

BASL Daily Market Commentary

Monday, July 23, 2018

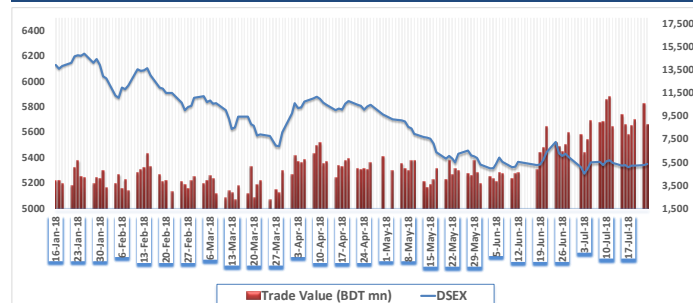
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Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index advanced by 8.9 points or 0.2% and closed at 5348.1 points today. Today the blue-chip index DS30 closed in green and closed at 1913.1 and the shariah based index DSES closed in red closed at 1268.7. Turnover stood at BDT 8731 million (USD 105.2 million), about -17.23% lower than the previous trading session's value. Most of the sectors witnessed bearish performance today. Paper & Printing sector (+5.6%) was the highest gainer, followed by Banks (+2.7%) and Cement (+1.0%) respectively, whereas IT (-4.2%) was the highest loser, followed by Service & real estate (-3.1%) and Jute (-2.4%). BBSCABLES (-1.2%) was the highest traded share with a turnover of BDT 372.2 million followed by PENINSULA (+1.7%) and KDSALTD (+1.2%) respectively. Engineering sector has highest turnover of 26.5% in the market. PADMALIFE (+9.8%) was the today's top gainer while JUTESPIN (-10.0%) was the top loser today.

Last Six Months Market Movement



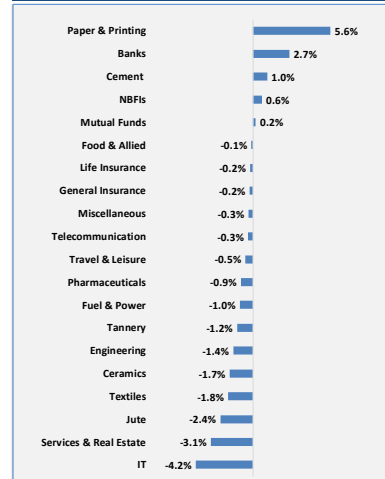
Market Summary

| Index | Today | Last day | Change | Change (%) | YTD Change (%) |
|-------------------|-----------|-----------|-----------------|------------|----------------|
| DSEX | 5348.1 | 5339.2 | 8.9 | 0.2% | -14.4% |
| DSES | 1268.7 | 1274.6 | -5.9 | -0.5% | -8.8% |
| DS30 | 1913.1 | 1908.5 | 4.5 | 0.2% | -16.2% |
| Total Scripts | | | | | |
| | 330 | 130 | 168 | | 41 |
| Market Indicators | | | | | |
| | Today | Last day | | Today | Last day |
| Market PE | 15.6 | 16.0 | Market RSI (14) | | |
| | | | | 46.44 | 44.64 |
| Market Statistics | | | | | |
| | Today | Last day | Change | Change (%) | |
| Market Cap | Mn BDT | 3,863,742 | 3,864,662 | (921) | |
| | Mn USD | 46,551 | 46,562 | (11) | |
| Turnover | Mn BDT | 8,731 | 10,549 | (1,818) | |
| | Mn USD | 105.2 | 127.1 | (21.9) | |
| Volume | Mn Shares | 194.2 | 223.9 | (29.7) | |
| | | | | -13% | |

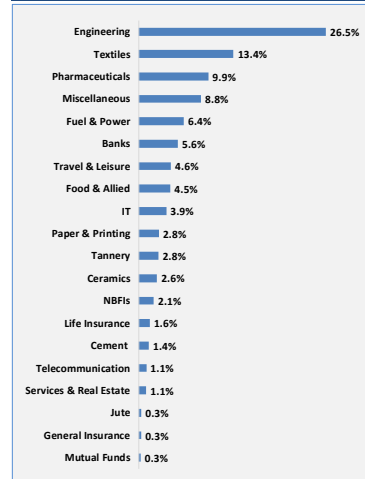
Sector Review

| Sector Index | No. of Company | Turnover (mn) | (%) of Total Turnover | Turnover Δ (%) | M.Cap (mn) | (%) of Total M.Cap | M.Cap Δ (%) | P/E (x) |
|------------------------|----------------|---------------|-----------------------|----------------|------------|--------------------|-------------|---------|
| Banks | 30 | 463.3 | 5.6% | 27.5% | 522,509 | 16.0% | 2.7% | 9.5 |
| Cement | 7 | 120.0 | 1.4% | -3.7% | 118,054 | 3.6% | 1.0% | 39.3 |
| Ceramics | 5 | 216.8 | 2.6% | 10.3% | 32,157 | 1.0% | -1.7% | 35.2 |
| Engineering | 35 | 2211.4 | 26.5% | -26.3% | 206,843 | 6.3% | -1.4% | 19.5 |
| Food & Allied | 18 | 372.9 | 4.5% | 0.1% | 257,135 | 7.9% | -0.1% | 19.4 |
| Fuel & Power | 18 | 533.6 | 6.4% | -31.0% | 426,033 | 13.0% | -1.0% | 14.1 |
| General Insurance | 35 | 28.0 | 0.3% | -7.1% | 36,302 | 1.1% | -0.2% | 9.6 |
| IT | 8 | 325.4 | 3.9% | -47.7% | 17,386 | 0.5% | -4.2% | 20.4 |
| Jute | 3 | 29.0 | 0.3% | -0.8% | 1,601 | 0.0% | -2.4% | 323.2 |
| Life Insurance | 12 | 130.6 | 1.6% | 71.2% | 47,751 | 1.5% | -0.2% | n/m |
| Miscellaneous | 12 | 736.3 | 8.8% | -12.4% | 81,773 | 2.5% | -0.3% | 22.2 |
| Mutual Funds | 36 | 21.3 | 0.3% | -10.9% | 39,793 | 1.2% | 0.2% | 11.7 |
| NBFIs | 23 | 178.4 | 2.1% | -8.9% | 199,130 | 6.1% | 0.6% | 17.4 |
| Paper & Printing | 2 | 236.6 | 2.8% | 18.5% | 26,788 | 0.8% | 5.6% | 53.0 |
| Pharmaceuticals | 28 | 823.5 | 9.9% | -36.1% | 508,114 | 15.5% | -0.9% | 18.1 |
| Services & Real Estate | 4 | 89.1 | 1.1% | -46.1% | 20,622 | 0.6% | -3.1% | 16.8 |
| Tannery | 6 | 232.5 | 2.8% | -38.9% | 28,126 | 0.9% | -1.2% | 25.7 |
| Telecommunication | 2 | 89.8 | 1.1% | -22.7% | 549,291 | 16.8% | -0.3% | 16.0 |
| Textiles | 48 | 1120.8 | 13.4% | -19.8% | 127,152 | 3.9% | -1.8% | 19.6 |
| Travel & Leisure | 4 | 381.8 | 4.6% | 69.2% | 23,524 | 0.7% | -0.5% | 31.2 |

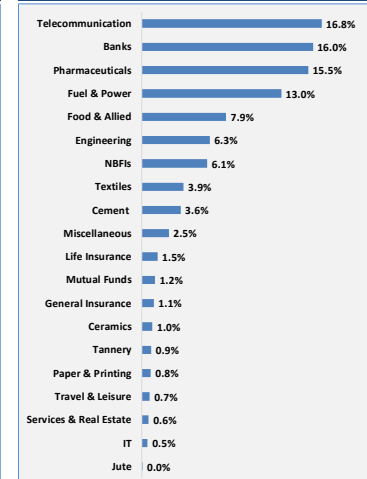
Sector Return (%)



Turnover Contribution (%)



Sector Market Cap. (%)



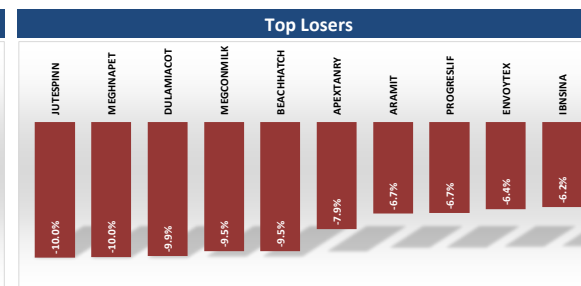
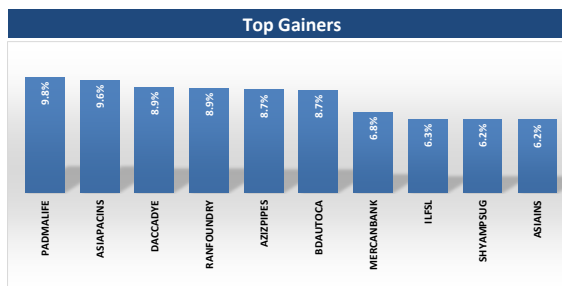
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| Most Active Stocks | | | | |
|--------------------|-------|------------|-------------------|-----------------|
| Scrip | Price | Change (%) | Turnover (BDT mn) | Turnover As (%) |
| BSCABLES | 102.8 | -1.2% | 372.2 | 4.5% |
| PENINSULA | 36.3 | 1.7% | 305.4 | 3.7% |
| KDSALTD | 116.8 | 1.2% | 260.1 | 3.1% |
| BPML | 140.9 | 5.9% | 189.4 | 2.3% |
| NAHEEACP | 56.3 | 0.4% | 184.2 | 2.2% |
| MONNOCERA | 367.6 | 0.5% | 175.4 | 2.1% |
| SQURPHARMA | 273.8 | -0.5% | 155.5 | 1.9% |
| DSSL | 37.5 | -1.6% | 142.9 | 1.7% |
| IFADAUTOS | 117.7 | -4.0% | 141.3 | 1.7% |
| AMANFEED | 64.7 | -5.7% | 132.9 | 1.6% |



| Market Leaders Composition | | | | |
|----------------------------|--------|------------|----------------------|--------------------|
| Scrip | Price | Change (%) | Market Cap. (BDT mn) | Market Cap. As (%) |
| GP | 395.3 | -0.3% | 533,774 | 16.3% |
| SQURPHARMA | 273.8 | -0.5% | 201,898 | 6.2% |
| BATBC | 3199 | -0.1% | 191,940 | 5.9% |
| UPGDCL | 310.8 | -1.3% | 124,084 | 3.8% |
| ICB | 141.4 | -0.4% | 93,954 | 2.9% |
| RENATA | 1266.5 | 0.1% | 88,694 | 2.7% |
| BRACBANK | 65.9 | 4.1% | 70,678 | 2.2% |
| LHBL | 56 | 2.4% | 65,037 | 2.0% |
| OLYMPIC | 222.4 | 0.4% | 44,466 | 1.4% |
| SUMITPOWER | 40.1 | -2.4% | 42,822 | 1.3% |

| Upcoming Record Date & AGM date for Dividends/Right Offerings | | | | Performances of World Stock Indices | | | | |
|---|-------------|-------------|------------|-------------------------------------|-----------|-------------|--------|------------|
| Scrip | Declaration | Record Date | AGM Date | Indices | Country | Index Value | Change | Change (%) |
| JANATAINS | 5% S | 31.07.2018 | 04.09.2018 | DJIA | USA | 24,682 | -45 | -0.2% |
| GP | 125% C | 05.08.2018 | | FTSE 100 | UK | 7,039 | -22 | -0.3% |
| | | | | SENSEX | India | 33,133 | -3 | 0.0% |
| | | | | Nikkei 225 | Japan | 21,592 | 211 | 1.0% |
| | | | | STI | Singapore | 3,507 | -4 | -0.1% |
| | | | | SSE Comp. | China | 3,266 | -15 | -0.5% |
| | | | | NASDAQ Co | USA | 7,345 | -19 | -0.3% |
| | | | | NYSE Comp. | USA | 12,684 | 20 | 0.2% |

Today's News Cut

MEGHNALIFE: Board Meeting schedules under LR 16(1)

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 29, 2018 at 4:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) and Second Quarter (Q2) periods ended on March 31, 2018 and June 30, 2018 respectively.

DHAKABANK: Board Meeting schedules under LR 16(1)

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on July 30, 2018 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Second Quarter (Q2) period ended on June 30, 2018.

| Commodity Prices | | | | |
|------------------|--------|------------|---------|----------|
| Comodity | Latest | Change (%) | 52W-Low | 52W-High |
| Oil (\$/barrel) | 68.4 | 0.2% | 45.6 | 75.3 |
| Gold (\$/Ounce) | 1229.1 | -0.2% | 1211.0 | 1369.0 |

| Exchange Rates | | | | |
|----------------|------|-------|-------|------|
| USD | EURO | GBP | RUPEE | CAD |
| 83.7 | 98.2 | 109.8 | 1.2 | 62.2 |

*Considering current outstanding no. of shares; *Changes/return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

Sorce: www.dsebd.org; www.bloomberg.com; www.finance.yahoo.com; <http://money.cnn.com>; <https://fx-rate.net>

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About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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