

BASL Daily Market Commentary

Thursday, October 15, 2026

Hadi mansion (2nd floor) 2, Dilkusha Commercial Area, Dhaka-1000

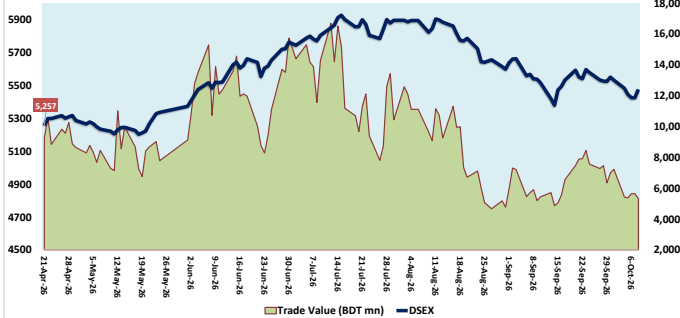
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Today's Market Snippet

The DSE broad Index DSEX has closed green today. The benchmark index has increased by 22.7 points or 0.4% and closed at 5452.1 points today. The blue-chip index DS30 has closed in green by 3.9 or 0.2% to 2096.5 points and the shariah based index DSES also increased by 5.5 points or 0.5% to 1078.0 points respectively. Turnover has stood at BDT million 4,997(USD 40.50 million), about 20.07% higher than that of the previous trading session's value. Mutual Funds(3.1%), IT (2.7%) and Ceramics (2.3%) were in the top-gaining sectors where as Jute (-2.5%), Telecommunication (-0.2%) and Banks (0.0%) were in the top losing sectors today . Textiles (24.8%) , Engineering (13.6%) and General Insurance (12.9%) were the top three leading sectors based on turnover position. SAIHAMTEX, SONALIANSH and BSRMSTEEL were top three active stocks in the market. FEKDIL , ORIONPHARM and EXIM1STMF top three gainers while BIFC , PREMIERLEA and RENWICKJA are the top three losers today.

Last Six Month DSEX Movement



Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5452.1	5429.4	22.7	0.4%	4.1%
DSES	1078.0	1072.4	5.5	0.5%	-8.3%
DS30	2096.5	2092.6	3.9	0.2%	7.9%

YTD= Year to the date

Advanced		Declined		Unchanged	
240		90		55	
Market Indicators	Today	Last day		Today	Last day
Market PE	9.14	9.12	Market RSI (14)	42.65	39.21
Market Statistics		Today	Last day	Change	Change (%)
Market Cap	Mn BDT	6,841,079	6,846,360	(5,281)	-0.08%
	Mn USD	55,443	55,486	(43)	
Turnover	Mn BDT	4,997	4,162	835	20.07%
	Mn USD	40.50	33.7	6.8	
Volume	Mn Shares	162	154.0	8.2	5%
Turnover Composition		Top 20 Cos.	Top 15 Cos.	Top 10 Cos.	Top 5 Cos.
	Mn BDT	1,648	1,312	912	304
	%	33.0%	26.3%	18.3%	6.1%

Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	33	284.5	6.2%	-10.3%	563,761	19.0%	0.0%	5.5
Cement	7	28.1	0.6%	4.9%	90,260	3.0%	0.8%	15.6
Ceramics	5	37.7	0.8%	22.3%	4,521	0.2%	2.3%	79.8
Engineering	42	622.4	13.6%	92.2%	214,004	7.2%	0.3%	8.3
Food & Allied	21	160.1	3.5%	0.6%	207,049	7.0%	0.1%	17.3
Fuel & Power	23	198.1	4.3%	2.9%	258,148	8.7%	0.1%	5.9
General Insurance	42	588.3	12.9%	12.6%	119,408	4.0%	0.7%	15.1
IT	11	88.2	1.9%	45.2%	27,062	0.9%	2.7%	24.8
Jute	3	164.3	3.6%	24.1%	2,586	0.1%	-2.5%	31.8
Life Insurance	12	96.0	2.1%	-8.9%	45,607	1.5%	0.2%	n/m
Miscellaneous	15	187.1	4.1%	17.4%	101,997	3.4%	0.9%	10.2
Mutual Funds	36	272.5	6.0%	-17.5%	16,152	0.5%	3.1%	7.9
NBFIs	23	135.0	3.0%	108.5%	56,438	1.9%	1.4%	11.0
Paper & Printing	6	46.8	1.0%	4.5%	14,456	0.5%	0.1%	27.9
Pharmaceuticals	32	423.9	9.3%	24.6%	542,216	18.3%	0.3%	9.7
Services & Real Estate	4	27.4	0.6%	-24.0%	24,866	0.8%	0.9%	17.5
Tannery	6	23.0	0.5%	-53.8%	20,368	0.7%	0.1%	17.9
Telecommunication	3	33.3	0.7%	59.8%	504,395	17.0%	-0.2%	12.2
Textiles	58	1132.4	24.8%	22.0%	118,312	4.0%	1.7%	19.1
Travel & Leisure	4	22.2	0.5%	-13.6%	28,852	1.0%	1.4%	18.9

Sector Market Cap. (%)

Banks	19.0%
Pharmaceuticals	18.3%
Telecommunication	17.0%
Fuel & Power	8.7%
Engineering	7.2%
Food & Allied	7.0%
General Insurance	4.0%
Textiles	4.0%
Miscellaneous	3.4%
Cement	3.0%
NBFIs	1.9%
Life Insurance	1.5%
Travel & Leisure	1.0%
IT	0.9%
Services & Real Estate	0.8%
Tannery	0.7%
Mutual Funds	0.5%
Paper & Printing	0.5%
Ceramics	0.2%
Jute	0.1%

Sector Return (%)

Mutual Funds	3.1%
IT	2.7%
Ceramics	2.3%
Textiles	1.7%
Travel & Leisure	1.4%
NBFIs	1.4%
Services & Real Estate	0.9%
Miscellaneous	0.9%
Cement	0.8%
General Insurance	0.7%
Pharmaceuticals	0.3%
Engineering	0.3%
Life Insurance	0.2%
Food & Allied	0.1%
Tannery	0.1%
Fuel & Power	0.1%
Paper & Printing	0.1%
Banks	0.0%
Telecommunication	-0.2%
Jute	-2.5%

Turnover Contribution (%)

Textiles	24.8%
Engineering	13.6%
General Insurance	12.9%
Pharmaceuticals	9.3%
Banks	6.2%
Mutual Funds	6.0%
Fuel & Power	4.3%
Miscellaneous	4.1%
Jute	3.6%
Food & Allied	3.5%
NBFIs	3.0%
Life Insurance	2.1%
IT	1.9%
Paper & Printing	1.0%
Ceramics	0.8%
Telecommunication	0.7%
Cement	0.6%
Services & Real Estate	0.6%
Tannery	0.5%
Travel & Leisure	0.5%

Most Active Stocks				
Scripts	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
SAIHAMTEX	46.7	3.3%	304.2	6.7%
SONALIANSH	238.4	-2.5%	164.2	3.6%
BSRMSTEEL	89.3	1.4%	135.9	3.0%
NAHEEACP	37.6	6.5%	103.1	2.3%
ISLAMIINS	71.1	4.9%	102.7	2.2%
FEKDIL	20.6	12.0%	102.0	2.2%
ETL	14.1	1.4%	83.1	1.8%
SQURPHARMA	219.7	0.0%	81.4	1.8%
SIPLC	133.4	3.3%	80.8	1.8%
ORIONINFU	251.1	4.1%	79.7	1.7%

Top Gainers			
Scripts	Price	Change (%)	Forward PE
FEKDIL	20.6	12.0%	n/a
ORIONPHARM	29.1	9.8%	n/a
EXIM1STMF	5.6	9.8%	n/a
COPPERTECH	21.5	9.7%	35.83
MBL1STMF	9.1	9.6%	63.79
RDFOOD	22	9.5%	31.73
GOLDENSON	10.9	9.0%	n/a
PDL	5.3	8.2%	198.75
ICBSONALI1	8	8.1%	7.14
NURANI	2.8	7.7%	n/a

Top Losers			
Scripts	Price	Change (%)	Forward PE
BIFC	3.4	-5.6%	n/a
PREMIERLEA	1.8	-5.3%	n/a
RENWICKJA	842.7	-5.2%	-
APOLOISPAT	2.4	-4.0%	n/a
APEXFOODS	312.9	-3.8%	22.02
GENNEXT	2.6	-3.7%	n/a
BDLAMPS	245.5	-3.4%	2045.83
HFL	9.8	-3.0%	n/a
BDWELDING	10.2	-2.9%	n/a
ONEBANKPLC	7	-2.8%	4.49



Lowest PE Instruments				
Scripts	PE	Price	Change	Turnover As (%)
ENVOYTEX	8.43	69.5	1.3%	0.4%
SHAHJABANK	2.87	17.3	-0.6%	0.6%
PADMAOIL	3.24	194.7	0.5%	0.6%
SOUTHEASTB	3.32	11.4	-0.9%	0.5%
NCCBANK	3.48	14.6	0.0%	0.5%
MPETROLEUM	3.51	204.9	-0.1%	0.7%
BEACHHATCH	3.70	23.6	4.4%	0.0%
PRIMEBANK	3.86	28.2	0.0%	1.0%
BSRMLTD	3.96	96.6	-2.7%	0.9%
EBL	4.10	22.9	0.0%	0.9%
UTTARABANK	4.29	20.9	0.0%	0.5%
ONEBANKPLC	4.42	7.0	-2.8%	0.2%
POWERGRID	4.49	37.8	0.0%	1.1%
PUBALIBANK	4.54	40.3	-0.2%	1.4%
BSRMSTEEL	4.59	89.3	1.4%	1.0%

Highest PE Instruments				
Scripts	PE	Price	Change	Turnover As (%)
NAVANACNG	1410.00	18.8	0.0%	0.0%
MONNOAGML	1319.12	299.0	-0.1%	0.0%
MONNOFABR	1282.50	17.1	3.6%	0.1%
LEGACYFOOT	1237.50	66.0	0.9%	0.1%
FUWANGCER	862.50	11.5	4.5%	0.0%
DULAMIACOT	745.88	198.9	-0.1%	0.0%
ALLTEX	692.50	27.7	3.4%	0.0%
HAMI	516.07	144.5	1.5%	0.0%
IBP	495.00	13.2	3.1%	0.0%
BANGAS	473.75	113.7	0.1%	0.0%
DAFODILCOM	468.60	156.2	2.5%	0.2%
DSHGARME	378.75	141.4	-0.7%	0.0%
VFSTDL	287.50	11.5	2.7%	0.0%
RAKCERAMIC	246.00	24.6	0.4%	0.3%
AMBEEPHA	245.41	739.5	0.0%	0.1%

Trade Compositon of Client Group			
Client Type	Buy %	Sale %	% of Total
Retail	92.75%	88.60%	90.68%
BDT mn	4,635	4,427	4,531
Institution	5.44%	5.64%	5.54%
BDT mn	272	282	277
Foreign	0.36%	4.27%	2.31%
BDT mn	18	213	115
Dealer	0.75%	0.75%	0.75%
BDT mn	37	37	37
Others	0.70%	0.73%	0.71%
BDT mn	35	36	35

Instrument Categorywise Trade Figures		
Type	No of Trade	Traded Value
A	100,533	2,967.56
B	46,918	1,387.94
Z	14,888	227.83

Upcoming Record Date & AGM date for Dividends/Right Offerings			
Script	Declaration	Record Date	AGM Date
APEXFOOT	15%C, 15%B	15.10.2026	29.11.2026
ENVOYTEX	32.50%C	26.10.2026	05.12.2026
BANGAS	3% C	19.10.2026	12.11.2026
TALLUSPIN	0%	19.10.2026	12.11.2026
IBNSINA	77%C	26.10.2026	23.11.2026
APEXSPINN	20%C	27.10.2026	26.11.2026
APEXFOODS	20%C	27.10.2026	26.11.2026
EHL	20% C	29.10.2026	22.12.2026
FINEFOODS	40.5% C	12.11.2026	26.12.2026

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	51,180	-341	-0.7%
FTSE 100	UK	10,410	-48	-0.5%
SENSEX	India	71,590	-1,048	-1.4%
Nikkei 225	Japan	69,244	-792	-1.1%
S&P 500	USA	7,802	-17	-0.2%
NYSE Comp.	USA	27,539	-61	-0.2%

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
123.4	137.7	137.7	2.7	0.8

Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	238	-0.4%	321,371	9.8%
SQURPHARMA	219.7	0.0%	194,753	5.9%
ROBI	29.7	0.0%	155,567	4.8%
BATBC	218.6	0.2%	118,044	3.6%
BRACBANK	66.2	0.3%	117,155	3.6%
WALTONHIL	330.1	0.0%	99,997	3.1%
MARICO	2646.3	0.0%	83,358	2.5%
BERGERPBL	1459.5	0.6%	67,689	2.1%
UPGDCL	113.2	-0.4%	65,622	2.0%
BXPHARMA	145.8	0.6%	65,043	2.0%

Today's News Cut			
BSRMLTD: Dividend Declaration The Board of Directors has recommended 55% Cash Dividend for the year ended June 30, 2026. Date of AGM: 17.12.2026, Time: 1200 PM, Venue/Mode: Digital Platform. Record Date: 15.11.2026. The Company has also reported Consolidated EPS of Tk. 23.54, Consolidated NAV per share of Tk. 186.06 and Consolidated NOCFPS of Tk. 6.49 for the year ended June 30, 2026 as against Tk. 20.57, Tk. 166.79 and Tk. 52.15 (restated) respectively for the year ended June 30, 2025. Reasons for deviation: NOCFPS decreased by 86.35% owing to higher cash outflow for settling short-term debt or reducing the debt burden. Both Net Profit and Earnings per Share (EPS) increased by 14.45%, reflecting the combined effect of revenue growth, cost optimization, and improved operational efficiency.			
BSRMSTEEL: Dividend Declaration The Board of Directors has recommended 60.00% Cash Dividend for the year ended 30-Jun-2026. Date of AGM: 17-Dec-2026, Time: 10:30 AM, Venue: Digital Platform. Record Date: 15-Nov-2026. The Company has also reported EPS of Tk. 19.03, NAV per share of Tk. 106.36 and NOCFPS of Tk. 24.46 for the year ended 30-Jun-2026 as against EPS of Tk. 13.77, NAV per share of Tk. 90.52 and NOCFPS of Tk. 45.02 (Restated) for the year ended 30-Jun-2025.			
Dividend Declaration The Board of Directors has recommended 6% Cash Dividend (Tk. 0.60 per share of Tk. 10.00 each) for the year ended June 30, 2026. Date of AGM: 23.12.2026, Time: 11:00 AM, Venue: Digital Platform. Record Date: 12.11.2026. The Company has also reported EPS of Tk. (0.67), NAV per share of Tk. 19.27 and NOCFPS of Tk. (3.40) for the year ended June 30, 2026 as against Tk. 1.71, Tk. 21.37 and Tk. 1.75 respectively for the year ended June 30, 2025.			

**Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade*

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