

BASL Daily Market Commentary

Wednesday, May 30, 2018

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
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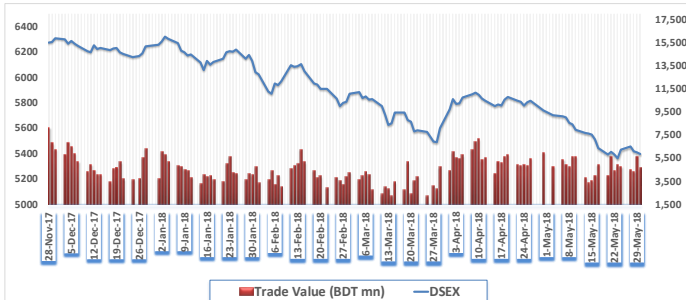


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Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index declined by 13.9 points or -0.3% and closed at 5395.8 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red closing to 2006.0 and 1251.1 respectively. Turnover stood at BDT 4613 million (USD 55.6 million), about 18.26% lower than the previous trading session's value. Most of the sectors witnessed bearish performance today. Jute Sector (+3.2%) was the highest gainer, followed by IT (+1.7) & Fuel & Power (+1.3) whereas General Insurance Sector (+1.1%) was the highest loser, followed by Cement (-0.9%) and Paper & Printing (-0.7%). BEXIMCO (+0.4%) was the highest traded share with a turnover of BDT 274.2 million followed by AIL (+9.9%) and GHAIL (+6.6%) respectively. Textiles sector has highest turnover of 21.4% in the market. AIL (+9.9%) was the today's top gainer while PHENIXINS (-7.0%) was the top loser today.

Last Six Months Market Movement



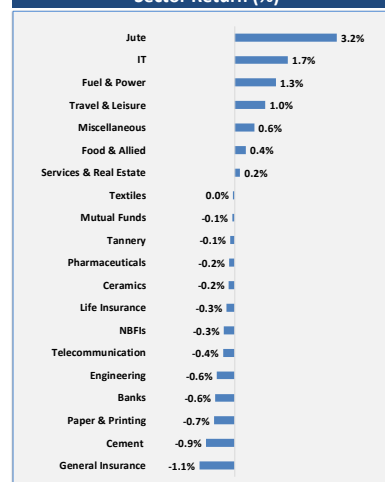
Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5395.8	5409.7	-13.9	-0.3%	-13.6%
DSES	1251.1	1253.9	-2.9	-0.2%	-10.0%
DS30	2001.8	2006.0	-4.2	-0.2%	-12.3%
Total Scripts					
	Advanced	Declined	Unchanged		
	330	131	147	57	
Market Indicators	Today	Last day	Today	Last day	
Market PE	16.5	17.1	Market RSI (14)	31.34	32.40
Market Statistics	Today	Last day	Change	Change (%)	
Market Cap	Mn BDT	3,832,493	3,837,974	(5,482)	-0.14%
	Mn USD	46,175	46,241	(66)	
Turnover	Mn BDT	4,613	5,644	(1,030)	-18.26%
	Mn USD	55.6	68.0	(12.4)	
Volume	Mn Shares	117.0	130.9	(13.9)	-11%

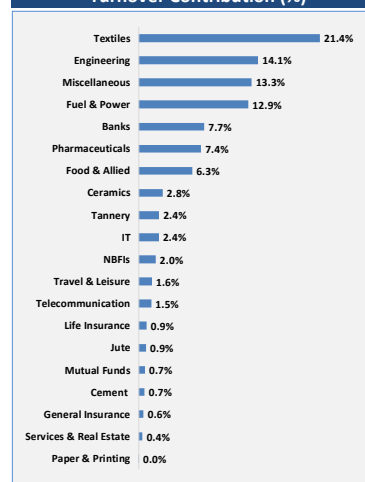
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	350.2	7.7%	-32.0%	565,852	17.3%	-0.6%	11.2
Cement	7	31.1	0.7%	11.8%	113,575	3.5%	-0.9%	36.5
Ceramics	5	127.7	2.8%	-38.8%	25,634	0.8%	-0.2%	21.3
Engineering	35	637.9	14.1%	-28.5%	185,341	5.7%	-0.6%	17.5
Food & Allied	18	285.6	6.3%	148.8%	275,553	8.4%	0.4%	20.4
Fuel & Power	18	585.4	12.9%	12.2%	377,008	11.5%	1.3%	12.5
General Insurance	35	26.0	0.6%	-44.6%	38,526	1.2%	-1.1%	10.2
IT	8	107.4	2.4%	62.2%	15,030	0.5%	1.7%	17.6
Jute	3	38.6	0.9%	1.7%	1,720	0.1%	3.2%	347.2
Life Insurance	12	41.5	0.9%	-23.3%	48,182	1.5%	-0.3%	n/m
Miscellaneous	12	603.5	13.3%	-17.3%	104,648	3.2%	0.6%	26.2
Mutual Funds	36	32.7	0.7%	-13.3%	41,125	1.3%	-0.1%	12.0
NBFIs	23	90.7	2.0%	4.6%	190,746	5.8%	-0.3%	15.8
Paper & Printing	2	0.8	0.0%	-30.4%	1,693	0.1%	-0.7%	n/m
Pharmaceuticals	28	333.7	7.4%	-36.7%	511,302	15.6%	-0.2%	18.6
Services & Real Estate	4	19.7	0.4%	-11.0%	19,291	0.6%	0.2%	15.7
Tannery	6	108.7	2.4%	-35.0%	25,717	0.8%	-0.1%	23.5
Telecommunication	2	67.4	1.5%	-39.4%	589,881	18.0%	-0.4%	23.0
Textiles	48	968.1	21.4%	-1.1%	115,104	3.5%	0.0%	17.7
Travel & Leisure	4	70.5	1.6%	49.2%	22,330	0.7%	1.0%	29.6

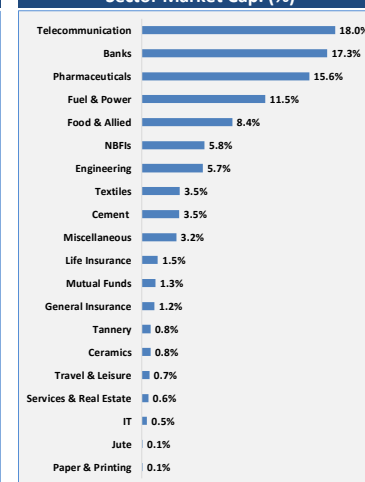
Sector Return (%)



Turnover Contribution (%)



Sector Market Cap. (%)



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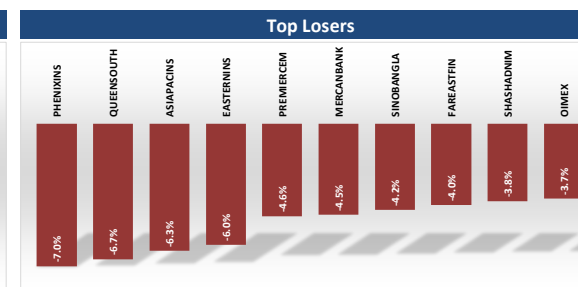
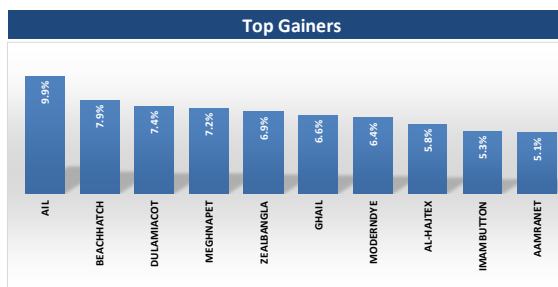
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
BEXIMCO	28.2	0.4%	274.2	6.1%
AIL	102.8	9.9%	256.2	5.7%
GHAIL	40.4	6.6%	219.9	4.9%
NAHEEACP	51.1	-2.5%	128.8	2.8%
BERGERPBL	2532.5	0.9%	120.4	2.7%
MONNOCERA	153.1	-3.3%	119.8	2.6%
UPGDCL	214.4	3.3%	116.4	2.6%
QUEENSOUTH	53.1	-6.7%	110.5	2.4%
BSRMLTD	105.7	-0.7%	105.7	2.3%
ALIF	12.3	3.4%	96.3	2.1%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	426.3	-0.4%	575,633	17.6%
SQURPHARMA	286.5	-0.7%	211,263	6.5%
BATBC	3399.2	0.2%	203,952	6.2%
RENATA	1230.9	0.0%	86,201	2.6%
UPGDCL	214.4	3.3%	85,597	2.6%
BRACBANK	77.8	0.8%	83,441	2.6%
ICB	123.6	-0.7%	82,126	2.5%
LHBL	54.7	-1.1%	63,527	1.9%
BERGERPBL	2532.5	0.9%	58,726	1.8%
OLYMPIC	242.8	0.4%	48,545	1.5%

Upcoming Record Date & AGM date for Dividends/Right Offerings				Performances of World Stock Indices				
Scrip	Declaration	Record Date	AGM Date	Indices	Country	Index Value	Change	Change (%)
NCCBANK	13% C	30.05.2018	30.07.2018	DJIA	USA	24,682	-45	-0.2%
PROVATIINS	10% C	30.05.2018	23.07.2018	FTSE 100	UK	7,039	-22	-0.3%
GLOBALINS	5% S	30.05.2018	14.07.2018	SENSEX	India	33,133	-3	0.0%
SHAHJABANK	10% B	31.05.2018	08.07.2018	Nikkei 225	Japan	21,592	211	1.0%
AIBL1STIMF	8% C	04.06.2018		STI	Singapore	3,507	-4	-0.1%
MARICO	600% C	07.06.2018	18.07.2018	SSE Comp.	China	3,266	-15	-0.5%
PURABIGEN	12% S	07.06.2018	16.07.2018	NASDAQ Co	USA	7,345	-19	-0.3%
PEOPLESINS	10% C	19.06.2018	01.08.2018	NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

GHAIL: Agreement signing of a subsidiary company with IFC Infraventures

The Company has informed that Golden Harvest Ice Cream Ltd. a fully owned subsidiary company of Golden Harvest Agro Industries Limited has executed an agreement on May 29, 2018 with IFC Infraventures covering Feasibility, Pilot and Scale up of jointly investing in USD 30.00 million (approx.) nationwide Cold Chain Operation in Bangladesh. Both IFC Infraventures and Golden Harvest Ice Cream Ltd. plan to invest equity into the project.

MTB: Buy Declaration of a Sponsor Director

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has expressed his intention to buy 1,50,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

Commodity Prices

Commodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	66.8	0.1%	42.6	72.9
Gold (\$/Ounce)	1296.9	-0.2%	1204.0	1369.0

Exchange Rates

USD	EURO	GBP	RUPEE	CAD
84.0	97.0	111.4	1.2	63.0

*Considering current outstanding no. of shares; *Changes/return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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