

BASL Daily Market Commentary

Tuesday, July 24, 2018

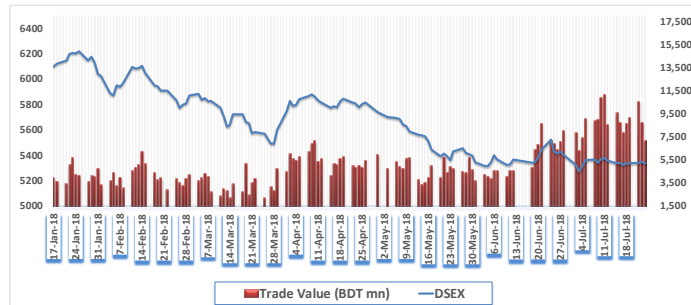
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Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index declined by 12.7 points or 0.2% and closed at 5335.4 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red closing to 1902.9 and 1266.7 respectively. Turnover stood at BDT 7166 million (USD 86.3 million), about 17.92% lower than the previous trading session's value. Most of the sectors witnessed bearish performance today. IT sector (+2.4%) was the highest gainer, followed by Life Insurance (+2.0%) and Food & Allied (+0.6%) respectively, whereas Paper & Printing (-2.5%) was the highest loser, followed by Service & Real Estate (-1.7%) and Travel & Leisure (-1.1%). BBSCABLES (+1.8%) was the highest traded share with a turnover of BDT 290.6 million followed by NAHEEACP (+6.0%) and KDSALTD (-2.5%) respectively. Engineering sector has highest turnover of 27.0% in the market. GHCL (+10.0%) was the today's top gainer while MEGCONMILK (-10.0%) was the top loser today.

Last Six Months Market Movement



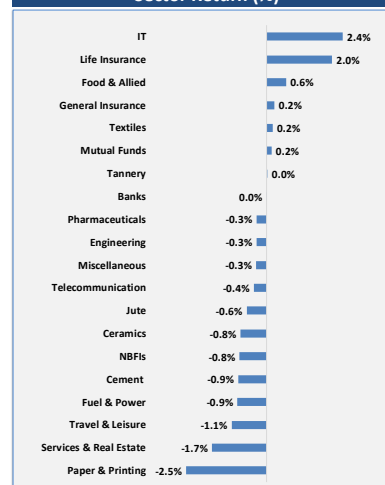
Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5335.4	5348.1	-12.7	-0.2%	-14.6%
DSES	1266.7	1268.7	-2.0	-0.2%	-8.9%
DS30	1902.9	1913.1	-10.1	-0.5%	-16.7%
Total Scripts					
	330	113	185	38	
Market Indicators					
	Today	Last day	Today	Last day	
Market PE	16.1	15.6	Market RSI (14)	44.56	46.44
Market Statistics					
	Today	Last day	Change	Change (%)	
Market Cap					
	Mn BDT	3,853,811	3,863,742	(9,930)	-0.26%
	Mn USD	46,431	46,551	(120)	
Turnover					
	Mn BDT	7,166	8,731	(1,565)	-17.92%
	Mn USD	86.3	105.2	(18.9)	
Volume					
	Mn Shares	162.8	194.2	(31.4)	-16%

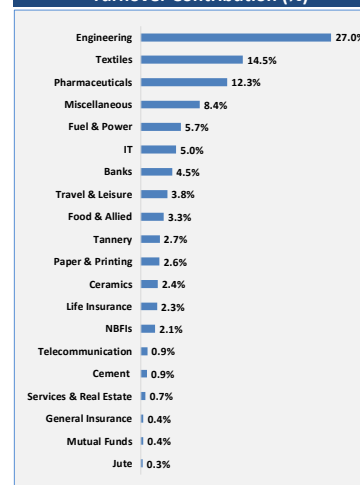
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	300.9	4.5%	-35.1%	522,478	16.0%	0.0%	10.9
Cement	7	59.0	0.9%	-50.8%	117,002	3.6%	-0.9%	39.0
Ceramics	5	162.7	2.4%	-25.0%	31,894	1.0%	-0.8%	34.9
Engineering	35	1821.9	27.0%	-17.6%	206,185	6.3%	-0.3%	19.5
Food & Allied	18	220.9	3.3%	-40.8%	258,683	7.9%	0.6%	19.5
Fuel & Power	18	385.5	5.7%	-27.8%	422,141	12.9%	-0.9%	14.0
General Insurance	35	25.6	0.4%	-8.6%	36,390	1.1%	0.2%	9.7
IT	8	339.1	5.0%	4.2%	17,800	0.5%	2.4%	20.9
Jute	3	18.6	0.3%	-35.8%	1,591	0.0%	-0.6%	321.2
Life Insurance	12	156.0	2.3%	19.4%	48,728	1.5%	2.0%	n/m
Miscellaneous	12	564.7	8.4%	-23.3%	81,505	2.5%	-0.3%	22.1
Mutual Funds	36	25.2	0.4%	18.3%	39,853	1.2%	0.2%	11.7
NBFIs	23	138.4	2.1%	-22.4%	197,439	6.1%	-0.8%	17.2
Paper & Printing	2	178.7	2.6%	-24.5%	26,113	0.8%	-2.5%	51.7
Pharmaceuticals	28	826.4	12.3%	0.4%	506,504	15.5%	-0.3%	18.0
Services & Real Estate	4	46.0	0.7%	-48.4%	20,270	0.6%	-1.7%	16.5
Tannery	6	181.0	2.7%	-22.2%	28,134	0.9%	0.0%	25.8
Telecommunication	2	63.4	0.9%	-29.4%	547,071	16.8%	-0.4%	15.9
Textiles	48	977.9	14.5%	-12.8%	127,390	3.9%	0.2%	19.6
Travel & Leisure	4	253.8	3.8%	-33.5%	23,266	0.7%	-1.1%	30.9

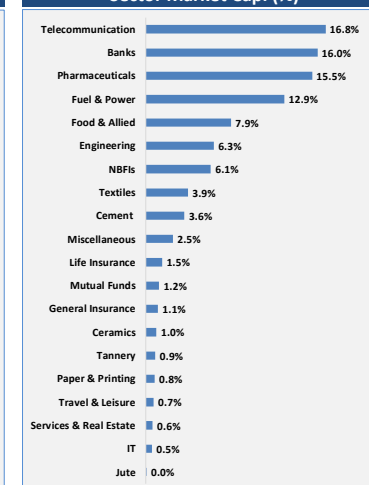
Sector Return (%)



Turnover Contribution (%)



Sector Market Cap. (%)



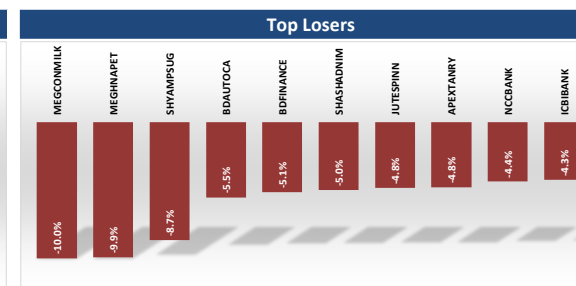
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
BBSCABLES	104.7	1.8%	290.6	4.3%
NAHEEACP	59.7	6.0%	249.8	3.7%
KDSALTD	113.9	-2.5%	217.8	3.2%
PENINSULA	37.8	4.1%	187.8	2.8%
BPML	136.5	-3.1%	149.3	2.2%
ITC	53.2	9.9%	148.1	2.2%
AMANFEED	67.4	4.2%	143.9	2.1%
DSSL	41.2	9.9%	143.7	2.1%
PTL	63	2.3%	139.2	2.1%
MONNOCERA	363.1	-1.2%	137.9	2.0%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	393.9	-0.4%	531,883	16.3%
SQURPHARMA	273	-0.3%	201,308	6.2%
BATBC	3224.6	0.8%	193,476	5.9%
UPGDCL	308.3	-0.8%	123,085	3.8%
ICB	140.2	-0.8%	93,156	2.9%
RENATA	1253.2	-1.1%	87,763	2.7%
BRACBANK	66.9	1.5%	71,750	2.2%
LHBL	55.4	-1.1%	64,340	2.0%
OLYMPIC	222.6	0.1%	44,506	1.4%
SUMITPOWER	39.2	-2.2%	41,861	1.3%

Upcoming Record Date & AGM date for Dividends/Right Offerings			
Scrip	Declaration	Record Date	AGM Date
JANATAINS	5% S	31.07.2018	04.09.2018
GP	125% C	05.08.2018	

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

RUPALIBANK: Q2 Financials

(Q2 Un-audited): Consolidated EPS was Tk. 0.17 for April-June 2018 as against Tk. 0.28 for April-June 2017; Consolidated EPS was Tk. 0.44 for January-June 2018 as against Tk. 0.66 for January-June 2017. Consolidated NOCFPS was Tk. 37.05 for January-June 2018 as against Tk. 93.96 for January-June 2017. Consolidated NAV per share was Tk. 55.02 as on June 30, 2018 and Tk. 44.07 as on December 31, 2017.

ISLAMIBANK: Q2 Financials

(Q2 Un-audited): Consolidated EPS was Tk. 1.52 for April-June 2018 as against Tk. 1.14 for April-June 2017; Consolidated EPS was Tk. 1.88 for January-June 2018 as against Tk. 1.79 for January-June 2017. Consolidated NOCFPS was Tk. (10.62) for January-June 2018 as against Tk. (14.06) for January-June 2017. Consolidated NAV per share was Tk. 32.42 as on June 30, 2018 and Tk. 30.19 as on June 30, 2017.

Comodity Prices				
Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	68.3	0.6%	45.6	75.3
Gold (\$/Ounce)	1224.0	-0.1%	1211.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
83.8	97.9	109.8	1.2	61.8

*Considering current outstanding no. of shares; *Changes/return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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