

BASL Daily Market Commentary

Wednesday, September 9, 2026

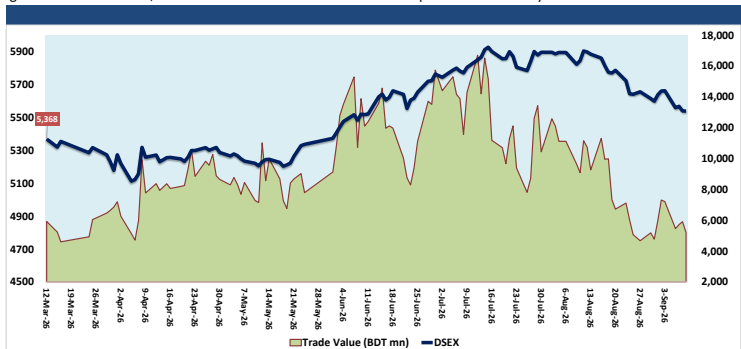
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Today's Market Snippet

The DSE broad Index DSEX has closed red today. The benchmark index has decreased by 1.4 points or 0.0% and closed at 5537.9 points today. The blue-chip index DS30 has closed in red by 5.2 or 0.2% to 2103.0 points but the shariah based index DSES increased by 1.0 points or 0.1% to 1110.8 points respectively. Turnover has stood at BDT million 5,198(USD 42.30million), about 11.97% lower than that of the previous trading session's value. Mutual Funds (2.5%) ,Textiles (2.3%) and Jute (1.2%) were in the top-gaining sectors where as Life insurance (-0.8%), Ceramics (-0.6%) and NBFIs (-0.5%) were in the top losing sectors today . Textiles (32.0%) , General Insurance (13.6%) and Pharmaceuticals (12.3%) were the top three leading sectors based on turnover position. ENVOYTEX, SHARPIND and SAIHAMTEX were top three active stocks in the market. ICBSONALI1, SIPLC and SAIHAMTEX top three gainers while SKTRIMS, MEGHNACEM and METROSPIN are the top three losers today.



Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5537.9	5539.3	-1.4	0.0%	6.2%
DSES	1110.8	1109.8	1.0	0.1%	-5.1%
DS30	2103.0	2108.3	-5.2	-0.2%	8.7%

YTD= Year to the date

	Advanced	Declined	Unchanged
	165	150	72

Market Indicators	Today	Last day	Today	Last day
Market PE	9.38	9.36	Market RSI (14)	30.08
				30.19

Market Statistics	Today	Last day	Change	Change (%)
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Market Cap	Mn BDT	6,930,896	6,911,304	19,592	0.28%
	Mn USD	56,408	56,249	159	

Turnover	Mn BDT	5,198	5,904	(707)	-11.97%
	Mn USD	42.30	48.1	(5.8)	

Volume	Mn Shares	184	191.3	(7.8)	-4%
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Turnover Composition	Mn BDT	Top 20 Cos.	Top 15 Cos.	Top 10 Cos.	Top 5 Cos.
		2,057	1,716	1,216	290
	%	39.6%	33.0%	23.4%	5.6%

Sector Review

Sector index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	33	403.7	8.3%	-1.0%	565,371	18.7%	-0.2%	5.5
Cement	7	47.4	1.0%	-21.4%	90,488	3.0%	-0.2%	15.7
Ceramics	5	37.3	0.8%	-20.4%	4,894	0.2%	-0.6%	86.3
Engineering	42	263.9	5.4%	-10.4%	232,193	7.7%	0.0%	10.0
Food & Allied	21	214.3	4.4%	-8.5%	214,174	7.1%	-0.1%	18.0
Fuel & Power	23	108.5	2.2%	-24.6%	258,042	8.5%	0.2%	5.8
General Insurance	42	662.2	13.6%	-14.7%	121,359	4.0%	1.1%	15.3
IT	11	135.6	2.8%	-52.6%	29,813	1.0%	0.0%	25.8
Jute	3	16.4	0.3%	-22.3%	2,267	0.1%	1.2%	27.9
Life Insurance	12	72.7	1.5%	-39.2%	46,914	1.6%	-0.8%	n/m
Miscellaneous	15	143.7	3.0%	-40.6%	104,337	3.5%	0.0%	10.4
Mutual Funds	36	261.1	5.4%	20.6%	15,676	0.5%	2.5%	7.6
NBFIs	23	103.3	2.1%	-61.1%	60,004	2.0%	-0.5%	11.6
Paper & Printing	6	27.5	0.6%	-26.9%	14,639	0.5%	0.4%	28.3
Pharmaceuticals	32	596.9	12.3%	11.1%	545,700	18.1%	-0.1%	9.8
Services & Real Estate	4	120.3	2.5%	-0.4%	27,710	0.9%	1.1%	17.0
Tannery	6	24.8	0.5%	-19.7%	21,320	0.7%	-0.2%	19.3
Telecommunication	3	37.8	0.8%	-44.1%	510,574	16.9%	0.4%	12.4
Textiles	58	1551.5	32.0%	-10.9%	123,932	4.1%	2.3%	20.2
Travel & Leisure	4	23.8	0.5%	-29.8%	30,869	1.0%	1.0%	20.2

Sector Market Cap. (%)

Banks	18.7%
Pharmaceuticals	18.1%
Telecommunication	16.9%
Fuel & Power	8.5%
Engineering	7.7%
Food & Allied	7.1%
Textiles	4.1%
General Insurance	4.0%
Miscellaneous	3.5%
Cement	3.0%
NBFIs	2.0%
Life Insurance	1.6%
Travel & Leisure	1.0%
IT	1.0%
Services & Real Estate	0.9%
Tannery	0.7%
Mutual Funds	0.5%
Paper & Printing	0.5%
Ceramics	0.2%
Jute	0.1%

Sector Return (%)

Mutual Funds	2.5%
Textiles	2.3%
Jute	1.2%
Services & Real Estate	1.1%
General Insurance	1.1%
Travel & Leisure	1.0%
Telecommunication	0.4%
Paper & Printing	0.4%
Fuel & Power	0.2%
Engineering	0.0%
Miscellaneous	0.0%
IT	0.0%
Pharmaceuticals	-0.1%
Food & Allied	-0.1%
Cement	-0.2%
Banks	-0.2%
Tannery	-0.2%
NBFIs	-0.5%
Ceramics	-0.6%
Life Insurance	-0.8%

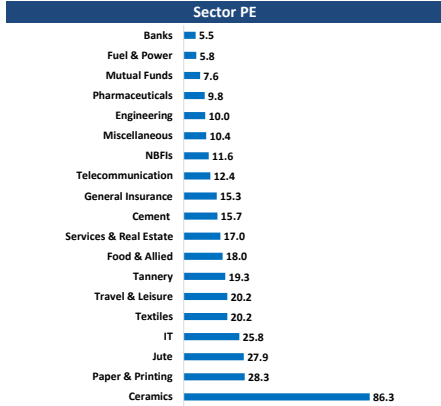
Turnover Contribution (%)

Textiles	32.0%
General Insurance	13.6%
Pharmaceuticals	12.3%
Banks	8.3%
Engineering	5.4%
Mutual Funds	5.4%
Food & Allied	4.4%
Miscellaneous	4.3%
IT	2.8%
Services & Real Estate	2.5%
Fuel & Power	2.2%
NBFIs	2.1%
Life Insurance	1.5%
Cement	1.0%
Telecommunication	0.8%
Ceramics	0.8%
Paper & Printing	0.7%
Tannery	0.5%
Travel & Leisure	0.5%
Jute	0.3%

Most Active Stocks				
Scripts	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
ENVOYTEX	74.1	5.7%	289.6	6.0%
SHARPIND	19.6	3.7%	271.2	5.6%
SAIHAMTEX	31.5	9.8%	172.0	3.5%
ASIATICLAB	106	4.1%	171.4	3.5%
SIPLC	127.8	10.0%	158.9	3.3%
SAIHAMCOT	23.6	4.0%	153.0	3.2%
PTL	78.1	1.6%	134.4	2.8%
BXPHARMA	151.1	0.3%	97.2	2.0%
SOUTHEASTB	12.3	1.7%	95.6	2.0%
SAPORTL	60.5	3.4%	87.7	1.8%

Top Gainers			
Scripts	Price	Change (%)	Forward PE
ICBSONAL11	6.6	10.0%	5.89
SIPLC	127.8	10.0%	18.85
SAIHAMTEX	31.5	9.8%	46.32
RELIANCE1	12.2	8.0%	10.61
ZAHINTEX	8.5	7.6%	n/a
ICBEPMFIS1	6.1	7.0%	5.45
PF1STMF	16.3	5.8%	9.94
ENVOYTEX	74.1	5.7%	9.44
UCB	9.5	5.6%	21.59
GREENDELMF	4.5	4.7%	n/a

Top Losers			
Scripts	Price	Change (%)	Forward PE
SKTRIMS	12.9	-5.8%	n/a
MEGHNACEM	29.3	-4.9%	n/a
METROSPIN	10.1	-3.8%	n/a
GOLDENSON	12.9	-3.7%	n/a
ARAMITCEM	11.3	-3.4%	n/a
PRIMEFIN	2.9	-3.3%	n/a
APOLOISPAT	2.9	-3.3%	n/a
SHURWID	5.9	-3.3%	2.34
GEMINISEA	107.6	-3.2%	n/a
ISNLTD	45.6	-3.0%	n/a



Lowest PE Instruments				
Scripts	PE	Price	Change	Turnover As (%)
SPCL	8.68	50.6	-0.8%	0.3%
SHAHJABANK	2.88	17.5	0.6%	0.6%
PADMAOIL	3.16	192.6	0.0%	0.6%
NCCBANK	3.28	14.7	0.0%	0.5%
MPETROLEUM	3.53	206.0	0.1%	0.7%
SOUTHEASTB	3.72	12.3	1.7%	0.5%
PRIMEBANK	3.75	28.6	-0.3%	1.0%
PUBALIBANK	4.02	37.7	-1.6%	1.3%
BEACHHATCH	4.29	26.2	-2.2%	0.0%
EBL	4.29	23.5	-0.8%	1.0%
POWERGRID	4.40	38.1	0.0%	1.0%
BSRMLTD	4.58	96.5	0.4%	0.9%
UTTARABANK	4.66	20.8	0.0%	0.5%
BANKASIA	4.66	16.8	0.0%	0.6%
ONEBANKPLC	4.75	7.6	0.0%	0.2%

Highest PE Instruments				
Scripts	PE	Price	Change	Turnover As (%)
MONNOFABR	1560.00	20.8	0.5%	0.1%
BDAUTOCA	1545.00	185.4	-0.1%	0.0%
NAVANACNG	1537.50	20.5	0.0%	0.0%
MONNOAGML	1366.32	309.7	-0.1%	0.0%
LEGACYFOOT	1353.75	72.2	-0.4%	0.1%
FUWANGCER	1020.00	13.6	-0.7%	0.1%
DULAMIACOT	672.75	179.4	-0.2%	0.0%
BANGAS	634.00	126.8	2.7%	0.0%
ALLTEX	607.50	24.3	0.8%	0.0%
IBP	600.00	16.0	0.6%	0.1%
HAMI	517.86	145.0	4.1%	0.0%
DAFODILCOM	503.10	167.7	1.4%	0.3%
DSHGARME	424.82	158.6	3.0%	0.0%
VFSTDIL	355.00	14.2	2.2%	0.0%
RAKCERAMIC	279.00	27.9	-2.8%	0.4%

Trade Composon of Client Group			
Client Type	Buy %	Sale %	% of Total
Retail	89.13%	90.47%	89.80%
BDT mn	4,633	4,702	4,668
Institution	7.77%	7.61%	7.69%
BDT mn	404	396	400
Foreign	1.26%	0.55%	0.90%
BDT mn	65	29	47
Dealer	0.82%	0.84%	0.83%
BDT mn	43	44	43
Others	1.03%	0.54%	0.78%
BDT mn	54	28	41

Instrument Categorywise Trade Figures		
Type	No of Trade	Traded Value
A	112,627	4,410.15
B	68,870	2,412.54
Z	16,215	238.70

Upcoming Record Date & AGM date for Dividends/Right Offerings			
Script	Declaration	Record Date	AGM Date
RUPALLIFE	12%	24.09.2026	20.08.2026
SANDHANINS	12%	29.09.2026	24.08.2026
WALTONHIL	180%C, 10%B	20.09.2026	15.10.2026
AAMRANET	0.10%C	24.09.2026	

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	52,786	-628	-1.2%
FTSE 100	UK	10,759	-52	-0.5%
SENSEX	India	74,963	-614	-0.8%
Nikkei 225	Japan	65,146	-123	-0.2%
S&P 500	USA	7,674	-45	-0.6%
NYSE Comp.	USA	26,421	-86	-0.3%

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
122.9	142.8	142.8	2.7	0.8

Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	241.8	0.5%	326,503	9.8%
SQURPHARMA	214.7	-0.4%	190,321	5.7%
ROBI	29.9	0.3%	156,614	4.7%
BATBC	229.8	-0.3%	124,092	3.7%
WALTONHIL	390	0.3%	118,142	3.5%
BRACBANK	62.3	0.0%	110,253	3.3%
MARICO	2677	-0.2%	84,326	2.5%
BERGERPBL	1480.8	-0.1%	68,676	2.1%
BXPHARMA	151.1	0.3%	67,408	2.0%
UPGDCL	112.6	0.4%	65,274	2.0%

Today's News Cut				
GLDNJMF: Daily NAV: On the close of operation on 08-Sep-2026, the Fund has reported Net Asset Value (NAV) of Tk. 10.25 per unit on the basis of current market price and Tk. 11.48 per unit on the basis of cost price against face value of Tk. 10.00 whereas total Net Assets of the Fund stood at Tk. 1,024,770,039.02 on the basis of current market price and Tk. 1,148,069,141.30 on the basis of cost price after considering all assets and liabilities of the Fund.				
ICBSONAL11: Daily NAV: On the close of operation on 08-Sep-2026, the Fund has reported Net Asset Value (NAV) of Tk. 8.93 per unit on the basis of current market price and Tk. 12.52 per unit on the basis of cost price against face value of Tk. 10.00 whereas total Net Assets of the Fund stood at Tk. 893,367,472.05 on the basis of current market price and Tk. 1,251,761,223.70 on the basis of cost price after considering all assets and liabilities of the Fund.				
CAPMIBBLMF: Daily NAV: On the close of operation on 08-Sep-2026, the Fund has reported Net Asset Value (NAV) of Tk. 8.03 per unit on the basis of current market price and Tk. 11.35 per unit on the basis of cost price against face value of Tk. 10.00 whereas total Net Assets of the Fund stood at Tk. 537,149,295.22 on the basis of current market price and Tk. 758,631,153.11 on the basis of cost price after considering all assets and liabilities of the Fund.				

**Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade*

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