

BASL Daily Market Commentary

Sunday, June 21, 2026

Hadi mansion (2nd floor) 2, Dilkusha Commercial Area, Dhaka-1000

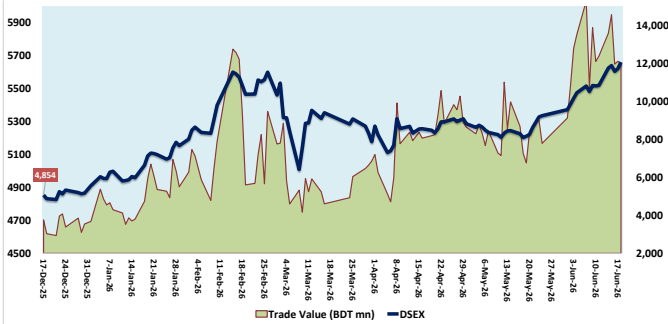
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Today's Market Snippet

The DSE broad Index DSEX has closed red today. The benchmark index has decreased by 21.5 points or 0.4 and closed at 5639.9 points today. The blue-chip index DS30 has closed in green by 2.4 or 0.1 to 2145.5 points but the shariah based index DSES has decreased by 1.8 points or 0.2% to 1148.7 points respectively. Turnover has stood at BDT million 10,024 (USD 81.66million), about 16.27% lower than that of the previous trading session's value. Telecommunication (1.3%), Pharmaceuticals (0.6%) and Food & Allied (0.4%) were in the top gaining sectors where as Services & Real Estate (-3.9%) , Ceramics (-2.7%) and General Insurance (-2.2%) were in the top losing sectors today .Pharmaceuticals (13.3%),Engineering (12.9%) and Textiles (11.7%), were the top three leading sectors based on turnover position. BAXPHARMA , SAPORT and IPDC were top three active stocks in the market. 1JANARAMF ,SIMTEX and KDSALTD top three gainers while MEGHNAPEP, BEXIMCO and REGENTTEX are the top three losers today.

Last Six Months Market Movement



Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5639.9	5661.4	-21.5	-0.4%	8.5%
DSES	1148.7	1150.5	-1.8	-0.2%	-1.6%
DS30	2145.5	2143.1	2.4	0.1%	10.5%

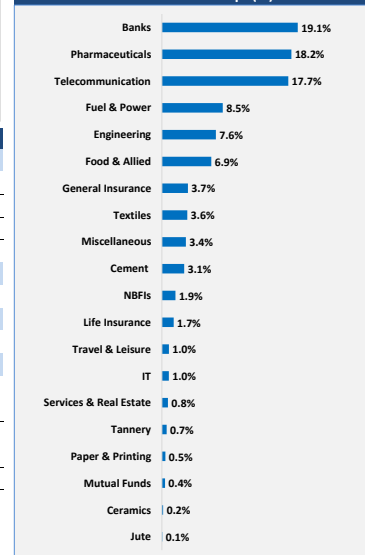
YTD= Year to the date

Advanced			Declined		Unchanged		
71			298		27		
Market Indicators		Today	Last day			Today	Last day
Market PE		10.12	10.13	Market RSI (14)		72.96	76.94
Market Statistics			Today	Last day	Change	Change (%)	
Market Cap	Mn BDT	6,928,539		6,934,408	(5,869)		
	Mn USD	56,444		56,492	(48)		
Turnover	Mn BDT	10,024		11,972	(1,948)		
	Mn USD	81.66		97.5	(15.9)	-16.27%	
Volume	Mn Shares	329		438.3	(109.7)	-25%	
Turnover Composition			Top 20 Cos.	Top 15 Cos.	Top 10 Cos.	Top 5 Cos.	
			3,520	2,934	2,130	905	
	%		35.1%	29.3%	21.2%	9.0%	

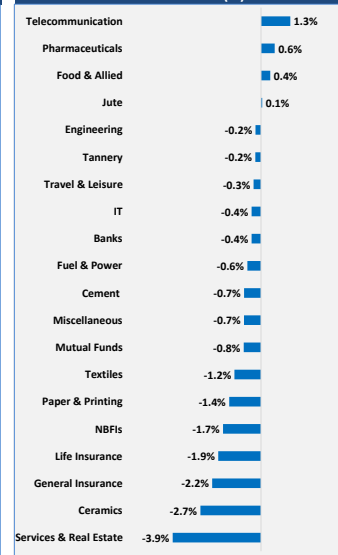
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	33	912.3	9.6%	-9.6%	587,925	19.1%	-0.4%	5.6
Cement	7	119.8	1.3%	-36.8%	96,555	3.1%	-0.7%	16.3
Ceramics	5	152.1	1.6%	-21.7%	5,558	0.2%	-2.7%	400.2
Engineering	42	1224.1	12.9%	1.6%	233,516	7.6%	-0.2%	17.8
Food & Allied	21	460.7	4.8%	-26.3%	213,749	6.9%	0.4%	17.7
Fuel & Power	23	364.5	3.8%	3.8%	263,454	8.5%	-0.6%	5.9
General Insurance	42	801.6	8.4%	1.3%	112,604	3.7%	-2.2%	15.3
IT	11	527.9	5.5%	-15.2%	30,169	1.0%	-0.4%	24.1
Jute	3	7.6	0.1%	-8.9%	1,975	0.1%	0.1%	24.3
Life Insurance	12	190.9	2.0%	-21.1%	51,262	1.7%	-1.9%	n/m
Miscellaneous	15	664.0	7.0%	-13.5%	103,795	3.4%	-0.7%	15.4
Mutual Funds	36	159.8	1.7%	-45.6%	13,602	0.4%	-0.8%	10.0
NBFIs	23	495.7	5.2%	-30.5%	58,694	1.9%	-1.7%	12.8
Paper & Printing	6	94.3	1.0%	-3.7%	15,067	0.5%	-1.4%	29.1
Pharmaceuticals	32	1262.1	13.3%	-18.7%	560,443	18.2%	0.6%	10.5
Services & Real Estate	4	443.6	4.7%	-29.5%	26,128	0.8%	-3.9%	16.1
Tannery	6	78.6	0.8%	-20.4%	20,729	0.7%	-0.2%	13.1
Telecommunication	3	371.9	3.9%	-24.3%	547,186	17.7%	1.3%	14.2
Textiles	58	1117.4	11.7%	-24.6%	110,045	3.6%	-1.2%	17.3
Travel & Leisure	4	65.9	0.7%	14.4%	30,377	1.0%	-0.3%	19.9

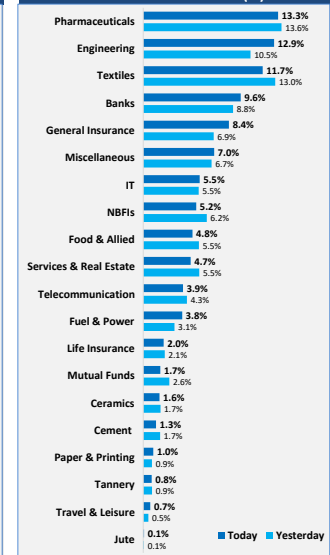
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



Most Active Stocks					Top Gainers				Top Losers			
Scripts	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)	Scripts	Price	Change (%)	Forward PE	Scripts	Price	Change (%)	Forward PE
BXPHARMA	145.3	2.5%	507.8	5.3%	1STPRIMFMF	22.6	7.6%	11.53	MEGHNAPET	66.6	-9.9%	n/a
SAPORTL	54.4	-5.2%	397.1	4.2%	SIMTEX	27.8	5.7%	21.72	BEXIMCO	42.9	-9.9%	n/a
IPDC	29	-2.0%	356.0	3.7%	KDSALTD	51.8	4.6%	25.56	REGENTTEX	5.6	-9.7%	n/a
ROBI	32.9	0.3%	273.6	2.9%	ICBAGRANI1	7.3	4.3%	7.71	TUNGHAI	2.9	-9.4%	n/a
NCCBANK	16	-1.2%	221.6	2.3%	GHAIL	15.8	3.9%	n/a	USMANIAGL	39.8	-9.3%	n/a
DOMINAGE	79.5	-1.2%	194.5	2.0%	SICL	39.8	3.9%	11.57	PLFSL	1.2	-7.7%	n/a
KBPPWBIL	43	-7.1%	179.2	1.9%	NFML	22	3.8%	n/a	FAREASTFIN	1.2	-7.7%	n/a
SIMTEX	27.8	5.7%	176.5	1.9%	JMISMDL	134.8	3.3%	n/a	ILFSL	1.2	-7.7%	n/a
BDTHAI	21.2	1.9%	163.6	1.7%	AAMRANET	19.9	3.1%	19.38	MEGCONMILK	34.8	-7.4%	n/a
KDSALTD	51.8	4.6%	161.8	1.7%	BDCOM	33.2	3.1%	54.13	SAIFPOWER	8.8	-7.4%	12.57

Sector PE		Lowest PE Instruments					Highest PE Instruments				
		Scripts	PE	Price	Change	Turnover As (%)	Scripts	PE	Price	Change	Turnover As (%)
Banks	5.6	SOUTHEASTB	2.55	10.1	0.0%	0.4%	BDAUTOCA	1768.33	212.2	-2.4%	0.0%
Fuel & Power	5.9	PADMAOIL	3.09	186.4	1.2%	0.5%	MONNOFABR	1680.00	22.4	-2.2%	0.1%
Mutual Funds	10.0	NCCBANK	3.18	16.0	-1.2%	0.5%	NAVANACNG	1650.00	22.0	0.0%	0.0%
Pharmaceuticals	10.5	MPETROLEUM	3.60	210.7	0.7%	0.7%	MONNOAGML	1521.62	344.9	-0.3%	0.0%
NBFIs	12.8	SHAHJABANK	3.81	17.1	0.0%	0.6%	LEGACYFOOT	1235.63	65.9	-2.8%	0.1%
Tannery	13.1	MTB	3.82	12.9	-7.2%	0.4%	FUWANGCER	1132.50	15.1	-2.6%	0.1%
Telecommunication	14.2	DUTCHBANGL	3.98	43.6	-1.1%	1.1%	BANGAS	665.50	133.1	-1.2%	0.0%
General Insurance	15.3	UTTARABANK	4.04	21.4	-0.5%	0.5%	DULAMIAACOT	654.75	174.6	-1.7%	0.0%
Miscellaneous	15.4	PRIMEBANK	4.05	30.4	-0.7%	1.0%	IBP	566.25	15.1	-3.2%	0.1%
Services & Real Estate	16.1	POWERGRID	4.25	37.2	-0.8%	1.0%	HAMI	518.57	145.2	-3.1%	0.0%
Cement	16.3	BSRMLTD	4.47	93.4	-0.3%	0.8%	DAFODILCOM	486.60	162.2	0.2%	0.2%
Textiles	17.3	BANKASIA	4.51	18.6	0.5%	0.6%	ALLTEX	422.50	16.9	-0.6%	0.0%
Food & Allied	17.7	CITYBANK	4.74	30.6	-0.3%	1.2%	VFSTDL	402.50	16.1	-3.6%	0.0%
Engineering	17.8	JAMUNAOIL	4.84	175.5	-0.3%	0.6%	DSHGARME	390.27	145.7	0.3%	0.0%
Travel & Leisure	19.9	EBL	4.95	25.0	0.0%	1.0%	MONNOCERA	290.00	92.8	-2.7%	0.1%
IT	24.1										
Jute	24.3										
Paper & Printing	29.1										
Ceramics											

Market Leaders Composition					Upcoming Record Date & AGM date for Dividends/Right Offerings				Performances of World Stock Indices				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)	Scrip	Declaration	Record Date	AGM Date	Indices	Country	Index Value	Change	Change (%)
GP	257	1.9%	347,027	10.1%	RUPALIINS	5%C,5%S	4.06.2026	29.07.2026	DJIA	USA	51,565	72	0.1%
SQURPHARMA	222.5	0.9%	197,235	5.7%	DHAKABANK	10%C	18.05.2026	25.06.2026	FTSE 100	UK	10,363	197	0.0%
ROBI	32.9	0.3%	172,328	5.0%	MERCINS	10%C	25.05.2026	30.06.2026	SENSEX	India	76,803	-607	-0.8%
BATBC	217	1.7%	117,180	3.4%	PROVATIINS	12%C	10.06.2026	10.08.2026	Nikkei 225	Japan	71,250	197	0.3%
BRACBANK	66.1	0.3%	116,978	3.4%	TRUSTBANK	8%C,5%S	11.06.2026	28.07.2026	S&P 500	USA	7,501	80	1.1%
WALTONHIL	384	0.1%	116,324	3.4%	NBL	0%	15.06.2026	13.08.2026	NYSE Comp.	USA	26,518	496	1.9%
MARICO	2764.5	0.5%	87,082	2.5%	EASTERNINS	15%C	16.06.2026	14.07.2026					
UPGDCL	123.5	-1.4%	71,592	2.1%									
BERGERPBL	1414.2	-0.3%	65,588	1.9%									
BXPHARMA	145.3	2.5%	64,820	1.9%									

Today's News Cut					Exchange Rates				
CAPITECGBF: Daily NAV: On the close of operation on June 18, 2026, the Fund has reported Net Asset Value (NAV) of Tk. 10.39 per unit on the basis of current market price and Tk. 11.04 per unit on the basis of cost price against face value of Tk. 10.00 whereas total Net Assets of the Fund stood at Tk. 1,617,604,478.20 on the basis of current market price and Tk. 1,718,889,361.09 on the basis of cost price after considering all assets and liabilities of the Fund.					USD	EURO	GBP	RUPEE	CAD
GRAMEENS2: Daily NAV: On the close of operation on June 18, 2026, the Fund has reported Net Asset Value (NAV) of Tk. 16.75 per unit on the basis of current market price and Tk. 10.90 per unit on the basis of cost price against face value of Tk. 10.00 whereas total Net Assets of the Fund stood at Tk. 3,055,468,752.00 on the basis of current market price and Tk. 1,988,849,427.00 on the basis of cost price after considering all assets and liabilities of the Fund.					122.8	140.8	162.4	1.3	86.7

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. **PE excludes stocks with negative earnings and Z category **Turnover includes block trade

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