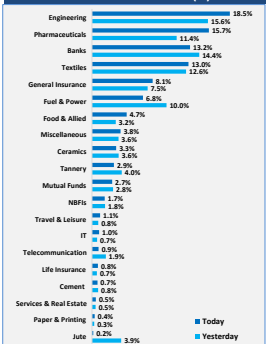
Sector Market Cap. (%)



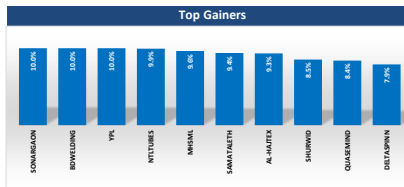
Sector Return (%)



Turnover Contribution (%)



Most Active Stocks				
Scrp	Price	Change (%)	Turnover (BDT mm)	Turnover As (%)
BRACBANK	54.7	5.2%	156.7	5.3%
NITLUBES	169.2	9.9%	143.9	4.8%
VFSTDL	26.8	4.3%	86.5	2.9%
SONARBAINS	39.4	0.3%	80.7	2.7%
SHURVID	28	8.5%	78.8	2.6%
SCURPHARMA	235.9	-0.2%	76.8	2.6%
SILVAPHL	17.5	6.1%	63.0	2.1%
STANCERAM	528.5	4.2%	57.8	1.9%
COPPERTECH	26.1	6.1%	51.7	1.7%
FORTUNE	28.2	0.4%	51.2	1.7%



Market Leaders Composition			
Scrp	Price	Change (%)	Market Cap. As (%)
GP	313.1	-0.4%	14.2%
BATC	1125.4	-0.3%	6.8%
SCURPHARMA	235.9	-0.2%	6.2%
UPGDL	266.8	-0.8%	4.7%
RENATA	1289.6	0.0%	3.5%
BERGERPBL	1459.4	-0.3%	2.3%
BRACBANK	54.7	5.2%	2.3%
ICB	81.3	0.7%	1.9%
MARICO	1714	0.1%	1.8%
SUMITPOWER	37	-0.5%	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Scrp	Declaration	Record Date	AGM Date	
NURANI	10%	06.11.2019	19.12.2019	
BSC	10% cash	06.11.2019	24.11.2019	
SILVAPHL	6% cash, 5% stock	06.11.2019	25.11.2019	
NURANI	10% stock	06.11.2019	19.12.2019	
GENEXIL	5% cash, 15% stock	07.11.2019	24.12.2019	
FEXDIL	5% cash, 5% stock	14.11.2019	05.12.2019	
APEXSPINN	20% cash	11.11.2019	12.12.2019	

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

EASTRNLUB: Dividend Declaration

The Board of Directors has recommended 100% cash dividend for the year ended on June 30, 2019. Date of AGM: 08.02.2020, Time: 11:00 AM, Venue: Motel Shaikat, Bangladesh Parjatan Corporation Station Road, Chattogram. Record date: 17.12.2019. The Company has also reported EPS of Tk. 23.45, NAV per share of Tk. 182.75 and NOCFPS of Tk. 137.47 for the year ended on June 30, 2019 as against Tk. 36.23, Tk. 169.31 and Tk. 87.26 respectively for the same period of the previous year.

PADMAOIL: Dividend Declaration

The Board of Directors has recommended 130% cash dividend for the year ended on June 30, 2019. Date of AGM: 18.01.2020, Time: 11:00 AM, Venue: Navy Convention Centre, Tiger Pass Circle, Ambagan Road, Chattogram. Record date: 26.11.2019. The Company has also reported EPS of Tk. 29.07, NAV per share of Tk. 142.85 and NOCFPS of Tk. (52.29) for the year ended on June 30, 2019 as against Tk. 34.18, Tk. 126.78 and Tk. (36.37) respectively for the same period of the previous year.

Commodity Prices

Commodity	Latest	Change (%)	S2W-Low	S2W-High
Oil (\$/barrel)	57.0	0.8%	42.4	66.6
Gold (\$/Ounce)	1506.1	-0.3%	1197.0	1566.0

Exchange Rates

USD	EURO	GBP	RUPEE	CAD
84.7	94.3	109.3	1.2	58.6

*Considering current outstanding no. of shares; *Changes/return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com; www.finance.yahoo.com; http://money.cnn.com; https://jk-rate.net

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