

BASL Daily Market Commentary

Sunday, May 10, 2026

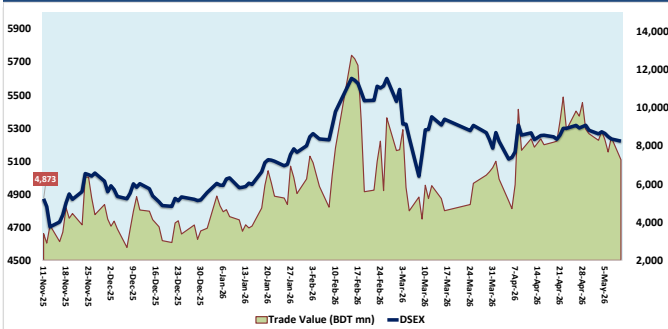
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Today's Market Snippet

The DSE broad Index DSEX has closed red today. The benchmark index has decreased by 13.2 points or 0.3 and closed at 5220.9 points today. The blue-chip index DS30 has closed in red by 11.3 or 0.6% to 1990.3 points and the shariah based index DSES has also decreased by 1.9 points or 0.2% to 1056.2 points respectively. Turnover has stood at BDT million 7,275 (USD 59.26 million), about 13.90% lower than that of the previous trading session's value. Mutual Funds (4.9%) and Tannery (1.8%) and Jute (1.1%) were in the top gaining sectors where as Paper & Printing (-1.8%) , Ceramics (-0.9%) and Textiles (-0.9%) sectors were in the top losing sectors today . Engineering (14.9%) ,General Insurance (14.1%) and Textiles (11.8%) were the top three leading sectors based on turnover position. MONNOCERA,DOMINAGE, and BDTHAIFOOD were top three active stocks in the market.CONTININS , IFILSLMF1 and FBFIF top three gainers while SAIHAMCOT, ALIF and SONARBAINS are the top three losers today.

Last Six Months Market Movement



Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5220.9	5234.1	-13.2	-0.3%	0.3%
DSES	1056.2	1058.2	-1.9	-0.2%	-9.5%
DS30	1990.3	2001.6	-11.3	-0.6%	3.2%

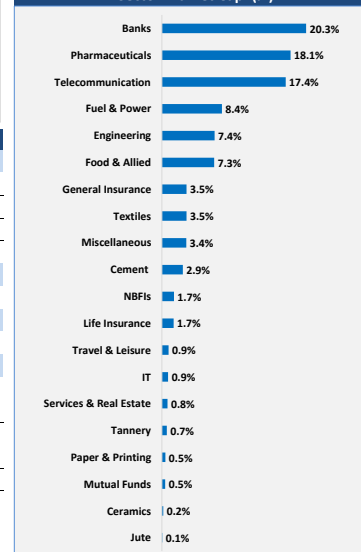
YTD= Year to the date

Advanced		Declined		Unchanged	
161		194		39	
Market Indicators	Today	Last day	Market RSI (14)		
Market PE	9.79	9.82	Today 43.72, Last day 45.23		
Market Statistics		Today	Last day	Change	Change (%)
Market Cap	Mn BDT	6,764,558	6,799,949	(35,391)	-0.52%
	Mn USD	55,108	55,397	(288)	
Turnover	Mn BDT	7,275	8,449	(1,175)	-13.90%
	Mn USD	59.26	68.8	(9.6)	
Volume	Mn Shares	247	252.0	(4.6)	-2%
	Turnover Composition		Top 20 Cos.	Top 15 Cos.	Top 10 Cos.
Mn BDT	2,219	1,843	1,349	713	
%	30.5%	25.3%	18.5%	9.8%	

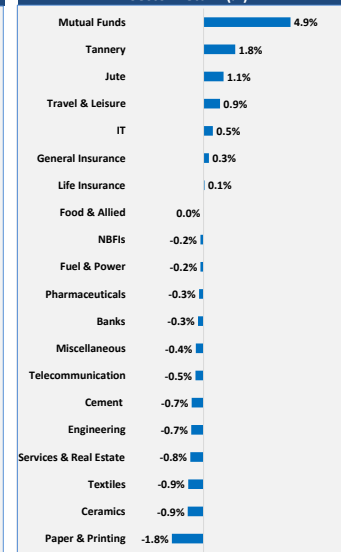
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	33	515.7	7.5%	-24.7%	587,975	20.3%	-0.3%	5.8
Cement	7	34.9	0.5%	-9.7%	85,528	2.9%	-0.7%	13.1
Ceramics	5	409.5	5.9%	9.9%	5,669	0.2%	-0.9%	408.2
Engineering	42	996.2	14.4%	-22.8%	214,917	7.4%	-0.7%	16.3
Food & Allied	21	507.5	7.4%	4.5%	213,220	7.3%	0.0%	22.4
Fuel & Power	23	203.9	3.0%	-30.6%	244,611	8.4%	-0.2%	5.5
General Insurance	42	972.2	14.1%	-9.3%	100,345	3.5%	0.3%	14.1
IT	11	286.4	4.2%	33.4%	25,304	0.9%	0.5%	20.2
Jute	3	15.3	0.2%	15.4%	1,840	0.1%	1.1%	22.6
Life Insurance	12	135.0	2.0%	-21.9%	48,013	1.7%	0.1%	n/m
Miscellaneous	15	338.8	4.9%	-14.3%	99,614	3.4%	-0.4%	15.1
Mutual Funds	36	268.4	3.9%	122.3%	13,493	0.5%	4.9%	9.9
NBFIs	23	57.3	0.8%	-1.5%	49,410	1.7%	-0.2%	9.3
Paper & Printing	6	137.7	2.0%	-19.3%	14,209	0.5%	-1.8%	27.5
Pharmaceuticals	32	682.0	9.9%	-31.8%	524,328	18.1%	-0.3%	9.8
Services & Real Estate	4	169.4	2.5%	37.0%	22,815	0.8%	-0.8%	14.0
Tannery	6	201.8	2.9%	50.8%	20,051	0.7%	1.8%	183.8
Telecommunication	3	102.5	1.5%	31.2%	504,541	17.4%	-0.5%	14.1
Textiles	58	812.1	11.8%	-19.2%	100,262	3.5%	-0.9%	15.8
Travel & Leisure	4	50.3	0.7%	-5.8%	27,336	0.9%	0.9%	17.9

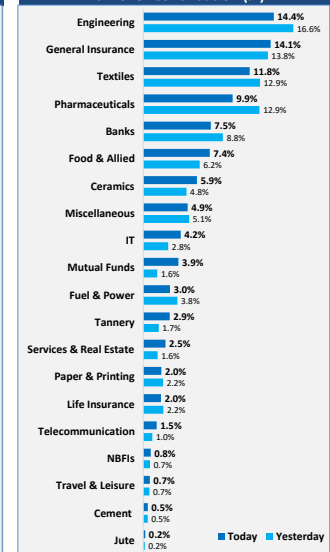
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



Most Active Stocks					Top Gainers				Top Losers			
Scripts	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)	Scripts	Price	Change (%)	Forward PE	Scripts	Price	Change (%)	Forward PE
MONNOCERA	106.2	-0.9%	378.1	5.5%	CONTININS	31.9	10.0%	16.28	SAIHAMCOT	20.2	-5.6%	19.18
DOMINAGE	73.3	4.7%	335.3	4.9%	IFILSLMF1	4.4	10.0%	10.31	ALIF	5.1	-5.6%	23.91
BDTHAIFOOD	23	7.0%	153.9	2.2%	FBFIF	3.3	10.0%	n/a	SONARBAINS	35.3	-4.9%	33.94
SAPORTL	48.1	-0.6%	143.9	2.1%	MEGHNAPEP	48.4	10.0%	n/a	PLFSL	2.1	-4.5%	n/a
APEXSPIN	414.6	8.0%	118.2	1.7%	TRUSTB1MF	3.3	10.0%	n/a	MIRAKHTER	37.7	-4.1%	42.84
TECHNODRUG	38.6	-3.5%	111.0	1.6%	PHPMF1	3.3	10.0%	n/a	QUEENSOUTH	11.8	-4.1%	36.88
CONTININS	31.9	10.0%	108.7	1.6%	ABB1STMF	3.3	10.0%	n/a	RUNNERAUTO	39.1	-3.9%	58.65
LOVELLO	76.2	-3.9%	107.8	1.6%	APEXTANRY	106.5	9.9%	n/a	JMISMDL	122.3	-3.9%	n/a
CITYBANK	26.7	-1.1%	104.9	1.5%	BDWELDING	16.7	9.9%	n/a	LOVELLO	76.2	-3.9%	18.68
AGNISYSL	26.5	3.5%	104.0	1.5%	NCCBLMF1	4.5	9.8%	n/a	BBS	12.3	-3.9%	n/a

Sector PE	
Fuel & Power	5.5
Banks	5.8
NBFis	9.3
Pharmaceuticals	9.8
Mutual Funds	9.9
Cement	13.1
Services & Real Estate	14.0
Telecommunication	14.1
General Insurance	14.1
Miscellaneous	15.1
Textiles	15.8
Engineering	16.3
Travel & Leisure	17.9
IT	20.2
Food & Allied	22.4
Jute	22.6
Paper & Printing	27.5
Tannery	183.8
Ceramics	408.2

Lowest PE Instruments					
Scripts	PE	Price	Change	Turnover As (%)	
SOUTHEASTB	2.47	9.8	0.0%	0.4%	
JAMUNABANK	2.95	24.8	-0.8%	0.7%	
SHAHJABANK	3.20	16.0	-0.6%	0.5%	
MPETROLEUM	3.57	201.9	0.4%	0.7%	
POWERGRID	3.65	31.3	0.3%	0.9%	
NCCBANK	3.76	16.4	-0.6%	0.6%	
MTB	3.82	12.5	0.0%	0.4%	
DUTCHBANGL	3.86	42.5	-0.5%	1.1%	
PRIMEBANK	3.94	29.1	0.3%	1.0%	
BSRMLTD	4.06	84.1	-0.6%	0.8%	
BPPL	4.06	15.9	-1.9%	0.1%	
CITYBANK	4.17	26.7	-1.1%	1.1%	
UTTARABANK	4.22	26.0	0.0%	0.7%	
EMERALDOIL	4.28	14.8	-2.0%	0.0%	
PUBALIBANK	4.43	37.7	-1.6%	1.3%	

Highest PE Instruments					
Scripts	PE	Price	Change	Turnover As (%)	
NAVANACNG	1515.00	20.2	0.5%	0.0%	
LEGACYFOOT	1374.38	73.3	4.1%	0.1%	
BATASHOE	984.94	837.2	0.8%	0.3%	
FUWANGCER	915.00	12.2	-0.8%	0.1%	
HAMI	681.79	190.9	-0.9%	0.0%	
BANGAS	668.00	133.6	1.2%	0.0%	
NFML	533.33	16.0	0.0%	0.0%	
DULAMIACOT	495.00	132.0	4.3%	0.0%	
IBP	487.50	13.0	-2.3%	0.0%	
ALLTEX	422.50	16.9	-1.2%	0.0%	
DAFODILCOM	389.70	129.9	2.5%	0.2%	
MONNOCERA	331.88	106.2	-0.9%	0.1%	
DSHGARME	321.70	120.1	1.1%	0.0%	
VFSTDL	287.50	11.5	-2.5%	0.0%	
AMBEEPCHA	252.41	760.6	1.2%	0.1%	

Market Leaders Composition				
Script	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	240.2	-0.4%	324,342	9.8%
SQURPHARMA	210.2	-0.2%	186,332	5.7%
ROBI	29.4	-0.7%	153,995	4.7%
BRACBANK	72.7	-0.4%	128,658	3.9%
BATBC	219.3	0.0%	118,422	3.6%
WALTONHIL	358.1	-0.1%	108,479	3.3%
BEXIMCO	110.1	0.0%	103,850	3.2%
MARICO	2752.6	0.1%	86,707	2.6%
UPGDCL	116.3	-0.3%	67,419	2.0%
BERGERPBL	1373.9	-0.2%	63,719	1.9%

Upcoming Record Date & AGM date for Dividends/Right Offerings				
Script	Declaration	Record Date	AGM Date	
PRAGATHINS	27%c, 3%b	12.05.2026	18.06.2026	
BNICL	22%c	13.05.2026	23.06.2026	
CENTRALINS	12%c	20.05.2026	18.06.2026	
EASTLAND	10% C	02.06.2026.	29.06.2026	
ASIAINS	10% c	03.06.2026	29.06.2026	
KARNAPHULI	10%C	07.06.2026	09.07.2026	
PEOPLESINS	10.5%c	20.05.2026	24.04.2026	
HEIDELBCEM	11%C	20.05.2026	18.06.2026	
BRACBANK	15%C,15%S	17.06.2026	11.06.2026	
RUPALIINS	5%C,5%S	4.06.2026	29.07.2026	

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	49,609	12	0.0%
FTSE 100	UK	0	0	0.0%
SENSEX	India	0	0	0.0%
Nikkei 225	Japan	0	0	0.0%
S&P 500	USA	7,399	62	0.8%
NYSE Comp.	USA	26,247	441	1.7%

Today's News Cut

SONARBAINS: Dividend Declaration:

The Board of Directors has recommended 5% Cash and 5% Stock Dividend for the year ended December 31, 2025. Date of AGM: 13/08/2026, 11:00 am, Venue/Mode: Digital platform. Record Date: 11/06/2026. The Company has also reported Consolidated EPS of Tk. 0.69, Consolidated NAV per share of Tk. 20.02 and Consolidated NOCFPS of Tk. 1.22 for the year ended December 31, 2025 as against Tk. 0.20, Tk. 20.24 and Tk. 1.17 respectively for the year ended December 31, 2024. (cont.1)

SONARBAINS: Q1 Financial:

Consolidated EPS was Tk. 0.26 for January-March 2026 as against Tk. 0.44 for January-March 2025. Consolidated NOCFPS was Tk. 0.50 for January-March 2026 as against Tk. 0.19 for January-March 2025. Consolidated NAV per share was Tk. 20.28 as on March 31, 2026 and Tk. 20.02 as on December 31, 2025.)

Exchange Rates

USD	EURO	GBP	RUPEE	CAD
122.8	144.7	167.4	1.3	89.8

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. **PE excludes stocks with negative earnings and Z category **Turnover includes block trade

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