BASL DAILY NEWS BUZZ

September 02, 2026

Your Trusted Broker

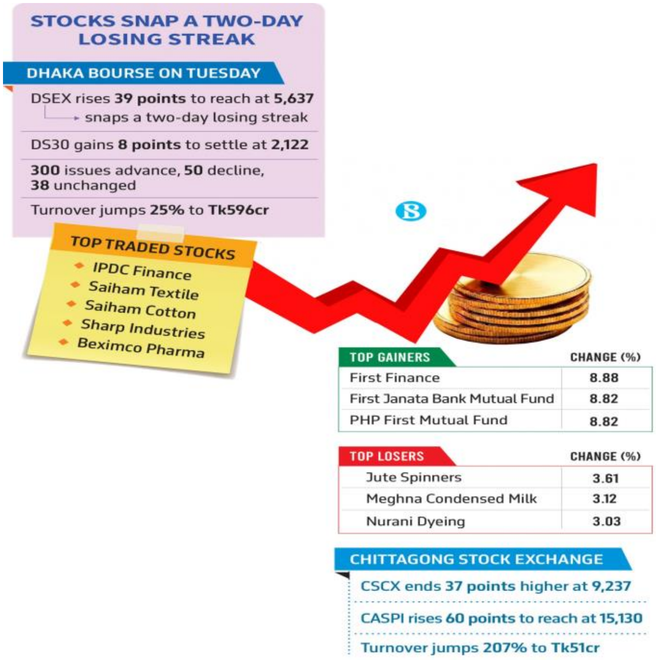
Key News

[Bargain hunting fuels 39-point DSEX recovery as reform hopes spark liquidity]()
[Bourses can approve 'Z-category' share transfers in default, death cases]()
[Sudden inspection in brokerage houses on card, BSEC asks nomination from DSE, CSE, CDBL in joint panel]()
[Dhaka bourse to launch derivatives trading by Jan 2028]()
[BSEC clears draft rules for direct listing of shares without IPO]()
[Exports grew 13% in Aug on RMG rebound]()
[Commodity suppliers warn of shortages amid gas crisis]()
[China's solar power capacity surpasses coal for first time]()

Stock Market & Company

Bargain hunting fuels 39-point DSEX recovery as reform hopes spark liquidity

The Business Standard, Sep 01, 2026



- The country's premier bourse returned to positive territory today (1 September), providing a much-needed respite to the capital market after a prolonged downturn. Driven by aggressive bargain hunting and renewed optimism over structural reforms, the benchmark DSEX index of the Dhaka Stock Exchange (DSE) surged by 39 points, or 0.70%, to settle at 5,637.
- Market participation saw a healthy spike as total turnover on the DSE jumped by 25% to reach Tk596 crore, compared to the previous session. The day's trading was characterised by overwhelming bullish dominance, with the market breadth showing 300 issues advancing, 50 declining, and 38 remaining unchanged.
- According to EBL Securities' daily market review, the ailing capital market got some relief as investors viewed prevailing prices as attractive entry points. Bargain hunters stepped in to accumulate beaten-down stocks, particularly in sectors that had undergone sharp corrections.
- The market opened on an optimistic note, supported by favourable remarks from regulators on the capital market's long-term development. Although selling pressure emerged intermittently after mid-session, it was not enough to wipe out the morning gains, with buyers remaining in control until the close, it added.
- Sheltech Brokerage Limited observed that the rally was driven mainly by renewed buying interest and optimism over the Bangladesh Securities and Exchange Commission's (BSEC) recent market-development initiatives. The benchmark index climbed to an intraday high of 5,674.16 points, but late-session profit-taking erased much of the gain.

https://www.tbsnews.net/economy/stocks/bargain-hunting-fuels-39-point-dsex-recovery-reform-hopes-spark-liquidity-1530701

Bourses can approve 'Z-category' share transfers in default, death cases

The Business Standard, Sep 01, 2026

- The Bangladesh Securities and Exchange Commission (BSEC) has relaxed a stringent rule regarding the transfer of shares held by sponsors and directors of "Z-category" companies, shifting administrative authority directly to stock exchanges.
- In a commission meeting held today (1 September), the regulator decided that its prior approval will no longer be required for specific equity security transactions involving these troubled firms.
- According to the amendment, the commission has specifically waived the need for direct BSEC permission in cases involving the confiscation of shares due to loan defaults and the transmission of shares following a shareholder's death.
- This decision follows a thorough review of a previous directive issued on 20 May 2024, which had imposed a blanket restriction on all forms of share transactions – whether on the trading platform or off-market – for sponsors and directors of non-financial companies listed in the junk category.
- Under the revised framework, the country's bourses will now be empowered to facilitate and execute such transfers in accordance with existing listing regulations.

https://www.tbsnews.net/economy/stocks/bourses-can-approve-z-category-share-transfers-default-death-cases-1530726

Sudden inspection in brokerage houses on card, BSEC asks nomination from DSE, CSE, CDBL in joint panel

The Business Standard, Sep 01, 2026

- With a view to tightening regulatory oversight and enforcing strict supervision, the Bangladesh Securities and Exchange Commission (BSEC) constituted an 8-member standing joint inspection panel to conduct surprise inspection of stock brokers and stock dealers across the country.
- The eight-member inspection panel is comprising of members from the regulatory body, stock exchanges and central depository of Bangladesh Limited (CDBL), according to official order of the commission.
- On Monday, BSEC Chairman Masud Khan, speaking at an open discussion titled "The Current State of the Bangladesh Capital Market and Way Forward", organised by the DSE Brokers Association of Bangladesh (DBA) said, "Much has been discussed about surveillance of brokers. A broker may have several types of problems. Some are regulatory in nature, while another is a shortfall in the CCA, which has accumulated over many years.
- "When irregularities occur, the commission imposes fines, which is a regular measure. But when there is a major shortfall, simply imposing a fine is not enough. A fine leads to a certificate case, which can continue for a long time.
- "We need to adopt a risk-based approach and conduct surprise visits. In some cases, CCA shortfalls were detected, the money was returned, and then withdrawn again. The commission and the DSE have agreed to conduct visits on a regular basis."

https://www.tbsnews.net/economy/stocks/sudden-inspection-brokerage-houses-card-bsec-asks-nomination-dse-cse-cdbl-joint-panel

Dhaka bourse to launch derivatives trading by Jan 2028

The Business Standard, Sep 01, 2026

- The approved roadmap covers regulatory reforms, trading and other infrastructure, clearing and settlement systems, and risk management measures.
- The Dhaka Stock Exchange (DSE) plans to introduce financial derivatives by January 2028 after the Bangladesh Securities and Exchange Commission (BSEC) approved its action plan for launching the new asset class.
- According to a BSEC press release issued after a commission meeting on today (1 September), the bourse will initially introduce index futures, with contracts based on the blue-chip DS30 index expected to be the first products.
- The approved roadmap covers regulatory reforms, trading and other infrastructure, clearing and settlement systems, and risk management measures. BSEC will also monitor the DSE's progress in implementing the plan.
- A senior DSE official said the bourse also plans to introduce exchange-traded fund-type instruments under the new segment. Unlike conventional share trading, derivatives allow investors to trade contracts linked to the future price movements of underlying assets.
- The DSE will procure a new multi-asset trading engine by 2028 to handle derivatives and multiple clearing systems. Its existing Nasdaq-provided trading engine, which mainly supports equity trading, is scheduled to expire in 2027.

https://www.tbsnews.net/economy/stocks/dhaka-bourse-launch-derivatives-trading-jan-2028-1530706

BSEC clears draft rules for direct listing of shares without IPO

The Financial Express, Sep 01, 2026

- The Bangladesh Securities and Exchange Commission (BSEC) has approved a draft regulation allowing qualifying companies to get listed on stock exchanges directly, without going through an Initial Public Offering (IPO), by offloading a portion of existing shareholders' holdings.
- The decision was taken at the 1,027th commission meeting held on Tuesday at the BSEC office, chaired by its Chairman Masud Khan.Under the draft “Bangladesh Securities and Exchange Commission (Direct Listing of Securities by Stock Exchange) Rules, 2026”, companies will be able to list through direct listing by offloading at least 10 to 20 percent of shares held by existing shareholders, instead of raising fresh capital through an IPO.
- Eligible companies include those wholly or majority owned by the government; companies where the government holds at least 10 percent of paid-up capital directly or indirectly; companies majority owned by foreign shareholders; BTRC-approved telecom and ICT service or infrastructure companies with a minimum paid-up capital of Tk 300 crore; scheduled banks, financial institutions and insurance companies with at least three years of commercial operation; and companies with an annual turnover or total assets of at least Tk 500 crore.
- Companies will also need to fulfil additional conditions set by the respective stock exchange, depository and central counterparty as prescribed by the commission.
- The draft rules will be published in newspapers and on the BSEC website shortly for public opinion, the commission said in a press release.

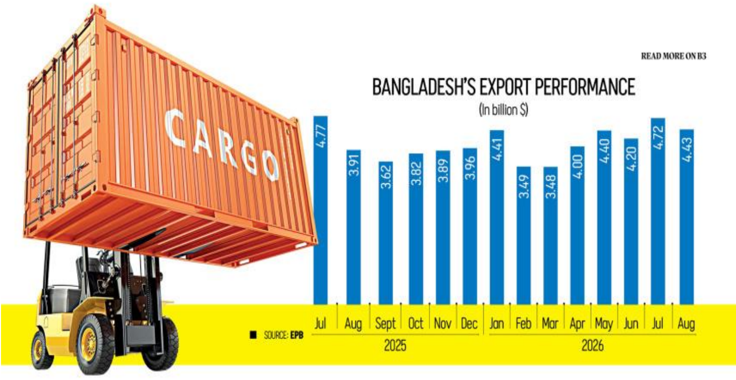
https://thefinancialexpress.com.bd/bangladesh/bsec-clears-draft-rules-for-direct-listing-of-shares-without-ipo

Economy & Industry

Exports grew 13% in Aug on RMG rebound

The Daily Star, Sep 02, 2026

- Manufacturers say growth is partly explained by a low base last year, as gas and power shortages now disrupt production
  Bangladesh merchandise exports grew 13.14 percent year-on-year to $4.43 billion in August, driven by a rebound in garment shipments, according to official data.
- With this, exports in the first two months of fiscal year 2026-27 rose 5.43 percent to $9.16 billion, from $8.69 billion in the July-August period a year earlier, according to the latest data published by the Export Promotion Bureau (EPB) yesterday.Tap here to add The Daily Star as a trusted source google-preferred-source-badge



- The readymade garment (RMG) sector remained the main driver of growth, with exports rising 13.92 percent year-on-year to $3.89 billion last month. Both knitwear and woven garment shipments in August increased from the same month a year earlier.
- The growth was supported by stronger demand in major markets, greater buyer confidence in Bangladesh as a reliable sourcing destination and expanded production capacity, the EPB said.
- The bureau also said rising exports of higher-value products and efforts to diversify products and markets helped increase export earnings. However, EPB data showed that exports fell 6.30 percent in August from the previous month. Export earnings stood at $4.72 billion in July.

https://www.thedailystar.net/business/economy/news/exports-grew-13-aug-rmg-rebound-4262536

Commodity suppliers warn of shortages amid gas crisis

The Daily Star, Sep 02, 2026

- The country's leading commodity importers and processors have urged the government to ensure uninterrupted gas and electricity supply to their factories, warning that disruption could trigger serious supply-chain problems nationwide.
- They made the call at a discussion on ensuring stable stocks, supply and prices of essential items held at the Federation of Bangladesh Chambers of Commerce and Industry's (FBCCI) Motijheel office yesterday.
- The country has been grappling with gas and power shortages in recent months, disrupting production across industries. The average daily gas supply fell to 2,235 million cubic feet per day in August, the lowest level recorded for the month in a decade, according to an analysis of gas-supply data from 2017 to 2026 by The Daily Star.
- Shafiul Athar Taslim, director for finance and operation at TK Group, said one of the group's two factories had been closed for two months because of the gas crisis and that this would ultimately have an impact on production.
- Shafiul Athar Taslim, director for finance and operation at TK Group, said one of the group's two factories had been closed for two months because of the gas crisisIn terms of gas allocation, he called on the government to ensure utility supplies for companies producing essential commodities just as it prioritises electricity and fertiliser production.

https://www.thedailystar.net/business/economy/news/commodity-suppliers-warn-shortages-amid-gas-crisis-4262526

International

China's solar power capacity surpasses coal for first time

The Daily Star, Sep 02, 2026

- China's installed solar energy capacity has surpassed that of coal-fired power for the first time, the national energy body said Tuesday, hailing the milestone.
- China, the world's largest emitter of greenhouse gases that drive climate change, has pledged to peak carbon emissions by 2030 and achieve carbon neutrality by 2060.
- "As of the end of July this year, China's installed solar power capacity reached 1.286 billion kilowatts," the National Energy Administration (NEA) said.
- "For the first time, photovoltaic installed capacity surpassed coal-fired power, becoming the largest power source category in China," it added.
- China, the world's largest emitter of greenhouse gases that drive climate change, has pledged to peak carbon emissions by 2030 and achieve carbon neutrality by 2060
- The country's coal-fired power installed capacity, the energy body said, stood at 1.285 billion kilowatts.
- Solar generation rose 15.5 percent on-year in the first seven months of 2026 to 802.4 billion kilowatt-hours, about one-eighth of the country's total, the NEA said in another statement. It did not detail in these statements what the total generation of coal-powered energy was for the first seven months of this year.

https://www.thedailystar.net/business/global-economy/news/chinas-solar-power-capacity-surpasses-coal-first-time-4262456

Disclaimer

This document has been prepared by Bank Asia Securities ltd (BASL) based on publicly available data for information purpose only and does not solicit any action based on the material contained herein and should not be construed as an offer or solicitation to buy or sell or subscribe to any security. Neither BASL nor any of its directors, shareholders, member of the management or employee represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic and correct. However, all reasonable care has been taken to ensure the accuracy of the contents of this document. BASL or Research & Development Department will not take any responsibility for any decisions made based on the information herein. As this document has been made for the Traders of BASL and strongly prohibited for circulation to any clients, investors or any other persons from outside of BASL.

About Bank Asia Securities Ltd

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

BASL Research Team

Mr. Shariful Alam Chowdhury Head of Research & Investments	tushar@basl-bd.com
Mr. Shohidul Islam Research Analyst	shohidul@basl-bd.com
Mr. Kawser Mohammad Emon Research Associate	emon@basl-bd.com
Supervised by: Mr. Sumon Das, Chief Executive Officer	

BASL Network

Head Office
Hadi Mansion (2nd Floor)
2, Dilkusha Commercial Area
Dhaka-1000, Bangladesh
Phone: +88-02-9515826-28
E-mail: info@basl-bd.com

Dhanmondi Branch
Meher Plaza (1st Floor),
House # 13/A, Road # 05
Dhanmondi, Dhaka - 1207
Phone: +8802-44611923-24

Mirpur Branch
Nishi Plaza, plot # 01,
Avenue-04, Section-06, Block-C
Mirpur, Dhaka - 1216
Phone: +8802-58055449, 48032449

Uttara Branch
House # 79/A, (4th Floor),
Road # 07, Sector # 04
Uttara Model Town, Dhaka-1230
Phone: +88-02-48958389,48958371

Banani Branch
Nur Empori, Plot # 77 (1st Floor), Road No # 11, Banani,
Dhaka-1213
Phone: +88028836155, 8836849

Nikunja Branch
DSE Tower, Level 10, Room# 200, Nikunja, Dhaka-1229
Phone: +8809666702070

Chattogram Branch
Bank Asia Bhaban (3rd Floor)
39, Agrabad Commercial Area
Chattogram-4001
Tel : +8801730338091

Khulna Branch
28, Sir Iqbal Road (1st Floor)
Khulna
Phone: +88-041-731208-9

Bogura Digital Booth
Jamil Shopping Center (3rd Floor), 288/325 Rangpur Road,
Bogura City Corporation, Bogura Sadar, Bogura.

Rajshahi Digital Booth
Chamber Bhabon(2nd Floor), Station Road , Alokar Moor,
Rajshahi-6100.

For International Trade & Sales, please call at +8801993111666, +880 02 9515826, Ext: 101 at Business hour. For further query, write to us at research@basl-bd.com.