

# BASL Daily Market Commentary

Sunday, May 27, 2018

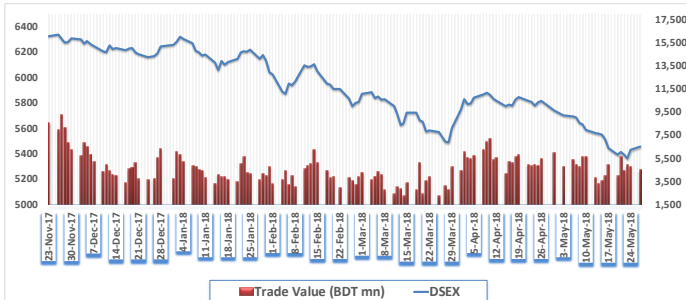
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com



## Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index increased by 27.1 points or -0.5% and closed at 5456.8 points today. The blue-chip index DS30 and the shariah based index DSES both closed in green closing to 2023.2 and 1269.4 respectively. Turnover stood at BDT 4460 million (USD 53.7 million), about -5.80% lower than the previous trading session's value. Most of the sectors witnessed bullish performance today. NBFIs Sector (+2.5%) was the highest gainer, followed by Travel & Leisure (+2.1%) and Cement (+1.7%), whereas Jute (-2.2%) was the highest loser, followed by Paper & Printing (-1.0%) and Miscellaneous (-0.5%). BERGERPBL (-1.4%) was the highest traded share with a turnover of BDT 378.2 million followed by UPGDCL (-3.5%) and WMSHIPYARD (+0.3%) respectively. Textiles sector has highest turnover of 17.3% in the market. CENTRALPHL (+9.8%) was the today's top gainer while MEGHNAPET (-6.3%) was the top loser today.

## Last Six Months Market Movement



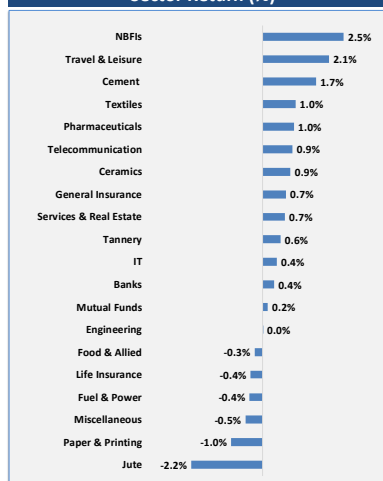
## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5456.8	5429.7	27.1	0.5%	-12.6%
DSES	1269.4	1259.7	9.7	0.8%	-8.7%
DS30	2023.2	2014.9	8.3	0.4%	-11.4%
Total Scripts					
	330	179	110	50	
Market Indicators					
	Today	Last day	Today	Last day	
Market PE	17.3	16.7	Market RSI (14)		
			35.99	32.01	
Market Statistics					
	Today	Last day	Change	Change (%)	
Market Cap					
Mn BDT	3,871,487	3,855,012	16,475	0.43%	
Mn USD	46,644	46,446	198		
Turnover					
Mn BDT	4,460	4,734	(275)	-5.80%	
Mn USD	53.7	57.0	(3.3)		
Volume					
Mn Shares	119.7	116.5	3.2	3%	

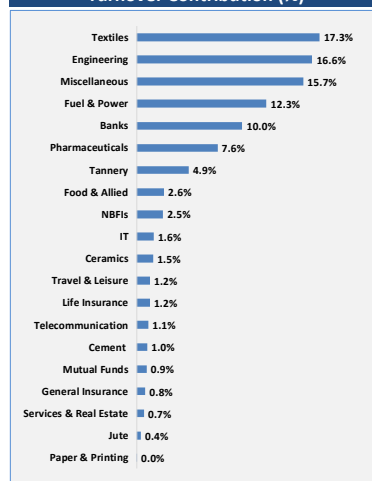
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	442.1	10.0%	-10.8%	572,198	17.3%	0.4%	12.9
Cement	7	43.9	1.0%	0.9%	115,023	3.5%	1.7%	37.0
Ceramics	5	68.7	1.5%	-5.6%	25,589	0.8%	0.9%	21.3
Engineering	35	735.1	16.6%	-3.1%	189,204	5.7%	0.0%	17.9
Food & Allied	18	114.3	2.6%	-10.8%	275,072	8.3%	-0.3%	20.4
Fuel & Power	18	543.5	12.3%	-1.6%	377,382	11.4%	-0.4%	12.5
General Insurance	35	35.9	0.8%	2.5%	39,191	1.2%	0.7%	10.4
IT	8	71.3	1.6%	0.8%	15,135	0.5%	0.4%	17.8
Jute	3	17.5	0.4%	20.8%	1,663	0.1%	-2.2%	335.7
Life Insurance	12	54.6	1.2%	-23.7%	48,494	1.5%	-0.4%	n/m
Miscellaneous	12	697.2	15.7%	38.8%	104,801	3.2%	-0.5%	26.2
Mutual Funds	36	41.2	0.9%	5.6%	41,237	1.2%	0.2%	12.0
NBFIs	23	110.3	2.5%	-4.2%	197,115	6.0%	2.5%	16.3
Paper & Printing	2	1.0	0.0%	-45.6%	1,721	0.1%	-1.0%	n/m
Pharmaceuticals	28	338.7	7.6%	-16.2%	521,213	15.8%	1.0%	18.9
Services & Real Estate	4	29.8	0.7%	34.0%	19,410	0.6%	0.7%	15.8
Tannery	6	218.0	4.9%	59.8%	25,839	0.8%	0.6%	23.7
Telecommunication	2	48.0	1.1%	1.2%	599,488	18.1%	0.9%	23.4
Textiles	48	765.6	17.3%	4.9%	115,113	3.5%	1.0%	17.7
Travel & Leisure	4	55.0	1.2%	67.1%	22,060	0.7%	2.1%	29.3

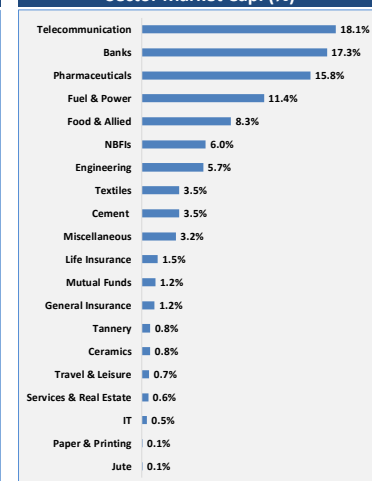
## Sector Return (%)



## Turnover Contribution (%)



## Sector Market Cap. (%)



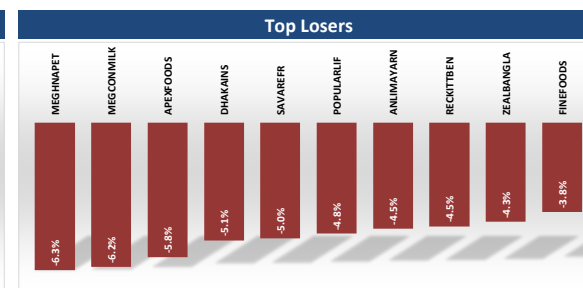
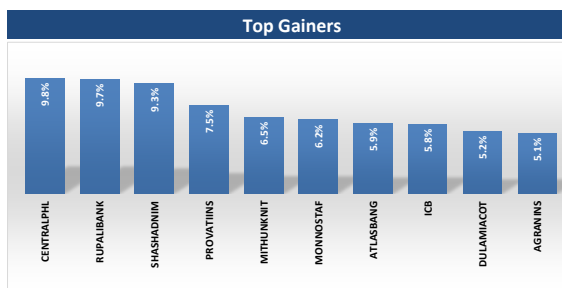
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
BERGERPBL	2594.1	-1.4%	378.2	8.5%
UPGDCL	215.1	-3.5%	143.5	3.2%
WMSHIPYARD	32.7	0.3%	138.9	3.1%
BSRMLTD	109.5	-2.9%	130.9	3.0%
LEGACYFOOT	82.5	-1.3%	127.2	2.9%
MIRACLEIND	46.3	-3.3%	101.2	2.3%
ALARABANK	24.1	0.4%	99.5	2.2%
QUEENSOUTH	52.3	1.6%	93.9	2.1%
SAIHAMTEX	20.9	4.0%	92.2	2.1%
BEXIMCO	26.5	1.1%	87.2	2.0%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	433	0.8%	584,680	17.7%
SQURPHARMA	295.3	1.2%	217,752	6.6%
BATBC	3400.2	-0.3%	204,012	6.2%
RENATA	1239.2	0.2%	86,782	2.6%
ICB	130.6	5.8%	86,778	2.6%
UPGDCL	215.1	-3.5%	85,876	2.6%
BRACBANK	77.8	-2.3%	83,441	2.5%
LHBL	55.6	2.6%	64,572	2.0%
BERGERPBL	2594.1	-1.4%	60,154	1.8%
OLYMPIC	241.3	0.1%	48,245	1.5%

Upcoming Record Date & AGM date for Dividends/Right Offerings				Performances of World Stock Indices				
Scrip	Declaration	Record Date	AGM Date	Indices	Country	Index Value	Change	Change (%)
UNIONCAP	5% S	28.05.2018	28.06.2018	DJIA	USA	24,682	-45	-0.2%
EASTERNINS	20% C	29.05.2018	25.07.2018	FTSE 100	UK	7,039	-22	-0.3%
NCCBANK	13% C	30.05.2018	30.07.2018	SENSEX	India	33,133	-3	0.0%
PROVATIINS	10% C	30.05.2018	23.07.2018	Nikkei 225	Japan	21,592	211	1.0%
GLOBALINS	5% S	30.05.2018	14.07.2018	STI	Singapore	3,507	-4	-0.1%
SHAHJABANK	10% B	31.05.2018	08.07.2018	SSE Comp.	China	3,266	-15	-0.5%
AIBL1STIMF	8% C	04.06.2018		NASDAQ Co	USA	7,345	-19	-0.3%
MARICO	600% C	07.06.2018	18.07.2018	NYSE Comp.	USA	12,684	20	0.2%
PURABIGEN	12% S	07.06.2018	16.07.2018					
PEOPLESINS	10% C	19.06.2018	01.08.2018					

Today's News Cut	
<b>BDWELDING: Board Meeting schedule under LR 16(1)</b>	
As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 30, 2018 at 2:30 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on March 31, 2018.	
<b>SOUTHEASTB: Buy Declaration of a Director</b>	
Mr. Alamgir Kabir FCA, one of the Directors of the Company, has expressed his intention to buy 3,50,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.	

Commodity Prices				
Commodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	67.5	-5.4%	42.6	72.9
Gold (\$/Ounce)	1301.2	-0.3%	1204.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
83.7	97.6	111.3	1.2	63.2

\*Considering current outstanding no. of shares; \*Changes/return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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## About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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