

BASL Daily Market Commentary

Thursday, May 31, 2018

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com

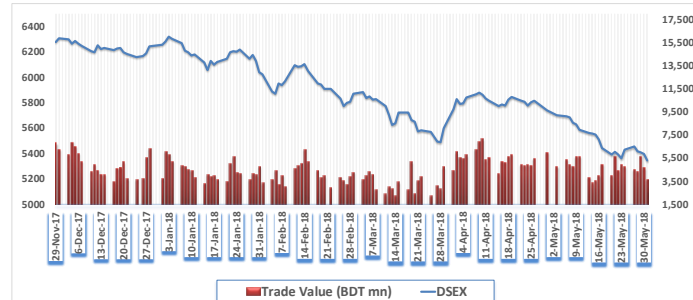


Your Trusted Broker

Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index declined by 51.9 points or -1.0% and closed at 5343.9 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red closing to 1975.5 and 1238.3 respectively. Turnover stood at BDT 3619 million (USD 43.6 million), about 21.55% lower than the previous trading session's value. Most of the sectors witnessed bearish performance today. Travel & Leisure Sector (+1.6%) was the highest gainer, followed by Tannery (+0.7) & Life Insurance (+0.4) whereas Telecommunication Sector (-2.6%) was the highest loser, followed by Miscellaneous (-1.5%) and IT (-1.4%). AIL (+2.5%) was the highest traded share with a turnover of BDT 180.2 million followed by SQRPHARMA (-1.5%) and BEXIMCO (-2.3%) respectively. Textiles sector has highest turnover of 19.5% in the market. LEGACYFOOT (+7.8%) was the today's top gainer while NCCBANK (-9.6%) was the top loser today.

Last Six Months Market Movement



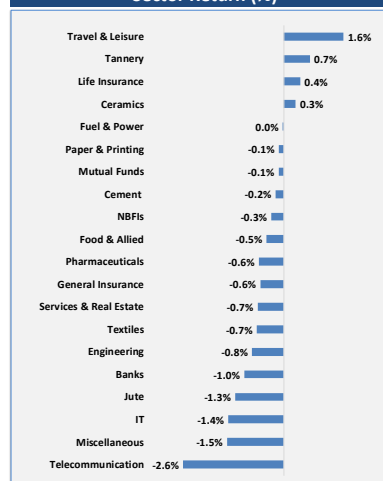
Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5343.9	5395.8	-51.9	-1.0%	-14.4%
DSES	1238.3	1251.1	-12.7	-1.0%	-11.0%
DS30	1975.5	2001.8	-26.8	-1.3%	-13.5%
Total Scripts	Advanced	Declined	Unchanged		
330	80	212	44		
Market Indicators	Today	Last day	Today	Last day	
Market PE	16.9	16.5	Market RSI (14)	27.70	31.34
Market Statistics	Today	Last day	Change	Change (%)	
Market Cap	Mn BDT	3,799,596	3,832,493	(32,897)	-0.86%
	Mn USD	45,778	46,175	(396)	
Turnover	Mn BDT	3,619	4,613	(994)	-21.55%
	Mn USD	43.6	55.6	(12.0)	
Volume	Mn Shares	85.9	117.0	(31.0)	-27%

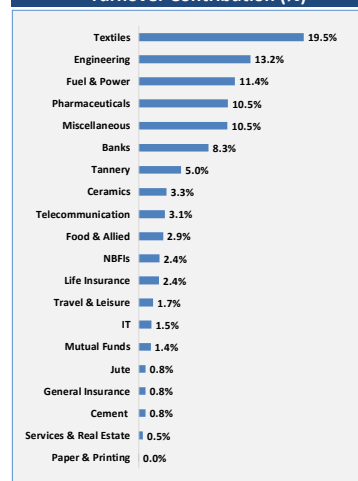
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	284.8	8.3%	-18.7%	560,015	17.3%	-1.0%	12.6
Cement	7	27.2	0.8%	-12.6%	113,332	3.5%	-0.2%	36.5
Ceramics	5	113.1	3.3%	-11.4%	25,713	0.8%	0.3%	21.4
Engineering	35	454.9	13.2%	-28.7%	183,809	5.7%	-0.8%	17.4
Food & Allied	18	99.1	2.9%	-65.3%	274,309	8.5%	-0.5%	20.4
Fuel & Power	18	392.9	11.4%	-32.9%	376,899	11.6%	0.0%	12.5
General Insurance	35	27.8	0.8%	7.0%	38,290	1.2%	-0.6%	10.1
IT	8	51.8	1.5%	-51.8%	14,813	0.5%	-1.4%	17.4
Jute	3	28.4	0.8%	-26.4%	1,698	0.1%	-1.3%	342.8
Life Insurance	12	82.0	2.4%	97.6%	48,387	1.5%	0.4%	n/m
Miscellaneous	12	360.9	10.5%	-40.2%	103,100	3.2%	-1.5%	25.8
Mutual Funds	36	48.7	1.4%	48.9%	41,068	1.3%	-0.1%	12.0
NBFIs	23	84.3	2.4%	-7.1%	190,125	5.9%	-0.3%	15.8
Paper & Printing	2	1.0	0.0%	25.9%	1,691	0.1%	-0.1%	n/m
Pharmaceuticals	28	363.4	10.5%	8.9%	505,806	15.6%	-0.6%	18.4
Services & Real Estate	4	17.3	0.5%	-12.5%	19,159	0.6%	-0.7%	15.6
Tannery	6	173.5	5.0%	59.5%	25,891	0.8%	0.7%	23.7
Telecommunication	2	106.9	3.1%	58.6%	574,418	17.8%	-2.6%	22.4
Textiles	48	671.6	19.5%	-30.6%	114,292	3.5%	-0.7%	17.6
Travel & Leisure	4	59.4	1.7%	-15.7%	22,678	0.7%	1.6%	30.1

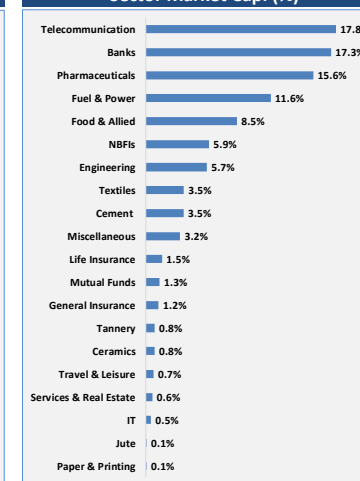
Sector Return (%)



Turnover Contribution (%)



Sector Market Cap. (%)



BASL Daily Market Commentary

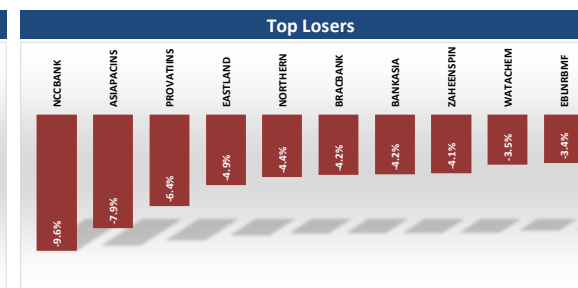
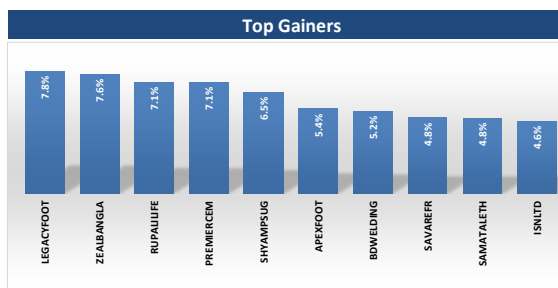
Thursday, May 31, 2018

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



Your Trusted Broker

Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
AIL	105.4	2.5%	180.2	5.2%
SQURPHARMA	282.2	-1.5%	159.7	4.6%
BEXIMCO	27.3	-3.2%	151.3	4.4%
LEGACYFOOT	91.6	7.8%	144.8	4.2%
GP	414.8	-2.7%	104.1	3.0%
MONNOCERA	156.9	2.5%	102.8	3.0%
QUEENSOUTH	53.9	1.5%	99.5	2.9%
BERGERPBL	2508.3	-1.0%	88.8	2.6%
BRACBANK	74.5	-4.2%	85.3	2.5%
NAHEEACP	49.6	-2.9%	78.9	2.3%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	414.8	-2.7%	560,104	17.3%
SQURPHARMA	282.2	-1.5%	208,092	6.4%
BATBC	3394.6	-0.1%	203,676	6.3%
UPGDCL	214.3	0.0%	85,557	2.6%
RENATA	1208.9	-1.8%	84,661	2.6%
ICB	123.4	-0.2%	81,994	2.5%
BRACBANK	74.5	-4.2%	79,901	2.5%
LHBL	54.2	-0.9%	62,946	1.9%
BERGERPBL	2508.3	-1.0%	58,165	1.8%
OLYMPIC	237.3	-2.3%	47,445	1.5%

Upcoming Record Date & AGM date for Dividends/Right Offerings				Performances of World Stock Indices				
Scrip	Declaration	Record Date	AGM Date	Indices	Country	Index Value	Change	Change (%)
SHAHJABANK	10% B	31.05.2018	08.07.2018	DJIA	USA	24,682	-45	-0.2%
AIBLISTIMF	8% C	04.06.2018		FTSE 100	UK	7,039	-22	-0.3%
MARICO	600% C	07.06.2018	18.07.2018	SENSEX	India	33,133	-3	0.0%
PURABIGEN	12% S	07.06.2018	16.07.2018	Nikkei 225	Japan	21,592	211	1.0%
PEOPLESINS	10% C	19.06.2018	01.08.2018	STI	Singapore	3,507	-4	-0.1%
				SSE Comp.	China	3,266	-15	-0.5%
				NASDAQ Co	USA	7,345	-19	-0.3%
				NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

PUBALIBANK: Q1 Financials

(Q1 Un-audited): Consolidated EPS was Tk. 0.73 for January-March, 2018 as against Tk. 0.71 for January-March, 2017. Consolidated NOCFPS was Tk. (1.09) for January-March, 2018 as against Tk. 8.28 for January-March, 2017. Consolidated NAV per share was Tk. 26.02 as on March 31, 2018 and Tk. 28.59 as on March 31, 2017.

MIRACLEIND: Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "A-" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2017, unaudited financials up to March 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Commodity Prices				
Commodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	68.1	-0.2%	42.6	72.9
Gold (\$/Ounce)	1301.5	0.0%	1204.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
83.7	98.0	111.5	1.2	63.4

*Considering current outstanding no. of shares; *Changes/return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

Disclaimer: This document has been prepared by Bank Asia Securities Ltd (BASL) based on publicly available data for information purpose only and does not solicit any action based on the material contained herein and should not be construed as an offer or solicitation to buy or sell or subscribe to any security. Neither BASL nor any of its directors, shareholders, member of the management or employee represents or warrants expressly or impliedly that the information or data of the sources used in the documents are genuine, accurate, complete, authentic and correct. However, all reasonable care has been taken to ensure the accuracy of the contents of this document. BASL or Research & Development Department will not take any responsibility for any decisions made based on the information herein. As this document has been made for the Traders of BASL and strongly prohibited for circulation to any clients, investors or any other persons from outside of BASL.

BASL Daily Market Commentary

Thursday, May 31, 2018

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

BASL Research Team

Mr. Shariful Alam Chowdhury
Head of Research & Investments

tushar@basl-bd.com, tusharbd@bloomberg.net

Mr. Shohidul Islam
Research Analyst

shohidul@basl-bd.com, shohidulbd@bloomberg.net

Mr. Monir Hossain
Research Associate

monir@basl-bd.com

Mr. Md. Monirul Islam
Research Associate

abir@basl-bd.com

BASL Branches

Head Office Hadi Mansion (7th Floor) 2, Dilkusha Commercial Area Dhaka-1000, Bangladesh Phone: +88-02-9515826-28 Fax: +88-02-9567884	Modhumita Extension Office 158-160 Modhumita Building (5th Floor) Motijheel C/A, Dhaka-1000 Phone: +88-01819118893	Dhanmondi Branch Meher Plaza (1st Floor), House # 13/A, Road # 05 Dhanmondi, Dhaka - 1207 Phone: +8802-8624874-5	Mirpur Branch Nishi Plaza, plot # 01, Avenue-04, Section-06, Block-C Mirpur, Dhaka - 1216 Phone: +88-02-9013841	Uttara Branch House # 79/A, (4th Floor), Road # 07, Sector # 04 Uttara Model Town, Dhaka-1230 Phone: +88-02-8958371	Banani Branch Nur Empori, Plot # 77 (1st Floor), Road No # 11, Banani, Dhaka-1213 Phone: +8801716180767	Khulna Branch 28, Sir Iqbal Road (1st Floor) Khulna Phone: +88-041-731208-9
---	---	---	---	---	---	--

For International Trade & Sales, please contact **Mr. Sumon Das, Chief Executive Officer**. Please call at +8801993111666, +880 02 9515826, Ext:101 at Business hour.

For further query, write to us at research@basl-bd.com.