

Key News

- [DSE turnover tumbles 34% amid caution](#)
- [No undisclosed price-sensitive info behind share surge: Northern Jute](#)
- [Dacca Dyeing sinks deeper into crisis as half-year loss hits Tk372cr](#)
- [Weak demand drags Paramount Textile profit by 19pc](#)
- [CPD urges coordinated monetary, fiscal policies to tame inflation](#)
- [Japan EPA opens doors, reforms now vital](#)
- [Chinese firm to invest \\$22 million at Bepza Economic Zone](#)
- [15% global tariff may be implemented this week: Bessent](#)

Stock Market & Company

DSE turnover tumbles 34% amid caution

The Business Standard, Mar 05, 2026

- Trading activity at the Dhaka Stock Exchange (DSE) shrank sharply yesterday (4 March) as investors largely stayed on the sidelines following Tuesday's record-breaking plunge, although the benchmark index managed to stabilise.
- The DSEX edged down just 2 points, or 0.03%, to close at 5,323, trimming the massive 218-point fall recorded a day earlier the steepest single-day drop in six years since the Covid-19 pandemic. The blue-chip DS30 shed 4 points, or 0.23%, to settle at 2,045.
- Market breadth remained positive, with 227 issues advancing against 112 declining, while 54 remained unchanged.
- However, turnover fell sharply by 34% to Tk582 crore, reflecting subdued participation as investors adopted a cautious stance after recent volatility.
- Major index draggers included Grameenphone, BAT Bangladesh, Square Pharma, LafargeHolcim Bangladesh and National Bank, which collectively kept the benchmark under pressure despite gains in smaller stocks.



<https://www.tbsnews.net/economy/stocks/dse-turnover-tumbles-34-amid-caution-1377536>

No undisclosed price-sensitive info behind share surge: Northern Jute

The Business Standard, Mar 05, 2026

- Northern Jute Manufacturing Company, a company listed on the stock exchanges, has said there is no undisclosed price-sensitive information behind the recent surge in its share price.
- In response to a query from the Dhaka Stock Exchange (DSE) on 2 March over the unusual price hike, the company made the statement through a disclosure published on the exchanges yesterday (4 March).
- DSE data show that in just six trading sessions up to 2 March, the company's share price jumped around 52% to Tk139.20 from Tk91.50 on 22 February. Yesterday, the shares closed at Tk131.80, up 4.27% from the previous session.
- In the 2019–20 fiscal year, the company reported a profit of Tk2.43 crore. Since then, it has not disclosed any financial statements.

- The company has been out of production for several years. A DSE inspection team found in 2024 that the factory premises were completely closed.

<https://www.tbsnews.net/economy/stocks/no-undisclosed-price-sensitive-info-behind-share-surge-northern-jute-1377546>

Dacca Dyeing sinks deeper into crisis as half-year loss hits Tk372cr

The Business Standard, Mar 04, 2026

- Dacca Dyeing and Manufacturing Company Ltd is facing a deepening financial crisis that has cast serious doubt over its ability to continue as a going concern, according to its latest audited financial statements.
- In the audit report for the financial year 2024–25, the company's auditor flagged significant uncertainties surrounding its future operations, citing accumulated losses, mounting debt obligations and substantial underutilisation of production capacity.
- The audit observations show that the company has incurred heavy retained losses, eroding its capital base. A sizeable portion of both long-term and short-term loans has either matured or is due for repayment, intensifying liquidity pressure.
- At the same time, a large share of its installed production capacity remains idle, reflecting weak operational performance and limited business activity.
- Considering these conditions, the auditor expressed concern about the company's ability to continue its business operations in the foreseeable future.

<https://www.tbsnews.net/economy/stocks/dacca-dyeing-sinks-deeper-crisis-half-year-loss-hits-tk372cr-1377521>

Weak demand drags Paramount Textile profit by 19pc

The Business Standard, Mar 04, 2026

- Woven fabric manufacturer Paramount Textile reported more than 19 per cent lower profit of Tk 207.78 million in its second quarter (October–December) of FY26 as its revenue declined amid weaker global demand.
- According to a disclosure on Tuesday, earnings per share fell to Tk 1.16 in the second quarter from Tk 1.44 in the same period a year earlier.
- Paramount Textile, fully export-oriented woven fabric manufacturer based in Bangladesh, said EPS fell due to the decline in revenue during this quarter to December last year compared with the corresponding period of the previous year.
- Located in Gazipur, the company specializes in yarn dyeing, weaving, and finishing, primarily serving international garment brands.
- Its six-month profit fell 4.07 per cent to Tk 422.72 million in the July–December period of FY26.

<https://thefinancialexpress.com.bd/stock/bangladesh/weak-demand-drags-paramount-textile-profit-by-19pc>

Economy & Industry

CPD urges coordinated monetary, fiscal policies to tame inflation

The Financial Express, Mar 04, 2026

- Dr Fahmida Khatun, Executive Director of the Centre for Policy Dialogue (CPD), has urged a coordinated approach combining monetary and fiscal policies to tackle inflation, warning that isolated policy measures will not effectively contain rising prices.
- She said the current inflationary pressure is mainly driven by supply-side constraints rather than demand-side factors.
- She stressed the need to increase the supply of essential commodities and maintain a smooth distribution network.

- She made the remarks while delivering the opening address at a roundtable titled "Looking into Bangladesh's Development: Priorities for the Newly Elected Government in the Short and Medium Term," held in Dhaka on Wednesday.

<https://thefinancialexpress.com.bd/economy/bangladesh/cpd-urges-coordinated-monetary-fiscal-policies-to-tame-inflation>

Japan EPA opens doors, reforms now vital

The Financial Express, Mar 04, 2026

- Business leaders and policy experts on Tuesday urged the government to tackle long-standing structural bottlenecks to fully capitalise on the newly signed Economic Partnership Agreement (EPA) with Japan, warning that the deal alone will not automatically boost trade and investment.
- They said that while the agreement offers significant market access opportunities, its success will depend on swift implementation of domestic reforms and export diversification.
- The call came at a roundtable titled 'Export Potentialities under Bangladesh-Japan EPA: Challenges and Way Forward', organised by the Export Promotion Bureau (EPB) at its office in the capital.
- Bangladesh signed its first-ever EPA with Japan on February 6. Under the agreement, 7,379 Bangladeshi products will enjoy 100 per cent duty-free access to the Japanese market, while 1,039 Japanese products will receive duty-free access in phases.
- AKM Asaduzzaman Patwary, secretary general of the Dhaka Chamber of Commerce and Industry (DCCI), said the focus must now shift from celebration to implementation.

<https://thefinancialexpress.com.bd/economy/bangladesh/japan-epa-opens-doors-reforms-now-vital>

Chinese firm to invest \$22 million at Bepza Economic Zone

The Daily Star, Mar 04, 2026

- Adeline Beauty Technology (Bangladesh) Co Ltd, a Chinese company, will invest \$22 million to establish a fashion and beauty products manufacturing factory at the Bepza Economic Zone in Mirsharai, Chattogram.
- The investment will create employment opportunities for approximately 4,170 Bangladeshi nationals.
- The company will manufacture a wide range of fashion hair and beauty products, including wigs, eyelashes, and cosmetic nails, primarily for export to major international markets such as the USA, Canada, the UK, Germany, France, Spain, Italy, the UAE, Russia, and Mexico, among other destinations.
- Md Tanvir Hossain, executive director for investment promotion at the Bangladesh Export Processing Zones Authority (Bepza), and Hang Sun, managing director of Adeline Beauty Technology (Bangladesh) Co Ltd, signed a land lease agreement in this regard at the Bepza Complex in Dhaka today, according to a press release.
- Major General Mohammad Moazzem Hossain, executive chairman of Bepza, attended the signing ceremony.

<https://www.thedailystar.net/business/news/chinese-firm-invest-22-million-bepza-economic-zone-4120681>

International

15% global tariff may be implemented this week: Bessent

The Daily Star, Mar 05, 2026

- US Treasury Secretary Scott Bessent said Wednesday that Donald Trump's 15-percent global tariff is likely to be rolled out this week, as the president moves to rebuild his trade agenda after a major legal setback.
- The Supreme Court last month struck down Trump's country-specific tariffs, which he imposed on allies and competitors alike, delivering a stinging rebuke of his signature economic policy.

- Since then, the US leader has tapped a different law to impose a new 10-percent duty, and vowed to raise this level to 15 percent.
- Asked when the hike will be implemented, Bessent told CNBC: "That's likely sometime this week."
- He added that this will be done under Section 122 of the Trade Act of 1974 -- the same basis for Trump's new 10-percent tariff -- which only allows for a duty lasting 150 days unless Congress extends it.

<https://www.thedailystar.net/business/global-economy/news/15-global-tariff-may-be-implemented-week-bessent-4121026>

Disclaimer

This document has been prepared by Bank Asia Securities Ltd (BASL) based on publicly available data for information purpose only and does not solicit any action based on the material contained herein and should not be construed as an offer or solicitation to buy or sell or subscribe to any security. Neither BASL nor any of its directors, shareholders, member of the management or employee represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic and correct. However, all reasonable care has been taken to ensure the accuracy of the contents of this document. BASL or Research & Development Department will not take any responsibility for any decisions made based on the information herein. As this document has been made for the Traders of BASL and strongly prohibited for circulation to any clients, investors or any other persons from outside of BASL.

About Bank Asia Securities Ltd

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

BASL Research Team

Mr. Shariful Alam Chowdhury
Head of Research & Investments tushar@basl-bd.com

Mr. Shohidul Islam
Research Analyst shohidul@basl-bd.com

Mr. Kawser Mohammad Emon
Research Associate emon@basl-bd.com

Supervised by:
Mr. Sumon Das, Chief Executive Officer

BASL Network

Head Office

Hadi Mansion (2nd Floor)
2, Dilkusha Commercial Area
Dhaka-1000, Bangladesh
Phone: +88-02-9515826-28
E-mail: info@basl-bd.com

Dhanmondi Branch

Meher Plaza (1st Floor),
House # 13/A, Road # 05
Dhanmondi, Dhaka - 1207
Phone: +8802-44611923-24

Mirpur Branch

Nishi Plaza, plot # 01,
Avenue-04, Section-06,
Block-C
Mirpur, Dhaka - 1216
Phone: +8802-58055449,
48032449

Uttara Branch

House # 79/A, (4th Floor),
Road # 07, Sector # 04
Uttara Model Town, Dhaka-
1230
Phone: +88-02-
48958389,48958371

Banani Branch

Nur Empori, Plot # 77 (1st
Floor), Road No # 11,
Banani,
Dhaka-1213
Phone: +88028836155,
8836849

Nikunja Branch

DSE Tower, Level 10, Room#
200, Nikunja, Dhaka-1229
Phone: +8809666702070

Chattogram Branch

Bank Asia Bhaban (3rd
Floor)
39, Agrabad Commercial
Area
Chattogram-4001
Tel : +8801730338091

Khulna Branch

28, Sir Iqbal Road (1st Floor)
Khulna
Phone: +88-041-731208-9

Bogura Digital Booth

Jamil Shopping Center (3rd
Floor), 288/325 Rangpur
Road,
Bogura City Corporation,
Bogura Sadar, Bogura.

Rajshahi Digital Booth

Chamber Bhabon(2nd
Floor), Station Road , Alok
Moor,
Rajshahi-6100.

For International Trade & Sales, please call at +8801993111666, +880 02 9515826, Ext: 101 at Business hour. For further query, write to us at research@basl-bd.com.