BASL Daily Market Commentary

Wednesday, November 4, 2026

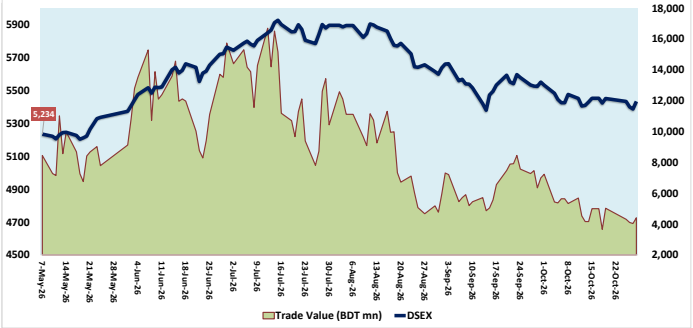
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Today's Market Snippet

The DSE broad Index DSEX has closed green today. The benchmark index has increased by 57.3 points or 1.1% and closed at 5341.6 points today. The blue-chip index DS30 has closed in green by 15.8 or 0.8% to 2037.6 points and the shariah based index DSES also increased by 6.6 points or 0.6% to 1036.9 points respectively. Turnover has stood at BDT million 5,223(USD 42.0million), about 7.70% lower than that of the previous trading session's value. Paper and Printing(2.3%), Textiles (2.0%) and Ceramics (1.9%) were in the top-gaining sectors where as no was in the top losing sectors today . Textiles (30.6%), General Insurance (12.0%) and Pharmaceuticals (10.1%) were the top three leading sectors based on turnover position.MATINSPINN ,ENVOYTEX and SPCL were top three active stocks in the market. AAMRATECH, SPCERAMICS and PURABIGEN top three gainers while GSPFINANCE,PREMIERLEA and RENWICKJA are the top three losers today.

Last Six Month DSEX Movement



Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5341.6	5284.3	57.3	1.1%	1.3%
DSES	1036.9	1030.3	6.6	0.6%	-11.9%
DS30	2037.6	2021.9	15.8	0.8%	4.2%

YTD= Year to the date

Advanced	Declined	Unchanged
282	51	50

Market Indicators	Today	Last day		Today	Last day
Market PE	8.92	8.84	Market RSI (14)	38.89	29.93

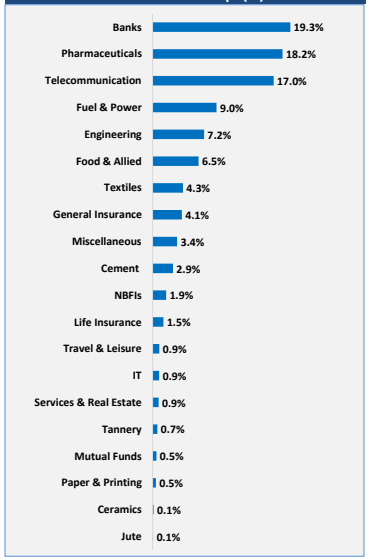
Market Statistics		Today	Last day	Change	Change (%)
Market Cap	Mn BDT	6,662,297	6,681,120	(6,681,120)	-0.28%
	Mn USD	53,577	53,728	(151)	
Turnover	Mn BDT	5,223	5,658	(435)	-7.70%
	Mn USD	42.00	45.5	(3.5)	
Volume	Mn Shares	162	188.0	(25.7)	-14%

		Top 20 Cos.	Top 15 Cos.	Top 10 Cos.	Top 5 Cos.
Turnover Composition	Mn BDT	1,966	1,612	1,146	326
	%	37.6%	30.9%	21.9%	6.2%

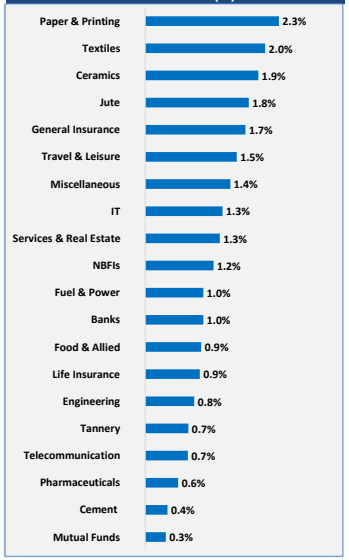
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	33	353.2	7.1%	-40.7%	558,179	19.3%	1.0%	5.2
Cement	7	25.7	0.5%	-15.2%	82,811	2.9%	0.4%	15.2
Ceramics	5	43.7	0.9%	21.4%	4,267	0.1%	1.9%	68.8
Engineering	42	425.3	8.5%	12.6%	208,839	7.2%	0.8%	8.1
Food & Allied	21	228.1	4.6%	44.8%	186,409	6.5%	0.9%	17.6
Fuel & Power	23	412.1	8.2%	15.4%	259,051	9.0%	1.0%	6.1
General Insurance	42	602.8	12.0%	-6.5%	118,622	4.1%	1.7%	15.7
IT	11	66.0	1.3%	-22.7%	26,703	0.9%	1.3%	27.3
Jute	3	37.8	0.8%	-39.6%	2,018	0.1%	1.8%	21.0
Life Insurance	12	53.3	1.1%	-32.9%	44,016	1.5%	0.9%	n/m
Miscellaneous	15	196.9	3.9%	-8.9%	99,458	3.4%	1.4%	12.3
Mutual Funds	36	266.0	5.3%	-19.5%	15,715	0.5%	0.3%	22.5
NBFIs	23	114.2	2.3%	-12.3%	54,985	1.9%	1.2%	10.4
Paper & Printing	6	29.8	0.6%	-13.0%	13,324	0.5%	2.3%	28.7
Pharmaceuticals	32	507.6	10.1%	9.5%	526,606	18.2%	0.6%	9.4
Services & Real Estate	4	53.4	1.1%	1.0%	24,657	0.9%	1.3%	15.6
Tannery	6	12.4	0.2%	-11.3%	19,529	0.7%	0.7%	26.6
Telecommunication	3	29.3	0.6%	-31.9%	490,758	17.0%	0.7%	11.8
Textiles	58	1529.6	30.6%	-5.7%	123,334	4.3%	2.0%	16.5
Travel & Leisure	4	17.0	0.3%	24.7%	27,128	0.9%	1.5%	19.5

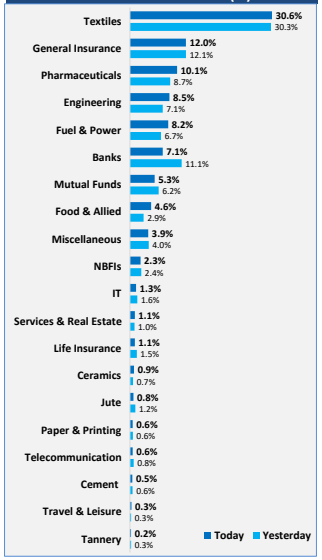
Sector Market Cap. (%)



Sector Return (%)



Turnover Contribution (%)



Most Active Stocks

Scrips	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
MATINSPINN	107.2	1.2%	325.6	6.5%
ENVOYTEX	83.8	4.2%	199.4	4.0%
SPCL	59.5	3.5%	187.4	3.7%
SAIHAMTEX	44.5	7.5%	179.9	3.6%
FINEFOODS	438.5	0.5%	130.5	2.6%
FARCHEM	17	2.4%	123.0	2.5%
SONARGAON	118.8	8.2%	108.5	2.2%
PTL	78.2	-0.3%	94.8	1.9%
BRACBANK	65	0.5%	91.2	1.8%
PROVATIINS	59.5	2.6%	87.6	1.8%

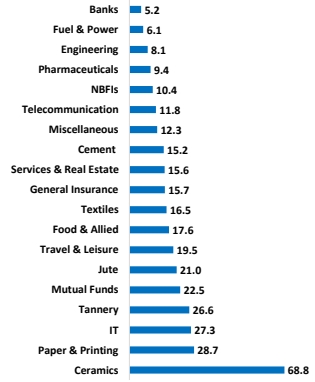
Top Gainers

Scrips	Price	Change (%)	Forward PE
AAMRATECH	16.9	9.7%	n/a
SPCERAMICS	21.8	9.0%	56.38
PURABIGEN	31.4	8.7%	16.13
SKTRIMS	12.7	8.5%	n/a
SONARGAON	118.8	8.2%	289.76
PDL	5.3	8.2%	198.75
SAIHAMTEX	44.5	7.5%	153.45
PENINSULA	17.3	7.5%	n/a
INTRACO	23.4	7.3%	117
ORIONINFU	219.3	6.9%	115.83

Top Losers

Scrips	Price	Change (%)	Forward PE
GSPFINANCE	3.4	-5.6%	n/a
PREMIERLEA	1.8	-5.3%	n/a
RENWICKJA	722	-4.8%	n/a
ORIONPHARM	25.2	-4.2%	n/a
PHARMAID	521.8	-3.9%	18.6
CAPMIBBLMF	13	-3.0%	37.14
PHOENIXFIN	3.4	-2.9%	n/a
BIFC	3.5	-2.8%	n/a
ATLASBANG	77.2	-2.8%	n/a
STANDBANKL	3.9	-2.5%	n/a

Sector PE



Lowest PE Instruments

Scrips	PE	Price	Change	Turnover As (%)
BARKAPOWER	8.73	9.6	1.1%	0.1%
SHAHJABANK	3.07	17.3	0.6%	0.6%
JAMUNABANK	3.24	23.4	1.3%	0.6%
MPETROLEUM	3.29	213.7	-0.1%	0.7%
PADMAOIL	3.37	198.4	-0.1%	0.6%
BEACHHATCH	3.38	22.5	0.0%	0.0%
NCCBANK	3.68	14.8	1.4%	0.5%
PRIMEBANK	3.69	28.6	0.0%	1.0%
BANKASIA	3.82	17.0	1.2%	0.6%
BSRMLTD	3.94	95.1	3.3%	0.9%
EBL	4.04	23.4	1.3%	1.0%
CITYBANK	4.28	28.4	1.1%	1.2%
UTTARABANK	4.29	21.1	0.5%	0.5%
UTTARAFIN	4.46	10.0	0.0%	0.0%
TRUSTBANK	4.46	13.0	1.6%	0.4%

Highest PE Instruments

Scrips	PE	Price	Change	Turnover As (%)
MONNOAGML	6262.50	250.5	0.2%	0.0%
GQBALLPEN	2465.00	591.6	0.0%	0.2%
BDLAMPS	1749.17	209.9	0.3%	0.1%
BDAUTOCA	1137.50	182.0	3.3%	0.0%
DAFODILCOM	1115.00	156.1	0.6%	0.2%
DULAMIACOT	948.50	189.7	-1.2%	0.0%
FUWANGCER	847.50	11.3	1.8%	0.0%
MONNOFABR	825.00	16.5	1.2%	0.1%
MONNOCERA	803.33	72.3	2.0%	0.1%
HAKKANIPUL	680.00	61.2	1.0%	0.0%
VFSTDL	590.00	11.8	2.6%	0.0%
LEGACYFOOT	558.18	61.4	0.0%	0.1%
IBP	528.75	14.1	1.4%	0.1%
KTL	508.00	12.7	0.8%	0.0%
HAMI	498.57	139.6	2.5%	0.0%

Trade Compositon of Client Group

Client Type	Buy %	Sale %	% of Total
Retail	91.04%	85.03%	88.04%
BDT mn	4,755	4,441	4,598
Institution	6.88%	7.60%	7.24%
BDT mn	359	397	378
Foreign	0.12%	3.31%	1.71%
BDT mn	6	173	89
Dealer	0.97%	2.35%	1.66%
BDT mn	51	123	87
Others	0.99%	1.71%	1.35%
BDT mn	52	89	71

Instrument Categorywise Trade Figures

Type	No of Trade	Traded Value
A	102,046	3,441.94
B	38,831	1,333.80
Z	15,866	235.63

Upcoming Record Date & AGM date for Dividends/Right Offerings

Scrip	Declaration	Record Date	AGM Date
FINEFOODS	40.5% C	12.11.2026	26.12.2026
DOREENPWR	15%C	12.11.2026	24.12.2026
SIMTEX	11%C	05.11.2026	17.12.2026
OLYMPIC	35%C	04.11.2026	30.11.2026
GQBALLPEN	12.50%C	04.11.2026	30.11.2026
ITC	10%C	04.11.2026	13.12.2026
APEXTANRY	0%C	10.11.2026	30.12.2026
DESCO	5%C	19.11.2026	16.01.2026
NAHEEACP	2.25%C	15.11.2026	15.12.2026
FEKDIL	6%C	12.11.2026	23.12.2026
BSRMSTEEL	60%C	15.11.2026	17.12.2026

Performances of World Stock Indices

Indices	Country	Index Value	Change	Change (%)
DJIA	USA	51,180	-341	-0.7%
FTSE 100	UK	10,410	-48	-0.5%
SENSEX	India	71,590	-1,048	-1.4%
Nikkei 225	Japan	69,244	-792	-1.1%
S&P 500	USA	7,802	-17	-0.2%
NYSE Comp.	USA	27,539	-61	-0.2%

Exchange Rates

USD	EURO	GBP	RUPEE	CAD
124.4	139.2	139.2	2.7	0.8

Market Leaders Composition

Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	230.2	0.5%	310,839	9.8%
SQURPHARMA	216.6	0.5%	192,005	6.0%
ROBI	29.3	1.0%	153,471	4.8%
BRACBANK	65	0.5%	115,031	3.6%
BATBC	191.3	1.3%	103,302	3.2%
WALTONHIL	315.3	-1.3%	95,513	3.0%
MARICO	2589.7	0.0%	81,576	2.6%
BERGERPBL	1440	1.3%	66,784	2.1%
BXPHARMA	142.3	0.6%	63,482	2.0%
UPGDCL	109.2	-0.7%	63,303	2.0%

Today's News Cut

PHARMAID: Dividend Declaration
The Board of Directors has recommended 35% Cash Dividend for the year ended June 30, 2026. Date of AGM: 15.12.2026, Time: 1130 AM, Venue: Digital Platform. Record Date: 25.11.2026. The Company has also reported an EPS of Tk. 28.05, NAV per share of Tk. 163.31, and NOCFPS of Tk. 24.57 for the year ended June 30, 2026, as against an EPS of Tk. 20.45, NAV per share of Tk. 138.58, and NOCFPS of Tk. 12.74 for the year ended June 30, 2025. Remarks: The 35% Cash Dividend is recommended keeping in mind the necessity of funds for land acquisition and construction of new factory building as part of the upcoming BMRE project.

MATINSPINN: Q1 Financials
EPS was Tk. 2.51 for July-September 2026 as against Tk. 1.09 for July-September 2025. NOCFPS was Tk. 2.21 for July-September 2026 as against Tk. 7.39 for July-September 2025. NAV per share with revaluation reserve was Tk. 73.21 as on September 30, 2026 and Tk. 70.69 as on June 30, 2026.

CAPMIBBLMF: Daily NAV
On the close of operation on 03-Nov-2026, the Fund has reported Net Asset Value (NAV) of Tk. 7.74 per unit on the basis of current market price and Tk. 11.35 per unit on the basis of cost price against face value of Tk. 10.00 whereas total Net Assets of the Fund stood at Tk. 517,584,307.88 on the basis of current market price and Tk. 758,672,028.30 on the basis of cost price after considering all assets and liabilities of the Fund.

**Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and todays' close price. *PE excludes stocks with negetive earnings and Z catagory *Turnover includes block trade*

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