

# BASL Daily Market Commentary

Monday, December 3, 2018

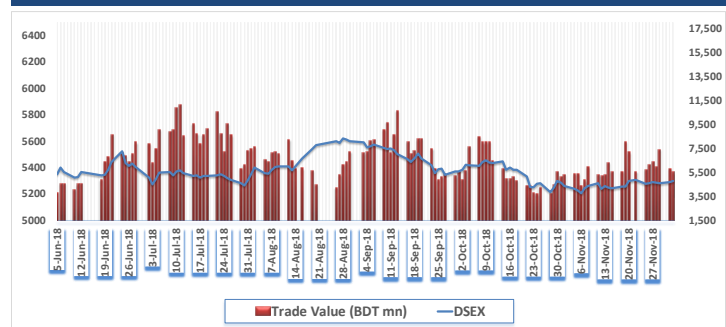
Hadi Mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



## Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index increased by 5.8 points or 0.1% and closed at 5296.6 points today. Today the blue-chip index DS30 closed in green and closed at 1856.0 and the shariah based index DSES closed in red and closed at 1225.4. Turnover stood at BDT 5499 million (USD 66.2 million), about 4.63% lower than the previous trading session's value. Most of the sectors witnessed bullish performance today. Jute sector (+6.2 %) was the highest gainer, followed by Ceramic (+1.6%) and Life Insurance (+0.7%) respectively, whereas IT (-2.3%) was the highest loser, followed by Fuel & power (-1.0%) and General Insurance (-0.5%). SKTRIMS (+1.4%) was the highest traded share with a turnover of BDT 96.2 million followed by UPGDCL (-2.2%) and SAIHAMCOT (-1.2%) respectively. Banks sector has highest turnover of 17.0% in the market. KDSALTD (+9.9%) was the today's top gainer while TAKAFULINS (-7.6%) was the top loser today.

## Last Six Months Market Movement



## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5296.6	5290.8	5.8	0.1%	-15.2%
DSES	1225.4	1226.3	-1.0	-0.1%	-11.9%
DS30	1856.0	1855.5	0.5	0.0%	-18.7%

Total Scrips	Advanced	Declined	Unchanged
330	176	110	53

Market Indicators	Today	Last day	Market RSI (14)	Today	Last day
Market PE	14.35	14.35	52.00	50.76	

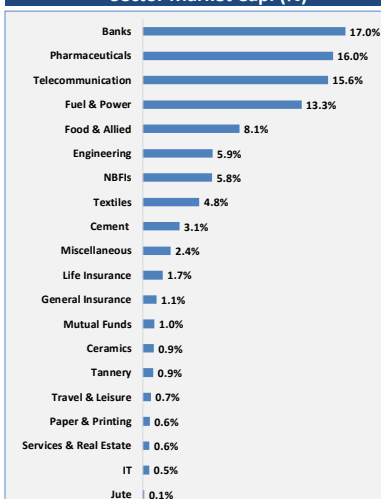
Market Statistics	Today	Last day	Change	Change (%)
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Market Cap	Mn BDT	3,817,868	3,817,668	200	
	Mn USD	45,998	45,996	2	0.01%
Turnover	Mn BDT	5,499	5,765	(267)	-4.63%
	Mn USD	66.2	69.5	(3.2)	
Volume	Mn Shares	167.6	175.7	(8.1)	-5%

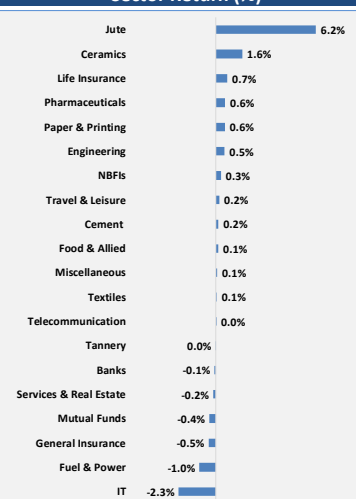
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	194.9	3.7%	-4.5%	547,994	17.0%	-0.1%	9.8
Cement	7	69.2	1.3%	58.7%	99,412	3.1%	0.2%	36.0
Ceramics	5	50.9	1.0%	-31.6%	29,620	0.9%	1.6%	22.0
Engineering	35	559.2	10.6%	-1.7%	188,421	5.9%	0.5%	15.8
Food & Allied	18	198.5	3.7%	-22.1%	261,382	8.1%	0.1%	19.4
Fuel & Power	18	334.7	6.3%	-35.5%	429,499	13.3%	-1.0%	10.5
General Insurance	35	54.6	1.0%	0.7%	36,984	1.1%	-0.5%	11.1
IT	8	182.4	3.4%	-41.0%	17,406	0.5%	-2.3%	21.4
Jute	3	98.5	1.9%	43.6%	4,113	0.1%	6.2%	184.1
Life Insurance	12	144.2	2.7%	9.6%	54,342	1.7%	0.7%	n/m
Miscellaneous	12	315.5	6.0%	-22.0%	76,059	2.4%	0.1%	21.9
Mutual Funds	36	12.1	0.2%	-61.0%	31,719	1.0%	-0.4%	14.2
NBFIs	23	363.3	6.9%	95.8%	187,038	5.8%	0.3%	23.0
Paper & Printing	2	30.8	0.6%	-3.7%	18,874	0.6%	0.6%	26.1
Pharmaceuticals	28	1117.3	21.1%	33.6%	514,446	16.0%	0.6%	17.2
Services & Real Estate	4	43.9	0.8%	49.1%	18,234	0.6%	-0.2%	12.9
Tannery	6	151.9	2.9%	-4.1%	28,147	0.9%	0.0%	15.9
Telecommunication	2	20.7	0.4%	-19.2%	501,248	15.6%	0.0%	14.3
Textiles	48	1313.9	24.8%	-25.6%	153,425	4.8%	0.1%	17.8
Travel & Leisure	4	41.4	0.8%	25.9%	21,913	0.7%	0.2%	26.4

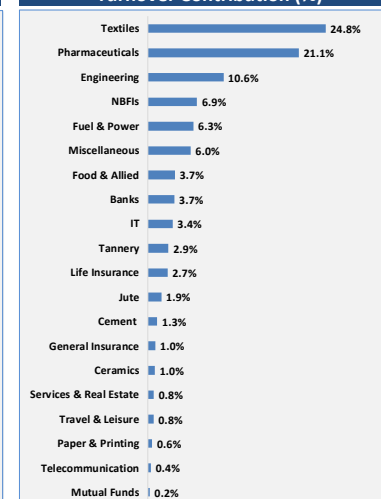
## Sector Market Cap. (%)



## Sector Return (%)



## Turnover Contribution (%)



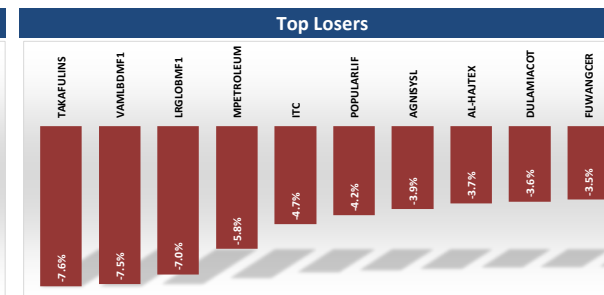
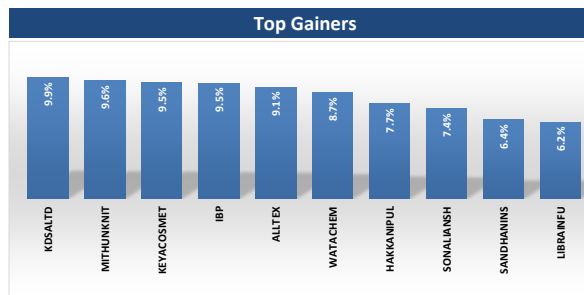
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
SKTRIMS	49.3	1.4%	96.2	1.8%
UPGDCL	286.5	-2.2%	61.0	1.2%
SAIHAMCOT	25.7	-1.2%	97.6	1.8%
KTL	33	1.5%	128.6	2.4%
ADVENT	48.7	5.9%	186.6	3.5%
VFSTDL	59.3	2.2%	92.8	1.8%
KPCL	63.9	0.3%	130.2	2.5%
FORTUNE	33.2	-2.4%	83.1	1.6%
SHEPHERD	41.2	-2.1%	38.8	0.7%
PDL	18.6	1.1%	74.5	1.4%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	360.6	0.1%	486,918	15.1%
SQURPHARMA	260	-0.5%	205,142	6.4%
BATBC	3308.5	0.5%	198,510	6.2%
UPGDCL	286.5	-2.2%	137,258	4.3%
RENATA	1128.1	-0.2%	90,852	2.8%
ICB	112.4	-0.4%	78,419	2.4%
BRACBANK	72.6	0.0%	77,864	2.4%
LHBL	41.3	-0.5%	47,965	1.5%
OLYMPIC	210.6	-2.0%	42,107	1.3%
SUMITPOWER	38.7	-1.3%	41,327	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Scrip	Declaration	Record Date	AGM Date	
KPCL	30%C 10%S	09.12.2018	22.11.2018	
KEYACOSME	10%S	12.12.2018	26.01.2019	
FAMILYTEX	5%S	15.12.2018	25.11.2018	
KPCL	30%C 10%S	09.12.2018	22.11.2018	
SPCL	25%C 3%S	03.12.2018	27.01.2019	

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

## Today's News Cut

### ECABLES: Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2018. Date of 31st and 32nd AGM: 26.01.2019 (as per Court Order), Time: 11:00 AM and 3:30 PM respectively, Venue: Factory Premises of the Company, Patenga, Chittagong. Record Date: 24.12.2018. The Company has also reported EPS of Tk. (0.15), NAV per share of Tk. 30.47 and NOCFPS of Tk. 2.19 for the year ended on June 30, 2018 as against Tk. 1.19, Tk. 30.61 and Tk. 1.89 respectively for the year ended on June 30, 2017.

Commodity Prices				
Commodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	53.3	4.6%	49.4	76.9
Gold (\$/Ounce)	1236.2	0.8%	1167.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
84.2	95.7	107.6	1.2	62.1

\*Considering current outstanding no. of shares; \*Changes/ return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

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Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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