

# BSL Daily Market Commentary

Monday, April 23, 2018

Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000

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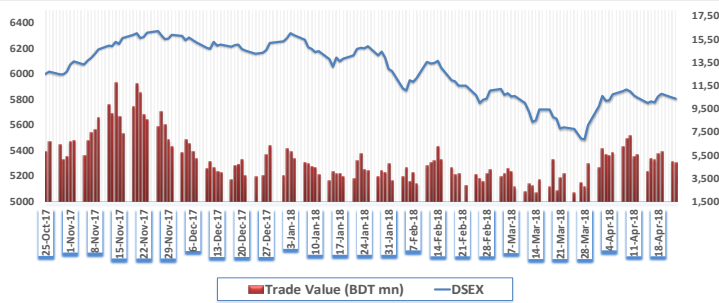


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## Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index declined by 7.2 points or -0.1% and closed at 5806.1 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red closing to 2179.9 and 1348.3 respectively. Turnover stood at BDT 4857 million (USD 58.5 million), about 1.37% lower than the previous trading session's value. Most of the sectors witnessed bearish performance today. Life Insurance Sector (+2.8%) was the highest gainer, followed by Food & Allied (+1.1%) and Pharmaceuticals (+0.6%) whereas Paper & Printing (-2.8%) was the highest loser, followed by Travel & Leisure (-2.3%) and IT (-1.6%). BEXIMCO (-1.9%) was the highest traded share with a turnover of BDT 308.7 million followed by ALARABANK (-1.1%) and BRACBANK (-0.6%) respectively. Bank sector has highest turnover of 17.9% in the market. RAHIMAFood (+10.0%) was the today's top gainer while CENTRALINS (-6.9%) was the top loser today.

## Last Six Months Market Movement



## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5806.1	5813.3	-7.2	-0.1%	-7.0%
DSES	1348.3	1353.5	-5.2	-0.4%	-3.0%
DS30	2179.9	2187.1	-7.2	-0.3%	-4.5%

Total Scripts	Advanced	Declined	Unchanged
330	130	152	54

Market Indicators	Today	Last day	Today	Last day
Market PE	16.2	16.2	Market RSI (14)	51.9
				50.4

Market Statistics	Today	Last day	Change	Change (%)
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Market Cap	Mn BDT	4,047,102	4,051,093	(3,991)	-0.10%
	Mn USD	48,760	48,808	(48)	

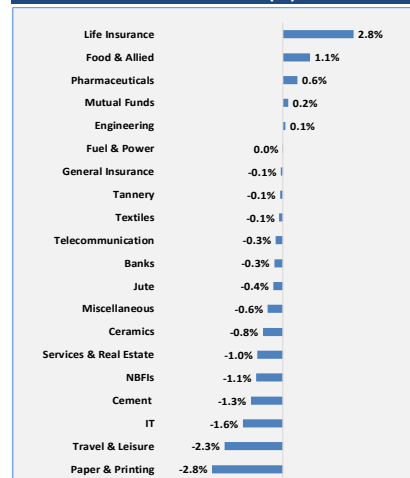
Turnover	Mn BDT	4,857	4,924	(68)	-1.37%
	Mn USD	58.5	59.3	(0.8)	

Volume	Mn Shares	122.2	136.1	(13.9)	-10%
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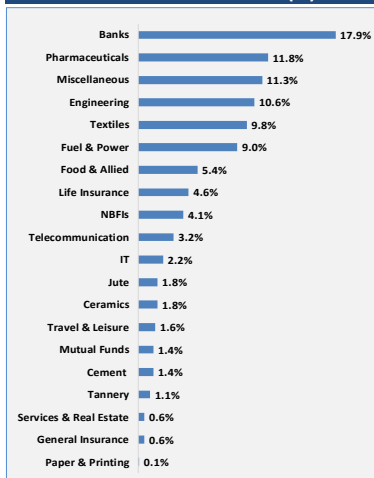
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	787.4	17.9%	-18.9%	634,165	18.1%	-0.3%	9.5
Cement	7	59.9	1.4%	-27.3%	126,232	3.6%	-1.3%	49.4
Ceramics	5	76.9	1.8%	14.2%	26,939	0.8%	-0.8%	22.1
Engineering	35	463.9	10.6%	20.1%	189,001	5.4%	0.1%	18.7
Food & Allied	18	236.3	5.4%	6.5%	289,037	8.3%	1.1%	28.1
Fuel & Power	18	394.8	9.0%	-13.4%	367,979	10.5%	0.0%	12.0
General Insurance	35	24.7	0.6%	-33.3%	39,748	1.1%	-0.1%	11.5
IT	8	98.8	2.2%	-48.0%	15,625	0.4%	-1.6%	20.7
Jute	3	77.1	1.8%	15.1%	2,070	0.1%	-0.4%	502.2
Life Insurance	12	201.1	4.6%	46.8%	55,024	1.6%	2.8%	n/m
Miscellaneous	12	495.5	11.3%	-18.4%	97,719	2.8%	-0.6%	26.9
Mutual Funds	36	60.1	1.4%	-9.1%	42,461	1.2%	0.2%	10.6
NBFIs	23	179.7	4.1%	27.2%	208,794	6.0%	-1.1%	13.5
Paper & Printing	2	4.0	0.1%	-79.5%	2,032	0.1%	-2.8%	n/m
Pharmaceuticals	28	518.1	11.8%	-14.2%	545,972	15.6%	0.6%	19.5
Services & Real Estate	4	24.9	0.6%	19.0%	20,075	0.6%	-1.0%	16.2
Tannery	6	47.9	1.1%	10.3%	26,120	0.7%	-0.1%	16.9
Telecommunication	2	141.2	3.2%	-30.5%	667,195	19.1%	-0.3%	26.0
Textiles	48	432.6	9.8%	-16.5%	114,871	3.3%	-0.1%	16.6
Travel & Leisure	4	68.6	1.6%	-1.1%	23,399	0.7%	-2.3%	29.7

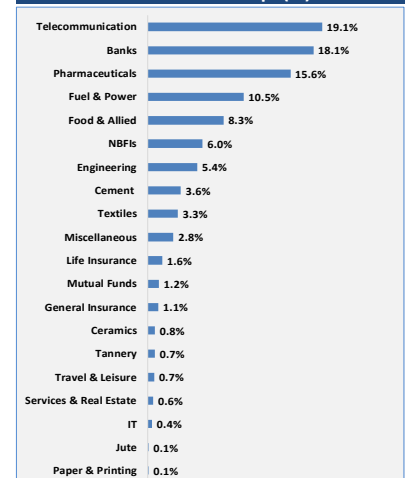
## Sector Return (%)



## Turnover Contribution (%)



## Sector Market Cap. (%)



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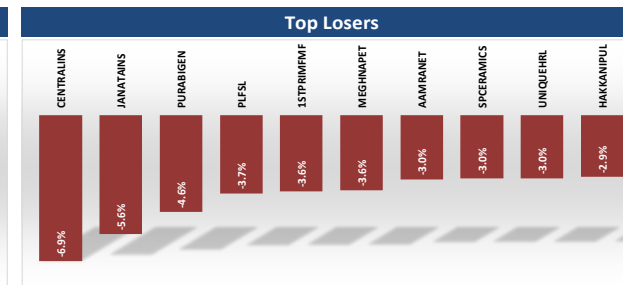
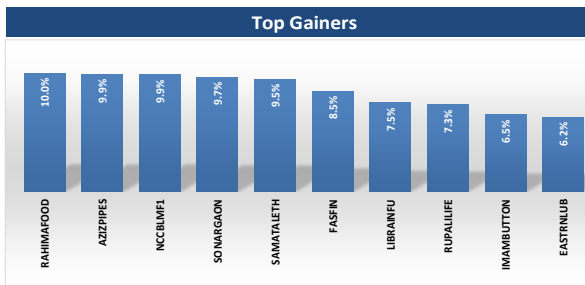
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
BEXIMCO	30.6	-1.9%	308.7	7.0%
ALARABANK	27.8	-1.1%	225.1	5.1%
BRACBANK	88.9	-0.6%	148.5	3.4%
GP	482.8	-0.3%	137.6	3.1%
USMANIAGL	153.7	4.1%	136.0	3.1%
CVOPRL	231.9	3.6%	104.8	2.4%
AIL	111	1.4%	103.6	2.4%
UPGDCL	180.2	-0.2%	94.8	2.2%
RUPALILIFE	60	7.3%	73.0	1.7%
SQURPHARMA	312.8	-0.3%	72.6	1.7%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	482.8	-0.3%	651,925	18.7%
SQURPHARMA	312.8	-0.3%	230,656	6.6%
BATBC	3500.4	1.3%	210,024	6.0%
BRACBANK	88.9	-0.6%	95,345	2.7%
ICB	136.5	-2.6%	90,698	2.6%
RENATA	1249	1.2%	87,469	2.5%
LHBL	62	-1.4%	72,005	2.1%
UPGDCL	180.2	-0.2%	71,943	2.1%
OLYMPIC	270	0.0%	53,983	1.5%
BERGERPBL	2098.1	0.0%	48,653	1.4%

Upcoming Record Date & AGM date for Dividends/Right Offerings			
Scrip	Declaration	Record Date	AGM Date
BANKASIA	12.5%B	26.04.2018	14.05.2018
PREMIERLEA	5%C & 5%B	26.04.2018	14.05.2018
BAYLEASING	10%C & 5%B	26.04.2018	14.05.2018
UTTARAFIN	30%C	26.04.2018	24.05.2018
CITYGENINS	10%B	26.04.2018	10.06.2018
UTTARABANK	20%C	03.05.2018	24.05.2018
ALARABANK	15%C & 5%B	03.05.2018	24.05.2018
PRIMEBANK	7%C & 10%B	06.05.2018	24.05.2018
IFIC	12%B	10.05.2018	24.06.2018
REPUBLIC	12.5%B	10.05.2018	27.05.2018

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

## Today's News Cut

### ASIANS: Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2017. Date of AGM: 11.06.2018, Time: 11:00 AM, Venue: Dhaka Club Limited, Ramna, Dhaka. Record Date: 17.05.2018. The Company has also reported EPS of Tk. 1.77, NAV per share of Tk. 18.52 and NOCFPS of Tk. 1.61 for the year ended on December 31, 2017 as against Tk. 1.63, Tk. 17.86 and Tk. 1.48 respectively for the same period of the previous year.

### UPGDCL: Q3 Financials

(Q3 Un-audited): EPS was Tk. 2.88 for January-March 2018 as against Tk. 2.77 for January-March 2017; EPS was Tk. 8.41 for July 2017-March 2018 as against Tk. 8.05 for July 2016-March 2017. NOCFPS was Tk. 8.00 for July 2017-March 2018 as against Tk. 8.60 for July 2016-March 2017. NAV per share was Tk. 37.71 as on March 31, 2018 and Tk. 37.47 as on June 30, 2017.

Comodity Prices				
Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	68.0	-0.6%	42.6	69.6
Gold (\$/Ounce)	1332.1	-0.5%	1204.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
84.1	103.1	117.7	1.3	64.4

\*Considering current outstanding no. of shares; \*Changes/ return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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## About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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