

BASL Daily Market Commentary

Tuesday, January 1, 2019

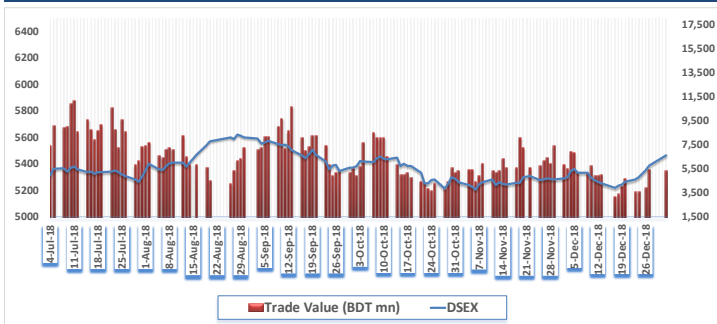
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index increased by 79.6 points or 1.5% and closed at 5465.3 points today. The blue-chip index DS30 and the shariah based index DSES both closed in green, closing to 1908.2 and 1245.8 respectively. Turnover stood at BDT million 5302(USD 63.9 million), about 8.62 % higher than the previous trading session's value. Most of the sectors witnessed bullish performance today. Paper & Printing (+3.4%) was the highest gainer followed by Miscellaneous (+3.3%), Services & Real Estate (+3.2%) respectively. Whereas Life Insurance (-2.8%) was the highest loser followed by Jute (-2.4%), Food & Allied (-0.5%) respectively. BBSCABLES (+7.8%) the highest traded share with a turnover of BDT 313.4 million followed by PTL (+4.6%) and BEXIMCO (+8.5%) respectively. Banks sector has highest turnover of 17.6% in the market. TALLUSPINN (+10.0%) was the today's top gainer while NATLIFEINS (-6.2%) was the top loser today.

Last Six Months Market Movement



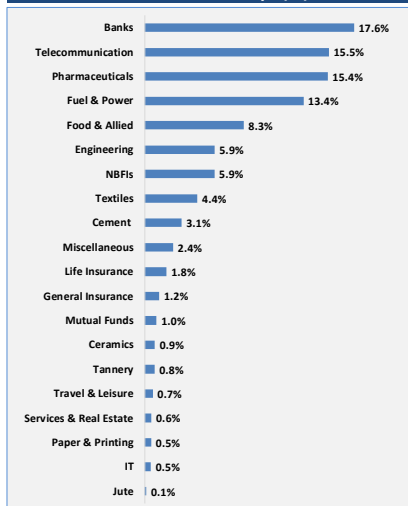
Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5465.3	5385.6	79.6	1.5%	-12.5%
DSES	1245.8	1232.8	13.0	1.1%	-10.4%
DS30	1908.2	1880.8	27.4	1.5%	-16.4%
Total Scripts					
	330	264	54	23	
Advanced					
Declined					
Unchanged					
Market Indicators					
	Today	Last day	Today	Last day	
Market PE	14.74	14.57	Market RSI (14)	73.76	66.38
Market Statistics					
	Today	Last day	Change	Change (%)	
Market Cap	Mn BDT	3,912,836	3,872,953	39,884	1.03%
	Mn USD	47,143	46,662	481	
Turnover	Mn BDT	5,302	5,383	(82)	-1.52%
	Mn USD	63.9	64.9	(1.0)	
Volume	Mn Shares	153.0	137.8	15.3	11%

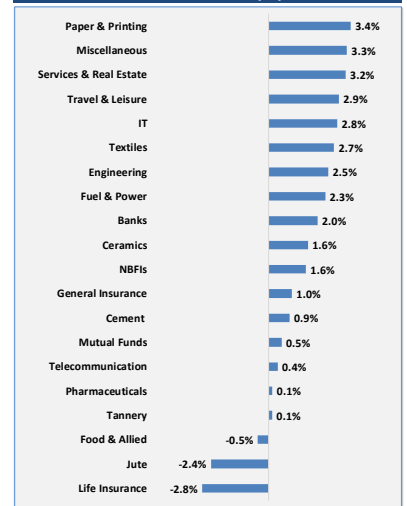
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	571.9	10.8%	-27.5%	582,866	17.6%	2.0%	10.4
Cement	7	47.7	0.9%	-63.3%	102,843	3.1%	0.9%	37.3
Ceramics	5	59.7	1.1%	68.1%	28,451	0.9%	1.6%	21.1
Engineering	36	930.8	17.6%	72.0%	194,671	5.9%	2.5%	16.3
Food & Allied	17	123.0	2.3%	-27.1%	275,422	8.3%	-0.5%	20.4
Fuel & Power	19	458.1	8.7%	-19.2%	442,314	13.4%	2.3%	10.8
General Insurance	35	90.4	1.7%	0.3%	40,546	1.2%	1.0%	12.2
IT	8	198.9	3.8%	-17.4%	17,573	0.5%	2.8%	21.6
Jute	3	37.4	0.7%	-46.0%	4,619	0.1%	-2.4%	209.7
Life Insurance	12	179.9	3.4%	-49.6%	61,041	1.8%	-2.8%	n/m
Miscellaneous	13	389.6	7.4%	63.3%	79,163	2.4%	3.3%	22.8
Mutual Funds	37	16.8	0.3%	-30.7%	32,903	1.0%	0.5%	14.8
NBFIs	23	246.2	4.6%	38.1%	193,989	5.9%	1.6%	23.8
Paper & Printing	3	58.3	1.1%	22.9%	18,003	0.5%	3.4%	24.9
Pharmaceuticals	31	608.4	11.9%	11.9%	509,883	15.4%	0.1%	17.0
Services & Real Estate	4	51.6	1.0%	94.9%	18,590	0.6%	3.2%	13.2
Tannery	6	53.7	1.0%	-4.6%	27,609	0.8%	0.1%	15.6
Telecommunication	2	61.5	1.2%	-44.7%	513,262	15.5%	0.4%	14.6
Textiles	53	1013.6	19.1%	32.7%	146,744	4.4%	2.7%	17.0
Travel & Leisure	4	97.9	1.8%	118.4%	22,510	0.7%	2.9%	27.1

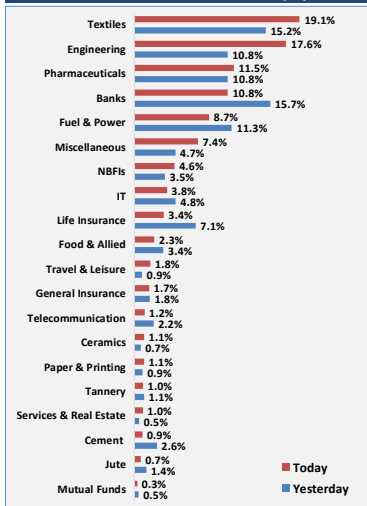
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



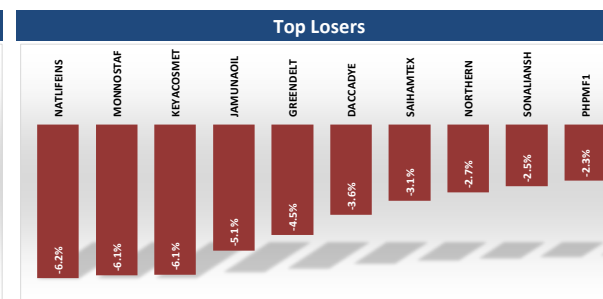
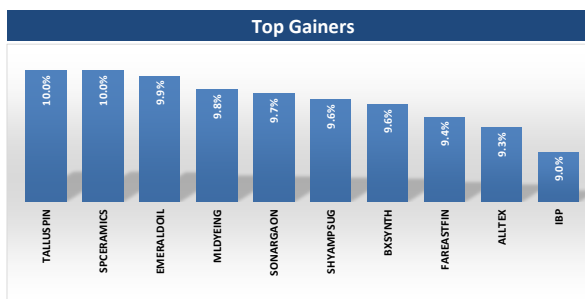
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
BBSCABLES	103.8	7.8%	313.4	5.9%
PTL	68.9	4.6%	295.5	5.6%
BEXIMCO	25.5	8.5%	291.2	5.5%
IFADAUTOS	109	0.6%	196.9	3.7%
KPCL	64.5	8.8%	161.2	3.0%
SAIHAMCOT	26.7	3.5%	122.6	2.3%
JMISMDL	276.3	8.7%	111.1	2.1%
UPGDCL	304.3	4.7%	107.9	2.0%
PENINSULA	30.8	6.9%	79.3	1.5%
BDCOM	29.1	1.4%	72.8	1.4%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	368.3	0.3%	497,315	15.0%
BATBC	3504.4	-1.1%	210,264	6.3%
SQURPHARMA	253.7	-0.2%	200,171	6.0%
UPGDCL	304.3	4.7%	145,786	4.4%
RENATA	1132.1	-0.8%	91,174	2.8%
ICB	117.4	1.0%	81,907	2.5%
BRACBANK	74.9	3.0%	80,330	2.4%
LHBL	43.7	0.5%	50,752	1.5%
OLYMPIC	219.6	1.6%	43,907	1.3%
SUMITPOWER	40.3	2.3%	43,035	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings			
Scrip	Declaration	Record Date	AGM Date

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

CENTRALINS: Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "A+" along with a stable outlook in consideration of audited financials of the Company up to December 31, 2017, unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

ASIANS: Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has announced the CPA (Claim Paying Ability) Rating of the Company as "AA-" along with a stable outlook in consideration of audited financials of the Company up to December 31, 2017, unaudited financials up to September 30, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Commodity Prices				
Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	45.4	0.6%	42.4	76.9
Gold (\$/Ounce)	1281.3	-0.2%	1167.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
83.7	96.0	106.6	1.2	59.0

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

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Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

BASL Research Team

Mr. Shariful Alam Chowdhury
Head of Research & Investments

tushar@basl-bd.com, tusharbd@bloomberg.net

Mr. Shohidul Islam
Research Analyst

shohidul@basl-bd.com, shohidulbd@bloomberg.net

Mr. Monir Hossain
Research Associate

monir@basl-bd.com

Tanzin Naher
Research Associate

Tanzin.naher@basl-bd.com

BASL Networks

Head Office Hadi Mansion (7th Floor) 2, Dilkusha Commercial Area Dhaka-1000 Phone: +88-02-9515826-28 Fax: +88-02-9567884	Modhumita Extension Office 158-160 Modhumita Building (5th Floor) Motijheel C/A, Dhaka-1000 Phone: +88-01819118893	Dhanmondi Branch Meher Plaza (1st Floor), House # 13/A, Road # 05 Dhanmondi, Dhaka - 1207 Phone: +8802-8624874-5	Mirpur Branch Nishi Plaza, plot # 01, Avenue-04, Section-06, Block-C Mirpur, Dhaka - 1216 Phone: +88-02-9013841	Uttara Branch House # 79/A, (4th Floor), Road # 07, Sector # 04 Uttara Model Town, Dhaka-1230 Phone: +88-02-8958371	Banani Branch Nur Empori, Plot # 77 (1st Floor), Road No # 11, Banani, Dhaka-1213 Phone: +8801716180767	Khulna Branch 28, Sir Iqbal Road (1st Floor) Khulna Phone: +88-041-731208-9
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For International Trade & Sales, please contact **Mr. Sumon Das, Chief Executive Officer**. Please call at +8801993111666, +880 02 9515826, Ext:101 at Business hour. For further query, write to us at research@basl-bd.com.