

BASL Daily Market Commentary

Tuesday, December 4, 2018

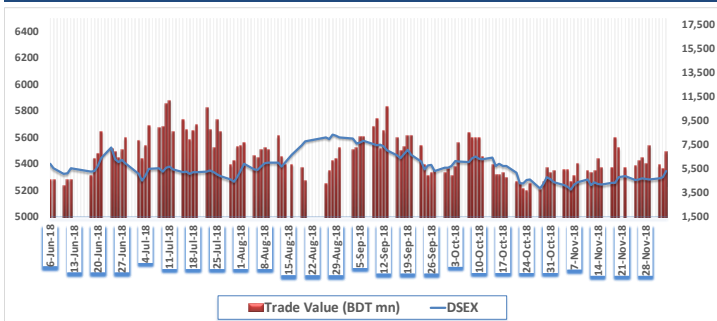
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
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Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index increased by 48.9 points or 0.9% and closed at 5345.4 points today. The blue-chip index DS30 and the shariah based index DSES both closed in green, closing to 1870.4 and 1235.0 respectively. Turnover stood at BDT million 6835 (USD 82.3 million), about 24.30% higher than the previous trading session's value. Most of the sectors witnessed bullish performance today. Jute sector (+7.8%) was the highest gainer followed by Cement (+5.3%), IT (+1.9%) respectively. Whereas Fuel & Power (-0.3%) was the highest loser and followed by Tannery (-0.2%) and Food & Allied (-0.1%) respectively. SQRPHARMAL (0.0%) was the highest traded share with a turnover of BDT 182.6 million followed by ADVENT (+2.3%) and SAIHAMCOT (+5.1%) respectively. Banks sector has highest turnover of 17.1% in the market. SONLIASH (+11.6%) was the today's top gainer while MONNOSTAF (-5.8%) was the top loser today.

Last Six Months Market Movement



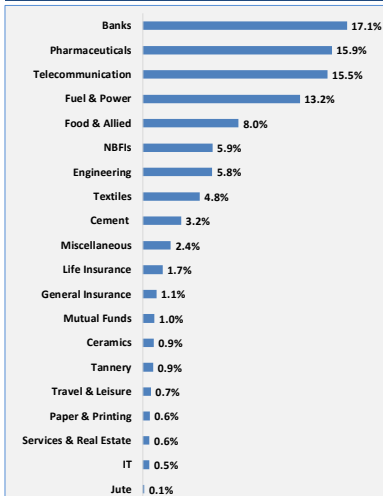
Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5345.4	5296.6	48.9	0.9%	-14.4%
DSES	1235.0	1225.4	9.6	0.8%	-11.2%
DS30	1870.4	1856.0	14.4	0.8%	-18.1%
Total Scripts					
	330	211	85	45	
Market Indicators					
	Today	Last day	Today	Last day	
Market PE	14.44	14.35	Market RSI (14)	60.99	52.00
Market Statistics					
	Today	Last day	Change	Change (%)	
Market Cap	Mn BDT	3,840,710	3,817,868	22,842	0.60%
	Mn USD	46,274	45,998	275	
Turnover	Mn BDT	6,835	5,499	1,336	24.30%
	Mn USD	82.3	66.2	16.1	
Volume	Mn Shares	214.1	167.6	46.4	28%

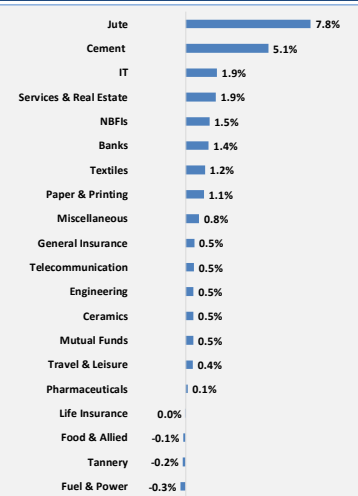
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	339.4	5.1%	74.2%	555,785	17.1%	1.4%	9.9
Cement	7	134.2	2.0%	94.0%	104,518	3.2%	5.1%	37.9
Ceramics	5	57.8	0.9%	13.4%	29,762	0.9%	0.5%	22.1
Engineering	35	666.9	10.1%	19.3%	189,320	5.8%	0.5%	15.8
Food & Allied	18	203.5	3.1%	2.5%	260,995	8.0%	-0.1%	19.4
Fuel & Power	18	485.4	7.3%	45.0%	428,069	13.2%	-0.3%	10.5
General Insurance	35	78.7	1.2%	44.0%	37,179	1.1%	0.5%	11.2
IT	8	246.5	3.7%	35.1%	17,744	0.5%	1.9%	21.8
Jute	3	154.2	2.3%	56.5%	4,433	0.1%	7.8%	201.2
Life Insurance	12	149.2	2.3%	3.4%	54,340	1.7%	0.0%	n/m
Miscellaneous	12	349.8	5.3%	10.9%	76,689	2.4%	0.8%	22.0
Mutual Funds	36	18.8	0.3%	55.1%	31,866	1.0%	0.5%	14.3
NBFIs	23	307.4	4.6%	-15.4%	189,798	5.9%	1.5%	23.3
Paper & Printing	2	44.6	0.7%	44.8%	19,087	0.6%	1.1%	26.4
Pharmaceuticals	28	1300.2	19.6%	16.4%	515,000	15.9%	0.1%	17.3
Services & Real Estate	4	49.2	0.7%	12.1%	18,575	0.6%	1.9%	13.2
Tannery	6	115.9	1.7%	-23.7%	28,096	0.9%	-0.2%	15.9
Telecommunication	2	35.1	0.5%	70.0%	503,778	15.5%	0.5%	14.4
Textiles	48	1818.3	27.4%	38.4%	155,260	4.8%	1.2%	18.0
Travel & Leisure	4	73.1	1.1%	76.4%	22,008	0.7%	0.4%	26.5

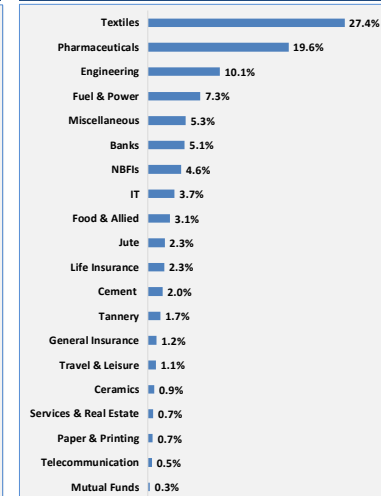
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



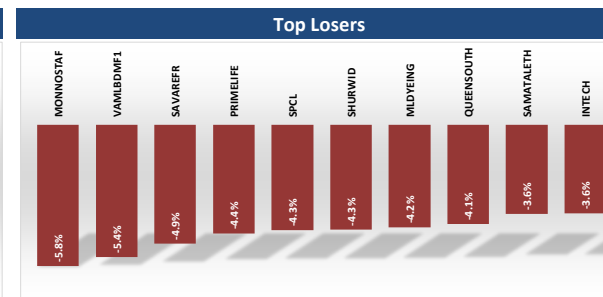
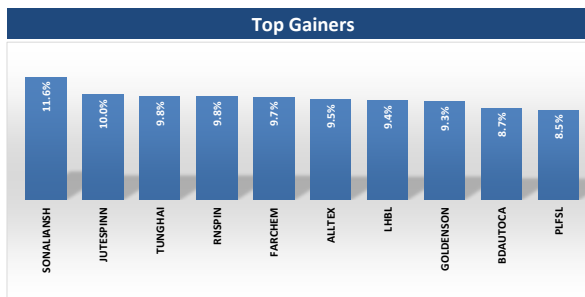
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
SQRPHARMA	259.9	0.0%	182.6	2.8%
ADVENT	49.8	2.3%	181.8	2.7%
SAIHAMCOT	27	5.1%	162.0	2.4%
PDL	18.9	1.6%	149.4	2.3%
UPGDCL	286	-0.2%	147.0	2.2%
SILVAPHL	38.2	2.4%	146.6	2.2%
SIMTEX	34.9	5.1%	145.0	2.2%
MLDYENG	52.4	-4.2%	141.8	2.1%
SONALIANSH	639.7	11.6%	140.1	2.1%
KPCL	63.1	-1.3%	128.8	1.9%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	362.4	0.5%	489,349	15.1%
SQRPHARMA	259.9	0.0%	205,063	6.3%
BATBC	3290.3	-0.6%	197,418	6.1%
UPGDCL	286	-0.2%	137,019	4.2%
RENATA	1129.7	0.1%	90,981	2.8%
BRACBANK	74.7	2.9%	80,116	2.5%
ICB	114.3	1.7%	79,744	2.5%
LHBL	45.2	9.4%	52,494	1.6%
OLYMPIC	213.6	1.4%	42,707	1.3%
SUMITPOWER	38.4	-0.8%	41,006	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Scrip	Declaration	Record Date	AGM Date	
KPCL	30%C 10%S	09.12.2018	22.11.2018	
KEYACOSME	10%S	12.12.2018	26.01.2019	
FAMILYTEX	5%S	15.12.2018	25.11.2018	
KPCL	30%C 10%S	09.12.2018	22.11.2018	
SPCL	25%C 3%S	03.12.2018	27.01.2019	

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

SONALIANSH: Dividend Declaration News:

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2018. Date of AGM: 31.12.2018, Time: 11:30 AM, Venue: House No. 71, Bir Uttam M.A. Rab Sharak (Old House No. 38, Road No. 02) Dhanmondi R/A, Dhaka- 1205. Record Date: 26.12.2018. The Company has also reported EPS of Tk. 1.71, NAV per share of Tk. 225.90 and NOCFPS of Tk. (51.64) for the year ended on June 30, 2018 as against Tk. 1.65, Tk. 225.19 and Tk. 31.06 respectively for the same period of the previous year.

Commodity Prices				
Commodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	53.9	1.8%	49.4	76.9
Gold (\$/Ounce)	1244.6	0.4%	1167.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
84.1	96.0	107.9	1.2	62.2

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

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