

BASL Daily Market Commentary

Wednesday, June 20, 2018

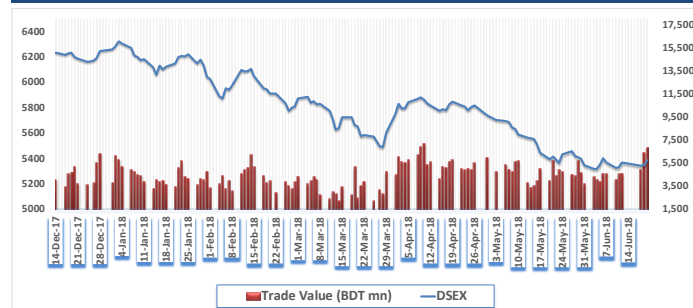
Hadi mansion (7th floor) 2, Dilkusha Commercial Area, Dhaka-1000
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Today's Market View

The DSE broad Index- DSEX closed in green today. The benchmark index advanced by 39.9 points or 0.7% and closed at 5384.9 points today. The blue-chip index DS30 and the shariah based index DSES closed in green closing to 1954.7 and 1250.6 respectively. Turnover stood at BDT 6770 million (USD 81.6 million), about +6.48% higher than the previous trading session's value. Most of the sectors witnessed bullish performance today. Cement Sector (+4.3%) was the highest gainer, followed by Cement (+2.4%) & Service & Real Estate (+2.3%) whereas Paper & Printing (-1.2%) was the highest loser, followed by Jute (-0.4%) and General Insurance (-0.1%). AIL (-6.6%) was the highest traded share with a turnover of BDT 301.2 million followed by KPCL (+1.4%) and WMSHIPYARD (+2.2%) respectively. Engineering sector has highest turnover of 24.4% in the market. FUWANGFOOD (+10.0%) was the today's top gainer while POPULARLIF (-8.4%) was the top loser today.

Last Six Months Market Movement



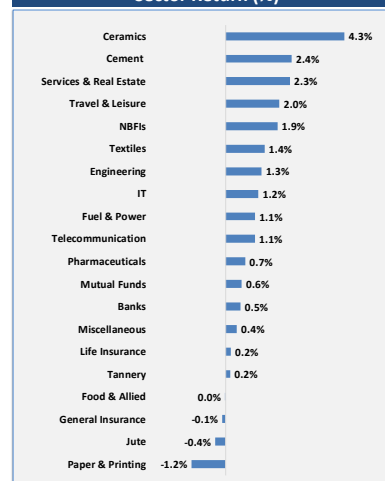
Market Summary

Index	Today	Last day	Change	Change (%)	YTD Change (%)
DSEX	5384.9	5345.0	39.9	0.7%	-13.8%
DSES	1250.6	1240.8	9.8	0.8%	-10.1%
DS30	1954.7	1942.5	12.2	0.6%	-14.4%
Total Scripts					
	330	204	90		43
Market Indicators					
	Today	Last day		Today	Last day
Market PE	16.6	16.5	Market RSI (14)		44.14
					37.53
Market Statistics					
	Today	Last day	Change	Change (%)	
Market Cap					
Mn BDT	3,831,028	3,802,947	28,081	0.74%	
Mn USD	46,157	45,819	338		
Turnover					
Mn BDT	6,770	6,358	412	6.48%	
Mn USD	81.6	76.6	5.0		
Volume					
Mn Shares	131.8	111.1	20.7	19%	

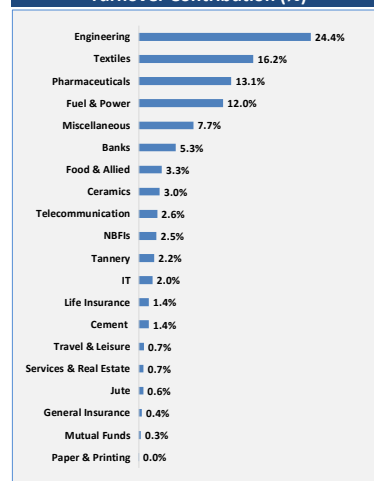
Sector Review

Sector Index	No. of Company	Turnover (mn)	(%) of Total Turnover	Turnover Δ (%)	M.Cap (mn)	(%) of Total M.Cap	M.Cap Δ (%)	P/E (x)
Banks	30	306.7	5.3%	18.1%	559,835	17.3%	0.5%	11.8
Cement	7	83.3	1.4%	11.2%	116,794	3.6%	2.4%	37.3
Ceramics	5	173.6	3.0%	-24.9%	28,838	0.9%	4.3%	24.0
Engineering	35	1419.3	24.4%	21.8%	189,489	5.9%	1.3%	17.9
Food & Allied	18	191.0	3.3%	22.1%	277,132	8.6%	0.0%	20.6
Fuel & Power	18	695.9	12.0%	-16.5%	406,320	12.6%	1.1%	13.5
General Insurance	35	25.8	0.4%	18.9%	37,802	1.2%	-0.1%	9.9
IT	8	114.5	2.0%	12.9%	14,434	0.4%	1.2%	16.9
Jute	3	36.9	0.6%	-16.3%	1,752	0.1%	-0.4%	353.7
Life Insurance	12	84.0	1.4%	12.0%	49,049	1.5%	0.2%	n/m
Miscellaneous	12	450.9	7.7%	-21.6%	77,905	2.4%	0.4%	19.5
Mutual Funds	36	18.0	0.3%	-11.9%	41,040	1.3%	0.6%	12.0
NBFIs	23	147.0	2.5%	38.2%	204,006	6.3%	1.9%	16.9
Paper & Printing	2	1.7	0.0%	-57.8%	1,808	0.1%	-1.2%	n/m
Pharmaceuticals	28	763.3	13.1%	0.6%	510,607	15.8%	0.7%	18.6
Services & Real Estate	4	39.1	0.7%	12.0%	19,640	0.6%	2.3%	16.0
Tannery	6	128.0	2.2%	-33.9%	25,859	0.8%	0.2%	23.7
Telecommunication	2	153.2	2.6%	-17.0%	533,777	16.5%	1.1%	20.8
Textiles	48	945.2	16.2%	2.2%	116,164	3.6%	1.4%	17.9
Travel & Leisure	4	42.3	0.7%	46.2%	22,355	0.7%	2.0%	29.7

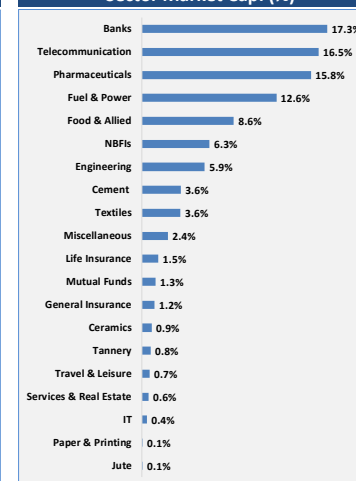
Sector Return (%)



Turnover Contribution (%)



Sector Market Cap. (%)



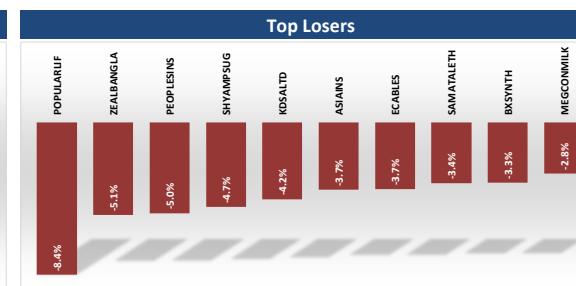
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Most Active Stocks				
Scrip	Price	Change (%)	Turnover (BDT mn)	Turnover As (%)
AIL	111.9	6.6%	301.2	5.2%
KPCL	73.5	1.4%	240.6	4.1%
WMSHIPYARD	32.6	2.2%	189.4	3.3%
NAVANACNG	73.8	3.2%	179.5	3.1%
UPGDCL	273.2	2.9%	161.5	2.8%
PHARMAID	650.1	6.9%	152.6	2.6%
GP	383.2	1.0%	143.2	2.5%
MONNOCERA	252.1	8.7%	130.4	2.2%
BEXIMCO	26.7	1.1%	127.6	2.2%
USMANIAGL	168.7	10.0%	125.4	2.2%



Market Leaders Composition				
Scrip	Price	Change (%)	Market Cap. (BDT mn)	Market Cap. As (%)
GP	383.2	1.0%	517,435	16.0%
SQURPHARMA	283.5	-0.4%	209,050	6.5%
BATBC	3455	0.1%	207,300	6.4%
UPGDCL	273.2	2.9%	109,072	3.4%
ICB	145.8	3.7%	96,877	3.0%
RENATA	1219.4	0.6%	85,396	2.6%
BRACBANK	73.3	-0.3%	78,614	2.4%
LHBL	57.5	4.2%	66,779	2.1%
OLYMPIC	231.1	-0.9%	46,206	1.4%
SUMITPOWER	37	-0.3%	39,511	1.2%

Upcoming Record Date & AGM date for Dividends/Right Offerings				Performances of World Stock Indices				
Scrip	Declaration	Record Date	AGM Date	Indices	Country	Index Value	Change	Change (%)
				DJIA	USA	24,682	-45	-0.2%
				FTSE 100	UK	7,039	-22	-0.3%
				SENSEX	India	33,133	-3	0.0%
				Nikkei 225	Japan	21,592	211	1.0%
				STI	Singapore	3,507	-4	-0.1%
				SSE Comp.	China	3,266	-15	-0.5%
				NASDAQ Co	USA	7,345	-19	-0.3%
				NYSE Comp.	USA	12,684	20	0.2%

Today's News Cut

UTTARABANK: Dividend Disbursement

The Company has informed that it has disbursed Cash Dividend for the year ended on December 31, 2017 to the respective shareholders' Bank accounts through BEFTN.

POPULARLIF: Board Meeting schedule under LR 16(1)

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on June 27, 2018 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2018.

Comodity Prices				
Comodity	Latest	Change (%)	52W-Low	52W-High
Oil (\$/barrel)	65.4	0.8%	42.6	72.9
Gold (\$/Ounce)	1274.4	-0.3%	1204.0	1369.0

Exchange Rates				
USD	EURO	GBP	RUPEE	CAD
83.9	96.9	110.3	1.2	61.9

*Considering current outstanding no. of shares; *Changes/return has calculated based on the dividend adjusted price on record date * Change in price of stocks calculated with the previous close price and today's close price. *PE excludes stocks with negative earnings and Z category *Turnover includes block trade

Source: www.dsebd.org; www.bloomberg.com, www.finance.yahoo.com, http://money.cnn.com, https://fx-rate.net

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About Bank Asia Securities (BASL)

Bank Asia Securities Limited (BASL) is one of the leading full-service brokerage companies in Bangladesh. The company was formed in 2009 and running its operation as a majority owned subsidiary of Bank Asia Limited. BASL offers full-fledged standard brokerage services for retail, institutional and foreign clients with a dedicated team of skilled professionals. The company is currently providing the brokerage services under the membership of Dhaka Stock Exchange Limited (DSE).

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