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Stock Market & Company

DSE reclaims 5,400-mark on reform hopes as govt pledges non-political BSEC

The Business Standard, June 02, 2026

- The benchmark index of the Dhaka Stock Exchange (DSE) reclaimed the 5,400-point threshold today (2 June), hitting a three-month high as a sustained seven-day winning streak gathered pace.
- Investor sentiment was significantly bolstered by fresh government commitments to restructure the stock market regulator with non-political, skilled professionals.
- The rally, which has added 203 points to the broad index over the last seven trading sessions, reflects a growing confidence among market participants regarding the future governance and transparency of the capital market.
- The benchmark DSEX index rose by 33 points to settle at 5,406 today, its highest level since early March.
- The market's upward trajectory also resulted in a substantial increase in valuation, with the total market capitalisation of the premier bourse jumping by Tk12,700 crore over the last week to reach Tk6.88 lakh crore.
- Market participation saw a notable surge as daily turnover increased by 18%, crossing the prestigious thousand-crore mark to settle at Tk1,080 crore.



<https://www.tbsnews.net/economy/stocks/dse-reclaims-5400-mark-reform-hopes-govt-pledges-non-political-bsec-1452806>

Nahee Aluminum, Anlimayarn deny any PSI behind sharp share price rallies

The Business Standard, June 02, 2026

- Nahee Aluminum Composite and Anlimayarn Dyeing Limited have officially informed the Dhaka Stock Exchange (DSE) that there is no undisclosed price-sensitive information (PSI) behind the recent unusual surge in their share prices and trading volumes.
- Both companies issued these clarifications in response to formal queries from the bourse after their stocks witnessed massive growth within a single month, raising concerns of speculative trading among market participants.

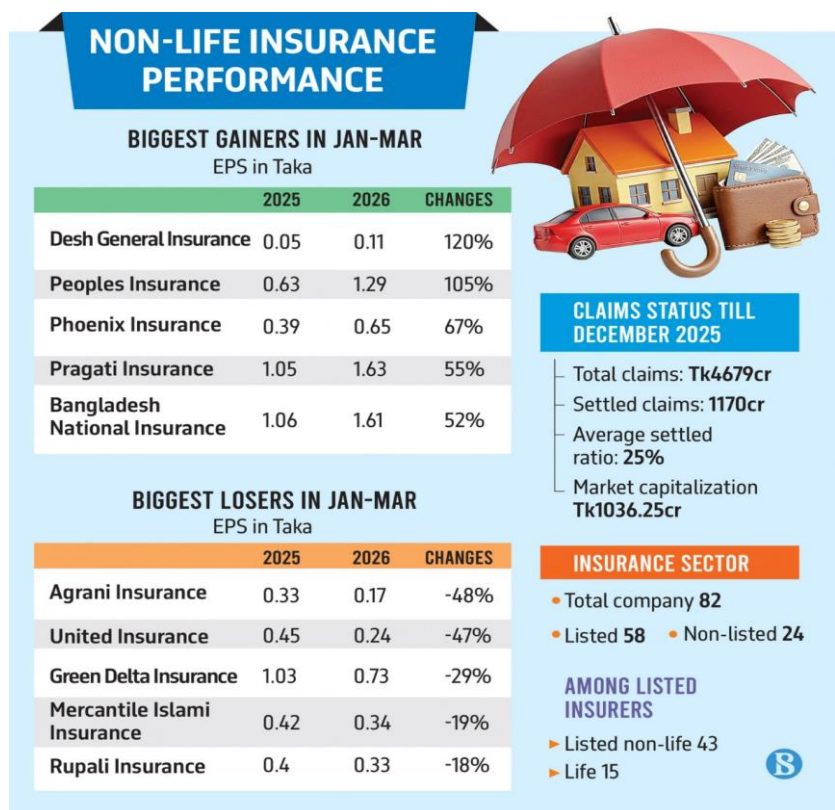
- Nahee Aluminum Composite, currently traded in the 'B' category, saw its share price jump by a staggering 72% over the last thirty days. The scrip rose a further 4.27% to settle at Tk39.10 yesterday. However, the company's recent financial performance appears disconnected from its stock market rally.
- In the FY2024–25, Nahee Aluminum paid a negligible 1% cash dividend despite incurring a net loss of Tk49 crore.
- Its latest quarterly results for January–March, 2026 show that earnings per share (EPS) plummeted to Tk0.02 from Tk0.14 in the corresponding period of the previous year.

<https://www.tbsnews.net/economy/stocks/nahee-aluminum-anlimayarn-deny-any-psi-behind-sharp-share-price-rallies-1452786>

Cost cuts, commission removal drive non-life insurance profits higher in Q1

The Business Standard, June 02, 2026

- Profits at most non-life insurance companies rose in the first quarter (January–March) of the current year compared to the same period last year mainly due to the introduction of zero commission in non-life insurance, cost cuts against the growth in marine insurance business.
- Industry stakeholders attributed the increase to the introduction of zero commission in non-life insurance, companies' efforts to reduce management expenses, and growth in marine insurance business. They also believe the sector could see further improvement if geopolitical tensions in the Middle East ease.
- Stakeholders noted that regulators have long received complaints about irregularities involving individual agents, including excessive commissions, mis-selling of policies, misleading customers, unnecessary policy sales, and artificially inflated premium income shown on paper.
- The Insurance Development and Regulatory Authority (IDRA) also have information that some companies used multiple software systems and undisclosed bank accounts to conceal commission-related transactions.
- However, the removal of commissions is expected to reduce management expenses and lift profitability. As commission-based sales decline, unnecessary policy sales may also fall. Premium pricing could become more realistic and customer-friendly, artificial inflation of premium income may ease, and healthier market competition is anticipated.



<https://www.tbsnews.net/economy/stocks/cost-cuts-commission-removal-drive-non-life-insurance-profits-higher-q1-1452771>

Meghna PET shares soar 245% despite remaining shuts since 2002

The Business Standard, June 02, 2026

- The factory has remained closed for 24 years since 2002, while losses have continued to mount year after year. There is also no publicly disclosed information indicating that production will resume anytime soon.
- Despite the company's deteriorating financial condition, Meghna PET Industries' recent share price tells a completely different story.
- Over the past three months, the company's stock has surged by nearly 245%, raising the eyebrows of market insiders.
- Meghna PET owns and operates an industrial plant for processing of integral mineral water, PET bottle manufacturing and filling of edible oil and selling of mineral water and edible oil.
- In the fiscal 2024-25, it incurred a loss of Tk4.40 crore with a per-share loss of Tk2.75, and did not recommend any dividends for its shareholders.

<https://www.tbsnews.net/economy/stocks/meghna-pet-shares-soar-245-despite-remaining-shuts-2002-1452766>

BSEC commission to be replaced with non-political appointees within 2 weeks

The Financial Express, June 02, 2026

- The entire commission of the securities regulator will be replaced by non-political appointees within two weeks.
- Finance Minister Amir Khosru Mahmud Chowdhury said this on Tuesday at a seminar organised by the Economic Reporters' Forum (ERF) at its office in the capital.
- The minister said a chairman and four commissioners have already been selected and will be appointed within two weeks.
- "Those who will be appointed to the BSEC commission are non-political," the minister said.
- The commission of the securities regulator is comprised of a chairman and four commissioners.

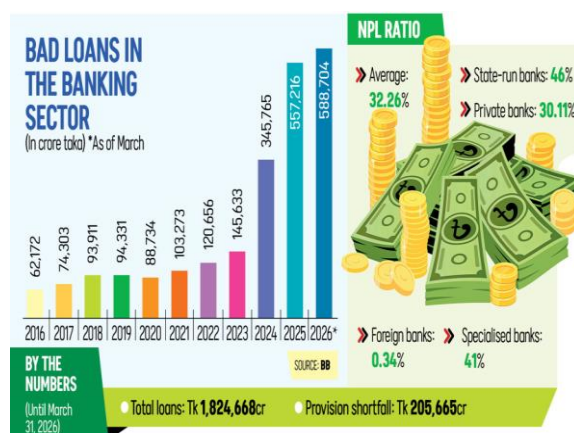
<https://thefinancialexpress.com.bd/stock/bangladesh/bsec-commission-to-be-replaced-with-non-political-appointees-within-2-weeks>

Economy & Industry

NPLs up by Tk 31,487cr in just three months

The Daily Star, June 02, 2026

- Non-performing loans (NPLs) in the banking sector jumped by Tk 31,487 crore in the first three months of this year after a slight decline owing to the reclassification of rescheduled loans, lacklustre recovery, and overall economic slowdown.
- At the end of March this year, total NPLs in the banking sector stood at Tk 588,704 crore, accounting for 32.26 percent of the total Tk 1,824,668 crore in disbursed loans, according to the latest data from Bangladesh Bank.
- By the end of last year, the ratio of classified loans had dropped to 30 percent from 36 percent in September 2025, thanks to large-scale loan rescheduling under a special policy support programme by the BB.
- Of the total NPLs, 94 percent falls into the bad and loss category, a level that economists say reflects not just economic stress but a breakdown of financial discipline among the country's most powerful borrowers.



- “Loan defaulting has emerged as a damaging culture in the country,” said Mustafa K Mujeri, executive director at the Institute for Inclusive Finance and Development (InM) and former BB chief economist.

<https://www.thedailystar.net/business/economy/news/npls-tk-31487cr-just-three-months-4189176>

Govt to unveil full-tenure tax roadmap

The Daily Star, June 03, 2026

- The government is likely to unveil its full-term tax plan on June 11, outlining income tax-free limits and tax rates for individual taxpayers up to the fiscal year 2030-31 (FY31), the final year of its tenure.
- Under the plan, the tax-free income threshold is expected to gradually rise to Tk 4.5 lakh by FY31 in an effort to ease pressure on taxpayers amid persistently high inflation.
- At present, individuals can earn up to Tk 3.5 lakh a year without paying income tax. This limit is set to increase to Tk 3.75 lakh in FY28 under the interim government’s earlier two-year tax framework.
- Finance Minister Amir Khosru Mahmud Chowdhury is expected to go further in his first national budget on June 11 by introducing a broader three-year predictable tax system running through FY31.
- Under the proposed roadmap, the tax-free income threshold will rise to Tk 4 lakh from FY29 and remain unchanged through FY30.
- Prime Minister Tarique Rahman approved the proposal in principle on May 14 during a high-level meeting at the Secretariat, according to finance ministry officials who attended the meeting.

TAX-FREE INCOME THRESHOLD

Tk 3.5 lakh in FY26	Will go up to Tk 3.75 lakh in FY27 and FY28	To reach Tk 4 lakh in FY29 and FY30	Will rise to Tk 4.5 lakh by FY31
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<https://www.thedailystar.net/business/economy/news/govt-unveil-full-tenure-tax-roadmap-4189161>

International

UN committee recommends Bangladesh’s LDC exit deferment

The Daily Star, June 02, 2026

- The United Nations Committee for Development Policy (CDP) has expressed a positive position regarding preparatory period for graduation from the least developed country (LDC) category until November 24 in 2029, according to a statement from the Economic Relations Division (ERD) issued today.
- CDP Chair José Antonio Ocampo informed the government, based on the Committee’s assessment, that it would be appropriate for the United Nations General Assembly (UNGA) to approve an extension of Bangladesh’s preparatory period for LDC graduation.
- However, he emphasised that Bangladesh would need to make significant progress in implementing key domestic reforms to address its existing structural vulnerabilities during this extended period.
- It may be recalled that on February 18 in 2026, the Government of Bangladesh formally requested the CDP to extend the preparatory period for its graduation from the LDC category by three years, until November 24 in 2029.
- Subsequently, on April 6 in 2026, the prime minister wrote to the UN secretary-general seeking his personal support on the matter.

<https://www.thedailystar.net/business/news/un-committee-recommends-bangladeshs-ldc-exit-deferment-4188931>

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