

BASL Daily Market Commentary

Tuesday, April 24, 2018

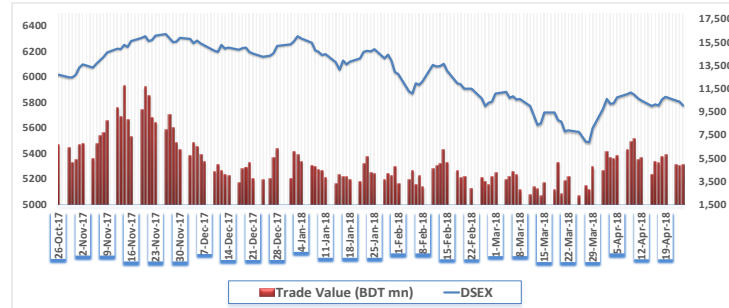
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Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index declined by 28.8 points or -0.5% and closed at 5777.4 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red closing to 2164.7 and 1339.9 respectively. Turnover stood at BDT 4954 million (USD 59.7 million), about 2.0% lower than the previous trading session's value. Most of the sectors witnessed bearish performance today. Travel & Leisure Sector (+1.7%) was the highest gainer, followed by Fuel & Power (+1.3%) and Mutual Funds (+0.2%) whereas Jute (-4.9%) was the highest loser, followed by Life Insurance (-2.7%) and Telecommunication (-1.7%). GP (-1.8%) was the highest traded share with a turnover of BDT 474.3 million followed by UPGDCL (+3.3%) and BEXIMCO (-0.3%) respectively. Bank sector has highest turnover of 16.6% in the market. SALAMCRST (+5.8%) was the today's top gainer while SAVAREFR (-9.5%) was the top loser today.

Last Six Months Market Movement



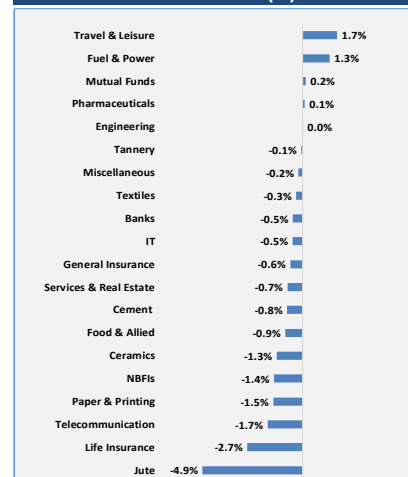
Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5777.4	5806.1	-28.8	-0.5%	-7.5%
DSES	1339.9	1348.3	-8.3	-0.6%	-3.6%
DS30	2164.7	2179.9	-15.1	-0.7%	-5.2%
Total Scripts		Advanced	Declined	Unchanged	
		330	85	209	45
Market Indicators	Today	Last day	Market RSI (14)		
Market PE	16.1	16.2	44.7		
Market Statistics	Today	Last day	Change	Change (%)	
Market Cap	Mn BDT	4,027,407	4,047,102	(19,695)	-0.49%
	Mn USD	48,523	48,760	(237)	
Turnover	Mn BDT	4,954	4,857	97	2.00%
	Mn USD	59.7	58.5	1.2	
Volume	Mn Shares	125.6	122.2	3.4	3%

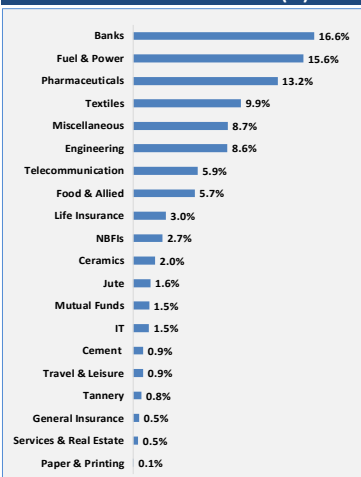
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	751.9	16.6%	-4.5%	631,095	18.2%	-0.5%	9.4
Cement	7	42.0	0.9%	-29.9%	125,268	3.6%	-0.8%	49.0
Ceramics	5	91.1	2.0%	18.4%	26,595	0.8%	-1.3%	21.8
Engineering	35	391.1	8.6%	-15.7%	189,025	5.4%	0.0%	18.7
Food & Allied	18	256.2	5.7%	8.4%	286,558	8.2%	-0.9%	27.8
Fuel & Power	18	707.1	15.6%	79.1%	372,924	10.7%	1.3%	12.2
General Insurance	35	24.8	0.5%	0.6%	39,507	1.1%	-0.6%	11.4
IT	8	66.4	1.5%	-32.8%	15,547	0.4%	-0.5%	20.6
Jute	3	71.5	1.6%	-7.3%	1,968	0.1%	-4.9%	477.4
Life Insurance	12	135.5	3.0%	-32.6%	53,519	1.5%	-2.7%	n/m
Miscellaneous	12	392.3	8.7%	-20.8%	97,523	2.8%	-0.2%	26.8
Mutual Funds	36	66.9	1.5%	11.3%	42,528	1.2%	0.2%	10.6
NBFIs	23	122.3	2.7%	-31.9%	205,831	5.9%	-1.4%	13.3
Paper & Printing	2	2.4	0.1%	-40.8%	2,002	0.1%	-1.5%	n/m
Pharmaceuticals	28	600.5	13.2%	15.9%	544,837	15.7%	0.1%	19.4
Services & Real Estate	4	20.7	0.5%	-17.1%	19,924	0.6%	-0.7%	16.1
Tannery	6	35.0	0.8%	-26.9%	26,103	0.8%	-0.1%	16.9
Telecommunication	2	267.6	5.9%	89.5%	655,701	18.9%	-1.7%	25.6
Textiles	48	447.3	9.9%	3.4%	114,513	3.3%	-0.3%	16.5
Travel & Leisure	4	41.1	0.9%	-40.1%	23,799	0.7%	1.7%	30.2

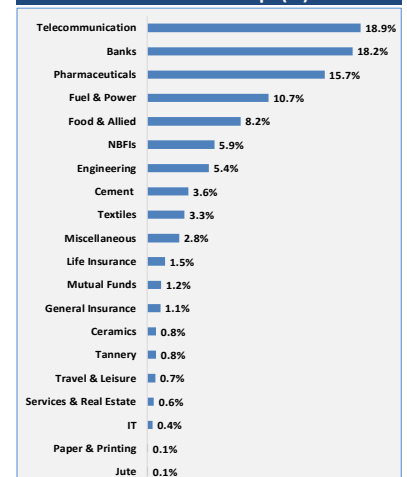
Sector Return (%)



Turnover Contribution (%)



Sector Market Cap. (%)



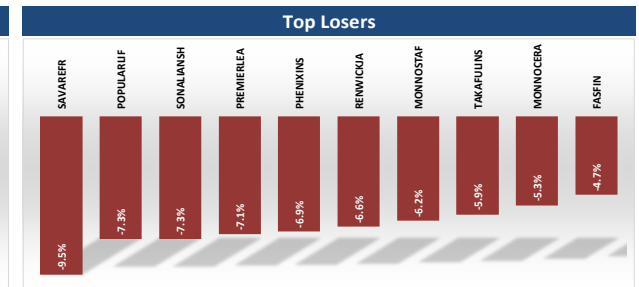
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
GP	474.3	-1.8%	265.6	5.9%
UPGDCL	186.1	3.3%	260.6	5.7%
BEXIMCO	30.7	0.3%	245.6	5.4%
BRACBANK	86.3	-2.9%	183.7	4.1%
ALARABANK	26.8	-3.6%	140.9	3.1%
KEYACOSMET	10.2	-1.0%	124.8	2.8%
SQURPHARMA	311.2	-0.5%	123.4	2.7%
EASTRNILUB	1378.6	-3.4%	92.9	2.0%
MONNOCERA	131.7	-5.3%	76.1	1.7%
QUEENSOUTH	33.6	2.4%	75.1	1.7%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	474.3	-1.8%	640,447	18.4%
SQURPHARMA	311.2	-0.5%	229,476	6.6%
BATBC	3463.4	-1.1%	207,804	6.0%
BRACBANK	86.3	-2.9%	92,557	2.7%
ICB	133.3	-2.3%	88,572	2.5%
RENATA	1247.1	-0.2%	87,336	2.5%
UPGDCL	186.1	3.3%	74,298	2.1%
LHBL	61.6	-0.6%	71,541	2.1%
OLYMPIC	269.6	-0.1%	53,904	1.6%
BERGERPBL	2099	0.0%	48,674	1.4%

Upcoming Record Date & AGM date for Dividends/Right Offerings				Performances of World Stock Indices				
Scrip	Declaration	Record Date	AGM Date	Indices	Country	Index Value	Change	Change (%)
BANKASIA	12.5%B	26.04.2018	14.05.2018	DJIA	USA	24,682	-45	-0.2%
PREMIERLEA	5%C & 5%B	26.04.2018	14.05.2018	FTSE 100	UK	7,039	-22	-0.3%
BAYLEASING	10%C & 5%B	26.04.2018	14.05.2018	SENSEX	India	33,133	-3	0.0%
UTTARAFIN	30%C	26.04.2018	24.05.2018	Nikkei 225	Japan	21,592	211	1.0%
CITYGENINS	10%B	26.04.2018	10.06.2018	STI	Singapore	3,507	-4	-0.1%
UTTARABANK	20%C	03.05.2018	24.05.2018	SSE Comp.	China	3,266	-15	-0.5%
ALARABANK	15%C & 5%B	03.05.2018	24.05.2018	NASDAQ Co	USA	7,345	-19	-0.3%
PRIMEBANK	7%C & 10%B	06.05.2018	24.05.2018	NYSE Comp.	USA	12,684	20	0.2%
IFIC	12%B	10.05.2018	24.06.2018					
REPUBLIC	12.5%B	10.05.2018	27.05.2018					

Today's News Cut

JAMUNAOIL: Q3 Financials

(Q3 Un-audited): EPS was Tk. 5.09 for January-March, 2018 as against Tk. 3.17 for January-March, 2017; EPS was Tk. 17.17 for July 2017-March 2018 as against Tk. 15.63 for July 2016-March 2017. NOCFPS was Tk. 57.20 for July 2017-March 2018 as against Tk. 31.08 for July 2016-March 2017. NAV per share was Tk. 162.31 as on March 31, 2018 and Tk. 158.90 as on March 31, 2017.

ALLTEX: Q3 Financials

(Q3 Un-audited): EPS was Tk. (2.49) for January-March 2018 as against Tk. (0.75) for January-March 2017; EPS was Tk. (5.53) for July 2017-March 2018 as against Tk. (1.51) for July 2016-March 2017. NOCFPS was Tk. (1.15) for July 2017-March 2018 as against Tk. 0.28 for July 2016-March 2017. NAV per share was Tk. 19.99 as on March 31, 2018 and Tk. 25.52 as on June 30, 2017. The Company has noted that there was a significant deviation between EPS of the reporting period and corresponding period (cont.)

Commodity Prices				
Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	69.0	0.5%	42.6	69.6
Gold (\$/Ounce)	1329.1	0.4%	1204.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
83.0	101.3	115.8	1.3	63.2

*Considering current outstanding no. of shares; *Changes/ return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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