

BASL Daily Market Commentary

Tuesday, June 30, 2026

Hadi mansion (2nd floor) 2, Dilkusha Commercial Area, Dhaka-1000

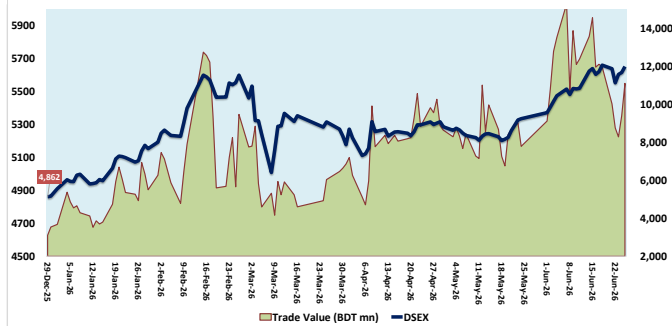
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Today's Market Snippet

The DSE broad Index DSEX has closed green today. The benchmark index has increased by 40.3 points or 0.7 and closed at 5762.8 points today. The blue-chip index DS30 has closed in green by 11.9 or 0.6 to 2178.4 points and the shariah based index DSES has also increased by 11.4 points or 1.0% to 1168.1 points respectively. Turnover has stood at BDT million 15,737 (USD 128.10million), about 16.44% higher than that of the previous trading session's value. Engineering (3.8%), Services & Real Estate (2.2%) and Ceramics (2.1%) were in the top gaining sectors where as Travel & Leisure (-2.6%), Paper & Printing (-0.4%) and Telecommunication (-0.2%) were in the top losing sectors today .Textiles (15.6%),Banks (13.3%) , and Pharmaceuticals (11.5%) were the top three leading sectors based on turnover position. BRACBANK ,BEXIMCO and MALEKSPIN were top three active stocks in the market. BSRMLTD,ZEALBANGLA and TAKAFULINS top three gainers while BESTHLDNG,AOL and BEXIMCO are the top three losers today.

Last Six Months Market Movement



Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5762.8	5722.5	40.3	0.7%	9.7%
DSES	1168.1	1156.7	11.4	1.0%	-1.0%
DS30	2178.4	2166.5	11.9	0.6%	11.7%

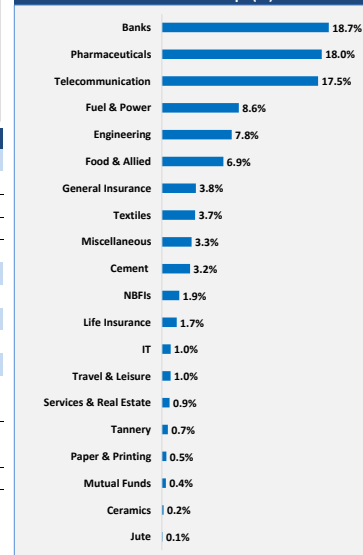
YTD= Year to the date

Advanced		Declined		Unchanged	
249		94		54	
Market Indicators	Today	Last day		Today	Last day
Market PE	10.23	10.17	Market RSI (14)	74.38	72.01
Market Statistics		Today	Last day	Change	Change (%)
Market Cap	Mn BDT	6,968,094	6,925,268	42,826	0.62%
	Mn USD	56,720	56,372	349	
Turnover	Mn BDT	15,737	13,515	2,221	16.44%
	Mn USD	128.10	110.0	18.1	
Volume	Mn Shares	475	404.2	70.5	17%
Turnover Composition		Top 20 Cos.	Top 15 Cos.	Top 10 Cos.	Top 5 Cos.
	Mn BDT	5,489	4,625	3,398	1357
	%	34.9%	29.4%	21.6%	8.6%

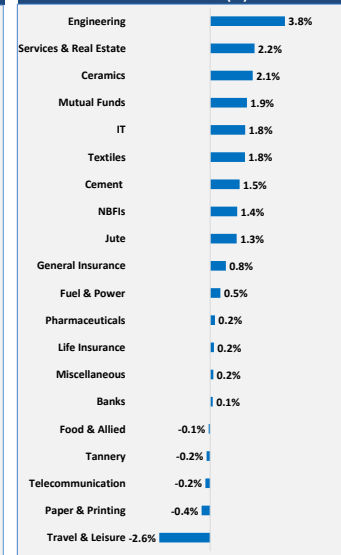
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	33	1990.4	13.3%	20.5%	588,431	18.7%	0.1%	5.6
Cement	7	239.1	1.6%	44.8%	99,393	3.2%	1.5%	16.7
Ceramics	5	246.9	1.7%	63.7%	5,868	0.2%	2.1%	422.5
Engineering	42	1383.6	9.2%	9.5%	246,118	7.8%	3.8%	18.8
Food & Allied	21	581.9	3.9%	9.8%	216,883	6.9%	-0.1%	18.0
Fuel & Power	23	707.8	4.7%	58.8%	271,298	8.6%	0.5%	6.1
General Insurance	42	1375.7	9.2%	-4.8%	119,943	3.8%	0.8%	16.2
IT	11	770.2	5.1%	22.5%	30,982	1.0%	1.8%	24.8
Jute	3	27.0	0.2%	-9.1%	2,137	0.1%	1.3%	26.3
Life Insurance	12	212.5	1.4%	-15.4%	52,302	1.7%	0.2%	n/m
Miscellaneous	15	1194.2	8.0%	-6.3%	104,693	3.3%	0.2%	15.5
Mutual Funds	36	193.0	1.3%	22.1%	14,093	0.4%	1.9%	10.3
NBFIs	23	712.8	4.8%	-7.9%	61,156	1.9%	1.4%	13.5
Paper & Printing	6	142.4	1.0%	-13.4%	15,764	0.5%	-0.4%	30.5
Pharmaceuticals	32	1715.9	11.5%	21.2%	563,691	18.0%	0.2%	10.2
Services & Real Estate	4	588.7	3.9%	69.3%	27,007	0.9%	2.2%	16.6
Tannery	6	133.6	0.9%	21.9%	21,118	0.7%	-0.2%	13.4
Telecommunication	3	296.1	2.0%	9.8%	550,753	17.5%	-0.2%	14.3
Textiles	58	2333.0	15.6%	45.9%	117,186	3.7%	1.8%	18.5
Travel & Leisure	4	118.9	0.8%	25.8%	30,789	1.0%	-2.6%	20.2

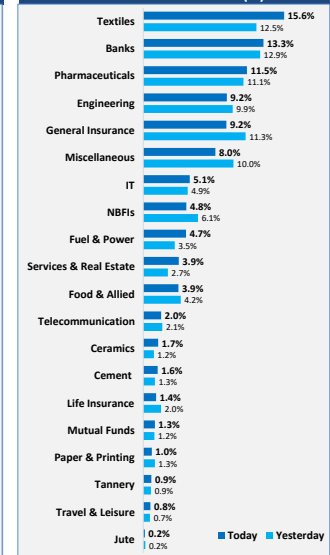
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



Most Active Stocks					Top Gainers				Top Losers			
Scripts	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)	Scripts	Price	Change (%)	Forward PE	Scripts	Price	Change (%)	Forward PE
BRACBANK	65.5	-1.2%	748.6	5.0%	BSRMLTD	105.6	10.0%	5.1	BESTHLDNG	14.9	-5.1%	44.7
BEXIMCO	29.3	-4.6%	607.9	4.1%	ZEALBANGLA	148.8	10.0%	n/a	AOL	18.4	-4.7%	11.57
MALEKSPIN	36.7	7.9%	575.0	3.8%	TAKAFULINS	44.2	10.0%	18.42	BEXIMCO	29.3	-4.6%	n/a
SAPORTL	52.8	2.5%	449.0	3.0%	SILVAPHL	15.6	9.9%	n/a	ICBIBANK	2.7	-3.6%	n/a
IPDC	32.9	1.2%	393.6	2.6%	USMANIAGL	46	9.8%	n/a	PROGRESLIF	42.4	-3.4%	-
ITC	48.4	1.0%	321.8	2.2%	FEKDIL	19.6	9.5%	n/a	BDWELDING	14.6	-3.3%	n/a
BXPHARMA	140.6	-0.5%	301.8	2.0%	SHYAMPSUG	250.8	8.7%	n/a	PRIMEFIN	3	-3.2%	n/a
CITYBANK	32	0.3%	278.2	1.9%	MALEKSPIN	36.7	7.9%	6.81	KPPL	15.7	-3.1%	n/a
FEKDIL	19.6	9.5%	273.2	1.8%	FASFIN	1.4	7.7%	n/a	SUNLIFEINS	71.5	-3.0%	-
SQURPHARMA	224	-0.4%	247.5	1.7%	MEGCONMILK	41.1	7.6%	n/a	WMSHIPYARD	10.2	-2.9%	n/a

Sector PE		Lowest PE Instruments					Highest PE Instruments				
		Scripts	PE	Price	Change	Turnover As (%)	Scripts	PE	Price	Change	Turnover As (%)
Banks	5.6	SOUTHEASTB	2.65	10.5	1.9%	0.4%	BDAUTOCA	1795.83	215.5	1.0%	0.0%
Fuel & Power	6.1	PADMAOIL	3.09	202.0	4.3%	0.6%	MONNOFABR	1695.00	22.6	0.9%	0.1%
Pharmaceuticals	10.2	NCCBANK	3.44	16.0	0.0%	0.5%	NAVANACNG	1650.00	22.0	1.9%	0.0%
Mutual Funds	10.3	MPETROLEUM	3.60	217.1	0.7%	0.7%	MONNOAGML	1554.26	352.3	0.0%	0.0%
Tannery	13.4	SHAHJABANK	3.92	18.0	0.6%	0.6%	LEGACYFOOT	1305.00	69.6	-0.7%	0.1%
NBFIs	13.5	DUTCHBANGL	4.02	44.4	0.2%	1.1%	FUWANGCER	1230.00	16.4	3.8%	0.1%
Telecommunication	14.3	UTTARABANK	4.11	21.8	0.5%	0.5%	DULAMIAACOT	766.13	204.3	0.6%	0.0%
Miscellaneous	15.5	PRIMEBANK	4.13	30.0	0.0%	1.0%	BANGAS	683.50	136.7	-0.9%	0.0%
General Insurance	16.2	MTB	4.19	13.6	3.0%	0.4%	IBP	671.25	17.9	1.7%	0.1%
Services & Real Estate	16.6	BANKASIA	4.20	18.4	-0.5%	0.6%	HAMI	567.50	158.9	0.5%	0.0%
Cement	16.7	POWERGRID	4.69	39.6	0.0%	1.0%	DAFODILCOM	473.40	157.8	4.4%	0.2%
Food & Allied	18.0	EBL	4.76	24.9	0.4%	1.0%	ALLTEX	435.00	17.4	-0.6%	0.0%
Textiles	18.5	CITYBANK	5.02	32.0	0.3%	1.2%	VFSTDL	422.50	16.9	1.2%	0.1%
Engineering	18.8	BSRMLTD	5.06	105.6	10.0%	0.9%	DSHGARME	416.25	155.4	0.1%	0.0%
Travel & Leisure	20.2	JAMUNAOIL	5.10	186.5	2.6%	0.6%	MONNOCERA	300.94	96.3	1.2%	0.1%
IT	24.8										
Jute	26.3										
Paper & Printing	30.5										
Ceramics	422.5										

Market Leaders Composition					Upcoming Record Date & AGM date for Dividends/Right Offerings				Performances of World Stock Indices				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)	Scrip	Declaration	Record Date	AGM Date	Indices	Country	Index Value	Change	Change (%)
GP	259.6	-0.3%	350,538	10.0%	DGIC	2%	07.07.2026	09.09.2026	DJIA	USA	52,183	307	0.6%
SQURPHARMA	224	-0.4%	198,565	5.7%	NORTHNRINS	5%C, 5%S	28.06.2026	29.08.2026	FTSE 100	UK	10,520	772	0.0%
ROBI	32.6	-0.6%	170,757	4.9%	SICL	10%	23.07.2026	27.09.2026	SENSEX	India	76,617	-111	-0.1%
WALTONHIL	401.1	2.8%	121,505	3.5%	UNIONINS	10%c	25.06.2026	25.08.2026	Nikkei 225	Japan	70,240	772	1.1%
BATBC	219.6	-0.4%	118,584	3.4%	PRAGATILIF	15%c,10%S	14.07.2026	13.08.2026	S&P 500	USA	7,440	86	1.2%
BRACBANK	65.5	-1.2%	115,916	3.3%					NYSE Comp.	USA	25,820	523	2.1%
MARICO	2771.2	0.4%	87,293	2.5%									
UPGDCL	123.9	-0.8%	71,824	2.1%									
BERGERPBL	1427.7	-0.2%	66,214	1.9%									
LHB	56	1.6%	65,037	1.9%									

Today's News Cut					Exchange Rates				
DELTALIFE: Q1 Financials: As per consolidated life revenue account of the company for the 1st Quarter ended on March 31, 2026: Balance of Life Insurance Fund was BDT 41,996.76 million as on March 31, 2026 as against BDT 39,560.76 million as on March 31, 2025. Net premium was BDT 2,269.05 million during January-March 2026 as against BDT 1,983.03 million during January-March 2025. Total expenses were BDT 2,201.47 million during January-March 2026 as against BDT 2,288.05 million during January-March 2025.					USD	EURO	GBP	RUPEE	CAD
PHOENIXFIN: Q1 Financials: EPS was Tk. (4.03) for January-March 2026 as against Tk. (7.81) for January-March 2025. NOCFPS was Tk. (0.40) for January-March 2026 as against Tk. 0.08 for January-March 2025. NAV per share was Tk. (106.49) as on March 31, 2026 and Tk. (102.46) as on March 31, 2025.					122.9	140.3	162.9	1.3	86.5

About Bank Asia Securities Ltd

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia PLC. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of both Dhaka Stock Exchange PLC. (DSE) & Chittagong Stock Exchange PLC. (CSE)

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