# BASL Daily Market Commentary

## Tuesday, July 21, 2026

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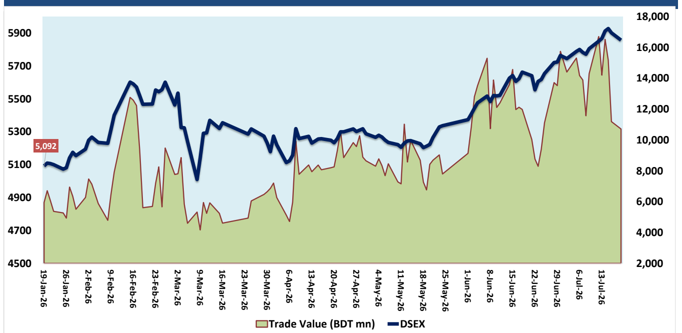
### Today's Market Snippet

The DSE broad Index DSEX has closed green today. The benchmark index has increased by 41.3 points or 0.7% and closed at 5899.0 points today. The blue-chip index DS30 has closed in green by 11.2 or 0.5% to 2220.0 points and the shariah based index DSES has also increased by 6.7 points or 0.6% to 1203.9 points respectively. Turnover has stood at BDT million 11,294( USD 91.42 million), about 16.85% higher than that of the previous trading session's value. NBFIs(4.3%), Mutual Funds (2.9%) and Tannery (2.3%) were in the top gaining sectors where as Services & Real Estate (-0.5%), Jute (-0.1%) and pharmaceuticals (-0.1%) were in the top losing sectors today . Textiles (18.7%) ,Banks (11.2%) ,and Pharmaceuticals (10.8%) were the top three leading sectors based on turnover position.QUEENSOUTH and LANKABAFIN were top three active stocks in the market. NOLYMER, IFIC1STMF and EXIM1STMF top three gainers while ISLAMIINS, ACIFORMULA and CNATEX are the top three losers today.




### Market Summary

| Index | Today | Last day | Change | Change (%) | YTD Change (%) |
|---|---|---|---|---|---|
| DSEX | 5899.0 | 5857.6 | 41.3 | 0.7% | 12.3% |
| DSES | 1203.9 | 1197.2 | 6.7 | 0.6% | 2.4% |
| DS30 | 2220.0 | 2208.8 | 11.2 | 0.5% | 13.9% |

*YTD= Year to the date*

| Advanced | Declined | Unchanged |
|---|---|---|
| 294 | 58 | 41 |

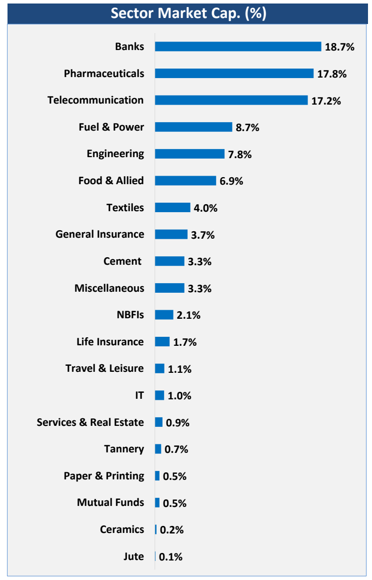
| Market Indicators | Today | Last day | | Today | Last day |
|---|---|---|---|---|---|
| Market PE | 10.39 | 10.33 | Market RSI (14) | 70.08 | 66.76 |

| Market Statistics | | Today | Last day | Change | Change (%) |
|---|---|---|---|---|---|
| Market Cap | Mn BDT | 7,082,583 | 7,108,834 | (26,252) | -0.37% |
| | Mn USD | 57,330 | 57,542 | (212) | |
| Turnover | Mn BDT | 11,294 | 9,665 | 1,629 | 16.85% |
| | Mn USD | 91.42 | 78.2 | 13.2 | |
| Volume | Mn Shares | 0 | 0.3 | 0.0 | 4% |
| Turnover Composition | | Top 20 Cos. | Top 15 Cos. | Top 10 Cos. | Top 5 Cos. |
| | Mn BDT | 2,927 | 2,268 | 1,472 | 494 |
| | % | 25.9% | 20.1% | 13.0% | 4.4% |

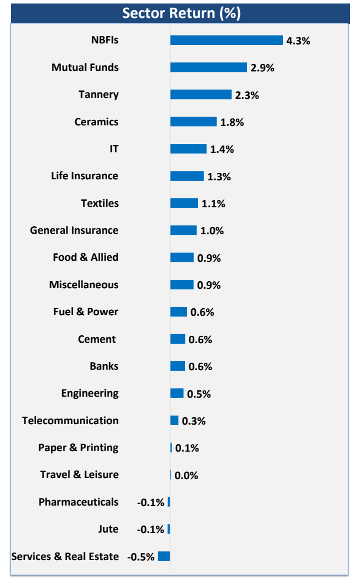
### Sector Review

| Sector Index | No. of Company | Turnover (mn) | (%) of Total Turnover | Turnover Δ (%) | M.Cap (mn) | (%) of Total M.Cap | M.Cap Δ (%) | P/E (x) |
|---|---|---|---|---|---|---|---|---|
| Banks | 33 | 1221.2 | 11.2% | 62.3% | 599,332 | 18.7% | 0.6% | 5.7 |
| Cement | 7 | 181.8 | 1.7% | -8.7% | 106,260 | 3.3% | 0.6% | 17.9 |
| Ceramics | 5 | 142.1 | 1.3% | 6.6% | 5,804 | 0.2% | 1.8% | 417.9 |
| Engineering | 42 | 871.5 | 8.0% | 39.7% | 251,004 | 7.8% | 0.5% | 19.1 |
| Food & Allied | 21 | 469.4 | 4.3% | 26.6% | 220,590 | 6.9% | 0.9% | 18.3 |
| Fuel & Power | 23 | 441.1 | 4.1% | 54.9% | 278,720 | 8.7% | 0.6% | 6.3 |
| General Insurance | 42 | 808.3 | 7.4% | -18.3% | 117,691 | 3.7% | 1.0% | 15.7 |
| IT | 11 | 482.6 | 4.4% | -2.5% | 33,275 | 1.0% | 1.4% | 26.6 |
| Jute | 3 | 45.0 | 0.4% | 8.1% | 2,306 | 0.1% | -0.1% | 28.4 |
| Life Insurance | 12 | 218.0 | 2.0% | -2.3% | 52,993 | 1.7% | 1.3% | n/m |
| Miscellaneous | 15 | 502.9 | 4.6% | 3.3% | 106,215 | 3.3% | 0.9% | 15.8 |
| Mutual Funds | 36 | 633.9 | 5.8% | 55.3% | 16,521 | 0.5% | 2.9% | 12.1 |
| NBFIs | 23 | 924.4 | 8.5% | 146.6% | 66,294 | 2.1% | 4.3% | 14.6 |
| Paper & Printing | 6 | 114.1 | 1.0% | -25.4% | 16,548 | 0.5% | 0.1% | 32.0 |
| Pharmaceuticals | 32 | 1169.3 | 10.8% | -21.9% | 571,876 | 17.8% | -0.1% | 10.3 |
| Services & Real Estate | 4 | 220.0 | 2.0% | -31.8% | 27,381 | 0.9% | -0.5% | 16.8 |
| Tannery | 6 | 146.1 | 1.3% | 80.2% | 22,538 | 0.7% | 2.3% | 14.2 |
| Telecommunication | 3 | 124.9 | 1.1% | 13.2% | 550,767 | 17.2% | 0.3% | 13.6 |
| Textiles | 58 | 2030.3 | 18.7% | 13.2% | 127,759 | 4.0% | 1.1% | 20.1 |
| Travel & Leisure | 4 | 126.7 | 1.2% | -9.0% | 33,952 | 1.1% | 0.0% | 22.2 |

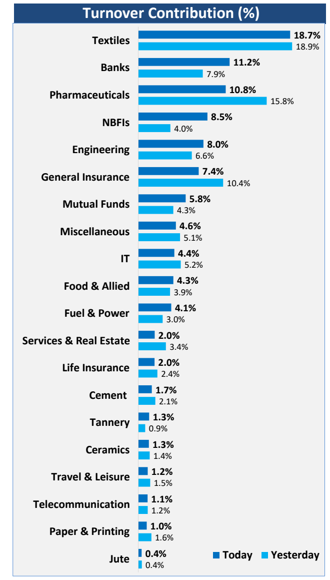
### Sector Market Cap. (%)




### Sector Return (%)




### Turnover Contribution (%)



## Most Active Stocks

| Scrips | Price | Change (%) | Turnover (BDT mn) | Turnover As (%) |
|---|---|---|---|---|
| QUEENSOUTH | 17.4 | 9.4% | 251.8 | 2.3% |
| MALEKSPIN | 44.2 | -2.2% | 242.6 | 2.2% |
| LANKABAFIN | 18.9 | 6.2% | 227.0 | 2.1% |
| IPDC | 33.2 | 0.3% | 204.0 | 1.9% |
| DSSL | 13.8 | 3.0% | 185.9 | 1.7% |
| TECHNODRUG | 48.5 | -3.0% | 182.7 | 1.7% |
| NCCBANK | 16 | 1.3% | 178.3 | 1.6% |
| BRACBANK | 63.9 | -0.3% | 174.3 | 1.6% |
| ETL | 14.6 | 3.5% | 171.1 | 1.6% |
| CITYBANK | 31.7 | 0.6% | 162.1 | 1.5% |

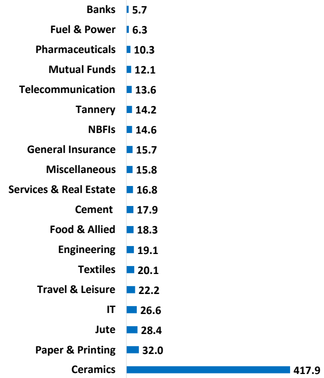
## Top Gainers

| Scrips | Price | Change (%) | Forward PE |
|---|---|---|---|
| NPOLYMER | 37.6 | 9.9% | 112.8 |
| IFIC1STMF | 4.5 | 9.8% | n/a |
| EXIM1STMF | 4.6 | 9.5% | n/a |
| QUEENSOUTH | 17.4 | 9.4% | 54.38 |
| MBL1STMF | 6 | 9.1% | 42.06 |
| UNITEDFIN | 18.2 | 9.0% | 113.75 |
| NCCBLMF1 | 7.3 | 9.0% | n/a |
| 1JANATAMF | 3.7 | 8.8% | n/a |
| PREMIERLEA | 2.5 | 8.7% | n/a |
| GREENDELMF | 5.2 | 8.3% | n/a |

## Top Losers

| Scrips | Price | Change (%) | Forward PE |
|---|---|---|---|
| ISLAMIINS | 60.3 | -3.8% | 14.78 |
| ACIFORMULA | 182 | -3.4% | 16.53 |
| CNATEX | 2.9 | -3.3% | 9.46 |
| TECHNODRUG | 48.5 | -3.0% | 30.83 |
| FARCHEM | 24.3 | -2.4% | n/a |
| MALEKSPIN | 44.2 | -2.2% | 8.21 |
| ALLTEX | 19.1 | -2.1% | 477.5 |
| POPULARLIF | 62.6 | -2.0% | - |
| ACFL | 23.3 | -1.7% | 249.64 |
| NEWLINE | 5.9 | -1.7% | 2.77 |

## Sector PE




## Lowest PE Instruments

| Scrips | PE | Price | Change | Turnover As (%) |
|---|---|---|---|---|
| SOUTHEASTB | 2.75 | 10.9 | 5.8% | 0.4% |
| PADMAOIL | 3.08 | 204.0 | 0.4% | 0.6% |
| NCCBANK | 3.48 | 16.0 | 1.3% | 0.5% |
| MPETROLEUM | 3.60 | 215.7 | 0.6% | 0.7% |
| SHAHJABANK | 3.90 | 17.8 | 1.1% | 0.6% |
| UTTARABANK | 3.97 | 21.4 | 0.5% | 0.5% |
| MTB | 4.05 | 14.0 | 2.2% | 0.4% |
| PRIMEBANK | 4.32 | 31.0 | 0.3% | 1.0% |
| DUTCHBANGL | 4.33 | 49.8 | 1.0% | 1.2% |
| BANKASIA | 4.61 | 18.6 | 0.0% | 0.6% |
| POWERGRID | 4.74 | 40.8 | 0.7% | 1.0% |
| EBL | 4.90 | 24.4 | 0.0% | 0.9% |
| CITYBANK | 4.92 | 31.7 | 0.6% | 1.2% |
| BSRMLTD | 5.02 | 106.8 | 0.8% | 0.9% |
| JAMUNAOIL | 5.15 | 184.4 | 0.7% | 0.6% |

## Highest PE Instruments

| Scrips | PE | Price | Change | Turnover As (%) |
|---|---|---|---|---|
| BDAUTOCA | 1790.00 | 214.8 | 1.9% | 0.0% |
| NAVANACNG | 1710.00 | 22.8 | -0.4% | 0.0% |
| MONNOFABR | 1702.50 | 22.7 | 1.8% | 0.1% |
| MONNOAGML | 1567.50 | 355.3 | 0.3% | 0.0% |
| LEGACYFOOT | 1376.25 | 73.4 | 5.9% | 0.1% |
| FUWANGCER | 1207.50 | 16.1 | 3.9% | 0.1% |
| DULAMIACOT | 843.38 | 224.9 | 5.4% | 0.0% |
| IBP | 701.25 | 18.7 | 1.1% | 0.1% |
| BANGAS | 693.00 | 138.6 | 0.6% | 0.0% |
| HAMI | 567.14 | 158.8 | -1.5% | 0.0% |
| DAFODILCOM | 504.30 | 168.1 | 2.7% | 0.2% |
| ALLTEX | 477.50 | 19.1 | -2.1% | 0.0% |
| DSHGARME | 462.59 | 172.7 | 5.7% | 0.0% |
| VFSTDL | 420.00 | 16.8 | 2.4% | 0.0% |
| MONNOCERA | 299.06 | 95.7 | 0.5% | 0.1% |

## Market Leaders Composition

| Scrip | Price | Change (%) | Market Cap. (BDT mn) | Market Cap. As (%) |
|---|---|---|---|---|
| GP | 258.1 | 0.4% | 348,512 | 9.8% |
| SQURPHARMA | 221.8 | 0.0% | 196,615 | 5.5% |
| ROBI | 32.8 | 0.0% | 171,804 | 4.8% |
| BATBC | 224.6 | 1.4% | 121,284 | 3.4% |
| WALTONHIL | 398.8 | 0.2% | 120,808 | 3.4% |
| BRACBANK | 63.9 | -0.3% | 113,085 | 3.2% |
| MARICO | 2748.5 | 0.0% | 86,578 | 2.4% |
| UPGDCL | 127.6 | 0.6% | 73,969 | 2.1% |
| LHB | 61.1 | 0.5% | 70,960 | 2.0% |
| BXPHARMA | 151.2 | 0.4% | 67,452 | 1.9% |

## Upcoming Record Date & AGM date for Dividends/Right Offerings

| Scrip | Declaration | Record Date | AGM Date |
|---|---|---|---|
| NORTHRNINS | 5%C, 5%S | 28.06.2026 | 29.08.2026 |
| SICL | 10% | 23.07.2026 | 27.09.2026 |
| UNIONINS | 10%c | 25.06.2026 | 25.08.2026 |
| PRAGATILIF | 15%c,10%s | 14.07.2026 | 13.08.2026 |
| CLICL | 4% | 22.07.2026 | 10.08.2026 |
| POPULARLIF | 20% | 20.07.2026 | 22.09.2026 |
| MEGHNALIFE | 15%c | 23.07.2026 | 20.08.2026 |

## Performances of World Stock Indices

| Indices | Country | Index Value | Change | Change (%) |
|---|---|---|---|---|
| DJIA | USA | 51,839 | -307 | -0.6% |
| FTSE 100 | UK | 10,558 | 2,111 | 0.0% |
| SENSEX | India | 77,422 | -287 | -0.4% |
| Nikkei 225 | Japan | 66,252 | 2,111 | 3.3% |
| S&P 500 | USA | 7,443 | -14 | -0.2% |
| NYSE Comp. | USA | 25,508 | -12 | -0.1% |

## Today's News Cut

**RUPALILIFE: Dividend Declaration:**
The Board of Directors has recommended 12% Cash Dividend for the year ended December 31, 2025. Date of AGM: 24.09.2026, Time: 10:00 AM, Venue: Through Digital Platform (Link will be notified later). Record Date: 20.08.2026.

RUPALILIFE: Q1 Financials:
As per life revenue account of the company for January to March, 2026, excess of total expenses including claims over total i ncome (deficit) was BDT 70.95 million as against excess of total expenses including claims over total income over (deficit) of BDT 150.55 million in the corresponding previous period of 2025. (cont.)

## Exchange Rates

| USD | EURO | GBP | RUPEE | CAD |
|---|---|---|---|---|
| 123.5 | 141.1 | 166.0 | 2.7 | 87.8 |

**Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and todays' close price.  *PE excludes stocks with negetive earnings and Z catagory *Turnover includes block trade*

### *About Bank Asia Securities Ltd*

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia PLC. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of both Dhaka Stock Exchange PLC. (DSE) & Chittagong Stock Exchange PLC. (CSE)

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