

Key News

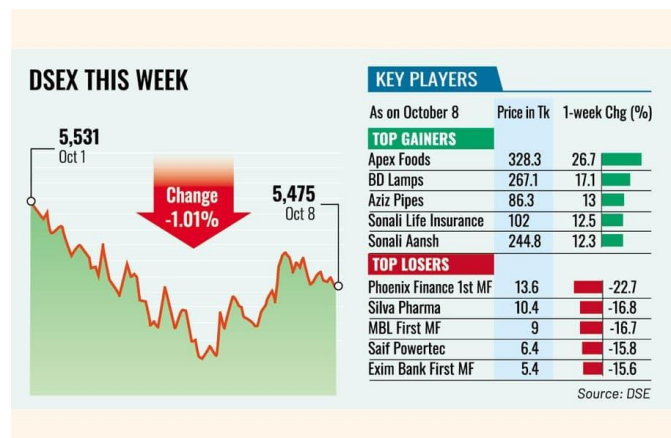
[Earnings season tests DSEX amid economic headwinds](#)
[Doreen Power profit surges 58%, recommends 15% cash dividend for FY26](#)
[Central Insurance Q3 EPS jumps 46%](#)
[Salman F Rahman's exit sparks rally in Beximco, Shinepukur shares](#)
[Olympic Industries recommends 35% cash dividend, approves Tk3.38cr land purchase](#)
[Deli ACI to start stationery production next year](#)
[BEPZA launches country desks for investors from China, Korea, Japan](#)
[Oil prices settle higher as more production shut ahead of hurricane](#)

Stock Market & Company

Earnings season tests DSEX amid economic headwinds

The Financial Express, Oct 10, 2026

- The benchmark index of the Dhaka Stock Exchange (DSE) slipped below the 5,500-mark this week as investors continued selling amid persistent domestic economic headwinds and concerns over weak corporate earnings.
- Market operators said investors remained cautious in the ongoing earnings season, while lingering economic challenges kept them on the defensive and clouded prospects for a sustainable near-term recovery.
- The latest fuel-price hike has emerged as a fresh concern for the stock market, with higher transport, production and distribution costs threatening to squeeze corporate profit margins.
- "The market was already under pressure, while the latest fuel-price hike has emerged as a major concern because of its potential impact on corporate earnings," said a stockbroker. Higher fuel costs could slow earnings growth for many listed companies in the coming quarters, he said.
- The concern was compounded by Bangladesh Bank's decision to keep its policy rate unchanged at 9.5 per cent, reinforcing expectations that borrowing costs will remain elevated for some time.



<https://thefinancialexpress.com.bd/stock/earnings-season-tests-dsex-amid-economic-headwinds>

Doreen Power profit surges 58%, recommends 15% cash dividend for FY26

The Business Standard, Oct 11, 2026

- Doreen Power Generations and Systems Limited recorded a sharp 57.68% year-on-year jump in consolidated earnings for the fiscal year ended 30 June 2026, driven primarily by a significant reduction in extraordinary impairment losses compared to the previous year.
- According to price sensitive information approved by its board of directors on Thursday, the company recommended a 15% cash dividend – amounting to Tk1.50 per share of Tk10 face value – for general shareholders. Sponsor-directors will not receive this payout. Earlier, it had paid a 10% cash dividend for FY25.

- The company further reported that its consolidated earnings per share (EPS) rose to Tk5.03 in FY26, up from Tk3.19 in the preceding fiscal year.
- The company noted in its official disclosure that the strong bottom-line growth stemmed mainly from lower impairment losses on non-current assets relative to FY25.

<https://www.tbsnews.net/economy/stocks/doreen-power-profit-surges-58-recommends-15-cash-dividend-fy26-1568651>

Central Insurance Q3 EPS jumps 46%

The Business Standard, Oct 08, 2026

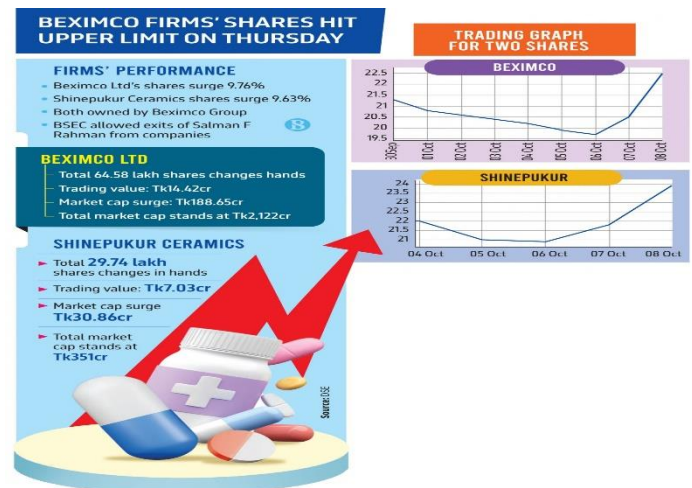
- General insurer Central Insurance Company's earnings per share (EPS) rose 46% year-on-year to Tk0.76 in July-September 2026, up from Tk0.52 in the same period a year earlier.
- The insurer's EPS for January-September 2026 also increased to Tk1.79 from Tk1.45 in the corresponding period of 2025, according to a disclosure filed with the Dhaka Stock Exchange (DSE) today (8 October).
- Following the disclosure, the company's share price rose 2.87% to close at Tk43 on the DSE.
- Central Insurance's net operating cash flow per share (NOCFPS) jumped to Tk3.37 in the first nine months of 2026 from Tk0.93 in the same period last year. Its net asset value (NAV) per share stood at Tk51.43 on 30 September 2026, up from Tk50.69 on 31 December 2025.
- For the year ended on 31 December 2025, the insurer paid a 12% cash dividend to shareholders. It reported EPS of Tk1.87, NAV per share of Tk50.69 and NOCFPS of Tk1.64 for the year, compared with Tk1.85, Tk50.17 and Tk1.50, respectively, in 2024.

<https://www.tbsnews.net/economy/stocks/central-insurance-q3-eps-jumps-46-1566831>

Salman F Rahman's exit sparks rally in Beximco, Shinepukur shares

The Financial Express, Oct 08, 2026

- Investors at the Dhaka Stock Exchange (DSE) showed strong buying interest in two Beximco Group-owned listed companies—Beximco Ltd and Shinepukur Ceramics—following the capital market regulator's restructuring of their boards.
- Shares of Bangladesh Export Import Company Limited (Beximco) and Shinepukur Ceramics hit their daily upper circuit limits today (8 October), triggering trading halts amid heavy buying demand, DSE data showed. Beximco's share price rose 9.76%, while Shinepukur Ceramics gained 9.63%.
- Driven by the share price surge, Beximco's market capitalisation increased by Tk188.65 crore to Tk2,122 crore, while Shinepukur Ceramics gained Tk30.86 crore in market value to reach Tk351.25 crore, according to DSE data.
- Fueled by the share price rally, Beximco Ltd added Tk188.65 crore to reach a market capitalisation of Tk2,122 crore today, while Shinepukur Ceramics saw its market value gain Tk30.86 crore to stand at Tk351.25 crore, DSE data shows.
- The Bangladesh Securities and Exchange Commission (BSEC) approved the board restructuring of the two Beximco Group-owned firms on Tuesday, excluding the group's vice-chairman, Salman F Rahman.



<https://www.tbsnews.net/economy/stocks/salman-f-rahmans-exit-sparks-rally-beximco-shinepukur-shares-1566156>

Olympic Industries recommends 35% cash dividend, approves Tk3.38cr land purchase

The Daily Star, Oct 08, 2026

- Olympic Industries PLC, the country's leading biscuit manufacturer, has recommended a 35% cash dividend, equivalent to Tk3.50 per ordinary share of Tk10 face value, for the financial year ended 30 June 2026.
- The dividend recommendation is subject to shareholder approval at the company's Annual General Meeting (AGM), scheduled to be held virtually on 30 November 2026. The record date has been set for 4 November.
- Meanwhile, the company's board has approved the acquisition of two parcels of land totaling about 138.08 decimals in Madanpur, Narayanganj, to support future operational expansion.
- Olympic Industries will purchase 68.50 decimals of land for Tk1.64 crore and another 69.58 decimals for Tk1.74 crore. The company will also bear the applicable registration fees, VAT, taxes and other administrative charges related to the purchases.
- The company posted a net profit of Tk199.93 crore for the financial year ended 30 June 2026, down 0.55% year-on-year, mainly due to higher income tax expenses.

<https://www.tbsnews.net/economy/stocks/olympic-industries-records-tk19993cr-net-profit-recommends-35-cash-dividend-1566561>

Economy & Industry

Deli ACI to start stationery production next year

The Daily Star, Oct 10, 2026

- Deli ACI Bangladesh Ltd, a joint venture between Chinese stationery maker Deli Group and ACI Bangladesh, plans to start manufacturing stationery products locally by the end of 2027.
- The company will import machinery and other equipment to set up a factory at the BSCIC Industrial Estate in Tongi, Gazipur, officials familiar with the matter confirmed to The Daily Star. Tap here to add The Daily Star as a trusted source [google-preferred-source-badge](#)
- The move aims to reduce the company's reliance on finished goods imported from China as the joint venture establishes a manufacturing base in Bangladesh.
- Initially, the venture will manufacture writing instruments before expanding into exercise books, notebooks, diaries, drawing books, calculators and other stationery products, the officials said.
- ACI sees stationery as a relatively resilient market, they said, supported by Bangladesh's large young population and steady demand from schools, colleges and offices.
- "We have a plan to localise because this is the starting point," said KM Arifur Rahman, business manager of ACI Edulink, an ACI concern.

<https://www.thedailystar.net/business/economy/news/deli-aci-start-stationery-production-next-year-4295381>

BEPZA launches country desks for investors from China, Korea, Japan

The Business Standard, Oct 11, 2026

- The Bangladesh Export Processing Zones Authority (BEPZA) has launched three dedicated country desks for investors from China, South Korea and Japan to provide faster, more targeted and effective services.
- The desks were inaugurated at the 'Meet the Investors' event held in Dhaka yesterday.
- Investors from 38 countries have invested in the eight export processing zones (EPZs) and two economic zones under BEPZA. China, South Korea and Japan are the three largest sources of investment in these zones.
- The dedicated desks aim to strengthen communication with existing and prospective investors from the three countries, offer direct assistance tailored to their investment-related needs and streamline the investment process.

- They will provide relevant information, guidance and necessary support to existing and prospective investors interested in investing in BEPZA's EPZs and economic zones.
- Welcoming the participants, BEPZA Executive Chairman Major General Mohammad Moazzem Hossain said the gathering would help strengthen partnerships, hear directly from investors, understand their concerns and expectations, and identify ways to make Bangladesh's investment environment more competitive and business-friendly.

<https://www.thedailystar.net/business/economy/news/bepza-launches-country-desks-investors-china-korea-japan-4295371>

International

Oil prices settle higher as more production shut ahead of hurricane

The Daily Star, Oct 10, 2026

- Oil prices settled higher on Friday as Hurricane Isaias churned toward the northern Gulf of Mexico and oil companies shut more than 70 percent of crude production in US waters.
- Earlier in the session, crude prices were down as US President Donald Trump said talks with Iran to end the war in the Middle East had been "productive." Trump also teased an upcoming, undisclosed announcement on diesel and said he was considering suspending the federal gasoline tax.
- Brent crude futures settled at \$104.72, up 44 cents or 0.42 percent. US West Texas Intermediate crude futures finished at \$91.85 a barrel, up 36 cents, or 0.39 percent. Plans by China, the world's top oil importer, to resume refined fuel exports after a brief halt during its Golden Week holiday, also weighed on the market.
- Reuters reported the development on Friday, citing sources. On a weekly basis, Brent and WTI prices are set to rise.
- Trump's Iran pledge along with China's resumption of product exports were moving prices lower, PVM Oil Associates analyst Tamas Varga said.

<https://www.thedailystar.net/business/news/oil-prices-settle-higher-more-production-shut-ahead-hurricane-4294956>

Disclaimer

This document has been prepared by Bank Asia Securities Ltd (BASL) based on publicly available data for information purpose only and does not solicit any action based on the material contained herein and should not be construed as an offer or solicitation to buy or sell or subscribe to any security. Neither BASL nor any of its directors, shareholders, member of the management or employee represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic and correct. However, all reasonable care has been taken to ensure the accuracy of the contents of this document. BASL or Research & Development Department will not take any responsibility for any decisions made based on the information herein. As this document has been made for the Traders of BASL and strongly prohibited for circulation to any clients, investors or any other persons from outside of BASL.

About Bank Asia Securities Ltd

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

BASL Research Team

Mr. Shariful Alam Chowdhury Head of Research & Investments	tushar@basl-bd.com
Mr. Shohidul Islam Research Analyst	shohidul@basl-bd.com
Mr. Kawser Mohammad Emon Research Associate	emon@basl-bd.com
Supervised by: Mr. Sumon Das, Chief Executive Officer	

BASL Network

Head Office

Hadi Mansion (2nd Floor)
2, Dilkusha Commercial Area
Dhaka-1000, Bangladesh
Phone: +88-02-9515826-28
E-mail: info@basl-bd.com

Dhanmondi Branch

Meher Plaza (1st Floor),
House # 13/A, Road # 05
Dhanmondi, Dhaka - 1207
Phone: +8802-44611923-24

Mirpur Branch

Nishi Plaza, plot # 01,
Avenue-04, Section-06,
Block-C
Mirpur, Dhaka - 1216
Phone: +8802-58055449,
48032449

Uttara Branch

House # 79/A, (4th Floor),
Road # 07, Sector # 04
Uttara Model Town, Dhaka-
1230
Phone: +88-02-
48958389,48958371

Banani Branch

Nur Empori, Plot # 77 (1st
Floor), Road No # 11,
Banani,
Dhaka-1213
Phone: +88028836155,
8836849

Nikunja Branch

DSE Tower, Level 10, Room#
200, Nikunja, Dhaka-1229
Phone: +8809666702070

Chattogram Branch

Bank Asia Bhaban (3rd
Floor)
39, Agrabad Commercial
Area
Chattogram-4001
Tel : +8801730338091

Khulna Branch

28, Sir Iqbal Road (1st Floor)
Khulna
Phone: +88-041-731208-9

Bogura Digital Booth

Jamil Shopping Center (3rd
Floor), 288/325 Rangpur
Road,
Bogura City Corporation,
Bogura Sadar, Bogura.

Rajshahi Digital Booth

Chamber Bhaban(2nd
Floor), Station Road , Alok
Moor,
Rajshahi-6100.

For International Trade & Sales, please call at +8801993111666, +880 02 9515826, Ext: 101 at Business hour. For further query, write to us at research@basl-bd.com.