

## Key News

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## Stock Market & Company

### Stocks inch up in first session after Eid break

The Business Standard, June 01, 2026

- Stocks edged higher in the first trading session after the week-long Eid vacation today (1 June), driven by strong investor participation on the buying side, which lifted both indices and turnover.
- According to market data, the DSEX, the benchmark index of the Dhaka Stock Exchange (DSE), rose 37 points to close at 5,372. Turnover also increased by 17% to Tk 912.38 crore.
- Market momentum was largely supported by banking stocks, with strong buying interest in fundamentally sound issues. The banking sector alone accounted for seven of the top 10 contributors to the index gain.
- BRAC Bank emerged as the single largest contributor, adding 5 points to the DSEX, according to data from the LankaBangla Financial Portal.
- A majority of listed stocks recorded price gains. Of the traded securities, 179 advanced, 152 declined, while 55 remained unchanged at the DSE.

<https://www.tbsnews.net/economy/stocks/stocks-inch-first-session-after-eid-break-1451946>

### Scandal fallout: SK Trims swings to Tk28cr loss in FY25, seeks court nod for delayed AGM

The Business Standard, June 01, 2026

- According to a price-sensitive disclosure published today (1 June), the company's earnings per share (EPS) stood at negative Tk3.33 for FY25, compared with a positive Tk0.54 in the previous fiscal year.
- SK Trims & Industries, a listed garment accessories manufacturer, has reported a sharp loss for the fiscal year ended 30 June 2025, amid business disruptions, declining export orders, and the lingering impact of banking restrictions.
- The company has also decided not to declare any dividend for the year.
- According to a price-sensitive disclosure published today (1 June), the company's earnings per share (EPS) stood at negative Tk3.33 for FY25, compared with a positive Tk0.54 in the previous fiscal year.

### SK TRIMS FINANCIALS AT A GLANCE

#### Performance in FY25

▶ Declares no dividend

▶ Net loss Tk28.21cr | Loss per share Tk3.33



NAV per share  
Tk12.03

▶ Share price closes at Tk12.40

#### Pending AGM

▶ Requires court approval to hold the pending AGM for FY25



AGM date, time, and venue will be announced later

#### Shareholding structure

- Sponsors/Directors 31.23%
- Institutional investors 26.33%
- General public 42.44%

Source: SK Trims, DSE

- Following the disclosure, the company's share price fell 0.80% to Tk12.40 on the Dhaka Stock Exchange today.
- Its net asset value (NAV) per share declined to Tk12.03 from Tk15.65 a year earlier, while net operating cash flow per share (NOCFPS) dropped to negative Tk0.25 from a positive Tk0.90.

<https://www.tbsnews.net/economy/stocks/scandal-fallout-sk-trims-swings-tk28cr-loss-fy25-seeks-court-nod-delayed-agm-1451936>

## BSEC rejects Daffodil Computers' share issuance plan to repay loans

The Business Standard, June 01, 2026

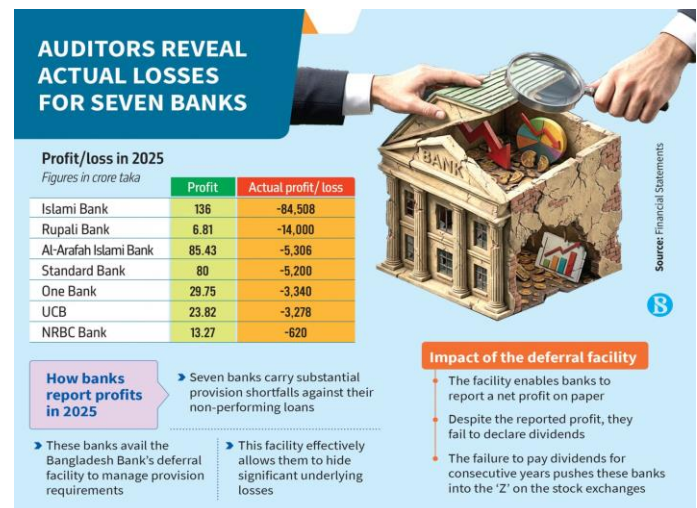
- After facing the rejection of its initial plan, the IT sector firm in November last year reapplied to the commission for converting Tk49 crore loans, availed from one of its associate firms of the Daffodil Group, into equity
- The Bangladesh Securities and Exchange Commission (BSEC) has again rejected Daffodil Computers Limited's plan to issue shares against loans, according to a stock exchange disclosure.
- After facing the rejection of its initial plan, the IT sector firm in November last year reapplied to the commission for converting Tk49 crore loans, availed from one of its associate firms of the Daffodil Group, into equity.
- With the shareholders' approval through an extra-ordinary general meeting (EGM), after revising its plan, it again applied to the commission, but the commission rejected converting loans into equity citing that the regulator is not in a position to accord its consent.
- Daffodil Computers had availed Tk49.03 crore loans from Creative International, a concern of Daffodil Group. To offset the loan, it had planned to issue shares in favour of the lender company.

<https://www.tbsnews.net/economy/stocks/bsec-rejects-daffodil-computers-share-issuance-plan-repay-loans-1451921>

## Paper profits, hidden losses: How seven banks disguised a Tk1.16 lakh crore loss under regulatory shield

The Business Standard, June 01, 2026

- This massive erosion of capital and profitability was made possible through extraordinary regulatory forbearance granted by Bangladesh Bank, which allowed these lenders to defer mandatory provisioning requirements against bad loans and investments.
- The true financial health of Bangladesh's banking sector has been cast into harsh relief as audit reports reveal that seven listed banks effectively concealed a staggering cumulative loss of approximately Tk1.16 lakh crore for the 2025 financial year. This massive erosion of capital and profitability was made possible through extraordinary regulatory forbearance granted by Bangladesh Bank, which allowed these lenders to defer mandatory provisioning requirements against bad loans and investments.
- While the institutions reported marginal profits on paper to maintain a facade of stability, independent auditors have exposed a catastrophic reality: without the central bank's intervention, the combined losses of these seven banks would have reached a level threatening the very foundation of the national economy.
- According to a detailed analysis of audited financial statements for 2025, the seven banks — Islami Bank Bangladesh, Rupali Bank, Al-Arafah Islami Bank, Standard Bank, United Commercial Bank (UCB), One Bank, and NRBC Bank — collectively utilised the central bank's deferral facility to mask their underlying distress.



<https://www.tbsnews.net/economy/banking/paper-profits-hidden-losses-how-seven-banks-disguised-tk116-lakh-crore-loss-under>

## Economy & Industry

### Production uncertainty at Mirsarai's Economic Zone as gas pipeline not installed even in 8 years

The Business Standard, June 01, 2026

- Investors in the Economic Zone under the Bangladesh Export Processing Zones Authority in Chattogram's Mirsarai are facing uncertainty over production plans as the zone still lacks a dedicated gas transmission pipeline, nearly eight years after development work began.
- Several companies that have completed factory construction and installed machinery say the absence of gas supply is delaying operations and affecting investment confidence in the country's largest economic zone.
- Chinese garment accessories manufacturer SBS Zipper Bangladesh Co Ltd has invested nearly \$20 million in setting up a factory in the zone. The company has completed infrastructure development, imported machinery and is preparing to produce 271 million pieces of zippers, sliders, zipper parts, tapes, plastic buttons and related products annually.
- However, production remains on hold due to the lack of a gas connection.
- "We have not received any confirmation regarding when gas will be supplied. It is no longer possible for us to begin production in June. If gas becomes available, we plan to start operations in July," Lindsey, secretary to the company's general manager, told The Business Standard.

#### WHY BEPZA'S ECONOMIC ZONE FACES GAS CRISIS

- › No dedicated gas transmission pipeline
- › More than 5km pipeline required

› Planned 24-inch diameter line yet to be installed

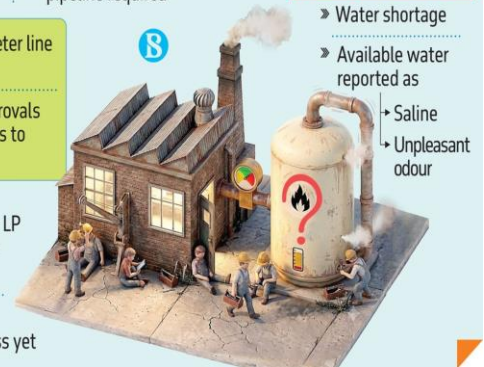
› Investors need 28 approvals from different agencies to establish factories

› Currently several factories forced to use LP gas temporarily to run factories

› Beza informed of gas connection, no progress yet

#### OTHER CHALLENGES

- › Water shortage
- › Available water reported as
  - › Saline
  - › Unpleasant odour



<https://www.tbsnews.net/economy/industry/production-uncertainty-mirsarais-economic-zone-gas-pipeline-not-installed-even-8>

### Why BB's cash dividend requirement may not yield expected outcome

The Financial Express, June 01, 2026

- Investors are feared to withdraw investments from listed banks following Bangladesh Bank's restriction on the distribution of cash dividends, according to market operators.
- Through a directive issued on May 24, the central bank imposed a condition that no bank with a paid-up capital of less than Tk 20 billion will be allowed to pay dividends to shareholders. The restriction has been put in place so that lenders can strengthen their financial capacity to absorb future shocks by retaining profits.
- Bangladesh Economic Report
- Experts and industry insiders, however, say that without improving banks' asset quality through the enforcement of accounting standards, boosting paid-up capital would not benefit the industry.
- National Bank Ltd. (NBL) is a case in point, with a paid-up capital of Tk 32.19 billion. It has been unable to declare any dividend over the past five years due to a staggering volume of non-performing loans and hefty losses.
- Among the 36 listed banks, only BRAC Bank and NBL meet the newly set criterion for cash dividends.

<https://thefinancialexpress.com.bd/stock/bangladesh/why-bbs-cash-dividend-requirement-may-not-yield-expected-outcome>

## International

### Gold prices fall

The Daily Star, June 02, 2026

- Gold prices fell on Monday as renewed US-Iran tensions pushed the dollar and oil prices higher, fuelling fears of inflation and reinforcing the higher-for-longer interest rate outlook.
- Spot gold was down 0.8 percent at \$4,498.89 per ounce at 0909 GMT after hitting a two-week high on Friday. The yellow metal dropped 0.9 percent in May, its fourth consecutive monthly fall.
- US gold futures for August delivery fell 1.4 percent to \$4,528.90.
- The dollar edged higher, making greenback-priced bullion more expensive for holders of other currencies.
- The US said it struck Iranian military sites over the weekend and Iran's Revolutionary Guards on Monday said they had targeted a US base in response, the latest exchange of attacks amid negotiations to end the three-month-old war.

<https://www.thedailystar.net/business/global-economy/news/gold-prices-fall-4188296>

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Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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