

BASL Daily Market Commentary

Wednesday, April 25, 2018

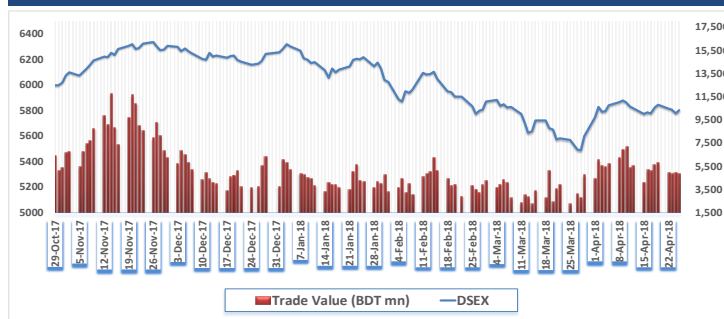
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
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Today's Market View

The DSE broad index- DSEX closed in green today. The benchmark index advanced by 24.7 points or -0.4% and closed at 5802.00 points today. The blue-chip index DS30 and the shariah based index DSES both closed in green closing to 2166.7 and 1342.5 respectively. Turnover stood at BDT 4851 million (USD 58.4 million), about 2.08% lower than the previous trading session's value. Most of the sectors witnessed bullish performance today. Cement Sector (+1.3%) was the highest gainer, followed by Banks (+1.2%) and Service & Real Estate (+1.0%) whereas Paper & Printing (-2.5%) was the highest loser, followed by NBFIs (-0.9%) and Life Insurance (-0.8%). GP (-0.3%) was the highest traded share with a turnover of BDT 473.0 million followed by BRACBANK (-0.6%) and UPGDCL (+2.9%) respectively. Bank sector has highest turnover of 20.9% in the market. NAVANACNG (+8.7%) was the today's top gainer while TALLUSPIN (-9.3%) was the top loser today.

Last Six Months Market Movement



Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5802.0	5777.4	24.7	0.4%	-7.1%
DSES	1342.5	1339.9	2.6	0.2%	-3.5%
DS30	2166.7	2164.7	2.0	0.1%	-5.1%

Total Scrips	Advanced	Declined	Unchanged
330	156	134	45

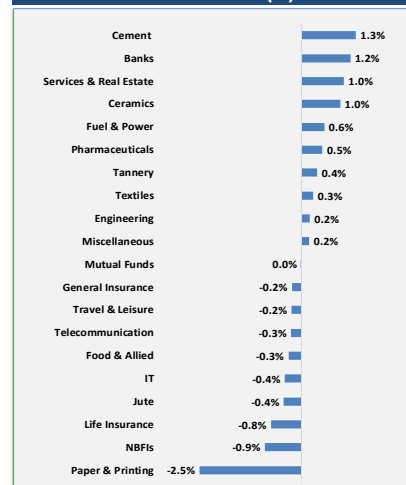
Market Indicators	Today	Last day	Today	Last day
Market PE	16.2	16.1	Market RSI (14)	45.5
				44.7

Market Statistics	Today	Last day	Change	Change (%)	
Market Cap	Mn BDT	4,036,190	4,027,407	8,783	0.22%
	Mn USD	48,629	48,523	106	
Turnover	Mn BDT	4,851	4,954	(103)	-2.08%
	Mn USD	58.4	59.7	(1.2)	
Volume	Mn Shares	124.3	125.6	(1.3)	-1%

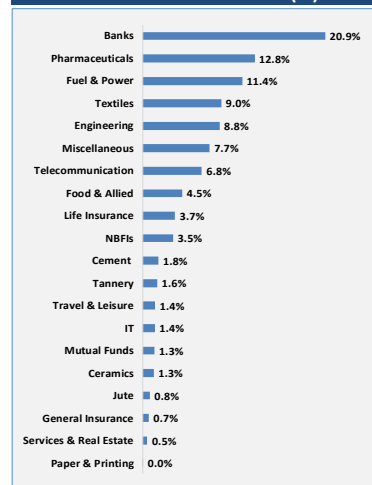
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	980.2	20.9%	30.4%	638,734	18.3%	1.2%	9.5
Cement	7	83.9	1.8%	99.9%	126,955	3.6%	1.3%	49.7
Ceramics	5	59.1	1.3%	-35.1%	26,850	0.8%	1.0%	22.0
Engineering	35	412.0	8.8%	5.4%	189,418	5.4%	0.2%	18.7
Food & Allied	18	212.0	4.5%	-17.2%	285,637	8.2%	-0.3%	27.7
Fuel & Power	18	534.2	11.4%	-24.5%	375,033	10.8%	0.6%	12.3
General Insurance	35	33.3	0.7%	33.9%	39,414	1.1%	-0.2%	11.5
IT	8	65.2	1.4%	-1.8%	15,484	0.4%	-0.4%	20.5
Jute	3	37.6	0.8%	-47.3%	1,959	0.1%	-0.4%	475.3
Life Insurance	12	174.1	3.7%	28.5%	53,116	1.5%	-0.8%	n/m
Miscellaneous	12	358.7	7.7%	-8.6%	97,709	2.8%	0.2%	26.9
Mutual Funds	36	62.0	1.3%	-7.3%	42,527	1.2%	0.0%	10.8
NBFIs	23	162.6	3.5%	32.9%	203,979	5.9%	-0.9%	13.4
Paper & Printing	2	2.1	0.0%	-10.9%	1,952	0.1%	-2.5%	n/m
Pharmaceuticals	28	601.0	12.8%	0.1%	545,826	15.7%	0.5%	19.5
Services & Real Estate	4	24.9	0.5%	20.5%	20,133	0.6%	1.0%	16.3
Tannery	6	77.1	1.6%	120.0%	26,204	0.8%	0.4%	17.0
Telecommunication	2	317.2	6.8%	18.6%	654,028	18.8%	-0.3%	25.5
Textiles	48	421.2	9.0%	-5.8%	114,846	3.3%	0.3%	16.6
Travel & Leisure	4	67.3	1.4%	63.6%	23,740	0.7%	-0.2%	30.2

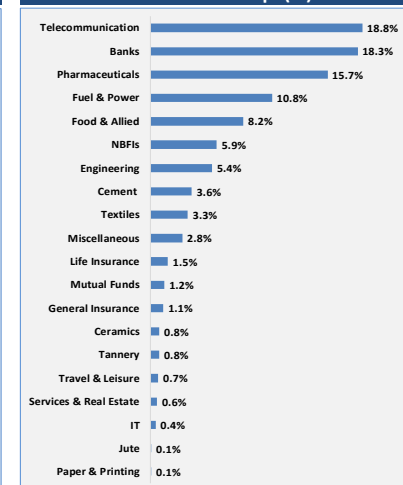
Sector Return (%)



Turnover Contribution (%)



Sector Market Cap. (%)



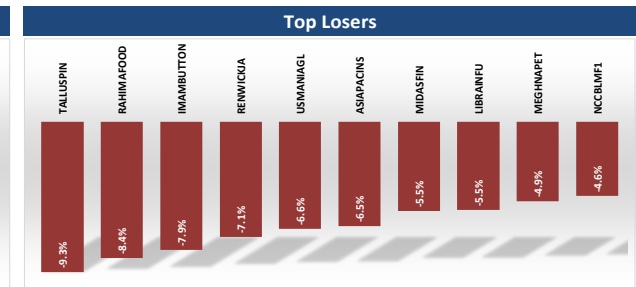
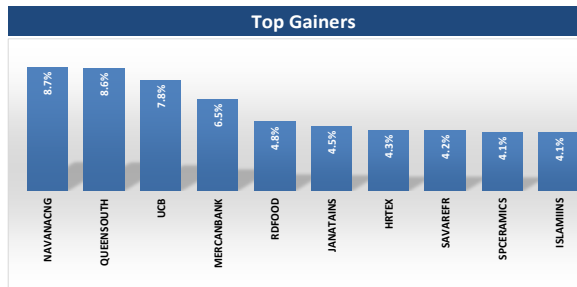
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
GP	473	-0.3%	314.9	6.7%
BRACBANK	85.8	-0.6%	239.2	5.1%
UPGDCL	191.5	2.9%	223.3	4.8%
BEXIMCO	30.7	0.0%	199.9	4.3%
SQURPHARMA	310.8	-0.1%	120.6	2.6%
KEYACOSMET	10.1	-1.0%	112.5	2.4%
UCB	20.8	7.8%	104.0	2.2%
ALARABANK	26.6	-0.7%	101.1	2.2%
PHARMAID	502.3	3.7%	90.8	1.9%
QUEENSOUTH	36.5	8.6%	89.3	1.9%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	473	-0.3%	638,692	18.3%
SQURPHARMA	310.8	-0.1%	229,181	6.6%
BATBC	3459.9	-0.1%	207,594	6.0%
BRACBANK	85.8	-0.6%	92,021	2.6%
RENATA	1248.6	0.1%	87,441	2.5%
ICB	129.1	-3.2%	85,781	2.5%
UPGDCL	191.5	2.9%	76,454	2.2%
LHBL	63.1	2.4%	73,283	2.1%
OLYMPIC	268.1	-0.6%	53,604	1.5%
BERGERPBL	2105.4	0.3%	48,822	1.4%

Upcoming Record Date & AGM date for Dividends/Right Offerings			
Scrip	Declaration	Record Date	AGM Date
BANKASIA	12.5%B	26.04.2018	14.05.2018
PREMIERLEA	5%C & 5%B	26.04.2018	14.05.2018
BAYLEASING	10%C & 5%B	26.04.2018	14.05.2018
UTTARAFIN	30%C	26.04.2018	24.05.2018
CITYGENINS	10%B	26.04.2018	10.06.2018
UTTARABANK	20%C	03.05.2018	24.05.2018
ALARABANK	15%C & 5%B	03.05.2018	24.05.2018
PRIMEBANK	7%C & 10%B	06.05.2018	24.05.2018
IFIC	12%B	10.05.2018	24.06.2018
REPUBLIC	12.5%B	10.05.2018	27.05.2018

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

EBL: Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2017. Date of AGM: 05.06.2018, Time: 11:00 AM, Venue: Police Convention Hall, Eskaton Garden Road, Ramna, Dhaka: 1000. Record Date: 20.05.2018. (cont.)

HEIDELBCEM: Dividend Declaration

The Board of Directors has recommended 150% cash dividend for the year ended on December 31, 2017. Date of AGM: 07.06.2018, Time: 11:00 AM, Venue: Factory Office, Tatki Jatramora, Tarabow, Rupgonj, Narayangoj. Record date: 20.05.2018. The Company has also reported EPS of Tk. 14.21, NAV per share of Tk. 83.17 and NOCFPS of Tk. 14.09 for the year ended on December 31, 2017 as against Tk. 26.69, Tk. 98.96 and Tk. 30.50 respectively for the same period of the previous year.

Commodity Prices

Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	67.8	0.2%	42.6	69.6
Gold (\$/Ounce)	1326.5	-0.5%	1204.0	1369.0

Exchange Rates

USD	EURO	GBP	RUPEE	CAD
84.2	102.8	117.5	1.3	63.8

*Considering current outstanding no. of shares; *Changes/return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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