

BASL Daily Market Commentary

Wednesday, August 1, 2018

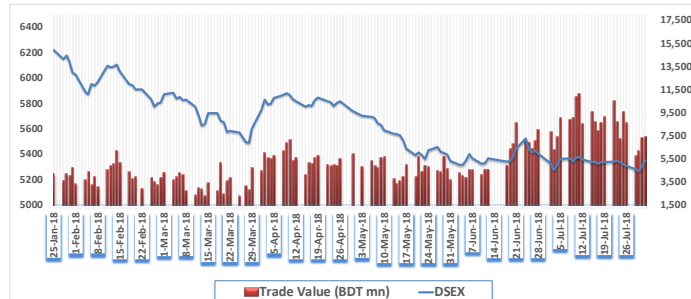
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
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Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index advanced by 45.6 points or 0.9% and closed at 5348.2 points today. The blue-chip index DS30 and the shariah based index DSES both closed in green closing to 1894.3 and 1257.1 respectively. Turnover stood at BDT 7406 million (USD 89.2 million), about 1.11% higher than the previous trading session's value. Most of the sectors witnessed bullish performance today. Jute sector (+3.3%) was the highest gainer, followed by NBFIs (+2.1%) and Banks (+2.0%) respectively, whereas Paper & Printing (-1.4%) was the highest loser, followed by IT (-0.7%) and Fuel & Power (-0.3%). BBSCABLES (+1.1%) was the highest traded share with a turnover of BDT 318.0 million followed by FORTUNE (+1.1%) and UPGDCL (-0.5%) respectively. Telecommunication sector has highest turnover of 16.7% in the market. IPDC (+9.9%) was the today's top gainer while MEGHNAPEP (-10.0%) was the top loser today.

Last Six Months Market Movement



Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5348.2	5302.6	45.6	0.9%	-14.4%
DSES	1257.1	1251.2	5.9	0.5%	-9.6%
DS30	1894.3	1881.5	12.8	0.7%	-17.0%

Total Scripts	Advanced	Declined	Unchanged
330	169	124	43

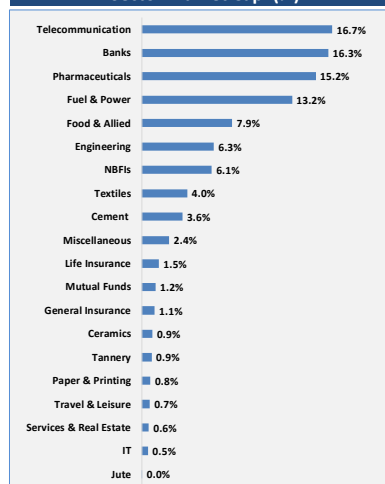
Market Indicators	Today	Last day	Today	Last day
Market PE	15.3	15.10	Market RSI (14)	50.60
				42.95

Market Statistics	Today	Last day	Change	Change (%)
Mn BDT	3,860,988	3,841,449	19,540	0.51%
Mn USD	46,518	46,283	235	
Turnover Mn BDT	7,406	7,325	82	1.11%
Mn USD	89.2	88.2	1.0	
Volume Mn Shares	210.8	171.9	38.9	23%

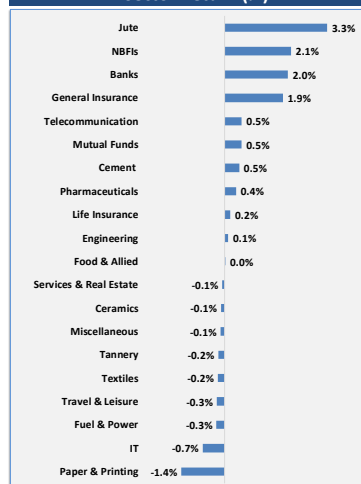
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	512.3	7.3%	55.9%	533,926	16.3%	2.0%	9.4
Cement	7	71.3	1.0%	-12.3%	116,174	3.6%	0.5%	37.3
Ceramics	5	102.8	1.5%	-34.3%	30,530	0.9%	-0.1%	33.4
Engineering	35	1697.5	24.0%	7.0%	206,127	6.3%	0.1%	19.0
Food & Allied	18	253.9	3.6%	6.9%	258,346	7.9%	0.0%	18.6
Fuel & Power	18	494.1	7.0%	-24.2%	429,918	13.2%	-0.3%	14.3
General Insurance	35	66.9	0.9%	142.6%	37,063	1.1%	1.9%	9.9
IT	8	267.7	3.8%	-13.8%	17,945	0.5%	-0.7%	21.1
Jute	3	24.4	0.3%	105.3%	1,556	0.0%	3.3%	314.2
Life Insurance	12	163.5	2.3%	18.9%	49,181	1.5%	0.2%	n/m
Miscellaneous	12	303.9	4.3%	-12.3%	78,693	2.4%	-0.1%	21.4
Mutual Funds	36	43.5	0.6%	77.9%	39,785	1.2%	0.5%	12.0
NBFIs	23	309.3	4.4%	120.8%	199,914	6.1%	2.1%	16.9
Paper & Printing	2	89.5	1.3%	-32.3%	24,739	0.8%	-1.4%	49.0
Pharmaceuticals	28	501.0	7.1%	-6.3%	497,732	15.2%	0.4%	17.8
Services & Real Estate	4	26.7	0.4%	-13.7%	20,215	0.6%	-0.1%	16.5
Tannery	6	391.9	5.5%	-15.0%	28,483	0.9%	-0.2%	17.2
Telecommunication	2	58.4	0.8%	10.2%	544,765	16.7%	0.5%	15.8
Textiles	48	1573.4	22.3%	7.6%	130,024	4.0%	-0.2%	20.0
Travel & Leisure	4	113.7	1.6%	-44.9%	23,059	0.7%	-0.3%	30.6

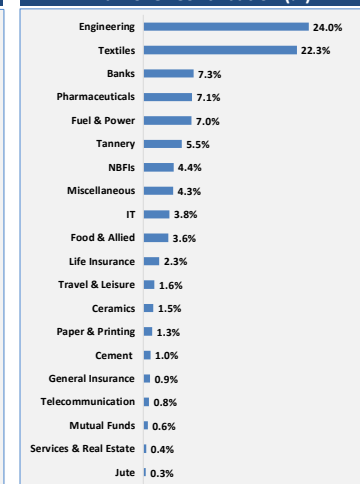
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



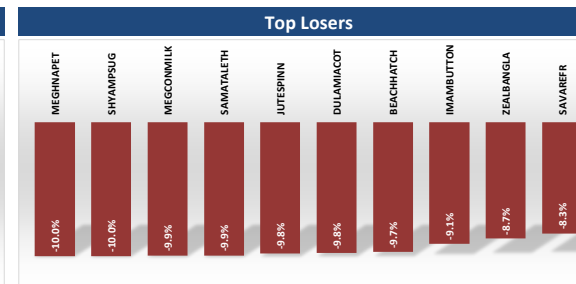
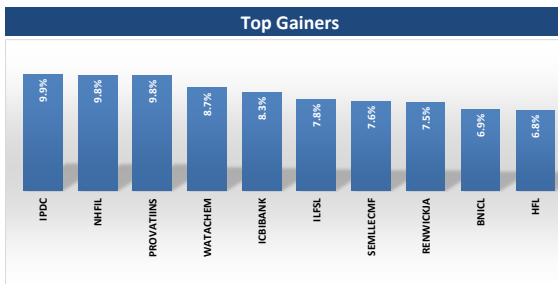
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
BBSCABLES	105.5	1.1%	318.0	4.5%
FORTUNE	37.4	1.1%	259.3	3.7%
UPGDCL	339.4	-0.5%	232.8	3.3%
BDTHAI	26.6	5.1%	220.1	3.1%
IFADAUTOS	123.5	0.6%	173.4	2.5%
SAIHAMTEX	28.6	-4.7%	158.3	2.2%
KDSALTD	112.2	5.6%	141.4	2.0%
SIMTEX	37.7	-0.5%	132.8	1.9%
RSRMSTEEL	62.8	-0.8%	123.8	1.8%
HFL	31.3	6.8%	119.6	1.7%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	392.4	0.6%	529,858	16.2%
SQURPHARMA	271.7	1.5%	200,349	6.1%
BATBC	3275.2	-0.1%	196,512	6.0%
UPGDCL	339.4	-0.5%	135,502	4.1%
ICB	141.3	1.4%	93,887	2.9%
RENATA	1235.1	-1.0%	86,495	2.6%
BRACBANK	67.6	2.9%	72,501	2.2%
LHBL	55	0.4%	63,876	2.0%
OLYMPIC	207.9	0.7%	41,567	1.3%
SUMITPOWER	38.5	-0.3%	41,113	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Scrip	Declaration	Record Date	AGM Date	
GP	125% C	05.08.2018		
PRAGATIUF	15% C & 10% S	27.08.2018	27.09.2018	
MEGHNALIFE	20% C	19.08.2018	27.09.2018	
NATLIFEINS	20% C & 15% S	20.08.2018	26.09.2018	
SUNLIFEINS	2% S	28.08.2018	19.09.2018	

Performances of World Stock Indices					
Indices	Country	Index Value	Change	Change (%)	
DJIA	USA	24,682	-45	-0.2%	
FTSE 100	UK	7,039	-22	-0.3%	
SENSEX	India	33,133	-3	0.0%	
Nikkei 225	Japan	21,592	211	1.0%	
STI	Singapore	3,507	-4	-0.1%	
SSE Comp.	China	3,266	-15	-0.5%	
NASDAQ Co	USA	7,345	-19	-0.3%	
NYSE Comp.	USA	12,684	20	0.2%	

Today's News Cut

SUNLIFEINS: Dividend Declaration

The Board of Directors has recommended 2% Stock Dividend for the year ended on December 31, 2017. Date of AGM: 19.09.2018, Time: 10:30 AM, Venue: : Trust Milonayaton, 545, Old Airport Road, Tejgaon, Dhaka- 1206. Record Date: 28.08.2018.

IPDC: Q2 Financials

(Q2 Un-audited): EPS was Tk. 0.45 for April-June 2018 as against Tk. 0.31 for April-June 2017; EPS was Tk. 0.78 for January-June 2018 as against Tk. 0.60 for January-June 2017. NOCFPS was Tk. (2.68) for January-June 2018 as against Tk. 0.42 for January-June 2017. NAV per share was Tk. 15.04 as on June 30, 2018 and Tk. 14.26 as on December 31, 2017.

Comodity Prices				
Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	68.2	-0.8%	45.6	75.3
Gold (\$/Ounce)	1231.9	-0.1%	1211.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
84.1	98.3	110.3	1.2	62.3

*Considering current outstanding no. of shares; *Changes/return has calculated based on the dividend adjusted price on record date. * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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