

# BASL Daily Market Commentary

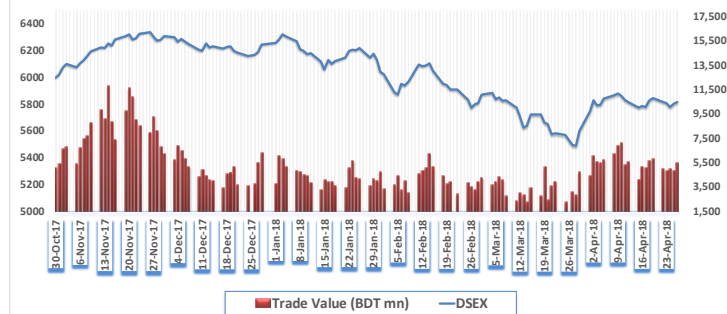
Thursday, April 26, 2018

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000  
info@basl-bd.com, Tel- 9515826-2, www.basl-bd.com

## Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index advanced by 11.8 points or -0.2% and closed at 5813.8 points today. The blue-chip index DS30 and the shariah based index DSES both closed in green closing to 2171.8 and 1343.7 respectively. Turnover stood at BDT 5471 million (USD 65.9 million), about 12.78% higher than the previous trading session's value. Most of the sectors witnessed bullish performance today. Engineering Sector (+2.2%) was the highest gainer, followed by NBFIs (+0.9%) and Pharmaceuticals (+0.7%) whereas Jute (-1.8%) was the highest loser, followed by Life Insurance (-1.6%) and Travel & Leisure (-0.9%). UPGDCL (+3.4%) was the highest traded share with a turnover of BDT 198.4 million followed by BEXIMCO (+0.3%) and GP (+0.1%) respectively. Bank sector has highest turnover of 19.2% in the market. BSRMLTD (+9.9%) was the today's top gainer while PREMIERBANK (-10.7%) was the top loser today.

## Last Six Months Market Movement



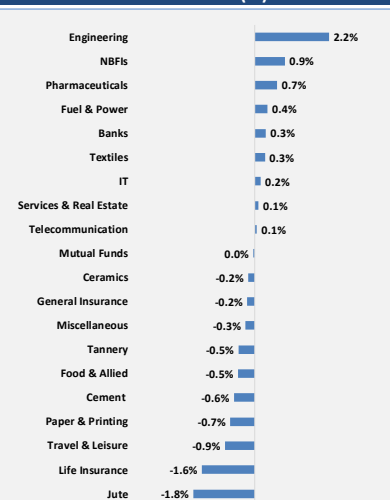
## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5813.8	5802.0	11.8	0.2%	-6.9%
DSES	1343.7	1342.5	1.1	0.1%	-3.4%
DS30	2171.8	2166.7	5.1	0.2%	-4.9%
Total Scripts		Advanced	Declined	Unchanged	
330		147	138	51	
Market Indicators	Today	Last day	Today		Last day
Market PE	16.3	16.2	Market RSI (14)		52.8
					45.5
Market Statistics		Today	Last day	Change	Change (%)
Market Cap	Mn BDT	4,046,676	4,036,190	10,486	0.26%
	Mn USD	48,755	48,629	126	
Turnover	Mn BDT	5,471	4,851	620	12.78%
	Mn USD	65.9	58.4	7.5	
Volume	Mn Shares	139.1	124.3	14.8	12%

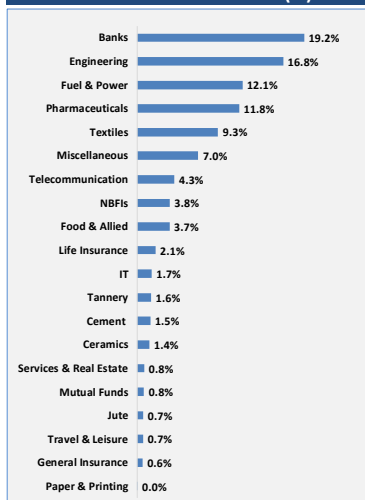
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	902.5	19.2%	-7.9%	640,844	18.4%	0.3%	9.5
Cement	7	71.2	1.5%	-15.2%	126,160	3.6%	-0.6%	47.2
Ceramics	5	66.4	1.4%	12.4%	26,796	0.8%	-0.2%	22.0
Engineering	35	789.6	16.8%	91.6%	193,603	5.5%	2.2%	19.1
Food & Allied	18	174.9	3.7%	-17.5%	284,201	8.1%	-0.5%	27.6
Fuel & Power	18	569.3	12.1%	6.6%	376,460	10.8%	0.4%	12.4
General Insurance	35	29.6	0.6%	-11.1%	39,325	1.1%	-0.2%	11.1
IT	8	78.8	1.7%	20.8%	15,511	0.4%	0.2%	20.3
Jute	3	32.8	0.7%	-12.9%	1,924	0.1%	-1.8%	466.6
Life Insurance	12	99.5	2.1%	-42.9%	52,280	1.5%	-1.6%	n/m
Miscellaneous	12	329.9	7.0%	-8.0%	97,434	2.8%	-0.3%	26.9
Mutual Funds	36	37.2	0.8%	-40.0%	42,506	1.2%	0.0%	13.0
NBFIs	23	176.7	3.8%	8.7%	205,800	5.9%	0.9%	13.6
Paper & Printing	2	2.2	0.0%	2.7%	1,937	0.1%	-0.7%	n/m
Pharmaceuticals	28	552.0	11.8%	-8.2%	547,613	15.7%	0.7%	19.6
Services & Real Estate	4	37.9	0.8%	52.1%	20,156	0.6%	0.1%	16.6
Tannery	6	75.7	1.6%	-1.8%	26,075	0.7%	-0.5%	18.4
Telecommunication	2	201.0	4.3%	-36.7%	654,433	18.7%	0.1%	25.5
Textiles	48	437.2	9.3%	3.8%	115,190	3.3%	0.3%	16.6
Travel & Leisure	4	31.8	0.7%	-52.8%	23,528	0.7%	-0.9%	29.9

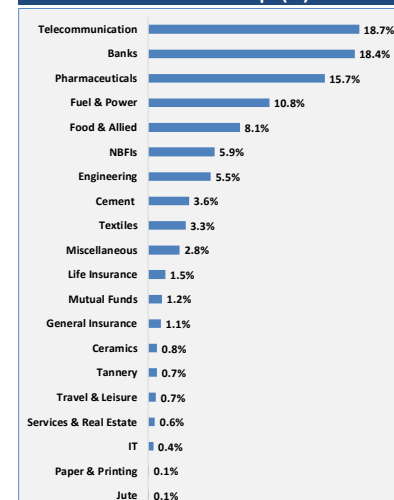
## Sector Return (%)



## Turnover Contribution (%)



## Sector Market Cap. (%)



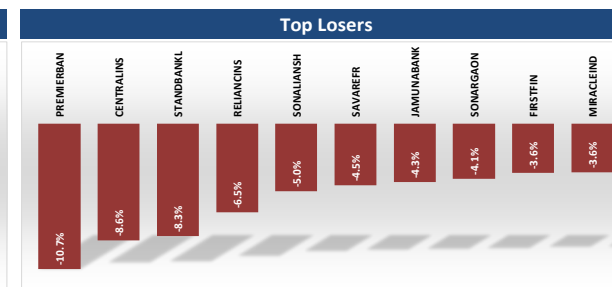
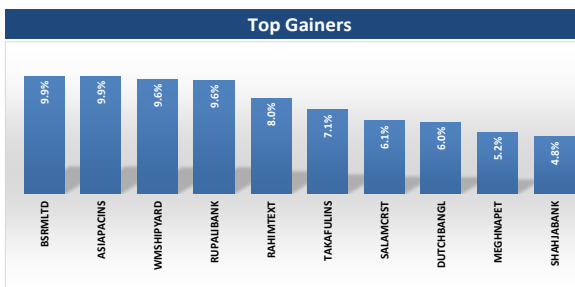
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
UPGDCL	198	3.4%	287.7	6.1%
BEXIMCO	30.8	0.3%	230.0	4.9%
GP	473.3	0.1%	198.8	4.2%
BRACBANK	87.6	2.1%	179.0	3.8%
BSRMLTD	107.3	9.9%	164.8	3.5%
IBNSINA	258.2	1.1%	98.9	2.1%
NAVANACNG	68	2.9%	89.0	1.9%
DOREENPWR	109.5	2.0%	78.6	1.7%
ISLAMIBANK	26.1	-0.8%	76.3	1.6%
PHARMAID	504.3	0.4%	73.1	1.6%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	473.3	0.1%	639,097	18.3%
SQURPHARMA	310.8	0.0%	229,181	6.6%
BATBC	3440.8	-0.6%	206,448	5.9%
BRACBANK	87.6	2.1%	93,951	2.7%
RENATA	1252.6	0.3%	87,721	2.5%
ICB	131.7	2.0%	87,508	2.5%
UPGDCL	198	3.4%	79,049	2.3%
LHBL	62.4	-1.1%	72,470	2.1%
OLYMPIC	266.5	-0.6%	53,284	1.5%
BERGERPBL	2093.5	-0.6%	48,546	1.4%

Upcoming Record Date & AGM date for Dividends/Right Offerings			
Scrip	Declaration	Record Date	AGM Date
UTTARABANK	20%C	03.05.2018	24.05.2018
ALARABANK	15%C & 5%B	03.05.2018	24.05.2018
PRIMEBANK	7%C & 10%B	06.05.2018	24.05.2018
IFIC	12%B	10.05.2018	24.06.2018
REPUBLIC	12.5%B	10.05.2018	27.05.2018
MIDASFIN	10%B	10.05.2018	28.06.2018
ONEBANKLTD	15%C & 5%B	10.05.2018	31.05.2018
CONTININS	5%C & 5%B	20.05.2018	27.06.2018
BDFINANCE	10%B	17.05.2018	07.06.2018
MTB	12.5%B	10.05.2018	31.05.2018

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

## Today's News Cut

### MARICO: Dividend Declaration

The Board of Directors has recommended 100% final cash dividend (total 600% cash dividend for the financial year 2017-2018 inclusive 500% interim cash dividend, which has already been paid). Date of AGM: 18.07.2018. Time: 10:00, Venue: Radisson Blu Water Garden, Airport Road, Dhaka. Record Date: 07.06.2018. (cont.)

### SHAHJABANK: Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2017. Date of AGM: 08.07.2018, Time: 9:00 AM, Venue: RAOVA Convention Hall, Hall No. 1 (HELMET), VIP Road, Mohakhali, Dhaka-1206. Record Date: 31.05.2018. (cont.)

### PHOENIXFIN: Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2017. Date of AGM: 28.06.2018, Time: 11:30 AM, Venue: Muktijuddho Srmiti Milonayaton (1st Floor), IDEB Bhawan, 160/A Kakrail, VIP Road, Dhaka. Record date: 24.05.2018.

## Comodity Prices

Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	68.1	0.1%	42.6	69.6
Gold (\$/Ounce)	1323.6	0.1%	1204.0	1369.0

## Exchange Rates

USD	EURO	GBP	RUPEE	CAD
83.5	101.7	116.3	1.3	63.2

\*Considering current outstanding no. of shares; \*Changes/ return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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## About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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