

# BASL Daily Market Commentary

Sunday, April 22, 2018

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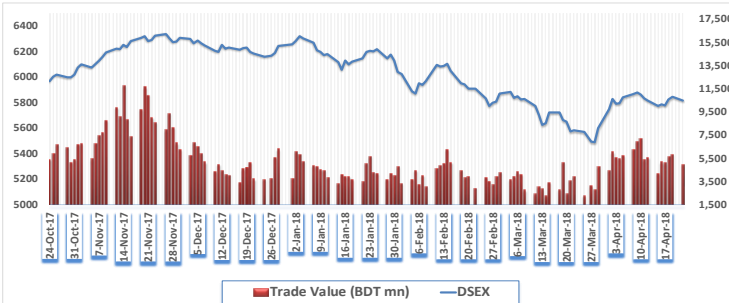


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## Today's Market View

The DSE broad Index- DSEX closed in red today. The benchmark index declined by 30.2 points or -0.5% and closed at 5813.3 points today. The blue-chip index DS30 and the shariah based index DSES both closed in red closing to 2187.1 and 1353.5 respectively. Turnover stood at BDT 4924 million (USD 59.3 million), about 14.73% lower than the previous trading session's value. Most of the sectors witnessed bearish performance today. Jute sector (+6.7%) was the highest gainer, followed by Food & Allied (+2.1%) and IT (+1.4%) whereas Life Insurance (-4.0%) was the highest loser, followed by Cement (-1.9%) and Telecommunication (-1.3%). BEXIMCO (0.0%) was the highest traded share with a turnover of BDT 467.6 million followed by ALARABANK (+10.2%) and BRACBANK (+4.3%) respectively. Bank sector has highest turnover of 19.8% in the market. SONARGAON (+19.7%) was the today's top gainer while ASIAPACINS (-9.3%) was the top loser today.

## Last Six Months Market Movement



## Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5813.3	5843.5	-30.2	-0.5%	15.4%
DSES	1353.5	1365.6	-12.1	-0.9%	13.6%
DS30	2187.1	2204.2	-17.1	-0.8%	20.8%

Total Scrips	Advanced	Declined	Unchanged
330	113	188	37

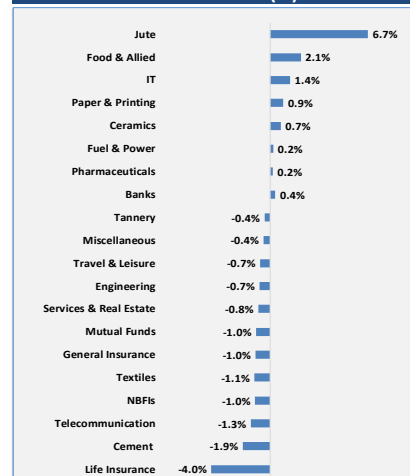
Market Indicators	Today	Last day	Today	Last day
Market PE	16.1	16.3	Market RSI (14)	50.4
				56.3

Market Statistics	Today	Last day	Change	Change (%)
Market Cap				
Mn BDT	4,051,093	4,077,321	(26,228)	-0.64%
Mn USD	48,808	49,124	(316)	
Turnover				
Mn BDT	4,924	5,775	(851)	-14.73%
Mn USD	59.3	69.6	(10.2)	
Volume				
Mn Shares	136.1	156.2	(20.1)	-13%

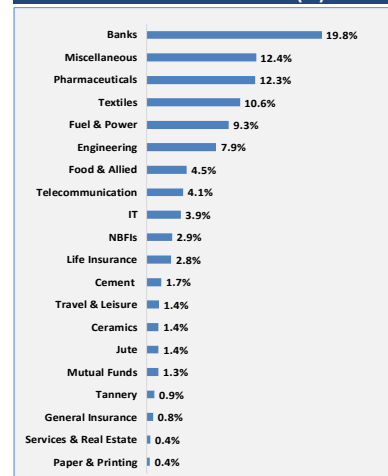
## Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	971.0	19.8%	-12.5%	636,338	18.2%	0.4%	9.5
Cement	7	82.5	1.7%	-26.3%	127,841	3.7%	-1.9%	50.0
Ceramics	5	67.3	1.4%	-28.4%	27,154	0.8%	0.7%	21.2
Engineering	35	386.2	7.9%	-13.4%	188,803	5.4%	-0.7%	18.9
Food & Allied	18	221.9	4.5%	-0.9%	285,987	8.2%	2.1%	27.7
Fuel & Power	18	456.0	9.3%	15.2%	367,983	10.5%	0.2%	12.0
General Insurance	35	37.0	0.8%	3.9%	39,780	1.1%	-1.0%	11.6
IT	8	190.0	3.9%	145.0%	15,874	0.5%	1.4%	21.0
Jute	3	66.9	1.4%	-20.8%	2,078	0.1%	6.7%	504.1
Life Insurance	12	137.0	2.8%	-37.5%	53,547	1.5%	-4.0%	n/m
Miscellaneous	12	607.4	12.4%	3.4%	98,308	2.8%	-0.4%	27.0
Mutual Funds	36	66.1	1.3%	-13.5%	42,375	1.2%	-1.0%	10.2
NBFIs	23	141.3	2.9%	2.1%	211,023	6.0%	-1.0%	14.4
Paper & Printing	2	19.5	0.4%	183.4%	2,090	0.1%	0.9%	n/m
Pharmaceuticals	28	603.6	12.3%	12.6%	544,760	15.6%	0.2%	19.3
Services & Real Estate	4	20.9	0.4%	-5.5%	20,278	0.6%	-0.8%	16.4
Tannery	6	43.4	0.9%	21.1%	26,150	0.7%	-0.4%	16.9
Telecommunication	2	203.1	4.1%	128.3%	669,099	19.1%	-1.3%	24.4
Textiles	48	518.2	10.6%	6.9%	115,037	3.3%	-1.1%	16.6
Travel & Leisure	4	69.4	1.4%	-50.9%	23,946	0.7%	-0.7%	30.4

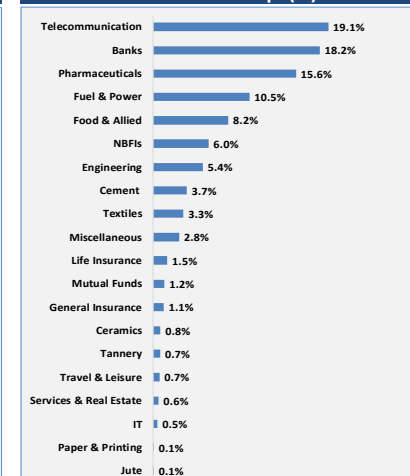
## Sector Return (%)



## Turnover Contribution (%)



## Sector Market Cap. (%)



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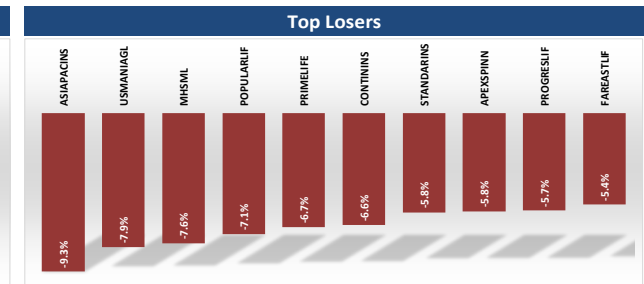
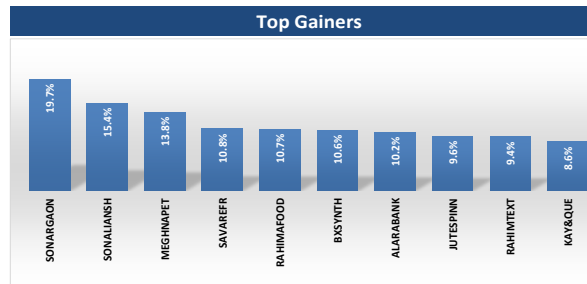
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
BEXIMCO	31.2	0.0%	467.6	9.5%
ALARABANK	28.1	10.2%	324.8	6.6%
BRACBANK	89.4	4.3%	244.6	5.0%
GP	484.1	-1.3%	197.1	4.0%
UPGDCL	180.6	0.3%	188.6	3.8%
KEYACOSMET	10.3	3.0%	178.7	3.6%
AAMRANET	105.5	4.5%	155.0	3.2%
AIL	109.5	-1.5%	146.8	3.0%
USMANIAGL	147.6	-7.9%	82.3	1.7%
BBSCABLES	82	2.0%	76.1	1.6%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	484.1	-1.3%	653,680	18.7%
SQURPHARMA	313.7	0.3%	231,320	6.6%
BATBC	3454.5	3.2%	207,270	5.9%
BRACBANK	89.4	4.3%	95,882	2.7%
ICB	140.1	-1.1%	93,090	2.7%
RENATA	1234.2	-0.9%	86,432	2.5%
LHBL	62.9	-3.2%	73,050	2.1%
UPGDCL	180.6	0.3%	72,103	2.1%
OLYMPIC	270	-1.0%	53,983	1.5%
BERGERPBL	2098.1	-0.1%	48,653	1.4%

Upcoming Record Date & AGM date for Dividends/Right Offerings			
Scrip	Declaration	Record Date	AGM Date
TAKAFULINS	5%C & 6%B	23.04.2018	13.05.2018
BANKASIA	12.5%B	26.04.2018	14.05.2018
PREMIERLEA	5%C & 5%B	26.04.2018	14.05.2018
BAYLEASING	10%C & 5%B	26.04.2018	14.05.2018
UTTARAFIN	30%C	26.04.2018	24.05.2018
CITYGENINS	10%B	26.04.2018	10.06.2018
UTTARABANK	20%C	03.05.2018	24.05.2018
ALARABANK	15%C & 5%B	03.05.2018	24.05.2018
PRIMEBANK	7%C & 10%B	06.05.2018	24.05.2018
IFIC	12%B	10.05.2018	24.06.2018

Performances of World Stock Indices				
Indices	Country	Index Value	Change	Change (%)
DJIA	USA	24,682	-45	-0.2%
FTSE 100	UK	7,039	-22	-0.3%
SENSEX	India	33,133	-3	0.0%
Nikkei 225	Japan	21,592	211	1.0%
STI	Singapore	3,507	-4	-0.1%
SSE Comp.	China	3,266	-15	-0.5%
NASDAQ Co	USA	7,345	-19	-0.3%
NYSE Comp.	USA	12,684	20	0.2%

## Today's News Cut

### EASTLAND: Dividend Declaration

The Board of Directors has recommended 7.50% cash and 7.50% stock dividend for the year ended on December 31, 2017. Date of AGM: 28.06.2018, Time: 3:00 PM, Venue: Golden Tulip-The Grandmark Dhaka. Plot No. 84, Road No. 7, Block-H, Banani, Dhaka-1213. Record date: 15.05.2018. The Company has also reported EPS of Tk. 2.17, NAV per share of Tk. 23.21 and NOCFPS of Tk. 0.97 for the year ended on December 31, 2017 as against Tk. 1.89, Tk. 23.20 and Tk. 0.85 respectively for the same period of the previous year.

### BNICL: Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2017. Date of AGM: 25.06.2018, Time: 12:00 noon, Venue: Spectra Convention Center Limited, House: 19, Road: 7, Gulsan: 1, Dhaka: 1212. Record Date: 17.05.2018. The Company has also reported EPS of Tk. 1.64, NAV per share of Tk. 17.05 and NOCFPS of Tk. 2.86 for the year ended on December 31, 2017 as against Tk. 1.62, Tk. 16.15 and Tk. 2.34 respectively for the same period of the previous year.

## Comodity Prices

Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	68.1	-0.4%	42.6	69.6
Gold (\$/Ounce)	1337.6	-0.8%	1204.0	1369.0

## Exchange Rates

USD	EURO	GBP	RUPEE	CAD
83.0	101.9	116.2	1.3	63.6

\*Considering current outstanding no. of shares; \*Changes/ return has calculated based on the dividend adjusted price on record date \* Change in price of stocks calculated with the previous close price and today's close price. \*PE excludes stocks with negative earnings and Z category \*Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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## About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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